



State of the Authority

Presented to: Collin County Commissioners Court

Allen Clemson

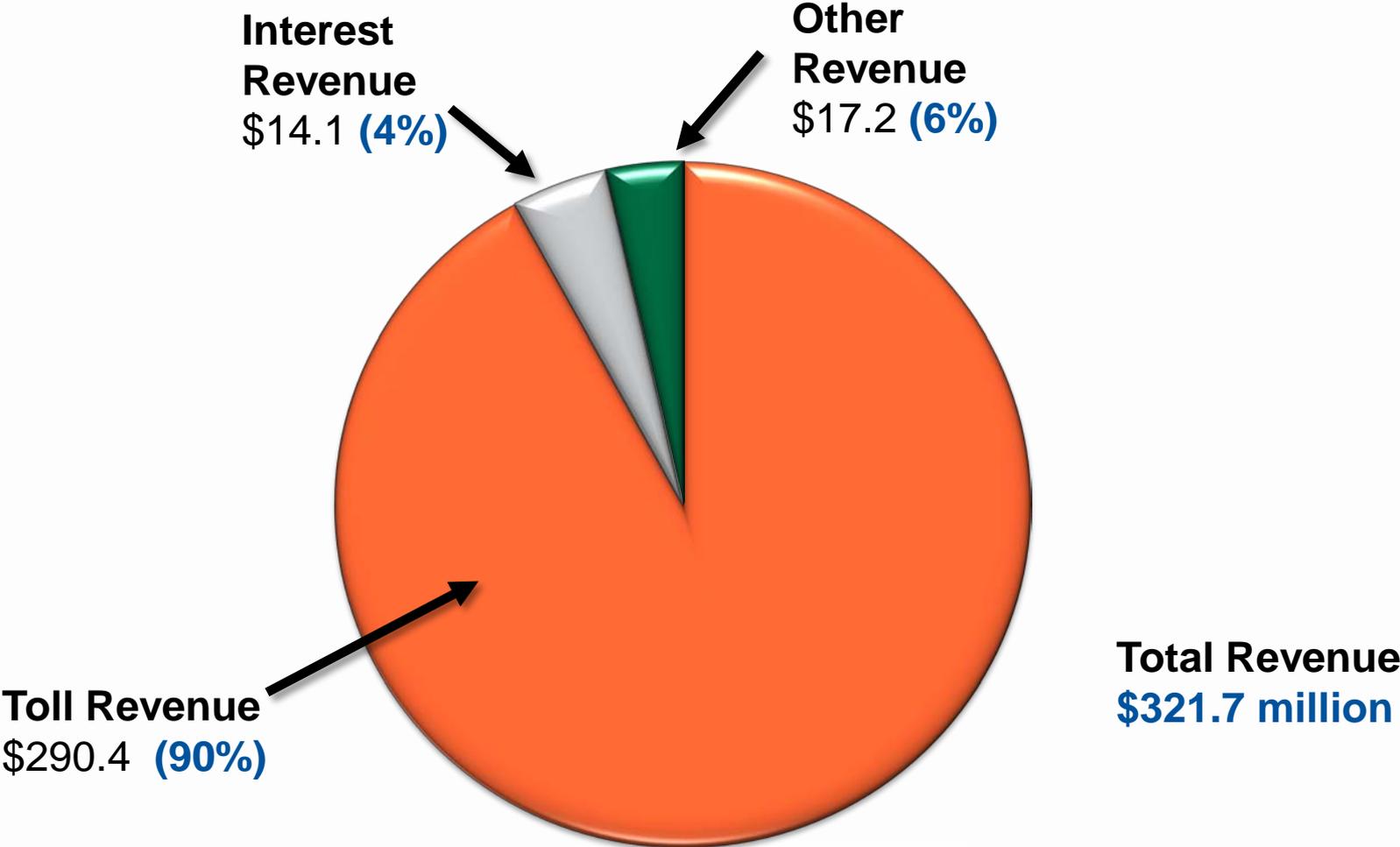
Executive Director

North Texas Tollway Authority

Sept. 20, 2010

2009 NTTA Revenue

(In millions)



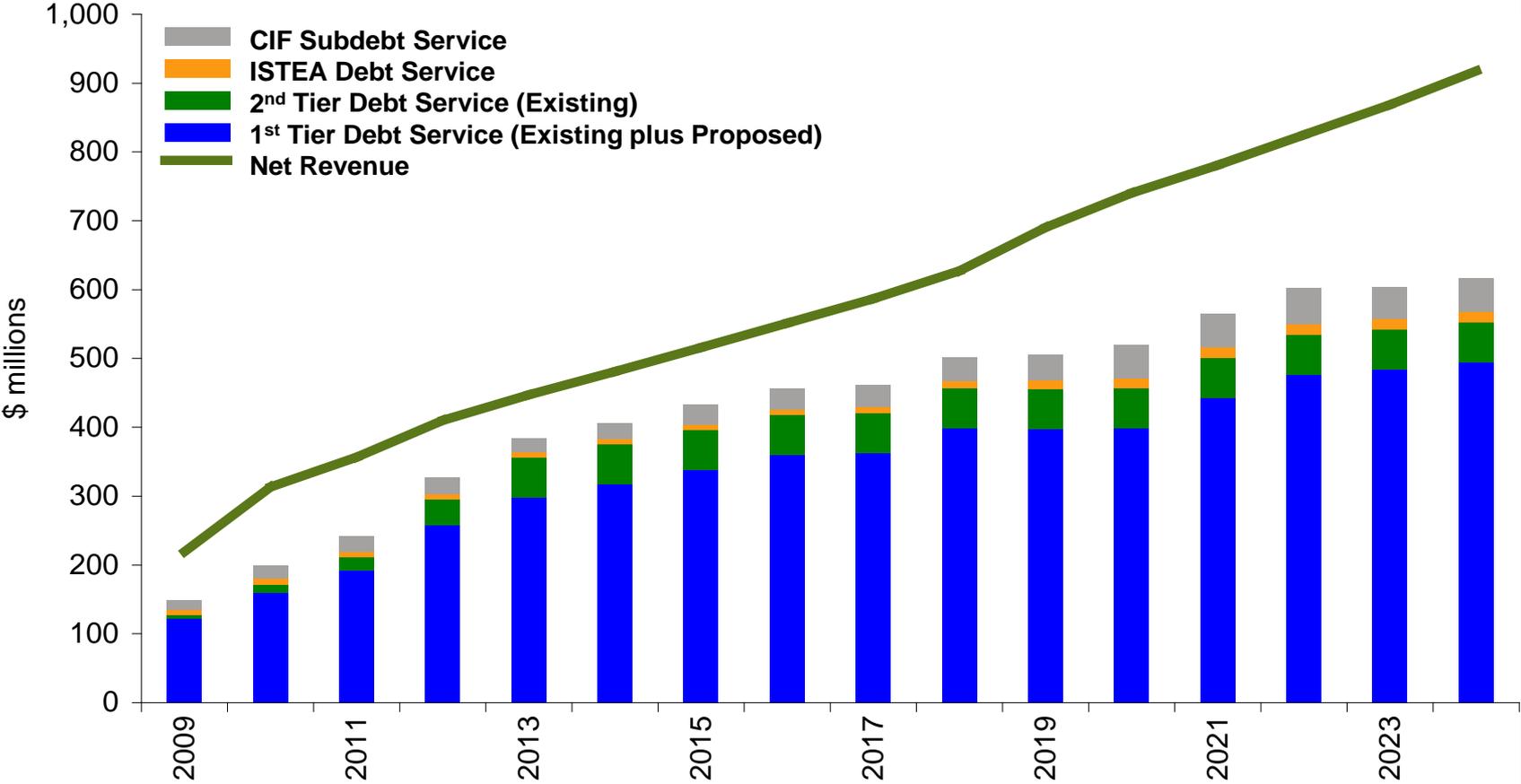
2009 Budget vs. Actual

	2009 Amended Budget	2009 Actual
Total revenue	\$298,651,071	\$322,306,332
Operating expenses	\$93,091,653	\$90,934,772
Net revenue for debt service	\$205,559,417	\$231,371,560
Total net debt service	\$121,574,748	\$111,165,403
Revenue available after debt service	\$83,984,669	\$120,206,157
Reserve maintenance fund	\$19,943,150	\$15,444,672
Revenue available for capital improvement fund	\$64,041,519	\$104,761,485
CIF subordinated debt: ISTEPA payment	\$7,750,000	\$7,750,000
Revenue available for capital projects	\$56,291,519	\$97,011,485
Capital improvement expenses	\$44,731,211	\$20,039,108
Feasibility study fund: deferred study costs		\$78,765,799

2010 vs. 2009 Budget

	2010 Budget	2009 Amended Budget
Estimated Revenues	\$410,021,416	\$298,651,071
Operating Budget	\$102,220,204	\$93,091,653
Total Net Debt Service	\$167,174,172	\$121,574,748
Estimated Coverage First Tier	2.00	1.79
Estimated Coverage All Debt	1.58	1.59
Reserve Maintenance Deposit	\$0	\$19,943,150
Estimated Capital Improvement Fund Deposit	\$140,627,040	\$64,041,519

NTTA Debt Service Compared to Revenue



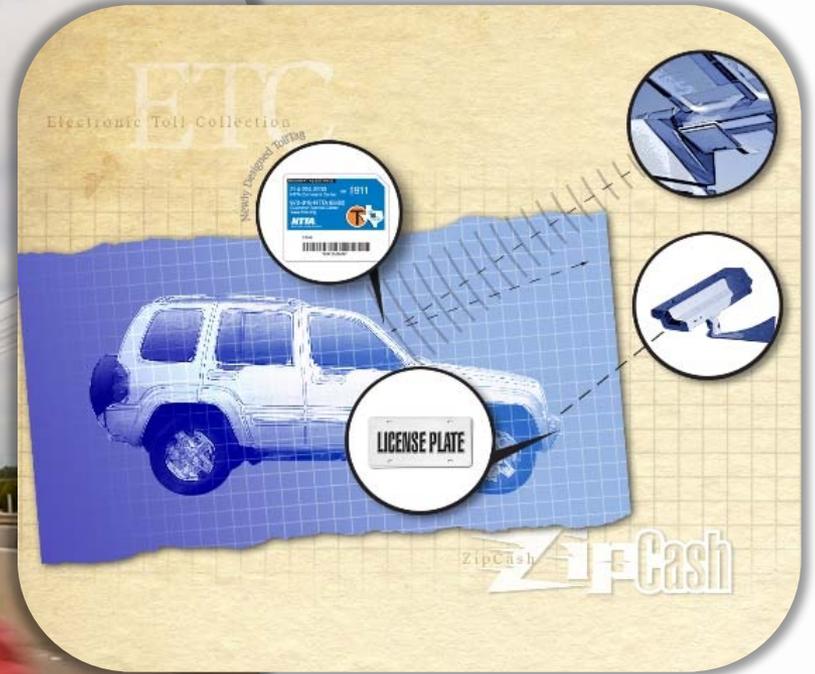
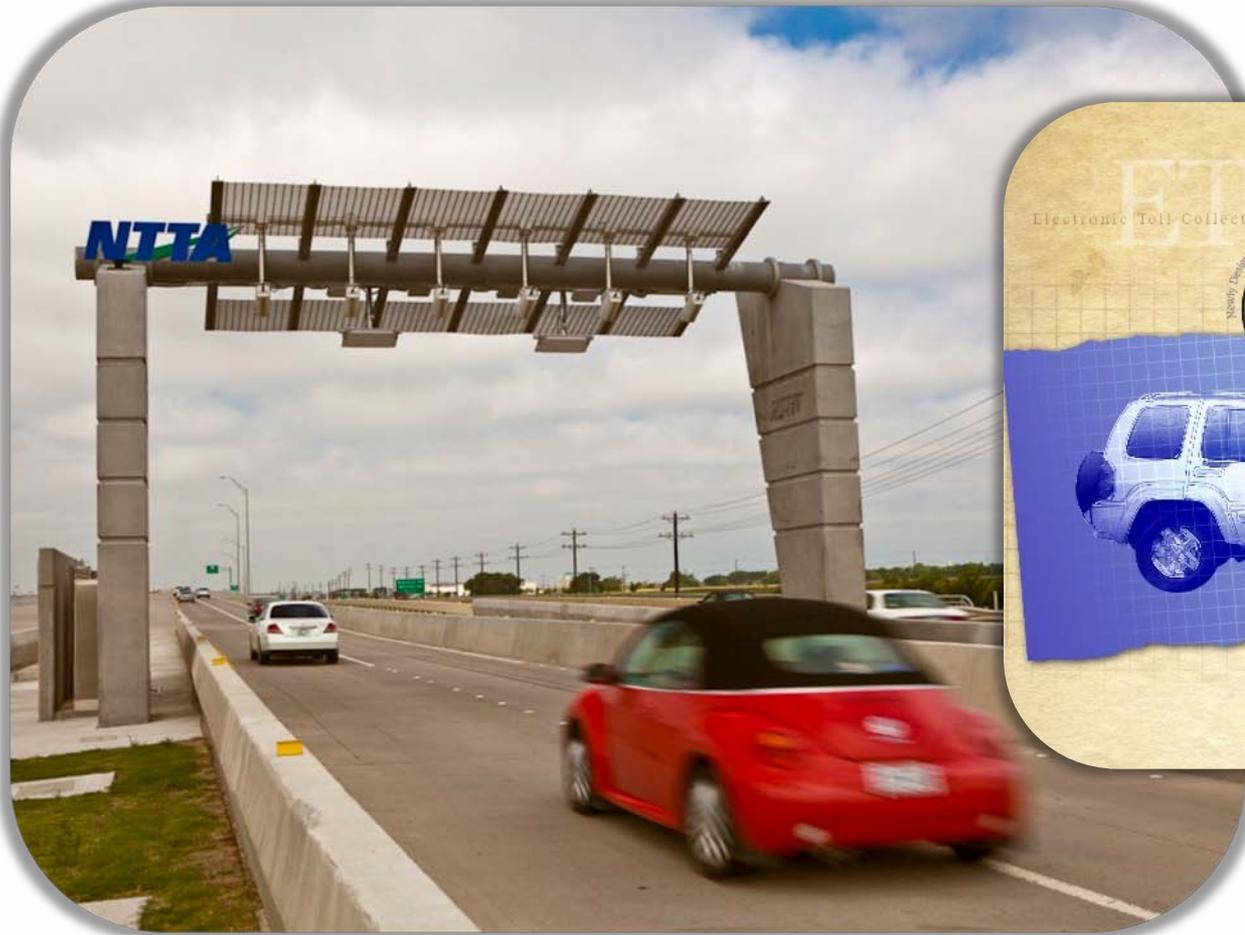
NTTA Five-Year Capital Plan



2009 and 2010 Bond Sales

Series 2009A	\$418,165,000
Series 2009B (BABs)	\$825,000,000
Series 2009C	\$170,730,000
Series 2009D	\$178,400,000
Series 2010A	\$ 90,000,000
Series 2010B (BABs)	\$310,000,000

Cashless Tolling



Action Plans



Legislative program

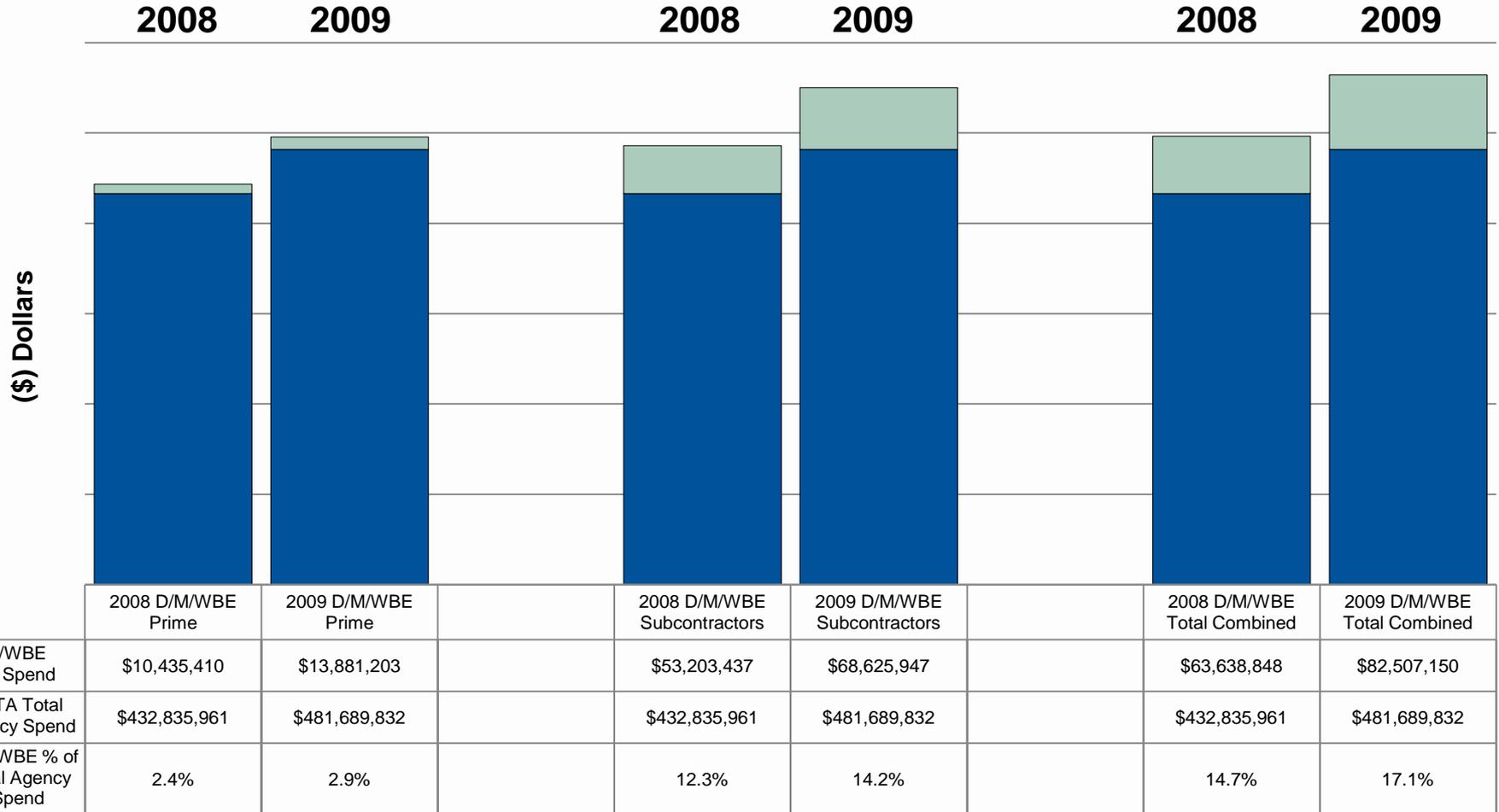
ZipCash TOLL PAYMENTS	
30 DAYS - Invoice	ZipCash Invoice = Cost of Tolls Only <i>ZipCash rate is 50% higher than TollTag rate reflecting the higher cost of processing</i>
15 DAYS - Late Notice	Late Notice = Cost of Tolls Plus additional \$2.50 late fee
30 DAYS - Violation	Violation Invoice = Cost of Tolls Plus \$8.25 Administrative Fee per toll* <i>*\$8.25 reduced rate for payment by due date</i>
180 DAYS - Collections	Collection Agency Stage = Cost of Tolls Plus \$25 Administrative Fee per toll
DPS Citation	Department of Public Safety (DPS) Citation Stage = Cost of Tolls Plus \$25 Administrative Fee per toll
200 DAYS - JP Court	Justice of the Peace (JP) Court Stage = Cost of Tolls Plus \$25 Administrative Fee per toll Plus Civil Penalties and Court Costs

Administrative fees

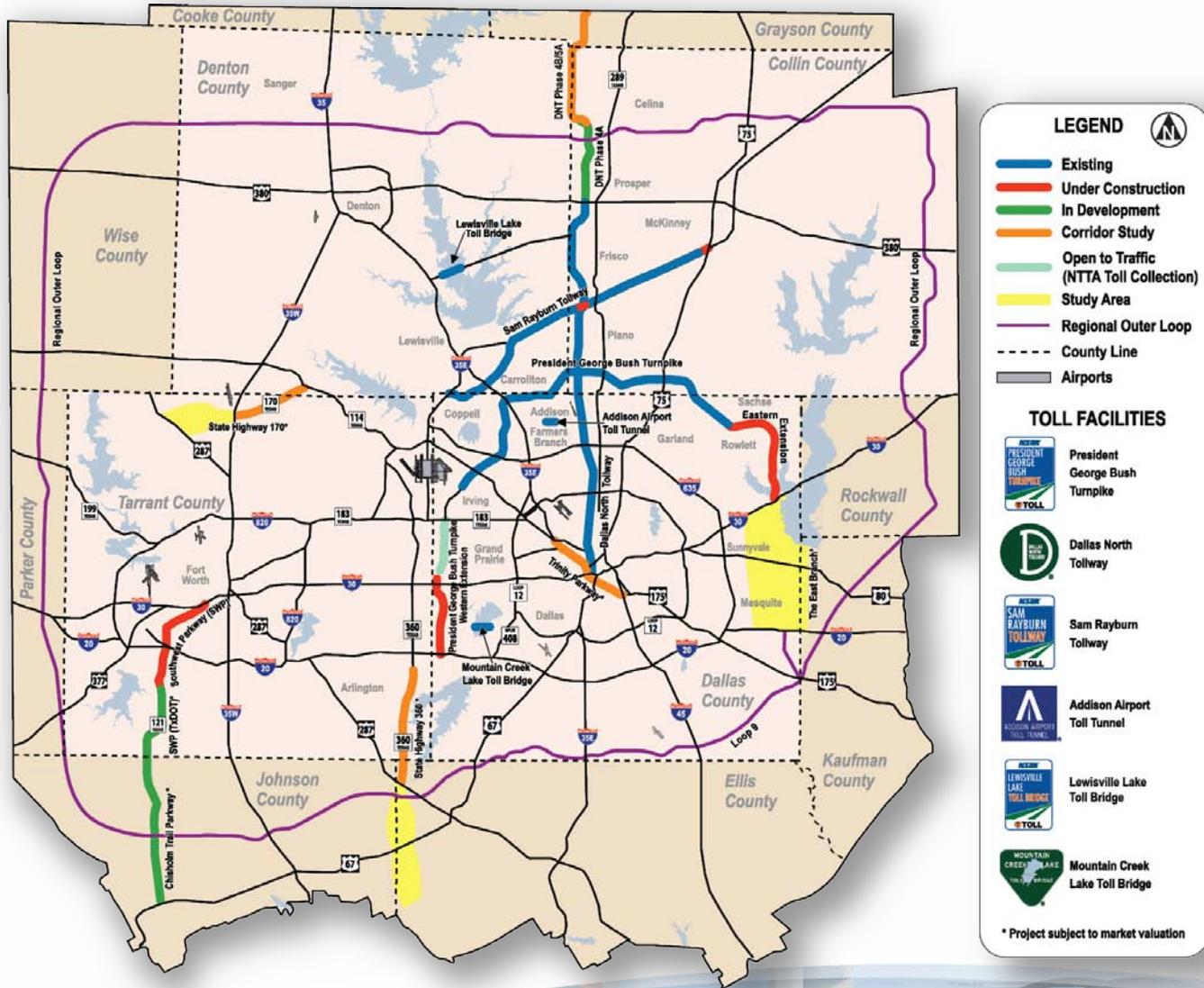


Rental cars

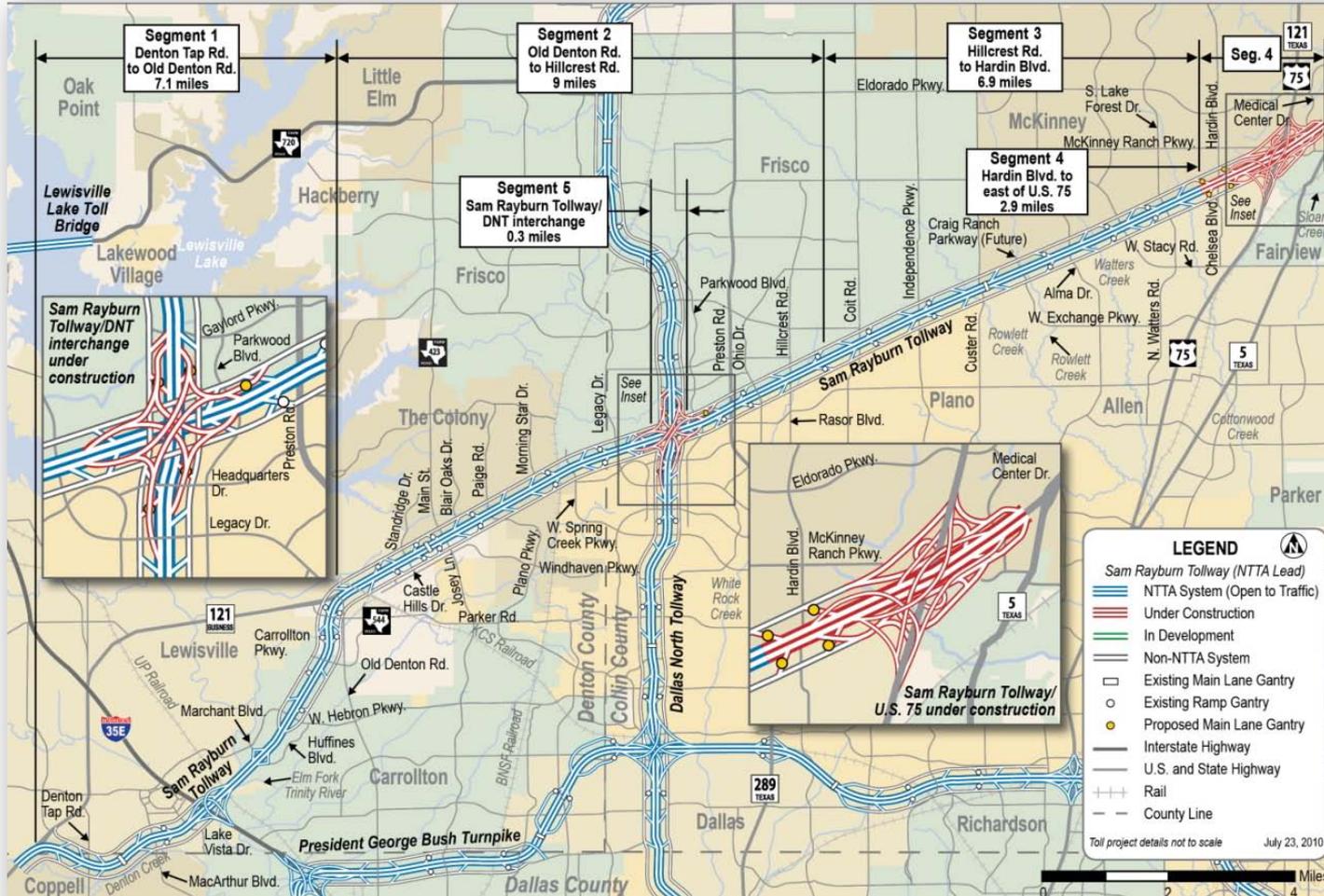
Business Diversity Spending



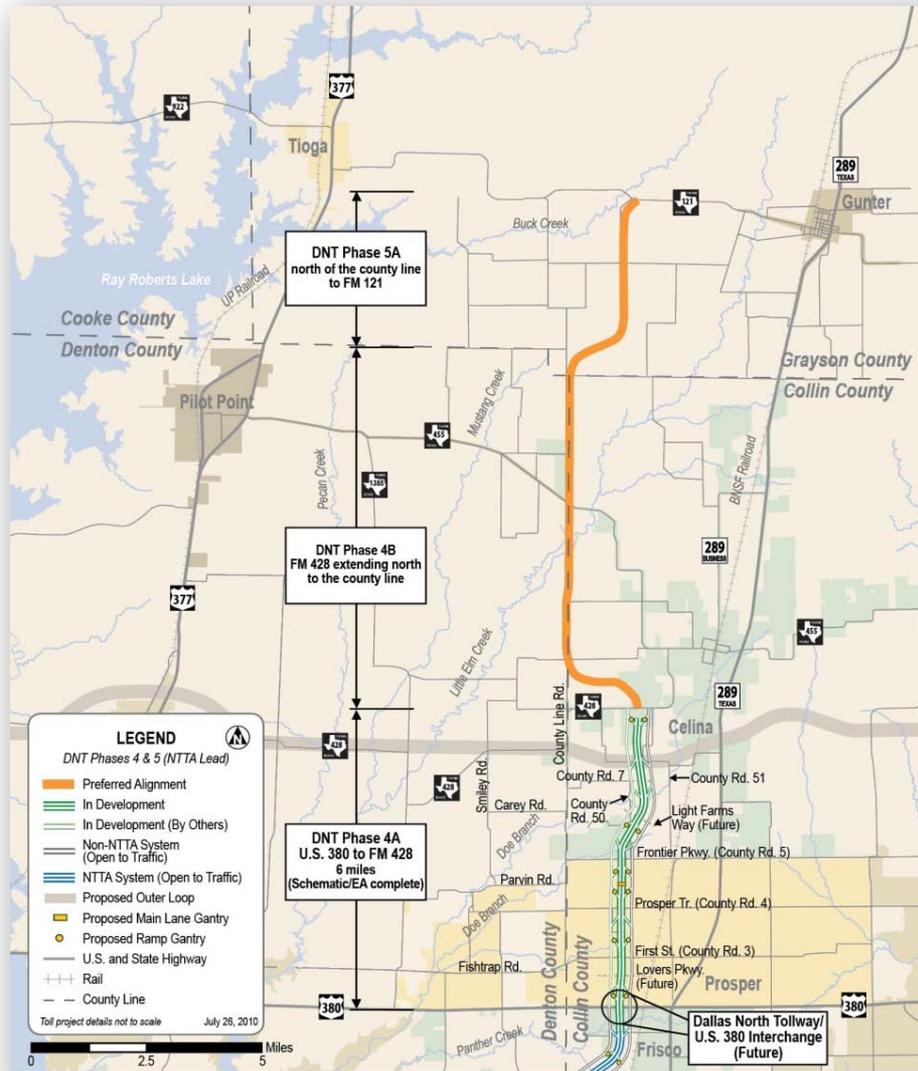
NTTA Network of Roadways



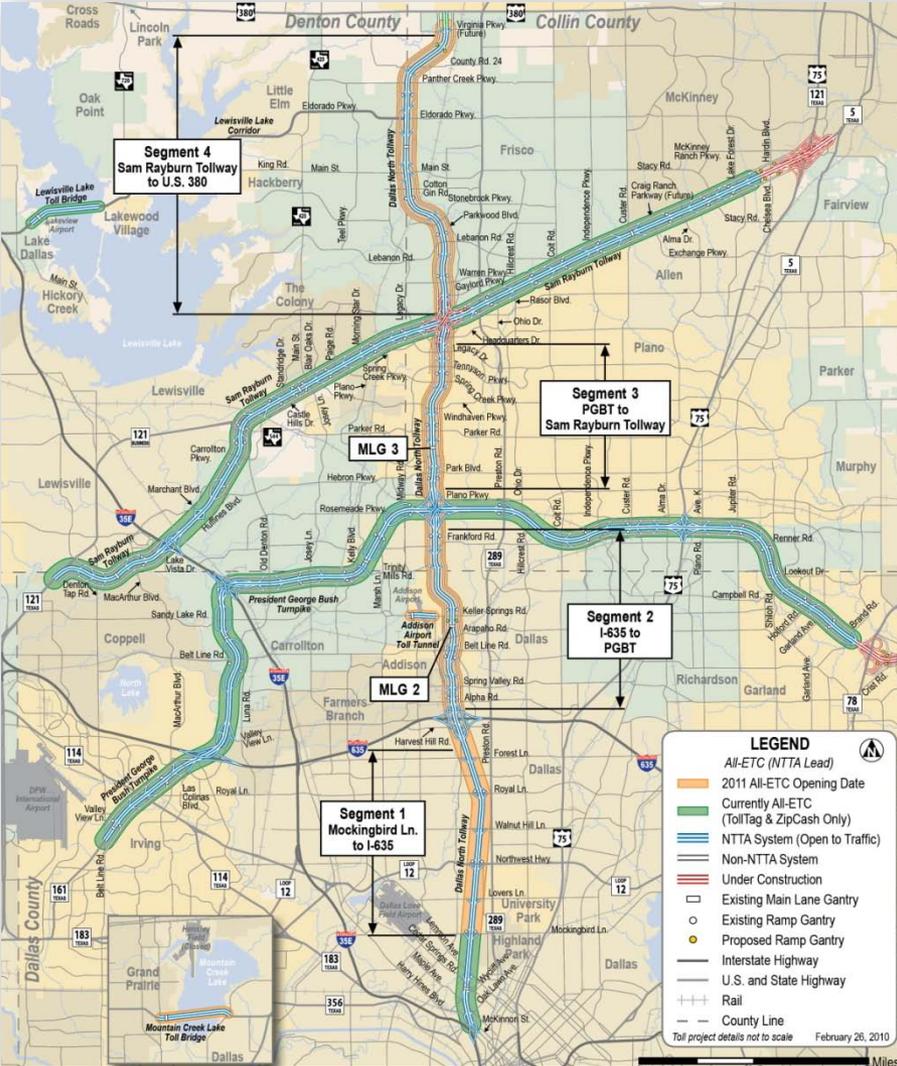
Sam Rayburn Tollway



Dallas North Tollway Phase 4&5



Cashless Tolling Construction



Serving Our Customers





**The mission of the North Texas Tollway Authority
is to enhance mobility through responsible
and innovative tolling solutions.**