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June 27, 2011

Via E-Mail and UPS Overnight Delivery

Mr. Bill Bilyeu
Collin County Administrative Services
Collin County Administration Building
2300 Bloomdale Rd., Suite 4192
McKinney, Texas 75071
adminser@collincountytx.gov

Re: *Consent to financing by Simonton Education Facilities Corporation for
Dallas International School*

Dear Mr. Bilyeu:

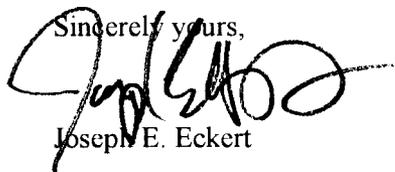
On behalf of Simonton Education Facilities Corporation (the "*Corporation*") and Dallas International School (the "*Borrower*"), enclosed is a request that Collin County (i) approve a project to be located in Collin County and to be owned and operated by the Borrower, and (ii) approve the issuance of obligations by the Corporation for the benefit of the Borrower.

As the enclosed letter explains, for interest on the obligations to be excludable from the gross income of the holders thereof, Section 147(f) of the Internal Revenue Code of 1986, as amended, requires that the approval of Collin County be obtained to the project and the obligations. Collin County will have no liability with respect to the project or the obligations.

This consent is similar to the consents given by Collin County for transactions for Children's Medical Center of Dallas in 2008, The Legacy at Willow Bend in 2006 and Baylor Health Care System in 2004.

The Corporation and the Borrower would appreciate being placed on the July 11 agenda.

I am available to answer any questions you may have regarding this matter. Thank you for your assistance.

Sincerely yours,

Joseph E. Eckert

JEE:em
Enclosures

cc: Mr. Robert Lavie

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June 27, 2011

Via E-Mail and UPS Overnight Delivery

Collin County Commissioners Court
Collin County Administration Building
2300 Bloomdale Rd., Suite 4192
McKinney, Texas 75071
commcourt@collincountytx.gov

Re: *Simonton Education Facilities Corporation Loan Agreement*

Ladies and Gentlemen:

Simonton Education Facilities Corporation (the "*Corporation*") proposes, on behalf of the City of Simonton, Texas, to enter into a Loan Agreement (the "*Loan Agreement*") among the Corporation, Dallas International School (the "*Borrower*") and The Frost National Bank (the "*Bank*") pursuant to which the Bank will loan funds to the Issuer and the Issuer will in turn loan such funds to the Borrower. The loan under the Loan Agreement from the Bank to the Corporation will be evidenced by a promissory note (the "*Issuer Note*") and the loan from the Corporation to the Borrower will be evidenced by a promissory note (the "*Borrower Note*" and, together with the Issuer Note, the "*Notes*") (the execution and delivery of the Loan Agreement, the Notes and the related documents is referred to herein as the "*Financing*").

The Loan Agreement is being entered into pursuant to Chapter 53A, Texas Education Code (the "*Act*") to provide funds to finance and/or refinance, on a tax-exempt basis, the acquisition, construction, improving and equipping of educational facilities, improvements and equipment in Collin County at or adjacent to 17811 and 17923 Waterview Parkway, Dallas, Collin County, Texas (the "*Project*"). The Project will be owned and operated by the Borrower. The Borrower is a Texas non-profit corporation exempt from tax under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "*Code*"). Our firm is acting as bond counsel to the Corporation in connection with the Financing.

For interest on the Notes to be excludable from the gross income of the holders thereof, Section 147(f) of the Code requires the prior approval of the Project and the Notes by the Collin County Commissioners Court or the County Judge after notice of public hearing has been published and the hearing has been held. Collin County is not liable under the Loan Agreement or the Notes as a result of approving the Financing, the Notes and the Project.

Collin County Commissioner's Court

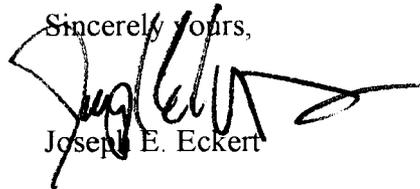
June 27, 2011

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Therefore, on behalf of the Corporation and the Borrower, we respectfully request the consideration of adoption of the enclosed resolution be placed on the agenda of the Commissioner's Court at its next available meeting, and that the Commissioner's Court approve and adopt such resolution. Upon such approval, we would appreciate it if you would return three completed, originally executed and sealed resolutions and consents to us in the self-addressed, stamped envelope enclosed for your convenience.

Please do not hesitate to contact me at (214) 754-9261 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely yours,

A handwritten signature in black ink, appearing to read 'Joe Eckert', with a long horizontal flourish extending to the right.

Joseph E. Eckert

JEE:cm

Enclosures