

Vinson&Elkins

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October 8, 2010

Honorable Keith Self
County Judge, Collin County
Collin County Administration Building
2300 Bloomdale Road, Suite 4100
McKinney, Texas 75071

Attention: Bill Bilyeu, Director of Administrative Services

Re: Agenda Request for October 25, 2010: Approval of Tarrant County Cultural Education Facilities Finance Corporation Texas Health Resources System Revenue Bonds, Series 2010 (the "Bonds") and Tax-Exempt Loans ("Tax-Exempt Loans") for the Benefit of Texas Health Resources

Dear Judge Self:

Agenda and Approval Request. At the request of our client, Texas Health Resources, we are requesting your approval of the issuance of the captioned tax-exempt Bonds, Tax-Exempt Loans and the project (the "Project") to be financed with the proceeds of the Bonds and the Tax-Exempt Loans. We are requesting that consideration of this approval be placed on the Commissioners Court agenda for its meeting on October 25, 2010. This request is similar to the Approval provided by the Court and you with respect the Series 2008 Bonds issued for the benefit of Texas Health Resources.

Approval of the issuance of the Bonds, the Tax-Exempt Loans and the Project financed by the Bonds and the Tax-Exempt Loans is requested solely for the purpose of complying with the public approval requirements of the Internal Revenue Code of 1986, as amended (the "Code") regarding tax-exemption of the interest on the Bonds and the Tax-Exempt Loans. Such approval does not create or imply any obligation by the County with respect to the payment of the Bonds or the Tax-Exempt Loans or the operation of the Project.

Transmitted with this request is a form of resolution for consideration by the Commissioners Court authorizing you to execute the "Approval by Applicable Elected

Representative of Collin County, Texas,” together with a copy of the Approval and the Minutes and Certification of Public Hearing with a copy of the Affidavit of Publication attached as Exhibit A.

Execution copies of both the resolution and the Approval are included in this package.

PLEASE FAX TO 214-999-7861 A SIGNED COPY OF THE APPROVAL WHEN SIGNED. A prepaid self-addressed Federal Express package is enclosed for your convenience when returning the originally signed copies.

If you should have any questions concerning this request, please contact us by email or telephone. Thank you for your consideration and assistance in this matter.

Sincerely,

A handwritten signature in black ink that reads "Dava Poli". The signature is written in a cursive, flowing style.

Dava Poli
Paralegal

Enclosure