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April 10, 2007

Honorable Keith Self
County Judge
Collin County Government Center
210 S. McDonald
McKinney, Texas 75069

Re: Approval of Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2007

Dear Judge Self:

This is a request for you, as the County Judge of Collin County, to approve the issuance of hospital revenue bonds to be issued for the benefit of Texas Health Resources, for the purposes described below.

Background. The Tarrant County Cultural Education Facilities Finance Corporation (the "Corporation") is in the process of issuing its Bonds to finance and refinance certain health facilities owned and operated by Texas Health Resources ("THR"), a Texas nonprofit corporation which operates numerous hospital and related health care facilities in the Metroplex and surrounding counties. In Collin County, THR operates Presbyterian Hospital of Plano and the Presbyterian Hospital of Allen. THR also operates the Harris Methodist Hospitals and Arlington Memorial Hospital in Tarrant County, Presbyterian Hospital of Dallas in Dallas County and hospitals or health care centers in Denton, Winnsboro, Stephenville and Cleburne.

In order for the interest on the Bonds to be excludable from gross income for federal income tax purposes, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the facilities financed with the proceeds of the Bonds (the "Project") be approved by the "applicable elected representative" (the county judge in the case of a county) of the governmental unit in which each facility is located after a special purpose public hearing. The Corporation conducted the required public hearing on April 3, 2007, after the publication of the notice thereof in the Dallas Morning News and the Fort Worth Star Telegram as required by the Code. Copies of the Affidavits of Publication and

Minutes of the Public Hearing are enclosed with this letter; a description of the Project can be found in the Notice of Public Hearing included with the Minutes.

Approval of the issuance of the Bonds and the Project financed by the Bonds is requested solely for the purpose of complying with the public approval requirements of the Code regarding tax-exemption of the interest on the Bonds. Such approval does not create or imply any obligation by the County with respect to the payment of the Bonds or the operation of the Projects.

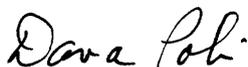
The Code does not require that the Commissioners Court take action to authorize you to approve the issuance of the Bonds; however, it may be your preference or policy to request the Commissioners Court to take such action. For such purpose, enclosed is a form of resolution prepared for the Collin County Commissioners Court authorizing you to execute the Approval, should you wish to follow such a procedure.

Approval Request. At the request of our client, Texas Health Resources, we are requesting that you approve issuance of the Bonds and the Project by executing and returning to the undersigned the enclosed two original copies of the "Approval by Applicable Elected Representative of Collin County, Texas."

The Bonds are scheduled to close near the end of May; therefore, we request that, if the Commissioners Court is to take action, the enclosed Resolution be considered at the next meeting of the Court at which such matter can be appropriately placed on the Court's agenda and that the Approval be executed and returned to me not later than May 11, 2007.

Please do not hesitate to contact us if there should be any question concerning this request, the Bonds or the Project by email or telephone. Thank you for your consideration and assistance in this matter.

Sincerely,



Dava Poli
Paralegal

Enclosure