

## Bid 04223-12 CENTRAL PLANT OPTIMIZATION

Bid Number **04223-12**  
Bid Title **CENTRAL PLANT OPTIMIZATION**

Bid Start Date **In Held**  
Bid End Date **May 18, 2012 2:00:00 PM CDT**  
Question & Answer End Date **May 17, 2012 5:00:00 PM CDT**

Bid Contact **Matt Dobecka CPPB**  
**Contract Administrator**  
**Collin County Purchasing**  
**972-548-4103**  
**mdobecka@co.collin.tx.us**

Contract Duration **One Time Purchase**  
Contract Renewal **Not Applicable**  
Prices Good for **90 days**  
Pre-Bid Conference **May 4, 2012 1:00:00 PM CDT**  
**Attendance is mandatory**  
**Location: COLLIN COUNTY CENTRAL PLANT**  
**4600 COMMUNITY AVE**  
**MCKINNEY, TX 75071**

Standard Disclaimer **\*\*\*Note to Bidders/Offerors~The following standard disclaimer applies to Invitation to Bid (IFB), Competitive Sealed Proposal (CSP), and Request for Proposal (RFP) ONLY, not applicable to Request for Qualifications (RFQ) or Request for Information (RFI).\*\*\***  
**Mailing Address:**  
**Collin County Purchasing**  
**2300 Bloomdale Rd., Ste 3160**  
**McKinney, TX 75071**  
**Prices bid/proposed shall only be considered if they are provided in the appropriate space(s) on the Collin County bid form(s). For consideration, any additions or deductions to the bid/proposal prices offered must be shown under the exceptions section of the bid/proposal in the case of electronic submittal, ONLY in the case of a hard copy submittal will an additional attachment be allowed. Extraneous numbers, prices, comments, etc. or bidder/offeror generated documents appearing elsewhere on the bid or as an additional attachment shall be deemed to have no effect on the prices offered in the designated locations.**  
**All delivery and freight charges (F.O.B. Inside delivery at Collin County designated locations) are to be included as part of the bid/quote/proposal price. All components required to render the item complete, installed and operational shall be included in the total bid/quote/proposal price. Collin County will pay no additional freight/delivery/Installation/setup fees.**

### Item Response Form

Item **04223-12-01-01 - Central Plant Optimization**  
Quantity **1 lump sum**  
Unit Price **\$405,302.00**  
Delivery Location **Collin County**  
**Central Plant**  
**4600 Community Ave.**  
**McKinney TX 75071**  
**Qty 1**

**Description**  
Central Plant Optimization

**SIGNATURE FORM  
COLLIN COUNTY, TEXAS**

DELIVERY WILL BE F.O.B. INSIDE DELIVERY AT COLLIN COUNTY DESIGNATED LOCATIONS AND ALL TRANSPORTATION CHARGES PAID BY THE SUPPLIER TO DESTINATION.

DELIVERY TO BE SPECIFIED IN CALENDAR DAYS FROM DATE OF ORDER. [ ]

WE DO NOT TAKE EXCEPTION TO THE BID SPECIFICATIONS.

WE TAKE EXCEPTION TO THE BID SPECIFICATIONS (EXPLAIN):

See Attachment B

**COMPANY INFORMATION/PROFILE/REFERENCES**

Preferential Requirement: The County of Collin, as a governmental agency of the State of Texas, may not award a contract to a nonresident bidder unless the nonresident's bid is lower than the lowest bid submitted by a responsible Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a nonresident bidder to obtain a comparable contract in the state in which the nonresident's principal place of business is located (Government Code, Title 10, V.T.C.A., Chapter 2252, Subchapter A). Bidder shall make answer to the following questions by selecting the appropriate radio button or inserting information in the box provided:

Is your principal place of business in the State of Texas?     Yes     No

If the answer to question is "yes", no further information is necessary; if "no", please indicate:

in which state is your principal place of business is located:

[ ]

if that state favors resident bidders (bidders in your state) by some dollar increment or percentage:

Yes  No

if "yes", what is that dollar increment or percentage?

[ ]

**Company Profile: IS YOUR FIRM?**

- Sole Proprietorship  Yes  No
- General Partnership  Yes  No
- Limited Partnership  Yes  No
- Corporation  Yes  No
- Other [ ]  Yes  No

List Legal Names in Company:

See Attachment A

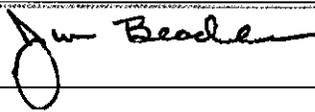
List at least three (3) companies or governmental agencies where these same/like products/services, as stated herein, have been provided. Include company name, address, contact name and telephone number.

See Attachment A

AS PERMITTED UNDER TITLE 8, CHAPTER 271, SUBCHAPTER F, SECTION 271.101 AND 271.102 V.T.C.A. AND TITLE 7, CHAPTER 791, SUBCHAPTER C, SECTION 791.025, V.T.C.A., OTHER LOCAL GOVERNMENTAL ENTITIES MAY WISH TO ALSO PARTICIPATE UNDER THE SAME TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT. EACH ENTITY WISHING TO PARTICIPATE MUST ENTER INTO AN INTERLOCAL AGREEMENT WITH COLLIN COUNTY AND HAVE PRIOR AUTHORIZATION FROM VENDOR. IF SUCH PARTICIPATION IS AUTHORIZED, ALL PURCHASE ORDERS WILL BE ISSUED DIRECTLY FROM AND SHIPPED DIRECTLY TO THE LOCAL GOVERNMENTAL ENTITY REQUIRING SUPPLIES/SERVICES. COLLIN COUNTY SHALL NOT BE HELD RESPONSIBLE FOR ANY ORDERS PLACED, DELIVERIES MADE OR PAYMENT FOR SUPPLIES/SERVICES ORDERED BY THESE ENTITIES. EACH ENTITY RESERVES THE RIGHT TO DETERMINE THEIR PARTICIPATION IN THIS CONTRACT. WOULD BIDDER BE WILLING TO ALLOW OTHER LOCAL GOVERNMENTAL ENTITIES TO PARTICIPATE IN THIS CONTRACT, IF AWARDED, UNDER THE SAME TERMS AND CONDITIONS?  Yes  No

By signing and submitting this Bid/Proposal, Bidder/Offeror acknowledges, understands the specifications, any and all addenda, and agrees to the bid/proposal terms and conditions and can provide the minimum requirements stated herein. Bidder/Offeror acknowledges they have read the document in its entirety, visited the site, performed investigations and verifications as deemed necessary, is familiar with local conditions under which work is to be performed and will be responsible for any and all errors in Bid/Proposal submittal resulting from Bidder/Offeror's failure to do so. Bidder/Offeror acknowledges the prices submitted in this Bid/Proposal have been carefully reviewed and are submitted as correct and final. If Bid/Proposal is accepted, vendor further certifies and agrees to furnish any and all products/services upon which prices are extended at the price submitted, and upon conditions in the specifications of the Invitation for Bid/Request for Proposal.

THE UNDERSIGNED HEREBY CERTIFIES THE FOREGOING BID/PROPOSAL SUBMITTED BY THE COMPANY LISTED BELOW HEREINAFTER CALLED "BIDDER/OFFEROR" IS THE DULY AUTHORIZED AGENT OF SAID COMPANY AND THE PERSON SIGNING SAID BID/PROPOSAL HAS BEEN DULY AUTHORIZED TO EXECUTE SAME. BIDDER/OFFEROR AFFIRMS THAT THEY ARE DULY AUTHORIZED TO EXECUTE THIS CONTRACT; THIS COMPANY; CORPORATION, FIRM, PARTNERSHIP OR INDIVIDUAL HAS NOT PREPARED THIS BID/PROPOSAL IN COLLUSION WITH ANY OTHER BIDDER/OFFEROR OR OTHER PERSON OR PERSONS ENGAGED IN THE SAME LINE OF BUSINESS; AND THAT THE CONTENTS OF THIS BID/PROPOSAL AS TO PRICES, TERMS AND CONDITIONS OF SAID BID/PROPOSAL HAVE NOT BEEN COMMUNICATED BY THE UNDERSIGNED NOR BY ANY EMPLOYEE OR AGENT TO ANY OTHER PERSON ENGAGED IN THIS TYPE OF BUSINESS PRIOR TO THE OFFICIAL OPENING OF THIS BID/PROPOSAL.

|   |  |
|---|--|
| Company Name                                  | TDIndustries, Inc.   |
| Street Address of Principal Place of Business | 13850 Diplomat Dr.   |
| City, State, Zip                              | Dallas, TX 75234   |
| Phone of Principal Place of Business          | 972.888.9500   |
| Fax of Principal Place of Business            | 972.888.9226   |
| E-mail Address of Representative              | jim.beadle@tdindustries.com  |
| Federal Identification Number                 | 26-0464612   |
| Date  | 5/15/12  |
| Acknowledgement of Addenda                    | #1 <input checked="" type="checkbox"/> #2 <input type="checkbox"/> #3 <input type="checkbox"/> #4 <input type="checkbox"/> #5 <input type="checkbox"/> #6 <input type="checkbox"/> |
| Authorized Representative Name                | Jim Beadle   |
| Authorized Representative Title               | Sr. Estimator, Special Projects  |
| Signature (Required for paper bid submission) |    |

| <b>CONFLICT OF INTEREST QUESTIONNAIRE</b><br><b>FORM CIQ</b><br>For vendor or other person doing business with local governmental entity   |  |
|--|--|
| <p>This questionnaire is being filed in accordance with chapter 176 of the Local Government Code by a person doing business with the governmental entity.</p> <p>By law this questionnaire must be filed with the records administrator of the local government not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.</p> <p>A person commits an offense if the person violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p> | <b>OFFICE USE ONLY</b><br><br>Date Received: |
| <p>1 Name of person doing business with local governmental entity.</p> <p style="margin-left: 20px;">Phil Claybrooke</p>   |  |
| <p>2 <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire.</p> <p>(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than September 1 of the year for which an activity described in Section 176.006(a), Local Government Code, is pending and not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)</p>   |  |
| <p>3 Name each employee or contractor of the local governmental entity who makes recommendations to a local government officer of the governmental entity with respect to expenditures of money AND describe the affiliation or business relationship.</p> <p style="margin-left: 20px;">N/A</p>   |  |
| <p>4 Name each local government officer who appoints or employs local government officers of the governmental entity for which this questionnaire is filed AND describe the affiliation or business relationship.</p> <p style="margin-left: 20px;">N/A</p>  |  |

Adopted 11/02, 2005

**FORM CIQ**

**CONFLICT OF INTEREST QUESTIONNAIRE**

**Page 2**

**For vendor or other person doing business with local governmental entity**

**5** Name of local government officer with whom filer has affiliation or business relationship.  
(Complete this section only if the answer to A, B, or C is YES. N/A

This section, item 5 including subparts A, B, C & D, must be completed for each officer with whom the filer has affiliation or other relationship. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire?  Yes  No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity?  Yes  No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?  Yes  No

D. Describe each affiliation or business relationship.

[Empty text box for describing affiliations]

**6**

Signature of person doing business with the governmental entity

Date

Adopted 11/02/2005

**AFFIDAVIT OF COMPLIANCE**

I, the undersigned, declare and affirm that my company is in compliance with the Immigration and Reform Act of 1986 and all employees are legally eligible to work in the United States of America.

I further understand and acknowledge that any non-compliance with the Immigration and Reform Act of 1986 at any time during the term of this contract will render the contract voidable.

|                  |                      |
|------------------|----------------------|
| Name of Company  | TDIndustries, Inc.   |
| Title of Officer | VP, Special Projects |
| Name of Officer  | Phil Claybrooke      |
| Date:            | 5/15/2012            |

**Attachment A**



**CREDIT REFERENCES**

All-Tex Pipe & Supply, Inc.  
PO Box 542885  
Dallas, Texas 75354  
214/350-5886 / Fax 214/353-0449

Carrier-Bryant North Texas  
PO Box 88147  
Dallas, Texas 75388-8147  
972/550-0040 / Fax 972/281-6744

First Company  
8372 Moberly Lane  
Dallas, Texas 75227  
214/388-5751 / Fax 214/388-2255

Easter & Sons Plumbing  
10431 Miller Road  
Dallas, Texas 75238  
214/343-1888 / Fax 214/343-3607

Johnson Controls  
PO Box 730068  
Dallas, Texas 75373-0068  
972-869-4494 / Fax 414-524-3776

Green Supply Company  
7850 Fifth Street  
Frisco, Texas 75034  
972/335-9769 / Fax 972/335-9147

The Trane Company  
PO Box 814609  
Dallas, Texas 75381-4609  
972/406-6000 / Fax 972/243-1349

**BANK**

JPMorgan Chase Bank, N.A. (TX)  
2200 Ross Avenue, 8th Floor  
PO Box 665415  
Dallas, Texas 75265-5415  
Account #0014171334  
Credit Reference Check  
214/290-2137

**BONDING COMPANY**

Colonial American/Fidelity & Deposit  
12222 Merit Drive, #700  
Dallas, Texas 75251  
Tim Champagne - 972/774-2238

**Bonding Agent:**  
**Ward & Moore Insurance Service**  
214/221-8300

**INSURANCE COMPANY**

Marsh USA Inc.  
Contact: Dianne Epperson  
4400 Bank One Center  
1717 Main Street  
Dallas, Tx 75201-7357  
214/303-8110  
214/303-8015 FAX

**In Business Since: 2/6/1946**

Federal ID # 26-0464612  
Texas Charter #00085888-0  
Texas Sales Tax #32033216394  
SIC 235110  
NAICS 238220

**Duns #00-736-8780**  
**D & B RATING : 1R2**

**CREDIT REFERENCES**

3 Star HVAC Heating Co, Inc.  
12604 Ridgeside  
Balch Springs, TX 75180  
214-876-9380 / Fax 972-329-6497

Ferguson Enterprises, Inc.  
2683 W. Euless Blvd  
Euless, TX 75284-7411  
817-540-1888 / Fax 817-540-0357

Baltimore Aircoil Company  
13259 Collections Center Drive  
Chicago, IL 60693  
410-799-6223 / Fax 410-799-6223

Boyster Insulation Service Inc  
801 Mercury Avenue  
Duncancille, TX 75137  
972-298-5072 / Fax 972-298-5102

LCR-M Corporation  
6232 Siegen Lane  
Baton Rouge, TX 75397-3109  
214-351-6411 / Fax 214-351-0026

F W Services Inc.  
Pacesetter Personal Service  
4615 Post Oak Place, Suite 140  
Houston, TX 77268-4005  
713-529-0202 (134) / Fax 713-661-6029

Wright Express  
PO Box 6293  
Carol Stream, IL 60197-6293  
207-738-1716 (6943)

## Attachment A



### LOCATIONS

**Corporate Headquarters**  
13850 Diplomat Drive  
Dallas, TX 75234  
PO Box 819060  
Dallas, TX 75381-9060  
972/888-9500

**Houston Office** 713/939-1986  
8801 Jameel, #100  
Houston, TX 77040  
PO Box 41416  
Houston, TX 77241-1416

**San Antonio Office** 210/656-5511  
12700 O'Connor Rd  
San Antonio, TX 78233-5355

**Austin Office** 512/310-5050  
2701 Gattis School Road, #A-101  
Round Rock, TX 78664

**Cowboy Stadium** 817-861-2900  
1699 Ivy Lane  
Arlington, TX 76011

**Fort Worth Office** 817/590-9360  
2413 E. Loop 820 N., Bldg 21  
Fort Worth, TX 76118

**Arizona Office** 480/449-7690  
1702 W. 3rd Street  
Tempe, AZ 85281

### FACILITIES MANAGEMENT LOCATIONS

**TDI @ American Heart Assoc.**  
7272 Greenville Ave.  
Dallas, TX 75231

**TDI @ BAE Systems**  
3131 Story Road  
Irving, TX 75038

**TDI @ The Hills Church  
of Christ**  
6300 N Loop 820  
North Richland Hills, TX 76180

**TDI @ St. Monica Church  
& School**  
4140 Walnut Hill Lane  
Dallas, TX 85229

**TDI @ Bush International  
Airport**  
3200 Mecom Rd  
Houston, TX 77032

**TDI @ Houston Community  
College**  
3100 Main  
Houston, TX 77002

**TDI @ Denton ISD**  
230 N. Mayhill Rd.  
Denton TX 77208

**TDI @ DFW Airport**  
3210 E. Airfield Dr.  
DFW Airport TX 75261

**TDI @ Texas Instruments**  
12500 TI Blvd.  
Dallas TX 75243

**TDI @ Houston First Corporation  
Convention & Entertainment**  
1001 Avenida de las Americas  
AND 510 Preston  
Houston, TX 77010

**TDI @ Labinal**  
7801 S. Stemmons  
Corinth, TX 76210

**TDI @ Hobby Airport**  
7800 Airport Blvd  
Houston, TX 77061

**TDI @ Hobby Center Music  
Hall Foundation**  
800 Bagby St  
Houston, TX 77002

**TDI @ B.C. Williams**  
6000 Denton Dr.  
Dallas, TX 75235

**TDI @ Beal bank**  
6000 Legacy Dr.  
Plano, TX 75024

**TDI @ Healthcare Service Corp**  
Blue Cross/Blue Shield  
14100 Park Vista Blvd.  
Ft. Worth TX 77177

**TDI @ Denton Regional Med. Ctr.**  
3535 Interstate 35 E  
Denton, TX 76210

**TDI @ Raytheon**  
4101 E. Plano Pkwy.  
Plano TX 75074

Attachment A



**OFFICERS & DIRECTORS**  
**TDINDUSTRIES, INC. (a TEXAS CORPORATION)**  
**12-2011**

**OFFICERS**

|                          |                 |                      |                  |
|--------------------------|-----------------|----------------------|------------------|
| Jack Lowe, Jr.           | Board Chair     | 13850 Diplomat Drive | Dallas, TX 75234 |
| Harold F. MacDowell, III | President & CEO | 13850 Diplomat Drive | Dallas, TX 75234 |
| Michael J. Fitzpatrick   | Secretary & CFO | 13850 Diplomat Drive | Dallas, TX 75234 |

**DIRECTORS**

|                       |                           |                                |                         |
|-----------------------|---------------------------|--------------------------------|-------------------------|
| John R. Ferguson      | Director                  | 13850 Diplomat Drive           | Dallas, TX 75234        |
| Louis B. Houston, Jr. | Director                  | 13850 Diplomat Drive           | Dallas, TX 75234        |
| Rodney C. Johannsen   | Director (President NTCG) | 13850 Diplomat Drive           | Dallas, TX 75234        |
| Kerney Laday, Sr.     | Director                  | 122 W Carpenter Fwy., Suite 4  | Irving, TX 75039        |
| Dora A. Verde, CPA    | Director                  | 1203 Flagstone Drive           | San Antonio, TX 78260   |
| Noel Garza            | Director                  | 99 South Flagstone Path Circle | The Woodlands, TX 77381 |