

RESOLUTION OF COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AUTHORIZING THE COUNTY JUDGE TO APPROVE THE ISSUANCE OF HOSPITAL REVENUE BONDS ISSUED FOR THE BENEFIT OF TEXAS HEALTH RESOURCES

WHEREAS, Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") is proposing to issue one or more series of its Texas Health Resources Revenue Bonds, Series 2010 (the "Bonds"), pursuant to the Cultural Education Facilities Finance Corporation Act, Article 1528m, Texas Revised Civil Statutes, as amended (the "Act"); and

WHEREAS, the proceeds of the Bonds will be loaned by the Issuer to Texas Health Resources, a Texas nonprofit corporation ("THR"), for the purpose of financing and refinancing the cost of "health facilities" as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended (the "Project"); and

WHEREAS, THR intends to obtain additional tax-exempt financing from various commercial banks, as permitted under the Internal Revenue Code of 1986, as amended (the "Code") (the "Tax-Exempt Loans"), for the purpose of financing health facilities owned or operated by THR or a tax-exempt affiliate; and

WHEREAS, a portion of the proceeds of the Bonds and the Tax-Exempt Loans will be used in connection with financing and refinancing certain facilities in Collin County, Texas (the "County"), as described in a notice of public hearing published in the *Dallas Morning News*, a newspaper of general circulation within the County; and

WHEREAS, Section 147(f) of the Code requires that the Bonds, the Tax-Exempt Loans and the Project be approved by the "applicable elected representative" (as defined in the Code) of the jurisdiction in which any portion of the Project is located after a public hearing held following reasonable public notice thereof; and

WHEREAS, the County Judge of Collin County has been requested to approve, as the "applicable elected representative" of the County, the issuance of the Bonds, the Tax-Exempt Loans and the Project in accordance with the requirements of the Code, and has been furnished with an affidavit of publication and minutes of public hearing in connection therewith; and

WHEREAS, the Commissioners Court of the County desires to authorize the County Judge to approve the issuance of the Bonds, the Tax-Exempt Loans and the Project;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

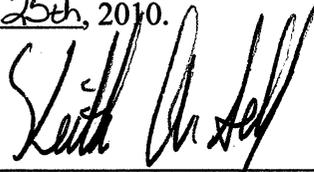
Section 1. The County Judge of Collin County, Texas, is hereby authorized to approve the issuance of the Bonds, the Tax-Exempt Loans and the Project and to execute and deliver such approval as requested.

Section 2. The authorization to approve the Bonds, the Tax-Exempt Loans and the Project is made solely for the purposes of complying with the requirements of Section 147(f) of the Code and shall not be construed as (i) a representation or warranty by the County Judge, the County or the Commissioners Court that the Bonds or the Tax-Exempt Loans will be paid or that

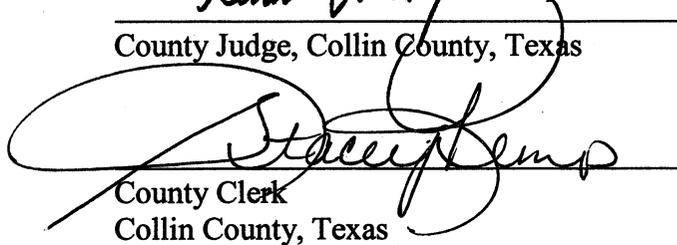
any obligations assumed by any of the parties will, in fact, be performed, or (ii) as a pledge of the faith and credit of or by the County. Further, the fact that the Commissioners Court has authorized the approval of the Bonds, the Tax-Exempt Loans and the Project, as herein stated, may not, in any event, be used as a sales device with respect to the Bonds.

Section 3. This Resolution shall be effective upon its adoption.

APPROVED AND ADOPTED THIS OCTOBER 25th, 2010.



County Judge, Collin County, Texas



County Clerk  
Collin County, Texas

*Signature Page for Resolution*