

**CERTIFICATE OF THE COUNTY JUDGE OF COLLIN COUNTY, TEXAS**  
**City of Houston Higher Education Finance Corporation**  
**Education Revenue Bonds (Cosmos Foundation, Inc.) Series 2012A**

The undersigned County Judge of Collin County, Texas, (the "County") hereby certifies with respect to the issuance by the City of Houston Higher Education Finance Corporation Education Revenue Bonds (Cosmos Foundation, Inc.) Series 2012A (the "Bonds"), that:

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

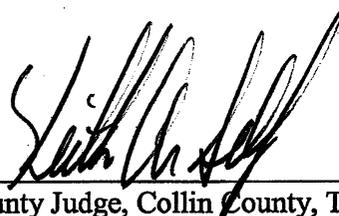
2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to the appointment of the Hearing Officer, the publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as **Exhibit A** to the attached Certificate of Public Hearing Officer, and the conducting of such Public Hearing.

**THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.**

Date: \_\_\_\_\_

4/25/12

\_\_\_\_\_  
County Judge, Collin County, Texas



**EXHIBIT A**

**CERTIFICATE OF PUBLIC HEARING OFFICER**  
**REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))**

COSMOS FOUNDATION, INC. EDUCATION REVENUE BONDS  
SERIES 2012A

(ISSUED BY CITY OF HOUSTON HIGHER EDUCATION FINANCE CORPORATION)

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in the Dallas Morning News, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 17 day of March, 2012.



Katharine E. Kane  
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing  
Exhibit B - Names and Comments of Persons Attending Public Hearing

**EXHIBIT A**

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING**

**ATTACHED**





NOTICE OF PUBLIC HEARING

COSMOS FOUNDATION, INC. EDUCATION REVENUE BONDS, SERIES 2012A

Notice is hereby given of a public hearing to be held on March 19, 2012, at 10:00 a.m. of the office of Andrew Kufus, L.P., 1712 Main Street, Suite 3709, Dallas, Texas 75201, with respect to the proposed bonds (the "Bonds").

- (1) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Political Science and Communication-Austin, 13415 FIA 408 N, Austin, Texas 78717;
(2) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 25,000 square foot building, all located at the Harmony Science Academy-Austin, 750 E. Ruiders Lane, Austin, Texas 78743;
(3) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Excellence-Austin, 2100 E. St. Elmo Rd., Austin, Texas 78744;
(4) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Science-Austin, 11808 Stonelake Dr., Austin, Texas 78758;
(5) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Beaumont, 4883 Calver Avenue, Beaumont, Texas 77705;
(6) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Brownsville, 1126 Central Blvd., Brownsville, Texas 78401;
(7) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 14,000 square foot building, all located at Harmony Science Academy-Bryson-College Station, 2011 S. Texas Ave., Bryan, Texas 77802;
(8) financing and reimbursing certain costs for the acquisition, construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Innovation-Dallas, 1024 W. Rosemead Parkway, Carrollton, Texas 75007;
(9) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 42,000 square foot building, all located at the Harmony School of Nature and Athletics-Dallas, 8129 W. Camp Wisdom Rd., Dallas, Texas 75249;
(10) financing and reimbursing certain costs for the construction, renovation, and/or equipment of educational facilities, all located at the Harmony Science Academy-Dallas, 11793 Forestside Drive, Dallas, Texas 75243;
(11) financing and reimbursing certain costs for the acquisition, construction, renovation, and/or equipment of educational facilities, all located at the Harmony Science Academy-Dallas High, 12885 Forestside Drive, Suite 108, Dallas, Texas 75243;
(12) financing certain costs for the acquisition of land and the design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 4,200 square foot building, all located at the Harmony School of Business, S.M. 170 and Frankford Road, Dallas, Collin County, Texas 75228;
(13) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-El Paso, 9485 Bethel Dr., El Paso, Texas 79907;
(14) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Innovation-El Paso, 2219 Fairbanks Dr., El Paso, Texas 79924;
(15) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Eules, 701 S. Industrial Blvd., Suite 118, Eules, Texas 78849;
(16) financing certain costs for the acquisition of land and the design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 4,200 square foot building, all located at the Harmony School of Innovation-Fort Worth, 6530 W. Cleburne Road, Fort Worth, Texas;
(17) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Fort Worth, 541 Westcreek Dr., Fort Worth, Texas 76132;
(18) financing and reimbursing certain costs for site improvements, design, construction and renovation and/or equipment of educational facilities, including the construction of an approximately 2,200 square foot building, all located at the Harmony Science Academy-Garland, 2102 Fritchwood Pkwy., Garland, Texas 75049;
(19) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Grand Prairie, 1102 N.W. 7th Street, Grand Prairie, Texas 75049;
(20) financing and reimbursing certain costs for site improvements, design, construction and renovation and/or equipment of educational facilities, including the construction of an approximately 27,000 square foot building, all located at the Harmony School of Discovery-Houston, 4279 Barker Cypress Road, Houston, Texas 77054;
(21) financing and reimbursing certain costs for the acquisition of an existing building, site improvements, design, construction, renovation, and/or equipment of educational facilities, all located at the Harmony Science Academy-Houston, 2425 S. Greenwood Blvd., Houston, Texas 77059;
(22) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Excellence-Houston, 7308 N. Gessner Dr., Houston, Texas 77058;
(23) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 72,228 square foot building, all located at the Harmony School of Arts and Technology-Houston, 9115 Kirby Dr., Houston, Texas 77054;
(24) financing certain costs for site improvements, design, construction and renovation and/or equipment of educational facilities, including the construction of an approximately 1,708 square foot building, all located at the Harmony School of Fine Arts-Houston, 7188 Kirby Dr., Houston, Texas 77054;
(25) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Endeavor-Houston, 568 West Little York Road, Houston, Texas 77071;
(26) financing certain costs for the acquisition of land and the design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 47,282 square foot building, all located at the Harmony School of Advancement-Houston, 3171 N. Sam Houston Parkway West, Houston, Texas 77060;
(27) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 59,280 square foot building, all located at the Harmony School of Innovation-Houston, 1421 W. Sam Houston Pkwy., Houston, Texas 77069;
(28) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities all located at the Harmony Science Academy High-Houston, 2420 W. Sam Houston Pkwy., Houston, Texas 77069;
(29) financing certain costs for site improvements, design, construction and renovation and/or equipment of educational facilities, including the construction of an approximately 43,000 square foot building, all located at the Harmony School of Ingenuity-Houston, 18285 Stebbins Link Road, Houston, Texas 77058;
(30) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy North-Houston, 10800 TX 249, Houston, Texas 77060;
(31) financing certain costs for the acquisition of land, site improvements, design, construction, renovation, and/or equipment of educational facilities, including the construction of an approximately 37,500 square foot building, all located at Harmony Science Academy-West Houston, 2240 Grand Corner Drive, Katy, Texas 77404;
(32) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities all located at the Harmony Science Academy-Lubbock, 461 San Francisco Ave., Lubbock, Texas 79401;
(33) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 16,000 square foot building, all located at the Harmony Science Academy-Lubbock, 1514 53rd Street, Lubbock, Texas 79412;
(34) financing and reimbursing certain costs for the construction and renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Odessa, 2728 N. Grandview Ave., Odessa, Texas 79752;
(35) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-North Austin, 1421 Wells Branch Pkwy., Suite 200, Pflugerville, Texas 78660;

- (36) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 14,700 square foot building, all located at the Harmony School of Innovation-San Antonio, 8125 Glen Hunt Dr., San Antonio, Texas 78221;
(37) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-San Antonio, 8805 Lakeside Parkway, San Antonio, Texas 78254;
(38) financing certain costs for site improvements, design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 24,000 square foot building, all located at the Harmony School of Science High School-Sugar Land, 13822 W. Airport Blvd., Sugar Land, Texas 77479;
(39) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony School of Science-Houston, 13415 West Bellfort, Sugar Land, Texas 77479;
(40) financing certain costs for acquisition of land and the design, construction, renovation and/or equipment of educational facilities, including the construction of an approximately 27,200 square foot building, all located at the Harmony School of Languages - Houston, being on a tract containing 24.29 acres of land situated in the Jasper, Kuykendall Leases, Abstract Number 49, Fort Bend County, Texas, recorded in Volume 60, Page 743 of the Dead Record, Fort Bend County, Texas, and currently known as 8 Southwest Freeway, Sugar Land, Texas;
(41) financing and reimbursing certain costs for the construction, renovation and/or equipment of educational facilities, all located at the Harmony Science Academy-Waco, 1908 North Valley Hills Drive, Waco, Texas 76710;
(42) refinancing short term loans incurred for the construction, renovation and/or equipment of various educational facilities;
(43) funding a debt service reserve fund of the purchase of a Reserve Fund Surety Policy and capitalized interest; and
(44) paying the costs of issuance of the Bonds.

The initial and exclusive operator of the Project and the educational facilities is and will be the School. The public hearing will be conducted by Katherine E. Kane, Esq., Rachel Spears, Esq., or Nicholas Ashby, Esq., or their designees (the "Hearing Officer"). All interested persons are invited to attend such public hearing to express their views with respect to the above-described project and the Bonds. Questions or requests for additional information may be directed to the Hearing Officer (telephone: (713) 228-4221). Any interested persons unable to attend the hearing may submit their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (713) 228-4221. This notice is published and the hearing is to be held in compliance of the requirements of Section 147.10 of the Internal Revenue Code of 1986, as amended.

**EXHIBIT B**

**NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING**

**NONE**