

Solicitation 06309-12
INSURANCE, GENERAL LIABILITY & WORKERS
COMPENSATION



Collin County

Bid 06309-12

INSURANCE, GENERAL LIABILITY & WORKERS COMPENSATION

Bid Number 06309-12
 Bid Title INSURANCE, GENERAL LIABILITY & WORKERS COMPENSATION

Bid Start Date In Held
 Bid End Date Sep 6, 2012 2:00:00 PM CDT
 Question & Answer
 End Date Aug 31, 2012 5:00:00 PM CDT

Bid Contact Sara Hoglund CPPB
 Contract Administrator
 Purchasing Department
 972-548-4104
 shoglund@co.collin.tx.us

Contract Duration 1 year
 Contract Renewal 2 annual renewals
 Prices Good for 30 days

Standard Disclaimer ***Note to Bidders/Offerors~The following standard disclaimer applies to Invitation to Bid (IFB), Competitive Sealed Proposal (CSP), and Request for Proposal (RFP) ONLY, not applicable to Request for Qualifications (RFQ) or Request for Information (RFI).***
 Mailing Address:
 Collin County Purchasing
 2300 Bloomdale Rd., Ste 3160
 McKinney, TX 75071
 Prices bid/proposed shall only be considered if they are provided in the appropriate space (s) on the Collin County bid form(s). For consideration, any additions or deductions to the bid/proposal prices offered must be shown under the exceptions section of the bid/proposal in the case of electronic submittal, ONLY in the case of a hard copy submittal will an additional attachment be allowed. Extraneous numbers, prices, comments, etc. or bidder/offeror generated documents appearing elsewhere on the bid or as an additional attachment shall be deemed to have no effect on the prices offered in the designated locations.
 All delivery and freight charges (F.O.B. inside delivery at Collin County designated locations) are to be included as part of the bid/quote/proposal price. All components required to render the item complete, installed and operational shall be included in the total bid/quote/proposal price. Collin County will pay no additional freight/delivery/installation/setup fees.

Bid Comments Agencies wishing to be considered must complete the Collin County Market Request Form (Attachment A) and the General Liability and Workers' Compensation Insurance Questionnaire (Attachment B) in its entirety, failure to do so will result in disqualification. Market Assignments must be submitted by 5:00 p.m. Tuesday, August 14, 2012 Based on the information requested on Attachment A from the agent, requested markets will be assigned exclusively to one agent. Failure to complete the Questionnaire and Market Request Form may result in disqualification.

Item Response Form

Item 06309-12--01-01 - Complete Attachment C
 Quantity 1 each
 Prices are not requested for this item.
 Delivery Location Collin County
 Collin County- See P.O.
 See P.O. for Delivery Location

2300 Bloomdale Rd.
Ste. 3160
McKinney TX 75071
Qty 1

Description
Complete Attachment C



COLLIN COUNTY, TEXAS TERMS AND CONDITIONS

1.0 GENERAL INSTRUCTIONS

1.0.1 Definitions

1.0.1.1 Bidder/Quoter/Offeror: refers to submitter.

1.0.1.2 Vendor/Contractor/Provider: refers to a Successful Bidder/Quoter/Contractor/Service Provider.

1.0.1.3 Submittal: refers to those documents required to be submitted to Collin County, by a Bidder/Quoter/Offeror.

1.0.1.4 IFB: refers to Invitation For Bid.

1.0.1.5 RFQ: refers to Request For Qualifications

1.0.1.6 RFP: refers to Request For Proposal.

1.0.1.7 RFI: refers to Request For Information.

1.0.1.8 CSP: refers to Competitive Sealed Proposal

1.0.1.9 Quotation: refers to Request for Quotation

1.1 If Bidder/Quoter/Offeror do not wish to submit an offer at this time, please submit a No Bid Form.

1.2 Awards shall be made not more than ninety (90) days after the time set for opening of submittals.

1.3 Collin County is always conscious and extremely appreciative of your time and effort in preparing your submittal.

1.4 Collin County exclusively uses BidSync for the notification and dissemination of all solicitations. The receipt of solicitations through any other company may result in your receipt of incomplete specifications and/or addendums which could ultimately render your bid non-compliant. Collin County accepts no responsibility for the receipt and/or notification of solicitations through any other company.

1.5 A bid/quote/submittal may not be withdrawn or canceled by the bidder/quoter/offeror prior to the ninety-first (91st) day following public opening of submittals and only prior to award.

1.6 It is understood that Collin County, Texas reserves the right to accept or reject any and/or all Bids/Quotes/Proposals/Submittals for any or all products and/or services covered in an Invitation For Bid (IFB), Request For Qualifications (RFQ), Request For Proposal (RFP), Request For Information (RFI), Competitive Sealed Proposal (CSP), and Quotation, and to waive informalities or defects in submittals or to accept such submittals as it shall deem to be in the best interest of Collin County.

1.7 All IFB's, RFP's, CSP's, RFQ's, and RFI's submitted in hard copy paper form shall be submitted in a sealed envelope, plainly marked on the outside with the IFB/RFP/RFQ/RFI/CSP/Quotation number and name. A hard copy paper form submittal shall be manually signed in ink by a person having the authority to bind the firm in a contract. Submittals shall be mailed or hand delivered to the Collin County Purchasing Department.

1.8 No oral, telegraphic or telephonic submittals will be accepted. IFB's, RFP's, RFQ's, CSP's, and RFI's, may be submitted in electronic format via **BidSync**.

1.9 All Invitation For Bids (IFB), Request For Proposals (RFP), Request For Qualifications (RFQ), Competitive Sealed Proposals (CSP), and Request For Information (RFI), submitted electronically via **BidSync** shall remain locked until official date and time of opening as stated in the Special Terms and Conditions of the IFB, RFP, RFQ, CSP, and/or RFI.

1.10 Time/date stamp clock in Collin County Purchasing Department shall be the official time of receipt for all Invitation For Bids (IFB), Request For Proposals (RFP), Request For Qualifications (RFQ), Competitive Sealed Proposals (CSP), Request For Information (RFI), submitted in hard copy paper form. IFB's, RFP's, RFQ's, CSP's, RFI's, received in County Purchasing Department after submission deadline shall be considered void and unacceptable. Absolutely no late submittals will be considered. Collin County accepts no responsibility for technical difficulties related to electronic submittals.

1.11 For hard copy paper form submittals, any alterations made prior to opening date and time must be initialed by the signer of the IFB/RFQ/RFP/CSP/RFI/, guaranteeing authenticity. Submittals cannot be altered or amended after submission deadline.

1.12 Collin County is by statute exempt from the State Sales Tax and Federal Excise Tax; therefore, the prices submitted shall not include taxes.

1.13 Any interpretations, corrections and/or changes to an Invitation For Bid/Request For Qualifications/Request For Proposal/Request for Information/Competitive Sealed Proposal, and related Specifications or extensions to the opening/receipt date will be made by addenda to the respective document by the Collin County Purchasing Department. Questions and/or clarification requests must be submitted no later than seven (7) days prior to the opening/receipt date. Those received at a later date may not be addressed prior to the public opening. Sole authority to authorize addenda shall be vested in Collin County Purchasing Agent as entrusted by the Collin County Commissioners' Court. Addenda may be transmitted electronically via **BidSync**, by facsimile, E-mail transmission or mailed via the US Postal Service.

1.13.1 Addenda will be transmitted to all that are known to have received a copy of the IFB/RFQ/RFP/RFI/CSP and related Specifications. However, it shall be the sole responsibility of the Bidder/Quoter/Offeror to verify issuance/non-issuance of addenda and to check all avenues of document availability (i.e. **BidSync** at www.bidsync.com, telephoning Purchasing Department directly, etc.) prior to opening/receipt date and time to insure Bidder/Quoter/Offeror's receipt of any addenda issued. Bidder/Quoter/Offeror shall acknowledge receipt of all addenda.

1.14 All materials and services shall be subject to Collin County approval.

1.15 Collin County reserves the right to make award in whole or in part as it deems to be in the best interest of the County.

1.16 The Bidder/Quoter/Offeror shall comply with Commissioners' Court Order No. 96-680-10-28, Establishment of Guidelines & Restrictions Regarding the Acceptance of Gifts by County Officials & County

Employees.

1.17 Any reference to model/make and/or manufacturer used in specifications is for descriptive purposes only. Products/materials of like quality will be considered.

1.18 Bidders/Quoters/Offerors taking exception to the specifications shall do so at their own risk. By offering substitutions, Bidder/Quoter/Offeror shall state these exceptions in the section provided in the IFB/RFQ/RFP/CSP/Quotation or by attachment. Exception/substitution, if accepted, must meet or exceed specifications stated therein. Collin County reserves the right to accept or reject any and/or all of the exception(s)/substitution(s) deemed to be in the best interest of the County.

1.19 Minimum Standards for Responsible Prospective Bidders/Quoters/Offerors: A prospective Bidder/Quoter/Offeror must meet the following minimum requirements:

1.19.1 have adequate financial resources, or the ability to obtain such resources as required;

1.19.2 be able to comply with the required or proposed delivery/completion schedule;

1.19.3 have a satisfactory record of performance;

1.19.4 have a satisfactory record of integrity and ethics;

1.19.5 be otherwise qualified and eligible to receive an award.

Collin County may request documentation and other information sufficient to determine Bidder's/Quoter's/Offeror's ability to meet these minimum standards listed above.

1.20 Vendor shall bear any/all costs associated with its preparation of an RFI/IFB/RFQ/RFP/CSP/Quotation submittal.

1.21 Public Information Act: Collin County is governed by the Texas Public Information Act, Chapter 552 of the Texas Government Code. All information submitted by prospective bidders during the bidding process is subject to release under the Act.

1.22 The Bidder/Quoter/Offeror shall comply with Commissioners' Court Order No. 2004-167-03-11, County Logo Policy.

1.23 Interlocal Agreement: Successful bidder agrees to extend prices and terms to all entities that has entered into or will enter into joint purchasing interlocal cooperation agreements with Collin County.

1.24 Bid Openings: All bids submitted will be read at the county's regularly scheduled bid opening for the designated project. However, the reading of a bid at bid opening should be not construed as a comment on the responsiveness of such bid or as any indication that the county accepts such bid as responsive.

The county will make a determination as to the responsiveness of bids submitted based upon compliance with all applicable laws, Collin County Purchasing Guidelines, and project documents, including but not limited to the project specifications and contract documents. The county will notify the successful bidder upon award of the contract and, according to state law; all bids received will be available for inspection at that time.

2.0 TERMS OF CONTRACT

2.1 A bid/quote/proposal, when properly accepted by Collin County, shall constitute a contract equally binding between the Vendor/Contractor/Provider and Collin County. No different or additional terms will become part of this contract with the exception of an Amendment and/or a Change Order.

2.2 No oral statement of any person shall modify or otherwise change, or affect the terms, conditions or specifications stated in the resulting contract. All Amendments and/or Change Orders to the contract will be made in writing by Collin County Purchasing Agent.

2.3 No public official shall have interest in the contract, in accordance with Vernon's Texas Codes Annotated, Local Government Code Title 5, Subtitle C, Chapter 171.

2.4 The Vendor/Contractor/Provider shall comply with Commissioners' Court Order No. 96-680-10-28, Establishment of Guidelines & Restrictions Regarding the Acceptance of Gifts by County Officials & County Employees.

2.5 Design, strength, quality of materials and workmanship must conform to the highest standards of manufacturing and engineering practice.

2.6 Bids/Quotes/Proposals must comply with all federal, state, county and local laws concerning the type(s) of product(s)/service(s)/equipment/project(s) contracted for, and the fulfillment of all ADA (Americans with Disabilities Act) requirements.

2.7 All products must be new and unused, unless otherwise specified, in first-class condition and of current manufacture. Obsolete products, including products or any parts not compatible with existing hardware/software configurations will not be accepted.

2.8 Vendor/Contractor/Provider shall provide any and all notices as may be required under the Drug-Free Work Place Act of 1988, 28 CFR Part 67, Subpart F, to its employees and all sub-contractors to insure that Collin County maintains a drug-free work place.

2.9 Vendor/Contractor/Provider shall defend, indemnify and save harmless Collin County and all its officers, agents and employees and all entities, their officers, agents and employees who are participating in this contract from all suits, claims, actions, damages (including personal injury and or property damages), or demands of any character, name and description, (including attorneys' fees, expenses and other defense costs of any nature) brought for or on account of any injuries or damages received or sustained by any person, persons, or property on account of Vendor/Contractor/Provider's breach of the contract arising from an award, and/or any negligent act, error, omission or fault of the Vendor/Contractor/Provider, or of any agent, employee, subcontractor or supplier of Vendor/Contractor/Provider in the execution of, or performance under, any contract which may result from an award. Vendor/Contractor/Provider shall pay in full any judgment with costs, including attorneys' fees and expenses which are rendered against Collin County and/or participating entities arising out of such breach, act, error, omission and/or fault.

2.10 If a contract, resulting from a Collin County IFB, RFP, RFQ, CSP, Quotation is for the execution of a public work, the following shall apply:

2.10.1 In accordance with V.T.C.A. 2253.021, a governmental agency that makes a public work contract with a prime contractor shall require the contractor, before beginning work, to execute to the governmental entity a Payment Bond if the contract is in excess of \$25,000.00. Such bond shall be in the amount of the contract payable to the governmental entity and must be executed by a corporate surety in accordance with Section 1, Chapter 87, Acts of the 56th Legislature, Regular Session, 1959 (Article 7.19-1 Vernon's Texas Insurance Code).

2.10.2 In accordance with V.T.C.A. 2253.021, a governmental agency that makes a public work contract with a prime contractor shall require the contractor, before beginning work, to execute to the governmental entity a Performance Bond if the contract is in excess of \$100,000.00. Such bond shall be in the amount of the contract payable to the governmental entity and must be executed by a corporate surety in accordance with Section 1, Chapter 87, Acts of the 56th Legislature, Regular Session, 1959 (Article 7.19-1 Vernon's Texas Insurance Code).

- 2.11 Purchase Order(s) shall be generated by Collin County to the vendor. Collin County will not be responsible for any orders placed/delivered without a valid purchase order number.
- 2.12 The contract shall remain in effect until any of the following occurs: delivery of product(s) and/or completion and acceptance by Collin County of product(s) and/or service(s), contract expires or is terminated by either party with thirty (30) days written notice prior to cancellation and notice must state therein the reasons for such cancellation. Collin County reserves the right to terminate the contract immediately in the event the Vendor/Contractor/Provider fails to meet delivery or completion schedules, or otherwise perform in accordance with the specifications. Breach of contract or default authorizes the County to purchase elsewhere and charge the full increase in cost and handling to the defaulting Vendor/Contractor/Provider.
- 2.13 Collin County Purchasing Department shall serve as Contract Administrator or shall supervise agents designated by Collin County.
- 2.14 All delivery and freight charges (FOB Inside delivery at Collin County designated locations) are to be included as part of the bid/quote/proposal price. All components required to render the item complete, installed and operational shall be included in the total bid/quote/proposal price. Collin County will pay no additional freight/delivery/installation/setup fees.
- 2.15 Vendor/Contractor/Provider shall notify the Purchasing Department immediately if delivery/completion schedule cannot be met. If delay is foreseen, the Vendor/Contractor/Provider shall give written notice to the Purchasing Agent. The County has the right to extend delivery/completion time if reason appears valid.
- 2.16 The title and risk of loss of the product(s) shall not pass to Collin County until Collin County actually receives and takes possession of the product(s) at the point or points of delivery. Collin County shall generate a purchase order(s) to the Vendor/Contractor/Provider and the purchase order number must appear on all itemized invoices.
- 2.17 Invoices shall be mailed directly to the Collin County Auditor's Office, 2300 Bloomdale Road, Suite 3100, McKinney, Texas 75071. All invoices shall show:
- 2.17.1 Collin County Purchase Order Number;
 - 2.17.2 Vendor's/Contractor's/Provider's Name, Address and Tax Identification Number;
 - 2.17.3 Detailed breakdown of all charges for the product(s) and/or service(s) including applicable time frames.
- 2.18 Payment will be made in accordance with V.T.C.A., Government Code, Title 10, Subtitle F, Chapter 2251.
- 2.19 All warranties shall be stated as required in the Uniform Commercial Code.
- 2.20 The Vendor/Contractor/Provider and Collin County agree that both parties have all rights, duties, and remedies available as stated in the Uniform Commercial Code.
- 2.21 The Vendor/Contractor/Provider agree to protect Collin County from any claims involving infringements of patents and/or copyrights.
- 2.22 The contract will be governed by the laws of the State of Texas. Should any portion of the contract be in conflict with the laws of the State of Texas, the State laws shall invalidate only that portion. The remaining portion of the contract shall remain in effect. The contract is performable in Collin County, Texas.
- 2.23 The Vendor/Contractor/Provider shall not sell, assign, transfer or convey the contract, in whole or in part, without the prior written approval from Collin County.

2.24 The apparent silence of any part of the specification as to any detail or to the apparent omission from it of a detailed description concerning any point, shall be regarded as meaning that only the best commercial practices are to prevail. All interpretations of the specification shall be made on the basis of this statement.

2.25 Vendor/Contractor/Provider shall not fraudulently advertise, publish or otherwise make reference to the existence of a contract between Collin County and Vendor/Contractor/Provider for purposes of solicitation. As exception, Vendor/Contractor/Provider may refer to Collin County as an evaluating reference for purposes of establishing a contract with other entities.

2.26 The Vendor/Contractor/Provider understands, acknowledges and agrees that if the Vendor/Contractor/Provider subcontracts with a third party for services and/or material, the primary Vendor/Contractor/Provider (awardee) accepts responsibility for full and prompt payment to the third party. Any dispute between the primary Vendor/Contractor/Provider and the third party, including any payment dispute, will be promptly remedied by the primary vendor. Failure to promptly render a remedy or to make prompt payment to the third party (subcontractor) may result in the withholding of funds from the primary Vendor/Contractor/Provider by Collin County for any payments owed to the third party.

2.27 Vendor/Contractor/Provider shall provide Collin County with diagnostic access tools at no additional cost to Collin County, for all Electrical and Mechanical systems, components, etc., procured through this contract.

2.28 Criminal History Background Check: If required, ALL individuals may be subject to a criminal history background check performed by the Collin County's Sheriff's Office prior to access being granted to Collin County. Upon request, Vendor/Contractor/Provider shall provide list of individuals to Collin County Purchasing Department within five (5) working days.

2.29 Non-Disclosure Agreement: Where applicable, vendor shall be required to sign a non-disclosure agreement acknowledging that all information to be furnished is in all respects confidential in nature, other than information which is in the public domain through other means and that any disclosure or use of same by vendor, except as provided in the contract/agreement, may cause serious harm or damage to Collin County. Therefore, Vendor agrees that Vendor will not use the information furnished for any purpose other than that stated in contract/agreement, and agrees that Vendor will not either directly or indirectly by agent, employee, or representative disclose this information, either in whole or in part, to any third party, except on a need to know basis for the purpose of evaluating any possible transaction. This agreement shall be binding upon Collin County and Vendor, and upon the directors, officers, employees and agents of each.

2.30 Vendors/Contractors/Providers must be in compliance with the Immigration and Reform Act of 1986 and all employees specific to this solicitation must be legally eligible to work in the United States of America.

2.31 Certification of Eligibility: This provision applies if the anticipated Contract exceeds \$100,000.00 and as it relates to the expenditure of federal grant funds. By submitting a bid or proposal in response to this solicitation, the Bidder/Quoter/Offeror certifies that at the time of submission, he/she is not on the Federal Government's list of suspended, ineligible, or debarred contractors. In the event of placement on the list between the time of bid/proposal submission and time of award, the Bidder/Quoter/Offeror will notify the Collin County Purchasing Agent. Failure to do so may result in terminating this contract for default.

2.32 Notice to Vendors/Contractors/Providers delivering goods or performing services within the Collin County Detention Facility: The Collin County Detention Facility houses persons who have been charged with and/or convicted of serious criminal offenses. When entering the Detention Facility, you could: (1) hear obscene or graphic language; (2) view partially clothed male inmates; (3) be subjected to verbal abuse or taunting; (4) risk physical altercations or physical contact, which could be minimal or possibly serious; (5) be exposed to communicable or infectious diseases; (6) be temporarily detained or prevented from immediately leaving the Detention Facility in the case of an emergency or "lockdown"; and (7) subjected to a search of your person or property. While the Collin County Sheriff's Office takes every reasonable precaution to protect the safety of visitors to the Detention Facility, because of the inherently dangerous nature of a Detention Facility and the type of the persons incarcerated therein, please be advised of the possibility of such situations exist and you should carefully consider such risks when entering the Detention Facility. By entering the Collin County Detention

Facility, you acknowledge that you are aware of such potential risks and willingly and knowingly choose to enter the Collin County Detention Facility.

2.33 Delays and Extensions of Time when applicable:

2.33.1 If the Vendor/Contractor/Provider is delayed at any time in the commence or progress of the Work by an act or neglect of the Owner or Architect/Engineer, or of an employee of either, or of a separate contractor employed by the Owner, or by changes ordered in the Work, or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Vendor/Contractor/Provider's control, or by delay authorized by the Owner pending mediation and arbitration, or by other causes which the Owner or Architect/Engineer determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Owner/Architect may determine.

2.33.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time and could not have been reasonably anticipated, and that the weather conditions had an adverse effect on the scheduled construction.

NOTE: All other terms and conditions (i.e. Insurance Requirements, Bond Requirements, etc.) shall be stated in the individual IFB/RFQ/RFP/RFI/CSP/Quotation Solicitation documents as Special Terms, Conditions and Specifications.

3.0 INSURANCE REQUIREMENTS

3.1 Before commencing work, the vendor shall be required, at its own expense, to furnish the Collin County Purchasing Agent with certified copies of all insurance certificate(s) indicating the coverage to remain in force throughout the term of this contract.

3.1.1 Commercial General Liability insurance at minimum combined single limits of (\$500,000 per-occurrence and \$1,000,000 general aggregate) for bodily injury and property damage, which coverage shall include products/completed operations, independent contractors, and contractual liability each at \$500,000 per occurrence. Coverage must be written on an occurrence form.

3.1.2 Workers Compensation insurance at statutory limits, including employers liability coverage at minimum limits. In addition to these, the contractor must meet each stipulation below as required by the Texas Workers Compensation Commission; (Note: If you have questions concerning these requirements, you are instructed to contact the TWCC at (512)440-3789).

3.1.2.1 Definitions: Certificate of coverage ("certificate"); A copy of a certificate of authority of self-insure issued by the commission, or a coverage agreement (TWCC-81, TWCC-82, TWCC-83, OR TWCC-84), showing statutory workers compensation insurance coverage for the person's or entity's employees providing services on a project, for the duration of the project.

Duration of the project includes the time from the beginning of the work on the project until the contractor's/person's work on the project has been completed and accepted by the governmental entity.

Persons providing services on the project ("subcontractor" in 406.096) includes all persons or entities performing all or part of the services the contractor has undertaken to perform on the project, regardless of whether that person has employees. This includes, without limitation, independent contractors, subcontractors, leasing companies, motor carriers, owner-operators, employees of any such entity, or employees of any entity which furnishes persons to provide services on the project. "Services" include, without limitation, providing, hauling, or delivering equipment or materials, or providing labor, transportation, or other service related to a project. "Services" does not include activities unrelated to the project, such as food/beverage vendors, office supply deliveries, and delivery of portable toilets.

3.1.2.2 The contractor shall provide coverage, based on proper reporting of classification codes and payroll amounts and filing of any coverage agreements, which meets the statutory requirements of Texas Labor Code, Section 401.011(44) for all employees of the contractor providing services on the project, for the duration of the project.

3.1.2.3 The Contractor must provide a certificate of coverage to the governmental entity prior to being awarded the contract.

3.1.2.4 If the coverage period shown on the contractor's current certificate of coverage ends during the duration of the project, the contractor must, prior to the end of the coverage period, file a new certificate of coverage with the governmental entity showing that coverage has been extended.

3.1.2.5 The contractor shall obtain from each person providing services on a project, and provide to the governmental entity:

3.1.2.5.1 A certificate of coverage, prior to that person beginning work on the project, so the governmental entity will have on file certificates of coverage showing coverage for all persons providing services on the project; and

3.1.2.5.2 no later than seven days after receipt by the contractor, a new certificate of coverage showing extension of coverage, if the coverage period shown on the current certificate of coverage ends during the duration of the project.

3.1.2.6 The contractor shall retain all required certificates of coverage for the duration of the project and for one year thereafter.

3.1.2.7 The contractor shall notify the governmental entity in writing by certified mail or personal delivery, within 10 days after the contractor knew or should have known, of any change that materially affects the provision of coverage of any person providing services on the project.

3.1.2.8 The contractor shall post on each project site a notice, in the text, form and manner prescribed by the Texas Workers Compensation Commission, informing all persons providing services on the project that they are required to be covered, and stating how a person may verify coverage and report lack of coverage.

3.1.2.9 The contractor shall contractually require each person with whom it contracts to provide services on a project, to:

3.1.2.9.1 provide coverage, based on proper reporting of classification codes and payroll amounts and filing of any coverage agreements, which meets the statutory requirements of Texas Labor Code, Section 401.011(44) for all of its employees providing services on the project, for the duration of the project;

3.1.2.9.2 provide to the contractor, prior to that person beginning work on the project, a certificate of coverage showing that coverage is being provided for all employees of the person providing services on the project, for the duration of the project;

3.1.2.9.3 provide the contractor, prior to the end of the coverage period, a new certificate of coverage showing extension of coverage, if the coverage period shown on the current certificate of coverage ends during the duration of the project;

3.1.2.9.4 obtain from each other person with whom it contracts, and provide to the contractor:

3.1.2.9.4.1 a certificate of coverage, prior to the other person beginning work on the project; and

3.1.2.9.4.2 a new certificate of coverage showing extension of coverage, prior to the end of the coverage period, if the coverage period shown on the current certificate of coverage ends during the duration of the project;

3.1.2.9.5 retain all required certificates of coverage on file for the duration of the project and for one year thereafter;

3.1.2.9.6 notify the governmental entity in writing by certified mail or personal delivery, within 10 days after the person knew or should have known, of any change that materially affects the provision of coverage of any person providing services on the project; and

3.1.2.9.7 contractually require each person with whom it contracts, to perform as required by paragraphs 3.1.2.1 through 3.1.2.7, with the certificates of coverage to be provided to the person for whom they are providing services.

3.1.2.10 By signing this contract or providing or causing to be provided a certificate of coverage, the contractor is representing to the governmental entity that all employees of the contractor who will provide services on the project will be covered by workers compensation coverage for the duration of the project, that the coverage will be based on proper reporting of classification codes and payroll amounts, and that all coverage agreements will be filed with the appropriate insurance carrier or, in the case of a self-insured, with the commission's Division of Self-Insurance Regulation. Providing false or misleading information may subject the contractor to administrative penalties, criminal penalties, civil penalties, or other civil actions.

3.1.2.11 The contractor's failure to comply with any of these provisions is a breach of contract by the contractor which entitles the governmental entity to declare the contract void if the contractor does not remedy the breach within ten days after receipt of notice of breach from the governmental entity.

3.1.3 Commercial Automobile Liability insurance shall be no less than \$500,000 combined single limits per accident for bodily injury and property damage, including owned, non-owned, and hired vehicle coverage.

3.1.4 Professional Liability Insurance at minimum limits of \$1,000,000. This policy must have a two (2) year extended period of coverage, (i.e. tail coverage). If you choose to have project coverage endorsed onto your base policy, this would be acceptable.

3.2 The required limits may be satisfied by any combination of primary, excess or umbrella liability insurances, provided the primary policy complies with the above requirements and the excess umbrella is following form. The vendor may maintain reasonable and customary deductibles, subject to approval by Collin County.

3.3 With reference to the foregoing insurance requirement, the vendor shall endorse applicable insurance policies as follows:

3.3.1 A waiver of subrogation in favor of Collin County, its officials, employees, volunteers and officers shall be contained in the workers compensation coverage.

3.3.2 The vendor's insurance coverage shall name Collin County as additional insured under the General Liability policy.

3.3.3 All insurance policies shall be endorsed to require the insurer to immediately notify Collin County of any decrease in the insurance coverage limits.

3.3.4 All insurance policies shall be endorsed to the effect that Collin County will receive at least thirty (30) days notice prior to cancellation, non-renewal or termination of the policy.

3.3.5 All copies of Certificates of Insurance shall reference the project/contract number.

3.4 All insurance shall be purchased from an insurance company that meets the following requirements:

3.4.1 A financial rating of B+VI or better as assigned by the BEST Rating Company or equivalent.

3.5 Certificates of Insurance shall be prepared and executed by the insurance company or its authorized agent, and shall contain provisions representing and warranting the following:

3.5.1 Sets forth all endorsements and insurance coverages according to requirements and instructions contained herein.

3.5.2 Sets forth the notice of cancellation or termination to Collin County.

PART ONE (1)

**RESPONSE TO
GENERAL
LIABILITY
MARKET REQUEST
INFORMATION
AND
QUESTIONNAIRE**

4.0 PART ONE (1) - EVALUATION CRITERIA AND FACTORS**4.1 Part I – Response to Market Request Information and Questionnaire**

Agencies wishing to be considered must complete the Collin County Market Request Form (Attachment A) and the General Liability and Workers' Compensation Insurance Questionnaire (Attachment B) in its entirety, failure to do so will result in disqualification. Based on the information requested on Attachment A from the agent, requested markets will be assigned exclusively to one agent. Failure to complete the Questionnaire and Market Request Form may result in disqualification.

When assigning insurance companies to Agencies, the county will use the following criteria:

- The current agent will be assigned incumbent markets, assuming the agent's past service has been satisfactory to the County.
- Assignments will attempt to avoid dividing companies or groups among different Agencies.
- Location, services, pricing, experience, backup support and insurance company relationships will be important considerations when assigning insurance companies and agencies.
- Markets will be assigned according to your proposed preference, volume and percent of business with that insurance carrier.

5.0 PART ONE (1) - SPECIAL CONDITIONS AND SCOPE OF SERVICES

Collin County is conducting a vendor search to select an insurance carrier(s) to provide General Liability, Auto, Commercial Crime coverage, Public Officials Liability, Law Enforcement Liability, Employment Practices Liability, Employee Benefits Liability, Workers' Compensation, Medical Malpractice and Medical Liability insurance for the County.

Collin County, Texas is currently seeking proposals from qualified and interested Brokers to provide the above described insurance coverages. The County will utilize a two-step process for completing and making this award. First, markets will be assigned; second, vendors will be requested to return proposals based upon market assignment.

Part 1: Assignment of Markets

In order to be considered for this RFP, offerors must return the Market Request form (Attachment A) and the Insurance Questionnaire (Attachment B) in a sealed enveloped marked

with the RFP Number, RFP Name and Company Name no later than 5:00 p.m. Tuesday, August 14, 2012 to:

Collin County Purchasing
2300 Bloomdale Rd. #3160
McKinney, TX 75071
(972) 548-4165

After receipt of these forms, Collin County will assign markets. No markets may be reserved without the express written permission of Collin County.

6.0 PART ONE (1) - PROPOSAL FORMAT

- 6.1 Submit the following documents:
 - 6.1.1 Attachment A – Insurance Market Request form
 - 6.1.2 Attachment B – Insurance Questionnaire

PART TWO (2)

PROPOSAL RESPONSE

4.0 PART TWO (2) - EVALUATION CRITERIA AND FACTORS

- 4.1 Once markets have been assigned, vendors will be notified of their market assignments and then must submit their Proposal Response (Part 2) by 2 pm on the Thursday, September 6, 2012. Proposals will be evaluated based upon requirements listed below.
- 4.2 The award of the contract shall be made to the responsible offeror whose proposal is determined to be the lowest and best evaluated offer resulting from negotiation, taking into consideration the relative importance of price and other factors. The evaluation criteria will be grouped into percentage factors as follows:

4.2.1 Part 2 – Proposal Response

CRITERIA	VALUE
Profile of local/national agency operations to include firms qualifications, experience, Financial Stability and references	25
Agency resources available to include support services, access of staff, service plan	20
Pricing of programs	35
Availability of other programs to include loss control and bonds	20
Total Value	100

5.0 PART TWO (2) - SPECIAL CONDITIONS AND SCOPE OF SERVICE

Part 2: Proposal Response

5.1 Intent of Request for Proposal: Collin County's intent of this Request for Proposal (RFP) and resulting contract is to provide offerors with sufficient information to prepare an RFP response for Insurance: to include General Liability, Workers' Compensation, Commercial Crime, Public Officials Liability, Employee's Errors and Omissions Liability, Commercial Auto Liability and Physical Damage, Law Enforcement Liability, Employment Practices Liability, Employee Benefits Liability, County Health Clinic Medical Malpractice and Medical Liability.

5.2 Term: Provide for a contract commencing on October 1, 2012 through September 30, 2013 with the option to extend for two (2) additional one (1) year periods.

5.3 Funding: Funds for payment have been provided through the Collin County budget approved by the Commissioners' Court for this fiscal year only. State of Texas statutes prohibit the County from any obligation of public funds beyond the fiscal year for which a budget has been approved. Therefore, anticipated orders or other obligations that arise past the end of the current Collin County fiscal year shall be subject to budget approval.

5.4 Price Reduction: If during the life of the contract, the vendor's net prices to other customers under the same terms and conditions for items/services awarded herein are

reduced below the contracted price, it is understood and agreed that the benefits of such reduction shall be extended to Collin County.

5.5 Method of Award:

5.5.1 The award of the contract shall be made to the responsible offeror(s) whose proposal is determined to be the best evaluated offer resulting from negotiation taking into consideration the relative importance of price and other evaluation factors in paragraph 4.0 above. Collin County reserves the right to award on an “all or none” or by “service or coverage” basis.

5.5.2 In consideration of the proposals, Collin County reserves the right to select one or more acceptable offerors who offer contractual terms and conditions most favorable to Collin County.

5.5.3 Collin County reserves the right to award all or a portion of the RFP.

5.5.4 No vendor has exclusive rights on this account, competitive proposals will be accepted from all responsible offerors.

5.6 Negotiations:

5.6.1 Discussions may be conducted with responsible offerors who submit proposals determined to be reasonably susceptible of being selected for award. All offerors will be accorded fair and equal treatment with respect to an opportunity for discussion and revision of proposals. Revisions to proposals may be permitted after submission and before award for the purpose of obtaining best and final offers.

5.6.2 Offerors may be required to submit additional data during the process of any negotiations.

5.6.3 Collin County reserves the right to negotiate the price and any other term with the offerors.

5.6.4 Any oral negotiations must be confirmed in writing prior to award.

5.7 Introduction: Below is background Information on Collin County and the County’s current insurance coverage.

5.7.1 Collin County is a political subdivision of the State of Texas, with the County seat in McKinney, Texas. The County is home an estimated 782,341 residents, and occupies over 885 square miles. The County currently has approximately 1675 full-time positions and 20 part-time positions. The County operates 89 departments from different locations in areas such as Public Works, Facilities, District Attorney’s Office, District Clerk, Finance, Human Resources,

Youth Camp, Sheriff's department, Detention, Juvenile Detention, County Clerk, and operates its own low risk Medical Clinic from which the County's Health Official is based. The County does not own its own fire department, instead, utilizes the fire departments of the various cities and towns in its area.

While the County does not own, or operate a golf course, an airport, a landfill, or a water treatment facility, it does own, and operate the County's Sheriff's department and the area's primary detention center. The Sheriff's department has 124 peace officers, 268 detention officers, and 73 civilians and houses an average daily population of 1035 low and moderate risk detainees. Capital offense detainees are housed there during trial, but are typically transferred to state facilities upon sentencing.

5.7.2 Collin County's current program consists of a layered approach, combining self-insured retention at various levels, dependent upon the coverage provided. The underwriting information is included in Exhibit One, and the Loss Information is included in Exhibit Two, attached.

5.7.3 The current insurance agency is Wells Fargo Insurance Services USA, Inc. for all lines of coverage provided through One Beacon except Excess Workers' Compensation and Excess General Liability. The current insurance company for excess coverage is McGriff, Seibels and Williams of Texas, coverage is provided through Meadowbrook. (see Exhibit A – Summary of Existing Insurance)

GENERAL REQUIREMENTS:

5.8 It is the intention of Collin County that all offerors to this RFP place, in a single section titled "Statement of Compliance", any and all exceptions or deviations from the RFP requirements. Any requirements listed in the RFP that cannot be met or complied with in their entirety, or that require separate actions, additional fees or charges, or additional consideration must be detailed in this section. Requirements not specifically identified in this section will be interpreted as the offerors compliance to the RFP requirements, even if noncompliance is noted elsewhere in the RFP.

5.9 The offeror agent or representative TPA must notify the insurance carrier in the event that a claim incurs expenses equal to 50% of the County's self-insured retention. The offeror agent, or the representative TPA, will submit electronic reports, detailing the claims specifics as to paid and incurred costs, and status of the claim. These reports will be provided on a monthly schedule and as needed by the County. The offeror shall provide samples of any and all reports that will be provided to the insurance carrier as well as the timing of such reports.

5.10 The offeror agent or representative TPA must notify the insurance carrier in the event that a claim incurs expenses equal to 50% of the County's self-insured retention. The offeror, or the representative TPA, will submit to regular audits of the pertinent claim files and to interviews with the involved adjuster(s) and their supervisors. These audits

will endeavor to identify that timeliness and accuracy of processing is in full accordance with accepted industry standards.

5.11 The contract is to provide that changes in premium can only be instituted on a policy anniversary date and that the selected offeror must provide for notice of changes in premium at least 120 days before renewal.

5.12 It is the desire of the County that a single contact, or team be designated as the contact between the offeror and the County. The contact information must document office phone numbers as well as e-mails and if possible an 800#. The County requires all phone calls and e-mails returned within one business day.

5.13 All claim information is the property of Collin County. Provider is to return all such information to the county within fifteen days of contract exhaustion, upon demand and/or termination. In the event that provider fails to return Collin County claim information to the county within fifteen days of contract exhaustion, upon demand and/or termination, Collin County reserves the right to collect from provider an administrative fee of \$1000.00 to remedy county personnel costs required to research and recapture such claim information.

5.14 The offeror shall provide a copy of the offerors errors and omissions coverage. The insurance carrier shall include an "Unintentional Errors and Omissions" clause as to knowledge of occurrence (e.g. It is understood and agreed that knowledge of an occurrence by the agent, servant, or employee of Collin County shall not in itself constitute knowledge of the insured unless the County's Risk Manager shall have received such notice.

5.15 The insurance carrier detail their claim process including notification requirements, required documentation, penalties for incorrect filing, how claims are calculated, processing timelines as well as available statistics regarding their claim processing and payment history.

5.16 The insurance carrier and offeror shall describe the process(es) and fees incurred when the relationship with the County terminates.

5.17 The insurance carrier shall notate if they will include a Knowledge of Hazards or Exposure Base clause (e.g. it is understood and agreed, that failure by the insured to disclose all information regarding existing hazards as of the inception date of the policy shall not prejudice the insured with respect to the coverage afforded by the policy, provided such failure or omission is not intentional).

5.18 The insurance carrier shall notate if they will include a clause about Notice of Occurrence (e.g. the insured's right under this policy will not be affected if it fails to give notice of an accident or occurrence, solely because it reasonably believed the accident or occurrence was not covered under the policy).

5.19 The insurance carrier shall describe its ability to provide information to Collin County via electronic means. Collin County is especially interested in resources available to upload/download or otherwise transmit claim activity and history to the county PeopleSoft/Risk Management system.

5.20 The offeror shall provide an implementation schedule detailing required actions and the effective date of the plan.

5.21 The offeror shall provide a 120 day renewal plan. All renewals with a plan start of October 1st must be submitted and approved by Court in September 1st of each year. Please outline your renewal plan.

5.22 All invoices shall be sent to:

Collin County Auditor	with copy to: Collin County Risk Manager
2300 Bloomdale	2300 Bloomdale
Suite 3160	Suite 4117
McKinney, TX 75071	McKinney, TX 75071

5.23 PRICING AND FEES:

5.23.1 INCURRED EXPENSES: There is no expressed or implied obligation for Collin County to reimburse offerors for any expense incurred in preparing proposals in response to this request, and Collin County will not reimburse anyone for these expenses. Collin County will consider proposals from all responsible offerors.

5.23.2 ADDITIONAL CHARGES AND FEES: There is no expressed or implied obligation for the County to reimburse offerors for any additional charges or fees incurred beyond those that would be a normal result of the insurance contract, as a result of this proposal or their service to the County. All additional charges or fees and an explanation of these charges or fees must be documented in a separate section labeled "Additional Charges and Fees".

5.23.3 Any and all fees and commissions are disclosed, to include any and all set-up costs.

5.23.4 The County does not want any bundled charges to be listed. Please breakdown all charges by line item including commissions or fees.

5.23.5 The County can accept only the proposal that is received first, from any representatives of a company submitting a proposal.

5.23.6 Any and all costs that are audit or auditing related must be disclosed in the "Additional Charges and Fees section.

5.24 ADDITIONAL SERVICES:

5.24.1 SAFETY AND LOSS PREVENTION: The County would like each of the offerors submitting proposals to include a description of safety and loss prevention services, if appropriate for the line of coverage. A general outline of proposed services and inspections should be submitted including the cost of such services, if not included in the premium.

5.24.2 CLAIM SERVICE: The County's current Third Party Administrator is TriStar Risk Management; please indicate if TriStar is an accepted Third Party Administrator for the insurance carrier, if not, please document which Third Party Administrator the insurance carrier and pricing of the Third Party Administrator you are recommending. In addition, the County expects prompt and accurate loss runs at least quarterly showing all paid and outstanding (reserved) claims. It is not the County's intent to dispute the reserving practices of its insurers, but it does hope to offer the insurers the benefit of personal and timely knowledge which might affect a more prompt and equitable settlement of claims. Also, any claims that are reserved too low or high will be reviewed by the County Risk Manager and appropriate action will be taken to adjust reserves accordingly. Each of the companies involved in this offer is invited to submit a proposal or plan which states the specific ways in which it intends to augment claims, loss prevention and other services available.

5.24.3 BONDS: The County would like all respondents to provide information on Public Official Bonds, to include the cost of the bonds, service plan, turnaround time and transition plan. Describe your expertise in handling Public Official Bonds. How do you ensure the right bonds are issued and that the County will be compliant with the laws? Attached is our current bond schedule which includes the total number of bonds currently in place as well as their value.

5.25 COPIES OF POLICIES: A complete specimen policy (including all forms, endorsements, and policy jackets) should be furnished with each quotation. Once coverage is purchased, a complete copy of all policies should be given to Collin County no later than December 1, 2012. If there is a difference in the policy compared to the RFP responses, the RFP responses will prevail.

6.0 PART TWO (2) - PROPOSAL FORMAT

6.1 PROPOSAL DOCUMENTS: To achieve a uniform review process and to obtain a maximum degree of comparability, Collin County requires that proposals be submitted with a **master (marked original) and five (5) copies or proposals may be submitted online via Bid Sync.** The proposal shall, at a minimum, include a Table of Contents detailing sections and corresponding page numbers. If submitted manually, it shall be printed on letter-size (8-1/2"x 11") paper, assembled with spiral-type bindings or staples. Do not use metal-ring hard cover binders.

The proposal documents are to include the following:

- 6.1.1 Title Page: Title page shall show the RFP subject; the offeror's name; the name, address, and telephone number of a contact person; and the date of the proposal.
- 6.1.2 Transmittal Letter: Offer shall include a signed letter briefly addressing the offeror's understanding of the insurance program being requested, the commitment to provide the coverage and services required and a statement explaining why the offeror believes itself to be best qualified to provide the coverage and service detailed within this RFP. Please show clearly options for which you are submitting a proposal.
- 6.1.3 Detailed Proposal: Complete Section C of the attached documents. The detailed proposal shall address the ability to provide services for each requirement as set forth in this RFP. Offeror shall provide a proposal based on the current plan design. Options or alternatives should be given as percentage(s) or dollar adjustment(s).
- 6.1.4 Executive Summary: Please include with your proposal a two page management summary that outlines the competitive advantages of your proposal. Summarize the key points of the proposal for non-technical, executive review.
- 6.1.5 Offeror References: The Offeror shall furnish the following reference information:
- 6.1.5.1 Name, address, contact name and telephone number of the last three (3) clients that have terminated service.
 - 6.1.5.2 Name, address, contact name and telephone number for most recent two (2) new clients.
 - 6.1.5.3 Name, address, contact name and telephone number for five (5) existing clients with three (3) or more year history with the Offeror.
 - 6.1.5.4 Name, address, contact name and telephone number for three (3) Governmental clients, either City or County.
 - 6.1.5.5 You must provide information on all current litigation and any litigation within the past 3 years.
- Collin County may contact or visit any listed representative to evaluate the services proposed.
- 6.1.6 Additional Information: Any additional information that may be pertinent to this RFP. Collin County intends to consider all aspects of the proposed services in determining what is the best overall package for Collin County employees.
- 6.1.7 Please submit your responses in the order that is provided in the RFP.

6.2 SUPPORTING DOCUMENTATION:**Offeror shall submit the following documents with the proposal:**

- 6.2.1 Copies of your and the insurance carriers last audited financial including balance sheets and income statements.
- 6.2.2 Plans for merger/divestiture or a major capital investment or divestment or major claims administration conversion during the next twelve (12) months.
- 6.2.3 Insurance carriers S&P and AM Best Ratings
- 6.2.4 Location of claims processing site
- 6.2.5 All other information required by this RFP

NOTE: FAILURE TO PROVIDE ALL INFORMATION REQUESTED MAY RESULT IN DISQUALIFICATION OF THE PROPOSAL.

SIGNATURE FORM COLLIN COUNTY, TEXAS

DELIVERY WILL BE F.O.B. INSIDE DELIVERY AT COLLIN COUNTY DESIGNATED LOCATIONS AND ALL TRANSPORTATION CHARGES PAID BY THE SUPPLIER TO DESTINATION.

DELIVERY TO BE SPECIFIED IN CALENDAR DAYS FROM DATE OF ORDER.

WE **DO NOT** TAKE EXCEPTION TO THE BID SPECIFICATIONS.

WE **TAKE** EXCEPTION TO THE BID SPECIFICATIONS (EXPLAIN):

COMPANY INFORMATION/PROFILE/REFERENCES

Preferential Requirement: The County of Collin, as a governmental agency of the State of Texas, may not award a contract to a nonresident bidder unless the nonresident's bid is lower than the lowest bid submitted by a responsible Texas resident bidder by the same amount that a Texas resident bidder would be required to underbid a nonresident bidder to obtain a comparable contract in the state in which the nonresident's principal place of business is located (Government Code, Title 10, V.T.C.A., Chapter 2252, Subchapter A). Bidder shall make answer to the following questions by selecting the appropriate radio button or inserting information in the box provided:

Is your principal place of business in the State of Texas? Yes No

If the answer to question is "yes", no further information is necessary; if "no", please indicate:

in which state is your principal place of business is located:

if that state favors resident bidders (bidders in your state) by some dollar increment or percentage: Yes No

if "yes", what is that dollar increment or percentage?

Company Profile: IS YOUR FIRM?

- Sole Proprietorship Yes No
- General Partnership Yes No
- Limited Partnership Yes No
- Corporation Yes No
- Other Yes No

List Legal Names in Company:

List at least three (3) companies or governmental agencies where these same/like products/services, as stated herein, have been provided. Include company name, address, contact name and telephone number.

AS PERMITTED UNDER TITLE 8, CHAPTER 271, SUBCHAPTER F, SECTION 271.101 AND 271.102 V.T.C.A. AND TITLE 7, CHAPTER 791, SUBCHAPTER C, SECTION 791.025, V.T.C.A., OTHER LOCAL GOVERNMENTAL ENTITIES MAY WISH TO ALSO PARTICIPATE UNDER THE SAME TERMS AND CONDITIONS CONTAINED IN THIS CONTRACT. EACH ENTITY WISHING TO PARTICIPATE MUST ENTER INTO AN INTERLOCAL AGREEMENT WITH COLLIN COUNTY AND HAVE PRIOR AUTHORIZATION FROM VENDOR. IF SUCH PARTICIPATION IS AUTHORIZED, ALL PURCHASE ORDERS WILL BE ISSUED DIRECTLY FROM AND SHIPPED DIRECTLY TO THE LOCAL GOVERNMENTAL ENTITY REQUIRING SUPPLIES/SERVICES. COLLIN COUNTY SHALL NOT BE HELD RESPONSIBLE FOR ANY ORDERS PLACED, DELIVERIES MADE OR PAYMENT FOR SUPPLIES/SERVICES ORDERED BY THESE ENTITIES. EACH ENTITY RESERVES THE RIGHT TO DETERMINE THEIR PARTICIPATION IN THIS CONTRACT. WOULD BIDDER BE WILLING TO ALLOW OTHER LOCAL GOVERNMENTAL ENTITIES TO PARTICIPATE IN THIS CONTRACT, IF AWARDED, UNDER THE SAME TERMS AND CONDITIONS? Yes No

By signing and submitting this Bid/Proposal, Bidder/Offeror acknowledges, understands the specifications, any and all addenda, and agrees to the bid/proposal terms and conditions and can provide the minimum requirements stated herein. Bidder/Offeror acknowledges they have read the document in its entirety, visited the site, performed investigations and verifications as deemed necessary, is familiar with local conditions under which work is to be performed and will be responsible for any and all errors in Bid/Proposal submittal resulting from Bidder/Offeror's failure to do so. Bidder/Offeror acknowledges the prices submitted in this Bid/Proposal have been carefully reviewed and are submitted as correct and final. If Bid/Proposal is accepted, vendor further certifies and agrees to furnish any and all products/services upon which prices are extended at the price submitted, and upon conditions in the specifications of the Invitation for Bid/Request for Proposal.

THE UNDERSIGNED HEREBY CERTIFIES THE FOREGOING BID/PROPOSAL SUBMITTED BY THE COMPANY LISTED BELOW HEREINAFTER CALLED "BIDDER/OFFEROR" IS THE DULY AUTHORIZED AGENT OF SAID COMPANY AND THE PERSON SIGNING SAID BID/PROPOSAL HAS BEEN DULY AUTHORIZED TO EXECUTE SAME. BIDDER/OFFEROR AFFIRMS THAT THEY ARE DULY AUTHORIZED TO EXECUTE THIS CONTRACT; THIS COMPANY; CORPORATION, FIRM, PARTNERSHIP OR INDIVIDUAL HAS NOT PREPARED THIS BID/PROPOSAL IN COLLUSION WITH ANY OTHER BIDDER/OFFEROR OR OTHER PERSON OR PERSONS ENGAGED IN THE SAME LINE OF BUSINESS; AND THAT THE CONTENTS OF THIS BID/PROPOSAL AS TO PRICES, TERMS AND CONDITIONS OF SAID BID/PROPOSAL HAVE NOT BEEN COMMUNICATED BY THE UNDERSIGNED NOR BY ANY EMPLOYEE OR AGENT TO ANY OTHER PERSON ENGAGED IN THIS TYPE OF BUSINESS PRIOR TO THE OFFICIAL OPENING OF THIS BID/PROPOSAL.

Company Name	<input type="text"/>
Street Address of Principal Place of Business	<input type="text"/>
City, State, Zip	<input type="text"/>
Phone of Principal Place of Business	<input type="text"/>
Fax of Principal Place of Business	<input type="text"/>
E-mail Address of Representative	<input type="text"/>
Federal Identification Number	<input type="text"/>
Date	<input type="text"/>
Acknowledgement of Addenda	#1 € #2 € #3 € #4 € #5 € #6 €
Authorized Representative Name	<input type="text"/>
Authorized Representative Title	<input type="text"/>
Signature (Required for paper bid submission)	<input type="text"/>

ATTACHMENT A

**GENERAL LIABILITY and WORKERS' COMPENSATION MARKET REQUEST FORM RFP #06309-12 FOR
COLLIN COUNTY, TEXAS**

Complete and return this form with the General Liability and Workers' Compensation Insurance Questionnaire immediately but no later than 5:00 P.M., Tuesday, August 14, 2012 to:

Collin County Purchasing, 2300 Bloomdale Rd, Suite # 3160 McKinney, TX 75071

Phone: 972-548-4165

Do not contact or block a market until a written assignment has been issued by Collin County.

Name of Vendor, Agent, or Insurer	
Street Address	
City, State, Zip Code	
Contact Person	
Telephone	
Fax Number	
E-mail	

Write or type in the name of the insurance company/market you are requesting for general liability and workers compensation coverage in the order of preference. Additionally, you must show the average annual premium dollars for the past year and the length of the relationship your firm has with each carrier for each line of coverage.

Preference	1			2			3		
	Name	Premium	Time	Name	Premium	Time	Name	Premium	Time
Commercial General Liability									
Workers' Compensation									
Commercial Auto Liability/Physical Damage									
Law Enforcement Liability									

ATTACHMENT A

Preference	1			2			3		
	Name	Premium	Time	Name	Premium	Time	Name	Premium	Time
Public Officials and Employees Errors and Omissions Liability									
Commercial Crime									
Employment Practices Liability									
County Health Clinic Medical Professional Liability									

ATTACHMENT B

**Collin County General Liability and Workers Compensation Insurance
Questionnaire RFP #06309-12**

Complete and return this form with the Market Request form immediately but no later than 5:00 p.m., Tuesday, August 14, 2012, to:
Collin County Purchasing 2300 Bloomdale Rd Suite 3160 McKinney, TX 75071
Phone: 972-548-4165

Agency	Office Head
Address	City, State, Zip
Date founded	Number of Local Employees
Percentage of your business with Public Entitys	

Phone	Fax	800#
E mail address		Web site
In house Services:		Claims Representative
Service Representative		Loss Control

	Account Executive	Back Up Executive
Name		
Direct Phone		
E mail Address		
Cell Phone		
Years with firm		
Years of Insurance Experience: Government Entities:		
Designations		

ATTACHMENT B

	2011	2010	2009
Number of Public Entity clients and commission/fee by year for the last 3 years			
Business retention percentage overall by year for the last 3 years			

Please describe your service plan to clients.

Please list additional services your firm can provide.

ATTACHMENT C – COVERAGE SPECIFICATIONS & RESPONSE

WORKERS' COMPENSATION COVERAGE SPECIFICATIONS & RESPONSE

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments
Workers' Compensation		
Statutory limits		
Employer's Liability		
\$1,000,000 – Bodily Injury by Accident, each accident		
\$1,000,000 – Bodily Injury by Disease, each employee		
\$1,000,000 – Bodily Injury by Disease, policy limit		
DEDUCTIBLES OR SELF INSURANCE RETENTIONS		
Specifications	Included Yes/No	Comments
Please quote Self Insured Retentions of: of		
Per Occurrence \$25,000		
Per Occurrence \$50,000		
Per Occurrence \$100,000		
Per Occurrence \$275,000		
Per Occurrence \$350,000		
Per Occurrence \$400,000		
Deductible or retention combined with any other coverages?		

WORKERS' COMPENSATION COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Waiver of Subrogation – if required by contract		
All payroll classifications included		
Knowledge of Occurrence must be made to – County Risk Manager or County Judge		
Add any enhancements not specified as an attachment		

WORKERS' COMPENSATION COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Exclusions applicable – (if so, please list as an attachment)		
Is payroll audited?		
Audit – No more than 60 days after expiration.		
Broad Form Named Insured		
Volunteers and Elected Officials included		
Is this a stand alone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A's
WORKERS' COMPENSATION PREMIUM SUMMARY		
Specifications	Amount	Comments
Annual Specific Premium \$25,000		
Annual Specific Premium \$50,000		
Annual Specific Premium \$100,000		
Annual Specific Premium \$275,000		
Annual Specific Premium \$350,000		
Annual Specific Premium \$400,000		
Terrorism Risk Insurance Act coverage premium		
Current A.M. Best rating:		
WORKERS' COMPENSATION AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**COMMERCIAL GENERAL LIABILITY
COVERAGE SPECIFICATIONS & RESPONSE**

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments
\$1,000,000 – Bodily injury and property damage, per occurrence		
\$1,000,000 - Personal injury and advertising injury, any one person or organization		
\$1,000,000 – Products/completed operations		
\$100,000 – Fire damage limit, any one fire		
\$1,000,000 – Annual aggregate		
\$100,000 – Fire legal liability		
\$1,000,000 - Employee benefits liability coverage		
DEDUCTIBLES OR SELF INSURED RETENTION		
Specifications (All locations except for Myers' Park and Farm Museum)	Included Yes/NO	Comments
\$1,000 Per Occurrence		
\$10,000 Per Occurrence		
\$25,000 Per Occurrence		
\$50,000 Per Occurrence		
\$100,000 Per Occurrence		
Deductible or retention combined with any other coverage?		
Broad form named insured (including non-profits)?		
Automatic additional insured – as required by contract		
Employed attorneys as additional insured		
Elected/appointed officials as additional insured		
Volunteers as additional insured		

COMMERCIAL GENERAL LIABILITY COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Employee benefits liability – occurrence form		
Waiver of subrogation – as required by contract		
Clarification of punitive damages coverage		
Notice to amend, non renew or cancel – minimum of 90 days		
Pollution for sudden & accidental		
Contractual liability		
Completed operations/products liability covered		
Non-Waiver of governmental immunity		
Coordinated coverage with professional liability policies		
Use of reasonable force to protect persons or property		
Covered contract includes “interlocal contracts”		
Covered contracts include mutual aid contracts		
Bodily injury includes: <ul style="list-style-type: none"> a. Incidental med services by non med person b. Medical services by public health district, local health units or departments other than physicians, surgeons and dentists at a location not providing 24 hour care 		
Business Owners Policy		
Are employed doctors and physician assistants covered (for Healthcare Foundation Trust Policy)?		
Bodily injury and property damage is covered arising from the escape of fuels and lubricants for the maintenance and operation of mobile equipment		
Add any enhancements not specified as an attachment		
Exclusions applicable – (if so, please list as an attachment)		
Defense costs/legal expenses within limits or outside limits		

Specifications	Included Yes/No	Comments
First dollar defense and defense coverage		
County selects defense counsel		
All forms and endorsements are attached to and made a part of this proposal		
Is this a stand alone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A.'s
Herbicide and Pesticide Liability Coverage Included?		
COMMERCIAL GENERAL LIABILITY PREMIUM SUMMARY		
Specifications (All Locations except for Myers' Park and Farm Museum)	Amount	Comments
\$1,000 Per Occurrence Deductible		
\$10,000 Per Occurrence Deductible		
\$25,000 Per Occurrence Deductible		
\$50,000 Per Occurrence Deductible		
\$100,000 Per Occurrence Deductible		
Deductible or retention combined with any other coverage		
Terrorism Risk Insurance Act coverage premium		
Specifications for Myers' Park and Farm Museum Only		
\$1,000 Per Occurrence Deductible		
\$5,000 Per Occurrence Deductible		
\$10,000 Per Occurrence Deductible		
Current A.M. Best rating:		
COMMERCIAL GENERAL LIABILITY AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**COMMERCIAL AUTOMOBILE LIABILITY
COVERAGE SPECIFICATIONS & RESPONSE**

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments
Liability		
\$1,000,000 Per Accident		
\$1,000,000 - Non-owned and hired, per occurrence		
DEDUCTIBLES OR SELF INSURED RETENTIONS		
Specifications	Included Yes/No	Comments
Liability		
\$25,000 – Per Occurrence		
\$50,000 – Per Occurrence		
\$100,000 – Per Occurrence		
Is Deductible or Self-Insured Retention combined with any other lines of Insurance?		
COMMERCIAL AUTOMOBILE LIABILITY COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Liability		
Named Insured: Including broad form Named insured endorsement		
Any officer, director, elected or appointed official, any member of a board or commission of the County and any employee of the County acting in the scope of their duties or with permission		
Any volunteer acting within the scope of duties assigned by the County		
Coverage for permissive users		

COMMERCIAL AUTOMOBILE LIABILITY COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Any officer, director, elected or appointed official, any member of a board or commission of the County with respect to non-owned automobiles used in the business of the County		
Pay on behalf of the County or covered party all sums for damages arising out of an occurrence because of bodily injury or property damage arising out of the ownership, operation, use, loading, unloading or maintenance of an automobile.		
Coverage for liability arising out of hired and non-owned vehicles		
Territory – U.S., territories, Canada and Mexico (within 100 miles of the border)		
Liability		
Coverage applies for bodily injury and property damage arising out of the overturn or collision of an automobile.		
Coverage applies for pollutants that result from electrical, hydraulic, or mechanical functioning of an automobile or its parts if pollutants escape, seep, migrate or are discharged, dispersed, or released from an automobile part designed to hold such pollutants.		
Coverage is coordinated with coverage for General Liability, Law Enforcement Liability, and E&O liability.		
Coverage for claims arising out of the use of an automobile by law enforcement.		
Fellow employee exclusion deleted?		
Add any enhancements not specified as an attachment		
Exclusions applicable – (if so, please list as an attachment)		
Including broad form named insured endorsement		

COMMERCIAL AUTOMOBILE LIABILITY COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Is this a standalone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A's
COMMERCIAL AUTOMOBILE LIABILITY PREMIUM SUMMARY		
Specifications	Annual Amount	Comments
\$25,000 – Per Occurrence		
\$50,000 – Per Occurrence		
\$100,000 – Per Occurrence		
Any limit on the number of power units covered?		
Terrorism Risk Insurance Act coverage premium		
Current A.M. Best rating:		
COMMERCIAL AUTOMOBILE LIABILITY AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**LAW ENFORCEMENT LIABILITY
COVERAGE SPECIFICATIONS & RESPONSE**

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments/Limits
\$1,000,000 - Limit of Liability (per incident)		
\$1,000,000 – Limit of Liability (per incident)		
Does this policy contain an aggregate limit?		Please state your aggregate limit:
Is this coverage claims made or occurrence basis?		
DEDUCTIBLES OR SELF INSURED RETENTIONS		
Specifications	Included Yes/No	Comments
\$25,000 – Deductible or self insured retention		
\$50,000 - Deductible or self insured retention		
\$100,000 – Deductible or self-insured retentions		
Is the deductible combined with any other lines of coverage?		
LAW ENFORCEMENT LIABILITY COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Named Insured: including broad form named insured endorsement and including:		
Any law enforcement commission, board, authority, administrative department or similar law enforcement unit operated by the County, or		
Any duly elected or appointed official or member of a governing body of a public entity while acting within the scope of their law enforcement duties, and		
Any employee of the County, off duty law enforcement employee or authorized volunteer.		
Defense costs/legal expenses within limits or outside limits		

Specifications	Included Yes/No	Comments
First dollar defense		
County selects defense counsel		
Covers damages as a result of bodily injury, property damage, advertising injury, personal injury, false arrest, detention or imprisonment, malicious prosecution, false or improper service of process, violation of civil rights or authorized activity including moonlighting that arises out of the County's law enforcement activities		
Covers damages as a result of bodily injury that arises out of law enforcement activities from rendering or failure to render incidental medical services by any covered party not regularly engaged in the medical profession.		
Coverage applies to law enforcement activities of the County while at an airport or while on an aircraft which is on the ground		
Coverage applies to property that has been seized or impounded in the course of law enforcement activities while such property is in the care custody and control of the covered party		
Covers bodily injury & property damage arising out of the ownership, maintenance, operation, use, loading and unloading of any automobile or owned or operated by or rented or loaned to any person in the course of employment by the County. This coverage applies to damages that arise from the use of either commandeered automobile or an automobile of the law enforcement agency if the damages are not the result of physical contact with the pursuit vehicle		
Add any enhancements not specified as an attachment		
Exclusions applicable – (if so, please list as an attachment)		
Is this a stand alone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A's

LAW ENFORCEMENT LIABILITY PREMIUM SUMMARY		
Specifications	Total Annual Premium	Comments
\$25,000 – Deductible or self insured retention		
\$50,000 - Deductible or self insured retention		
\$100,000 – Deductible or self-insured retentions		
Terrorism Risk Insurance Act coverage premium		
Current A.M. Best rating:		
LAW ENFORCEMENT LIABILITY AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES
LIABILITY COVERAGE SPECIFICATIONS & RESPONSE**

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments
\$1,000,000 - Limit of Liability (each wrongful act)		
\$1,000,000 - Limit of Liability (annual aggregate)		
Is this coverage written on a claims made or occurrence basis?		
PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES DEDUCTIBLES OR SELF-INSURED RETENTIONS		
Specifications	Included Yes/No	Comments
\$25,000 – Deductible (each wrongful act)		
\$50,000 - Deductible (each wrongful act)		
\$100,000 - Deductible (each wrongful act)		
PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Any officer, director, elected or appointed official, any member of a board or commission of the County and any employee of the County acting in the scope of their duties or employment		
Broad form named insured (including non-profits, Collin County Health Foundation Board and Collin County Housing Finance Corporation Board)		
Any volunteer acting within the scope of duties assigned by the County		

PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Pay on behalf of the County all monetary damages which covered party is legally obligated to pay because of a wrongful act		
Pay on behalf of the County all monetary damages which covered party is legally obligated to pay because of discrimination on the basis of race, color, religion, creed, age, sex, national origin, disability, appearance, pregnancy, sexual orientation or preference, or other status that is protected pursuant to any applicable federal, state or local statute or ordinance		
Reimbursement of defense expenses		
Boards or commissions are covered		
Third party liability – built in		
Covers punitive damages- most favorable jurisdiction		
Coverage for sexual harassment		
Coverage for non-sexual harassment		
Errors and Omissions		
Automatic coverage for independent contractors		
Spousal coverage		
Defense is “duty to defend”		
Cancellation provision – non cancelable		
Arbitration or Mediation– optional		
Coinsurance hammer clause		
Reporting Period – 90 days Extended reporting period- bilateral within 12 months of expiration		
ERP – minimum one (1) year at 75% of expiring premium		
ADA violations including defense costs		
Prior knowledge – only if by a supervisory employee		
Benefits Workers’ Compensation		
Defense coverage for employment contract breach		

PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
WARN Act as long as insured consulted with legal counsel and made good faith attempt to comply with the law		
Dishonesty or fraudulent acts		
Criminal abstraction of tangible property		
Contractual Liability – except for employment agency or leasing company		
Gaining personal profit		
Failure to purchase insurance		
Intentional acts		
Remuneration in violation of the law		
Other professional duties		
Criminal, fraudulent or intentional injury		
Bodily injury - except emotional distress		
Law enforcement activities		
Add any enhancement not specified as an attachment		
Exclusions applicable – (if so, please list as an attachment)		
Is this a stand alone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A's

PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES PREMIUM SUMMARY		
Specifications	Total Annual Premium	Comments
\$25,000 – Deductible (each wrongful act)		
\$50,000 – Deductible (each wrongful act)		
\$100,000 - Deductible (each wrongful act)		
Terrorism Risk Insurance Act coverage premium		
Current A.M. Best rating:		
PUBLIC OFFICIALS LIABILITY INCLUDING EMPLOYMENT PRACTICES AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**COMMERCIAL CRIME
COVERAGE SPECIFICATIONS & RESPONSE**

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments
\$1,000,000 - Public Employee Theft or Dishonesty, per occurrence		
\$1,000,000 - Forgery or Alteration, per occurrence		
\$1,000,000- Theft, Disappearance and Destruction - Inside, per occurrence		
\$1,000,000- Theft, Disappearance and Destruction - Outside, per occurrence		
\$1,000,000 – Paper Currency		
\$1,000,000- Computer Fraud, per occurrence		
Other limits as options		
DEDUCTIBLES OR SELF INSURED RETENTIONS		
Specifications	Included Yes/No	Comments
\$5,000 - Public Employee Theft or Dishonesty		
\$5,000 - Forgery or Alteration		
\$5,000 - Theft, Disappearance and Destruction – Inside/Outside		
\$5,000 – Paper Currency		
\$5,000 - Computer Fraud –		
Other deductibles as options		
CRIME COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Broad form named insured (including non-profits)		
Including all Section 457, Section 125, Pension Plans, Medical, Dental, Vision, Life, Long Term Care and Disability insurance plans to comply with ERISA requirements		
Public employee dishonesty		
Theft, disappearance and destruction – inside		
Theft, disappearance and destruction – outside		
Computer fraud		
Other Coverage's To Be Considered:		
Robbery and safe burglary – money and securities		
Robbery and safe burglary – property		

other than money & securities		
Extortion		
Kidnap & ransom coverage		
Directors, Trustees, Public Officials, Members of Boards, Sheriff's Office employees, County Treasurer, Tax Collector & Assessor, District Clerk, County Clerk and Commissions et al for Employee Dishonesty Coverage		
Terminated and retired employees – employee dishonesty coverage		
Volunteers as employees – employee dishonesty coverage		
Ninety (90) day notice of cancellation, non-renewal or material change in renewal		
Loss Sustained or loss discovered form?		
Add any enhancements not specified as an attachment		
Exclusions applicable – (if so, please list as an attachment)		
Is this a stand alone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A's
CRIME PREMIUM SUMMARY		
Specifications	Amount	Comments
Total annual premium - \$5,000 deductible		
Terrorism Risk Insurance Act coverage premium		
Current A.M. Best rating:		
CRIME AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**MEDICAL PROFESSIONAL LIABILITY
COVERAGE SPECIFICATIONS & RESPONSE
(Separate policy for Healthcare Foundation Trust)**

LIMITS OF INSURANCE		
Specifications	Included Yes/No	Comments
\$2,000,000.00 each claim, \$4,000,000.00 in aggregate		
Is this coverage written on claims made basis?		
MEDICAL PROFESSIONAL LIABILITY DEDUCTIBLES OR SELF INSURED RETENTIONS		
\$5,000 each claim		
Retro date May 1, 2004		
MEDICAL PROFESSIONAL LIABILITY COVERAGE DETAILS		
Specifications	Included Yes/No	Comments
Coverage provided for employed physician, physician assistant, nurses, ancillary staff, dentists, and nurse practitioner		
Notice to amend, non renew or cancel – minimum of 90 days		
Willful or intentional errors and omissions?		
Does it provide coverage for “prior” acts?		
Are defense costs/legal expenses outside limits?		
First dollar defense and defense costs		
County selects defense counsel		
Bodily injury includes: <ul style="list-style-type: none"> • Incidental med services by non med person • Medical services by local health units or departments other than physicians, surgeons and dentists at a location not providing 24 hour care 		
Coverage for AIDS and HIV?		
Good Samaritan coverage?		
Volunteers covered as additional insured?		
Volunteers covered during disasters?		

Specifications	Included Yes/No	Comments
Volunteers covered during training exercises?		
Provides coverage against claims resulting from injury to a patient arising out of the operations of a participating medical facility or because of an injury arising out of the rendering of or failure to render professional services by a covered person(s)		
Injury means bodily physical injury, sickness, disease, mental or emotional distress accompanied by physical manifestation thereof, or death resulting from any one or more thereof		
Sexual and non-sexual harassment covered?		
Sexual abuse/molestation is covered?		
No additional sub-limit for a sexual abuse claim		
Knowledge of Occurrence must be made to – County Risk Manager or County Judge		
Reporting Period – 90 days Extended reporting period- bilateral within 12 months of expiration		
ERP – minimum one (1) year at 75% of expiring premium		
Audit – No more than 60 days after expiration of policy		
Is this a stand alone policy or is it part of a package program?		
Does the insurance company require in-house processing of claims?		
May a Third Party Administrator process claims?		Names of approved T.P.A's
MEDICAL MALPRACTICE PREMIUM SUMMARY		
Specifications	Amount	Comments
Total annual premium		
Terrorism Risk Insurance Act coverage premium		
Current A.M. Best Rating:		
MEDICAL MALPRACTICE AGGREGATE LOSS FUND		
Does this coverage apply to an aggregate loss fund?	Yes/No	

**INSURANCE COMPANY ADMINISTRATION, THIRD PARTY
ADMINISTRATION AND COST CONTAINMENT ADMINISTRATION**

Please fill in a rate or dollar amount and check mark where applicable in the appropriate column. Please fill in your estimate of claims. Only fill in areas that apply to your proposal. Should you need to explain a fee/charge that was not addressed, use the bottom of the page and you may go into greater detail in your individual proposal. Please attach this page to the section of your proposal that deals with pricing.

	Fee per Claim	Flat Fee	Fee per Hour	Life of file	Life of contract	Per bill	T/E mileage	Your estimate of the number of claims
Workers Compensation								
Medical only								
Indemnity								
Auto liability/General Liability								
Property damage Non litigated								
Bodily Injury Non litigated								
Bodily Injury litigated								
Professional Liability								
Products Liability								
Subrogation for Property Damage								
Subrogation for Workers' Compensation								
Subrogation for General Liability/Auto Liability								
Attending Texas Department of Insurance Hearings Other								
Data Conversion								
On-Line Computer Services								
RMIS System and Services – Annual Administration Fee								
Run-off Costs								
Run-in Costs								

	Fee per Claim	Flat Fee	Fee per Hour	Life of file	Life of contract	Per bill	T/E mileage	Your estimate of the number of claims
Field Services/Investigation								
Designated Doctor review								
RME Coordination								
Hospital Bill Audit								
Physician Peer-Review								
Chiropractic Peer-Review								
Pre-Authorization								
Utilization Review								
Medical/Rx Bill Audits								
Use of PPO Networks								
Rehabilitation Services								
Vocational Case Management								
Impairment Rating review								
Other Charges/Fees Explanation:								
Other Charges/Fees Explanation:								
Other Charges/ Fees Explanation:								
Other Charges/Fees Explanation:								
Do you require any deposits? Y / N If yes, please explain purpose and dollar amounts:								
Does your proposal offer multiyear pricing? Y / N If yes, explain how long pricing is in effect:								
State your guaranteed annual flat fee:								
State your estimated annual fee including all charges:								

Insurance Summary

As Of 6-29-12 (FY 2012)

Coverage Description	Coverage and Agent	Carrier/Policy Number	Policy Period	Premium	Limits	Deductibles/SIR	Comments	Expiring Premium
General Liability	Wells Fargo General Liability (Package Policy)	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$67,645 (incl TRIA \$2,504)	\$1,000,000	\$50,000 deductible	Defense costs do not affect the policy limits, defense costs would be in addition to the policy limits.	\$67,645 (incl TRIA \$2,504)
Employee theft, forgery, alteration, money orders, counterfeit currency, computer fraud, money and securities	Wells Fargo Crime (Package Policy)	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$6,604	\$1,000,000	\$5,000 deductible	Faithful performance of duty included.	\$6,604
Public Officials Errors and Omissions	Wells Fargo Public Officials Errors and Omissions (Package Policy)	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$20,649	\$1,000,000	\$50,000 SIR	Retro date 12-1-88	\$20,649
Public Officials Employment Practices	Wells Fargo Public Officials Employment Practices (Package Policy)	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$40,212	\$1,000,000	\$50,000 SIR	Retro date 12-1-88	\$40,212

Insurance Summary

As Of 6-29-12 (FY 2012)

Coverage Description	Coverage and Agent	Carrier/Policy Number	Policy Period	Premium	Limits	Deductibles/SIR	Comments	Expiring Premium
Law Enforcement Liability	Wells Fargo Law Enforcement Liability (Package Policy)	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$115,009	\$1,000,000	\$50,000 SIR		\$115,009
Automobile Liability Hired/Non-owned liability	Wells Fargo Commercial Auto	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$56,245	\$1,000,000	\$50,000 each accident SIR. \$25,000 mobile command center SIR. \$10,000 ded comprehensive and collision.		\$56,245
General Liability coverage for Myers Park and Farm Museum	Wells Fargo General Liability	One Beacon #791-00-02-39-0002	10-1-11 to 10-1-12	\$9,129	\$1,000,000	\$1,000 deductible	Myers Park and Farm Museum only.	\$9,129
Professional Liability Coverage	Wells Fargo Healthcare Facilities Professional Liability	C N A #HMA4016022 4921	10-1-11 to 10-1-12	\$30,245	\$2,000,000/ \$4,000,000	\$5,000 deductible	Clinic including Dr Wittie and PA Hale.	\$30,245
Excess workers' compensation and general liability	McGriff Excess General Liability & Workers' Compensation	Star #CP026733	10-1-11 to 10-1-12	\$162,081	\$2,000,000/ \$4,000,000 GL and Statutory limits for Comp	\$1,000,000 deductible GL \$275,000 WC SIR		\$162,081

Collin County
Automobile Liability Loss Run
FY 2007-Present

Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes
01/08/07	Collin County	Sheriff	Unknown	41142	3rd party crossed lanes on I-75 and struck our vehicle	Totaled	PD	Y	\$27,000.00	\$19,231.37	\$7,768.63	Hit and Run, unknown person hit SO. Salvage
01/19/07	Collin County	Meyers Park	Road	34336	Pulling trailer with steel panels. Went down hill, two pnls came loose	Lft lenses cover and tail gate	PD	N	\$1,456.00	\$1,456.00	\$0.00	
01/25/07	T Lynn	Facilities	J Hamm	35944	While attempting a turn-around, our trailer caught FR bumper	Pulled bumper away from fender	PD	N	\$4,758.41	\$4,758.41	\$0.00	
02/16/07	Collin County	Road and Bridge	R Doan	42088	End Dump truck rolled over to one side - loose soil	Twisted dumping mechanism	PD	N	\$2,000.00	\$2,000.00	\$0.00	
02/22/07	L Hansen	Animal Control	R Cartwright	43256	Animal Control vehicle turned left, failing to yield ROW	Left side of other vehicle	PD/BI	N	\$17,158.18	\$17,000.00	\$158.18	Salvage amount reimbursed
02/22/07	Collin County	Road and Bridge	Unknown	34180	R&B vehicle attempting a legal left turn. Struck by other vehicle	Left front of cab	PD	Y	\$3,735.26	\$3,735.26	\$0.00	Vehicle that hit our truck fled the scene
03/19/07	Collin County	Sheriff	Teal Stone Contractor	36209	Wheel came off of a trailer pulled by an F-350. Wheel struck CC vehicle	Left front fender	PD	Y	\$788.95	\$0.00	\$969.29	
04/19/07	Collin County	Road and Bridge	M Bush	42911	Was turning into a gated area, tried to maneuver around another vehicle that was moving and rubbed the gate.	Right panel over wheel well	PD	N	\$1,200.00	\$1,200.00	\$0.00	
05/02/07	Collin County	Constable 3	T Duval	87896	Unit was parked at his residence in the driveway and a tree from neighbors yard fell on vehicle during rain storm	Right rear passenger door	PD	N	\$1,006.79	\$1,006.79	\$0.00	
05/16/07	Collin County	Animal Control	D Davis	43983	Turning vehicle around on road and hit a stump that was hidden in the grass	Lower right front bumper damage and air deflector broken	PD	N	\$816.18	\$816.18	\$0.00	
05/25/07	Collin County	Sheriff	Unknown	36952	Noticed a dent on the front passenger door	Dent. Per S Roberts going out of service end of 1997 & will not be repaired	PD	N	\$0.00	\$0.00	\$0.00	

Collin County
Automobile Liability Loss Run
FY 2007-Present

Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes
06/12/07	Collin County	Public Works	Rock Truck	42086	Truck was passed by 4 trailer trucks having rock, one of the trucks kicked up a rock	Cracked windshield	PD	N	\$150.00	\$150.00	\$0.00	
06/30/07	Collin County	Sheriff	E Figueroa	43714	Rear ended a truck at a stop sign	Scratch on the bumper guard	PD	N	\$1,245.00	\$1,245.00	\$0.00	
07/12/07	Collin County	Sheriff	H Nosratollah	36961	Mr. Nosratollah failed to yield to an open intersection and was struck by a county vehicle driven by Shonda Norton.	Right Front of vehicle	PD	Y	\$2,694.14	\$0.00	\$2,844.65	
07/17/07	Collin County	Fire Marshal	D Toler	32469	When exiting the parking lot of Service King, ran into low metal pipe fence that extends on both sides of parking lot entrance.	Right front quarter panel and right front door has crease/dent and right side running board is bent	PD	N	\$2,923.10	\$2,923.10	\$0.00	
07/26/07	Collin County	Sheriff	Unknown	47244	Damage noticed on front bumper, unclear who caused damage	Tear in front bumper	PD	N	\$415.00	\$415.00	\$0.00	SO is not sure where the damage came from.
07/31/07	Collin County	Road and Bridge	R White	28931	Backing out of wash bay with the driver's side door open. The open door hit a pole and bent door backwards.	Dented drivers door	PD	N	\$2,305.50	\$2,305.50	\$0.00	
08/10/07	Collin County	Road and Bridge	N Dial	36195	Truck was stopped at red light. Pickup turned corner and clipped front of truck	Broke fiberglass on left front fender	PD	Y	\$349.70	\$0.00	\$349.70	
08/15/07	Collin County	Public Works	D Palitza	34352	Driving thru UDCF parking lot, Ms Palitza backed out of parking spot and hit truck	Bent right tire and quarter panel	PD	Y	\$1,090.80	\$0.00	\$1,090.80	
08/24/07	Collin County	Road and Bridge	Shipman Comm	37865	Moved by Shipman Tech, forgot to put the parking brake on and van rolled into a door	Dent to driver door	PD	Y	\$1,751.24	\$0.00	\$1,751.24	
08/26/07	Collin County	Sheriff	R Merritt	47242	During a vehicle pursuit of a stolen car, they followed the suspect into a grassy field causing them to hit a dirt hill which caused damage to the car	Two cracks in fiberglass and dent in the undercarriage	PD	N	\$2,631.73	\$2,631.73	\$0.00	
09/14/07	Collin County	Sheriff	Unknown	47244	While following EMS to hosp, ran over debris in road	Small scratch and dents in hood	PD	N	\$348.40	\$348.40	\$0.00	Debris in road

Collin County
Automobile Liability Loss Run
FY 2007-Present

Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes
09/19/07	P Reyna	Road and Bridge	R Doan	32898	Unit was backing up on CR 511 and backed into Ms Reyna	Dent to front hood and grill	PD	N	\$4,536.00	\$4,536.00	\$0.00	
09/21/07	D Edwards	Road and Bridge	D Ragsdale	32125	Backing truck up after asphaltting drive and backed into Mr Edwards truck	Broken rt tail light and lenses, and small dent in tailgate	PD	N	\$622.88	\$622.88	\$0.00	
FY 2007 TOTAL									\$80,983.26	\$66,381.62	\$14,932.49	
10/03/07	Collin County	Facilities	J Wilson	36197	Driving thru Bloomdale CH parking lot, he backed out of 6th or 7th handicap parking spot hitting drivers side	Drivers side back door to below gas cap	PD	Y	\$3,874.98	\$0.00	\$3,874.98	
10/03/07	Collin County	Facilities	A Morrison	35639	Driver was stopped at a stop light when Mr Morrison did not stop, thought traffic was moving and rear ended Frank	Damaged bumper	PD	Y	\$452.38	\$0.00	\$452.38	
01/08/08	Collin County	Myers Park	R Miller	34337	Backing trailer into wells bldg, lost sight of trailer, jackknifed damaging right rear quarter panel	Right rear quarter panel	PD	N	\$1,885.51	\$1,885.51	\$0.00	
01/22/08	Collin County	Sheriff	A Armstrong	41138	Entering the service center parking lot, pulled too close to the key pad and hit the pole	Broken left blinker lens	PD	N	\$1,996.93	\$1,996.93	\$0.00	
02/08/08	Collin County	Sheriff	J Mehmen	48011	Backing up in a parking lot and backed up over a piece of concrete	Scrape and 3 gouges in left side rear bumper	PD	N	\$375.00	\$375.00	\$0.00	
02/18/08	Collin County	Myers Park	H Biddick	34336	After unhooking trailer #18467 from back of truck, he pulled truck forward but he forgot to open the tailgate which caused the pickup gate to break off	Broken off tail gate	PD	N	\$3,732.26	\$3,732.26	\$0.00	

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Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes
02/18/08	J Cosper	Sheriff	W Menser	45855	Menser was pulling out of a parking lot, turned too soon and clipped the front end of Cosper's car	Front bumper	PD	N	\$1,015.62	\$1,015.62	\$0.00	
02/26/08	Collin County	Facilities	D Harris	34356	Wind caught door and bent it back	Left fender	PD	N	\$792.10	\$792.10	\$0.00	
03/15/08	Collin County	Sheriff	D Booth	47241	Drove into a guard rail	Damage to front and rear bumpers, passengers side doors, quarter panel	PD	N	\$2,388.65	\$2,388.65	\$0.00	
03/26/08	Collin County	Constable 1	G Edwards	38710	Going over a narrow hill, did not realize other car was coming, both swerved to avoid hitting each other and hit grazed a tree	Scraped rt rear door and quarter panel	PD	N	\$3,323.00	\$3,323.00	\$0.00	
04/07/08	C Son	Constable 3	W Morgan	36211	Morgan was pulling next to a curb to execute a court order when he pulled too close and hit Mr Son's car	Scrape and paint transfer and broken tail light on rt rear of car	PD	N	\$1,070.71	\$1,070.71	\$0.00	
04/08/08	Collin County	Animal Control	M Rivas	43982	Truck was hit by a cow while he was trying to keep the cows from getting into the road	2 small dents in the left quarter panel	PD	Y	\$455.40	\$0.00	\$559.69	
04/16/08	Collin County	Equipment Svcs	C Hricko	43821	Scraped corner of dumpster to let truck drivers pass by	Tool box doors dented	PD	N	\$1,190.00	\$1,190.00	\$0.00	
04/28/08	Collin County	Sheriff	F Mancilla	36200	Hit by flying debris when two other cars were involved in a wreck	Dent in hood, cracked windshield, cut drivers side front and rear door, damaged drivers side mirror	PD	Y	\$5,070.00	\$0.00	\$5,070.00	
05/04/08	Collin County	Sheriff	J Crawford	47238	Sideswiped	Damage to left side of squad car including both left tires	PD/BI	Y	\$4,251.61	\$0.00	\$4,251.61	

Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes
06/03/08	Collin County	Healthcare Clinic	E Priest	36198	Faded out sign, could not see the arrow only, went straight and hit into Samuel Smith	Passenger side door	PD	N	\$2,945.80	\$2,945.80	\$0.00	
06/12/08	J Davis and K Barber	Road and Bridge	County Mower	Mower	Davis and Barber claim that rocks were caught in the mower and kicked up hitting their truck, causing chips in the paint	Paint chips	PD	N	\$1,000.00	\$1,000.00	\$0.00	
07/14/08	Collin County	Road and Bridge	J Langley	42086	Backed up and hit the truck off to her right	Damaged to grill	PD	N	\$1,583.22	\$1,583.22	\$0.00	
07/28/08	Collin County	Road and Bridge	E Samudio	30843	Backing around a curve he hit a roller truck	Bent front bumper, broken front spray bar and broken hood	PD	N	\$2,049.10	\$2,049.10	\$0.00	
07/28/08	Collin County	Road and Bridge	Unknown	42160	Pulling tposts up, the door swung open and hit one tpost causing the glass to shatter	Shattered door glass	PD	N	\$430.50	\$430.50	\$0.00	Wind
08/03/08	Collin County	Sheriff	M O'Brien	48014	On the way to a disturbance, lost control of car prior to a sharp curb and hit a pipe fence	Rt rear side, tire and wheel and front bumper	PD	N	\$2,542.34	\$2,542.34	\$0.00	
08/19/08	J Butler	Road and Bridge	W Moore	NA	Pulled up behind R&B truck to turn and truck backed into him	License plate and bumper	PD	N	\$1,000.00	\$1,000.00	\$0.00	
08/26/08	Collin County	Road and Bridge	J Milton	47171	Tree limb hit window and broke window	Broken window	PD	N	\$150.65	\$150.65	\$0.00	
08/27/08	B Schmidt	Sheriff	F Edwards	40282	Backed into her while backing out of parking space. May have additional fees for car rental	Dented bumper, paint scratched	PD	N	\$687.87	\$687.87	\$0.00	
09/16/08	Collin County	Sheriff	G White	47239	Speeding on his way to an emergency call, lost control and hit several trees	Totaled	PD/BI	N	\$15,189.99	\$0.00	\$15,189.99	

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09/17/08	Collin County	Road and Bridge	J Crouch	34230	Clearing trees in ROW, tree hit the windshield and broke the windows	Broken window	PD	N	\$1,256.01	\$1,256.01	\$0.00	
09/27/08	Collin County	Sheriff	J Carr	47237	Car pulled out in front of him, totaled car	Totaled	PD/BI	Y	\$14,112.18	\$14,112.18	\$0.00	Filed claim with Allstate - denied no ins, sent to B Davis. Closed as Mr. Carr is deceased
FY 2008 Total									\$74,821.81	\$45,527.45	\$29,398.65	
10/01/08	Collin County	Sheriff	W Crowder	47241	Responding to a call for a loose cow, hit cow	Hood and front	PD	Y	\$6,859.88	\$6,859.88	\$0.00	Filed in small claims court, lien placed on house
10/02/08	Collin County	Public Works	Unknown	48044	While eating lunch someone hit his truck	Broken rt mirror and scratched door	PD	N	\$1,762.40	\$1,762.40	\$0.00	PW is unaware who hit the truck while it was parked in the parking lot.
10/05/08	Collin County	Sheriff	B Andrus	47242	Hit by Ms Andrus when he was driving for an emergency call	Front end	PD	Y	\$3,994.99	\$0.00	\$3,994.99	
10/08/08	Collin County	Road and Bridge	J Biggs	31706	Backing up and hit other vehicle	Front grill and hood	PD	N	\$6,178.32	\$6,178.32	\$0.00	
10/21/08	Collin County	Sheriff	R Cass	47244	Hit a wild pig in the road	Front left side	PD	N	\$2,861.93	\$2,861.93	\$0.00	
10/29/08	Collin County	Road and Bridge	K Pierce	32895	Backing motor grader he turned the tire into the front left section of the truck	Bumper and signal lens	PD	N	\$1,370.28	\$1,370.28	\$0.00	
11/24/08	City of McKinney FD	Road and Bridge	A Stephens	28853	Stopped behind FD truck at yield sign, he pulled forward and hit back of their truck	Dented tailgate, lt and rt rear fenders, bumper and tail lights	PD	N	\$2,878.26	\$2,878.26	\$0.00	
12/30/08	Collin County	Sheriff	Lucas FD	37851	Lucas FD backed into our car	Rt rear quarter panel	PD	Y	\$1,464.84	\$0.00	\$1,464.84	

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02/12/09	S Owens	Road and Bridge	G Counts	20414	Backed up and backed into Mr. Owen's car	Broken right head light cover and scratches on the bumper	PD	N	\$1,806.16	\$1,806.16	\$0.00	
02/23/09	Collin County	Sheriff	J Blackburn	36966	Parking his personal vehicle next to unit 36966 he hit unit 36966	Drivers side door and quarter panel	PD	Y	\$2,041.11	\$0.00	\$2,041.11	
02/24/09	Collin County	Sheriff	A Hatch	48016	Trying to shield traffic from a bull, he drove his car into a shallow ditch	Push bumper left side	PD	N	\$4,378.51	\$4,378.51	\$0.00	
02/26/09	J Hayes	Road and Bridge	J Moore	36193	Tailgate on unit was broken, rocks began flying out of the tailgate area and busted Mr. Hayes window	Cracked windshield	PD	N	\$159.00	\$159.00	\$0.00	
03/17/09	Collin County	Road and Bridge	J Walker	42911	Walker ran the red light and hit unit 42911	Entire passenger side of vehicle	PD/BI	Y	\$25,000.00	\$0.00	\$25,000.00	
03/19/09	Collin County	Myers Park	R Miller	34336	Hauling dirt, his truck got stuck, they used the tractor to pull it out from the dirt and the tail gate came off	Gooseneck ball and tailgate	PD	N	\$1,718.39	\$1,718.39	\$0.00	
04/11/09	Collin County	Sheriff	C Perepiczka	48039	Lost control of vehicle and hit guard rail	Dented push bumper and front bumper	PD	N	\$1,746.82	\$1,746.82	\$0.00	
05/18/09	Collin County	Road and Bridge	McKinney School Bus	28853	School bus hit him from behind at stoplight	Bumper, tool box and air compressor	PD	Y	\$4,859.34	\$0.00	\$4,859.34	
06/03/09	Collin County	Facilities	Unknown	34398	Locks were vandalized outside of UDCF bldg	Locks and ignition	PD	N	\$95.00	\$95.00	\$0.00	Facilities is unaware who vandalized the locks
06/05/09	A Lopez	Animal Control	T Downs	43984	Failure to pay attention to road, Lopez stopped to cross street and Downs rear ended her	Totaled	PD/BI	N	\$18,000.00	\$18,000.00	\$0.00	
06/05/09	Collin County	Animal Control	T Downs	43984	Failure to pay attention to road, Lopez stopped to cross street and Downs rear ended her	Front end	PD	N	\$5,860.00	\$5,860.00	\$0.00	
06/19/09	K Hatfield	Sheriff	M Hughes	45846	Backing out of the driveway he backed into the unoccupied car	Drivers rear side	PD	N	\$1,384.00	\$1,384.00	\$0.00	
06/23/09	Burnside AC	Road and Bridge	J Keller	43810	Made right turn on red and hit oncoming traffic	Rt rear side	PD	N	\$2,053.05	\$2,053.05	\$0.00	
Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes

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06/25/09	Collin County	Sheriff	Farmersville EMS	48016	Dispatched to a call, EMS were there also, they were leaving the scene and hit our vehicle	Scratch on front end	PD	Y	\$583.20	\$0.00	\$583.20	
07/13/09	Collin County	Sheriff	J Wright	48016	Not sure how it occurred, scratch on right rear bumper	Scratch on rear bumper	PD	N	\$657.11	\$657.11	\$0.00	
07/17/09	Collin County	Myers Park	E Newsome	34336	Pickup was parked in the barn, went to remove it and discovered damage to the pickup, the barn door and the steel pipe	Front passenger fender	PD	N	\$1,697.44	\$1,697.44	\$0.00	
09/09/09	K Graham	Road and Bridge	R White	34178	Passing our truck, a rock kicked up and shattered her windshield	Cracked windshield	PD	N	\$187.07	\$187.07	\$0.00	
09/19/09	Collin County	Sheriff	D Danielson	47246	Driver ran stop sign and hit White, White swerved to avoid car and hit a brick wall	Front end	PD/BI	Y	\$7,510.84	\$0.00	\$7,510.84	
09/23/09	Collin County	Sheriff	Pig	42900	Hit a wild pig in the road	Front end and rt front	PD	N	\$1,725.12	\$1,725.12	\$0.00	SO hit a wild loose pig.
FY 2009 Total									\$108,833.06	\$63,378.74	\$45,454.32	
10/19/09	A Bonham	Facilities	S Terrazas	37918	Rear ended by CC employee	Rear and front bumper	PD	N	\$2,892.96	\$2,892.96	\$0.00	
10/19/09	J Szabo	Facilities	S Terrazas	37918	Rear ended by Mr Bonham	Rear bumper	PD	N	\$497.40	\$497.40	\$0.00	
11/13/09	Collin County	Sheriff	Unknown	41139	Serving an arrest warrant someone keyed his car	Bumper, hood and rt quarter panel	PD	N	\$1,734.70	\$1,734.70	\$0.00	SO doesn't know who keyed their vehicle, happened while they were serving an arrest warrant.
11/23/09	Collin County	Road and Bridge	Tree branch	28855	Tree branch fell, broken window	Cracked windshield	PD	N	\$400.00	\$400.00	\$0.00	
12/09/09	Collin County	Sheriff	J Mounger	53517	Hit a support beam while backing up	Rear bumper	PD	N	\$1,706.30	\$1,706.30	\$0.00	
12/15/09	Collin County	Sheriff	S Carr	48240	Rear ended White - White was stopped at light, Mr Carr did not slow down in time	rt front	PD	Y	\$1,881.30	\$0.00	\$1,881.30	
01/05/10	Collin County	Sheriff	C Dietz	53513	Dietz rear-ended Kennedy, injured S Ostlund	Left rear bumper and quarter panel	PD	Y	\$1,816.27	\$0.00	\$1,816.27	

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01/05/10	Collin County	Sheriff	Unknown	43714	Driver in front of ee stopped short causing ee to have to swerve to avoid hitting him	Front quarter panel	PD	N	\$2,406.76	\$2,406.76	\$0.00	Driver drove off, unable to chase as they hit the barrels.
01/13/10	V Guterrez	Constable Pct 1	M Cook	48027	Driver rear ended by Cook at 380 and 75	Rear bumper	PD	N	\$3,084.40	\$3,084.40	\$0.00	
01/13/10	Collin County	Constable Pct 1	M Cook	48027	Rear-ended a driver at 380 and 75	Front bumper	PD	N	\$3,143.93	\$3,143.93	\$0.00	
02/18/10	Collin County	Road and Bridge	G Taylor	47300	Mr Taylor pulled out in front of him	rt front	PD	Y	\$2,472.00	\$0.00	\$2,472.00	
02/25/10	Collin County	Fire Marshall	S Deffibaugh	47231	Backed into a parked truck when leaving an accident scene	Decal	PD	N	\$130.00	\$130.00	\$0.00	
03/01/10	Collin County	Clinic	C Lee	43717	Hit from behind at stop sign	Rear	PD/BI	Y	\$3,791.97	\$0.00	\$3,791.97	
03/17/10	Collin County	Constable Pct 3	Alexandra Webster	52623	Hit from behind when traffic on 75 slowed	Rear end and drivers side	PD	y	\$3,149.01	\$0.00	\$3,149.01	
03/25/10	Collin County	Road and Bridge	E Samudio	48822	Backed into by unit 51959	Driver mirror, fender and foot step	PD	N	\$1,779.50	\$1,779.50	\$0.00	
04/29/10	Collin County	Constable Pct 1	R McLendon	43640	McLendon backed into vehicle while trying to park his truck	Left corner panel, bumper and light	PD	Y	\$1,241.50	\$0.00	\$1,241.50	
05/06/10	Collin County	Road and Bridge	W Hernandez	34183	Unit 42087 was backing up and hit truck	Radiator, grill and hood	PD	N	\$2,653.70	\$2,653.70	\$0.00	
05/13/10	Collin County	Animal Control	A Tracy	37915	Let the tailgate down on the truck and bent it when he moved the trailer	Bent tailgate	PD	N	\$822.92	\$822.92	\$0.00	
06/17/10	Collin County	Sheriff	Unknown	38703	Unknown driver swerved into his lane causing him to hit the plastic barrier	Drivers mirror and side of car	PD	N	\$5,887.42	\$5,887.42	\$0.00	Driver drove off, unable to chase as they hit the barrels.
06/21/10	Collin County	Road and Bridge	Maverick Trucking	31705	Contractor truck hit mirror	Left mirror	PD	Y	\$1,058.00	\$0.00	\$1,058.00	
FY 2010 Total									\$42,550.04	\$27,139.99	\$15,410.05	
11/09/10	E Lazar	Const Pct 1	C Filline	55047	While turning rt he bumped a vehicle in front of him	Small dent above bumper	PD	N	\$740.86	\$740.86	\$0.00	
11/15/10	Collin County	Const Pct 3	L Daniels	53520	Arresting a suspect, suspect became combative and kicked out window	Passenger window	PD	Y	\$379.00	\$0.00	\$379.00	
12/01/10	Collin County	Const Pct4	D Routen	48023	Car made a left turn into miller	Dent to left rear and quarter panel	PD	Y	\$3,440.70	\$0.00	\$3,440.70	
01/06/11	Collin County	Support Services	Facilities	55035	CC ee backed into parked support svcs van	Hole in bumper	PD	N	\$1,474.90	\$1,474.90	\$0.00	
01/24/11	Collin County	Sheriff	R Maxwell	55029	18 wheeler turned too soon and hit car	Rt rear quarter panel	PD	Y	\$3,687.17	\$0.00	\$3,687.17	

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Date of Incident	Claimant Name	Dept	At Fault Party	Unit #	Description of Incident	Type of Damage	Type of Claim	Subrogate	Total Incurred	Total Paid	Total Subro Reimbursed	Notes
01/22/11	Collin County	Sheriff	Unknown	53512	Someone vandalized his vehicle while it was parked	Front end	PD	N	\$705.23	\$705.23	\$0.00	SO doesn't know who vandalized the vehicle
02/04/11	Collin County	Sheriff	Ice	48724	Slipped on ice while parking car, hit light pole	Push bar	PD	N	\$1,286.61	\$1,286.61	\$0.00	
02/20/11	Collin County	Sheriff	S James	55028	Car failed to yield right of way causing deputy to hit the back end of car	Front rt	PD	Y	\$4,724.01	\$0.00	\$4,724.01	
03/07/11	Collin County	Myers Park	C Boone	54823	Backed truck into parked unit #23	Front end	PD	N	\$1,437.00	\$1,437.00	\$0.00	
03/20/11	Collin County	Myers Park	D Harris	34336	Jack knifed trailer	back of truck	PD	N	\$3,707.16	\$3,707.16	\$0.00	
03/28/11	J Lally	Facilities	K Atkins	48379	Backed into her parked car	Rear end of truck	PD	N	\$465.61	\$465.61	\$0.00	
03/30/11	J Nichols	Sheriff	A Gross	53509	Mr Gross ran a red light and hit Mr. Nichols	back of truck	PD	N	\$8,384.06	\$8,384.06	\$0.00	
03/30/11	Collin County	Sheriff	A Gross	53509	Mr Gross ran a red light and hit Mr. Nichols	Front end	PD	N	\$5,765.68	\$5,765.68	\$0.00	
04/11/11	Collin County	Const Pct 1	Hail	48026	Hail storm	Dented hood	PD	N	\$6,390.29	6390.29	\$0.00	
04/14/11	Collin County	Facilities	Unknown	48042	Hit item in rd	Punctured gas tank	PD	N	\$344.85	\$344.85	\$0.00	Doesn't know who did this
04/14/11	Collin County	Healthcare	Unknown	47242	Hit item in rd	Damaged underside of car	PD	N	\$107.42	\$107.42	\$0.00	Doesn't know who did this
04/16/11	Collin County	Sheriff	R Conn	53511	Drove into a ditch	Front end	PD	N	\$3,069.38	\$3,069.38	\$0.00	
04/26/11	Collin County	Sheriff	K Griffin	53513	Drove into a ditch	Rear fender	PD	N	\$1,084.60	\$1,084.60	\$0.00	
05/10/11	M Shepherd	Elections	J Griffin	Rental Truck	Mr. Griffin backed into Mr. Shepherds parked car	Front end	PD	N	\$1,972.63	\$1,972.63	\$0.00	
05/13/11	Collin County	Road and Bridge	G Counts	37253	Broke safety pin off when loading the trailer	Safety pin	PD	N	\$1,600.00	\$1,600.00	\$0.00	
05/24/11	Collin County	Sheriff	Weather	55025	Storm blew barrels into his car	Headlight	PD	N	\$1,175.08	\$1,175.08	\$0.00	
06/07/11	H Brenneman	Facilities	M Watkins	55350	Rear-ended by cc ee	Back bumper	PD	N	\$4,000.00	\$4,000.00	\$0.00	
07/11/11	Collin County	Sheriff	J Stewart	53532	Sideswiped by Mr. Stewart	Entire rt side	PD/BI	Y	\$29,870.00	\$29,870.00	\$0.00	No ins, referred to B Davis
07/14/11	J Fry	Facilities	L Jones	48044	L Jones hit Ms. Fry's vehicle in a 4 way stop	Bumper	PD	N	\$4,602.45	\$4,602.45	\$0.00	
07/18/11	Collin County	Road and Bridge	A Grotjan	51959	Mr Grotjan rolled into CC ee truck	Rear bumper and muffler	PD	Y	\$2,429.34	\$0.00	\$2,429.34	
07/28/11	Collin County	Constable PCT 3	P Turner	48006	Backing out of parking spot and hit pillar	Left front quarter panel	PD	N	\$414.00	\$414.00	\$0.00	
07/31/11	Collin County	Sheriff	Unknown	53508	Hit a support beam	Left front quarter panel	PD	N	\$644.65	\$644.65	\$0.00	Doesn't know who did this
08/04/11	S Henderson	Constable PCT 2	E Newsome	56985	Backing up and hit Ms. Henderson's car	Passenger side door	PD	N	\$1,801.02	\$1,801.02	\$0.00	
08/04/11	Collin County	Constable PCT 2	E Newsome	53523	Backing up and hit Ms. Henderson's car	Rear bumper	PD	N	\$765.25	\$765.25	\$0.00	

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08/05/11	Collin County	CSCD	W Gross	48831	Moved out of hov lane, didn't have enough room and was rear-ended	Rear bumper	PD	N	\$1,501.31	\$1,501.31	\$0.00	
08/10/11	Collin County	Mail Room	B Owens	55093	Backing up van too close to loading dock	Drivers side mirror	PD	N	\$399.94	\$399.94	\$0.00	
08/16/11	Collin County	Animal Control	J Tinsley	55094	backed up and hit a post at the gas station	Dented driver door and bed of truck	PD	N	\$4,024.28	\$4,024.28	\$0.00	
09/03/11	Collin County	Sheriff	Unknown	48915	Boat sank - one of the plugs came out of the bottom	Entire boat	PD	N	\$0.00	\$0.00	\$0.00	SO doesn't know how this happened
09/09/11	Collin County	Constable Pct 1	T Wright	48026	Inmate threw a brick at the vehicle	Bumper	PD	Y	\$348.78	348.78	\$0.00	
09/17/11	Collin County	Medical Examiners	S Wheeler	51972	Mr Wheeler's foot slipped off the brake and rear ended Lee	Bumper	PD	Y	\$2,220.22	\$0.00	\$2,220.22	
09/21/11	Collin County	Auditors	Unknown	37865	Ran over piece of tire in hwy	Front right fender	PD	N	\$1,360.35	1360.35	\$0.00	Piece of tire in road
FY 2011 Total									\$106,323.83	\$89,443.39	\$16,880.44	
10/01/11	Collin County	Road and bridge	A Renteria	55046 & 48913	Hit a bump and it knocked the jackhammer off and broke it	Jackhammer	PD	N	\$3,090.00	\$3,090.00	\$0.00	
10/08/11	Collin County	Animal Shelter	Dog	43453	Hit dog that was running across hwy	Front air chamber	PD	N	\$980.67	\$980.67	\$0.00	
10/26/11	Collin County	Animal Control	K Alsobrook	55039	Rear-ended another vehicle	Front bumper	PD	N	\$1,003.73	\$1,003.73	\$0.00	
11/11/11	Collin County	Prosper Fire	Prosper Fire	47180	Backed into fire hydrant and damaged later when parking	Rear driver fender scrape, knocked off awning	PD	Y	\$1,865.60	\$0.00	\$1,865.60	
11/12/11	Collin County	Constable 1/3	S Williams	48375	Deputy Constable rear ended civilian vehicle	Front grill and bumper	PD	N	\$2,766.21	\$2,766.21	\$0.00	
12/09/11	Collin County	Sheriff's office	R Langwell	55021	Hit a motorcycle and went into a ditch	Metal on drivers door	PD	N	\$3,038.22	\$3,038.22	\$0.00	
12/24/11	Collin County	Sheriff's office	R Merritt	55081	Rear-ended unit 55080	Rear bumper and grill guard	PD	N	\$2,655.35	\$2,655.35	\$0.00	
01/06/12	Collin County	Sheriff's office	B Wetzel	47243	Backed into parked bus	Passenger side rear bumper	PD	N	\$993.33	\$993.33	\$0.00	
01/31/12	Collin County	Road and Bridge	R Sarrett	47176	Mr Sarrett hit mower	Rear tire	PD	Y	\$2,699.05	\$0.00	\$2,699.05	
02/20/12	Collin County	Sheriff's office	Dog	55080	Hit dog that was running across hwy	Front drivers side door	PD	N	\$599.85	\$599.85	\$0.00	
02/22/12	Collin County	Healthcare	S Noyloa	43640	Pulled out and hit M Nelson's car	Front fender	PD	N	\$3,319.43	\$3,319.43	\$0.00	
03/06/12	D Hinojosa	Road and Bridge	R Fawcett	48759	Ee pulled into on-coming vehicle	Drivers side front panel	PD/Bi	N	\$7,659.09	\$7,659.09	\$0.00	
03/06/12	Collin County	Road and Bridge	R Fawcett	55113	Ee pulled into on-coming vehicle	Passenger side door	PD/Bi	N	\$4,820.03	\$4,820.03	\$0.00	
03/19/12	Collin County	Facilities	Wind	32896	Wind caught door	drivers door	PD	N	\$937.15	\$937.15	\$0.00	
05/23/12	Collin County	Road and Bridge	R Watkins	43336	Driving bob cat, hit door of truck	Drivers door	PD	N	\$1,491.47	\$1,491.47	\$0.00	
FY 2012 YTD Total									\$37,919.18	33354.53	\$4,564.65	

Employment Practices Liability Loss Run

Date of Incident	Date Rec'd	Employee	Dept	Issue	Problem	Total Incurred	Total Paid	Total Outstanding	Status
1/25/2012	1/25/2012	C Barrett	Jail	Wrongful Termination	Claims she was wrongfully terminated due to a workers' comp claim	\$2,500.00	\$2,233.80	\$266.20	Closed, suit dropped
3/1/2012	3/1/2012	A Canas	JP 3-1	Stress	Claims she is under stress due to her work environment	\$500.00	\$270.00	\$230.00	Put One Beacon on notice
FY 2012 Total						\$3,000.00	\$2,503.80	\$496.20	

Collin County
General Liability Claims Loss Run
FY 2007-Present

Date of Loss	Date Reported	Injured Party	Property Or Body Part Injured	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding	Accepted or Denied	Notes	Status
7/7/2007	7/7/2007	Wylie FD	Broken heart monitor	Deputy Driver bumped it with right tire, left in road	Road	\$1,500.00	\$1,500.00	\$0.00	Accepted partial	Negotiated settlement, total was \$3,000	Closed
9/20/2007	10/20/2007	D Smith	Knee	Slipped and fell coming out of kitchen on wet floor while touring building with citizens academy	Justice Center	\$4,000.00	\$4,000.00	\$0.00	Accepted		Closed
9/23/2007	9/23/2007	M Holder	Falsely arrested	Falsely arrested for warrants that were paid in 2006, car impounded	Frisco	\$146.50	\$146.50	\$0.00	Accepted		Closed
FY 2007 Total						\$5,646.50	\$5,646.50	\$0.00			
11/27/2007	11/20/2008	M Coleman	Earring	When he was booked in Plano jail, they documented he had an earring in his ear, he removed the earring and placed in property bag, when he left cc jail, the earring was not in the new property bag	Property room	\$324.75	\$324.75	\$0.00	Accepted		Closed
4/28/2008	5/11/2009	Banks and Russell	Death	Both men drowned at Lake Lavon due to high undercurrent	Lake Lavon	\$2,500.00	\$2,500.00	\$0.00	Denied	Dismissed	Closed
FY 2008 Total						\$2,824.75	\$2,824.75	\$0.00			
10/24/2008	10/28/2010	R McKinney	Mental	Claims deputies entered his house without a search warrant and threatened him with bodily harm	his house	\$20,000.00	\$19,675.45	\$324.55	Denied	Lawsuit rec'd, sent to One Beacon and referred to B Davis	County initially won claim, injured party appealed.

Collin County
General Liability Claims Loss Run
FY 2007-Present

Date of Loss	Date Reported	Injured Party	Property Or Body Part Injured	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding	Accepted or Denied	Notes	Status
11/3/2008	11/3/2008	B Harpole	Face, nose, under eye	Fell while walking into the Annex A bldg on uneven ground	Sidewalk McDonald Bldg	\$175.00	\$175.00	\$0.00	Accepted	Paid due to uneven sidewalk - we knew the situation existed	Closed
5/1/2009	5/5/2009	K Brummer	Personal items	Jail gave all the inmates personal belongings to another inmate - total claim cost \$195 as reported to Chris Havey	Property room	\$0.00	\$0.00	\$0.00	Denied	Inmate never submitted documentation	Closed
5/12/2009	5/21/2009	M Barnette	Personal items	The jail lost some of the inmates items	Property room	\$0.00	\$0.00	\$0.00	Denied	Inmate never submitted documentation	Closed
FY 2009 Total						\$20,175.00	\$19,850.45	\$324.55			
1/22/2010	2/5/2010	D Candow	Window	Broken window from mower kicking up a rock	His house	\$181.33	\$181.33	\$0.00	Accepted		Closed
5/13/2010	5/14/2010	J Hook	Arm, leg and bike	Hit pot hole while trying to get out of the way of a truck behind him on CR 407	CR 407	\$0.00	\$0.00	\$0.00	Denied		Closed
5/19/2010	7/15/2010	C Kellum	Knee	Staph infection	Juvie detention	\$0.00	\$0.00	\$0.00	Denied		Closed
FY 2010 Total						\$181.33	\$181.33	\$0.00			
2/28/2011	3/22/2011	Armstrong, C & Ewing, J	Mulitple injuries	Claims they were hit by a vehicle the SO was chasing	Farmersville	\$3,173.48	\$3,173.48	\$0.00	Denied	No activity since 7-6-11	Closed
3/25/2011	6/15/2011	L Fronterhouse	Head	Sign on the corner of Hilltop and Touchstone in Wylie fell and hit her in the head	Bus stop at Hilltop and Touchstone in Wylie	\$0.00	\$0.00	\$0.00	Denied		Closed

Collin County
 General Liability Claims Loss Run
 FY 2007-Present

Date of Loss	Date Reported	Injured Party	Property Or Body Part Injured	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding	Accepted or Denied	Notes	Status
3/30/2011	4/1/2011	S Forsberg	Mulitple injuries	Claims he slipped and fell on water in the hallway at the tax office in Plano.	Plano tax office	\$2,500.00	\$2,260.00	\$240.00	Denied	No activity since 10-20-11	Open
6/9/2011	6/14/2011	A Davis	Leg	Slipped and fell, broke leg	Jail	\$5,000.00	\$0.00	\$5,000.00	Denied	Claim rec'd from claimant, forwarded to Tristar	Open
8/8/2011	8/19/2011	Lucky D's	Mailbox	Damaged the mailbox at Lucky D's when he backed his truck up	Parking lot at Lucky D's	\$54.13	\$54.13	\$0.00	Accepted		Closed
9/5/2011	9/5/2011	A Hatch	Dive gear	Dive gear was ruined when the SO boat sank during a rescue mission	Lake Lavon	\$423.50	\$423.50	\$0.00	Accepted		Closed
FY 2011 Total						\$11,151.11	\$5,911.11	\$5,240.00			

Collin County
Law Enforcement Liability Loss Run
FY 2006 - Present

Date of Loss	Date Reported	Injured Party	Other Party Involved	Issue	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding
5/4/2006	5/7/2008	G Uriquiza	Officer Hooks and Chandler	Hit knees, multi physical injuries	Officer Hooks was driving, the car in front of him stopped and he rear ended the car, causing Urquiza to hit the back of the front seats with his knee	15th and Hwy 75	\$500.00	\$500.00	\$0.00
FY 2006 Total							\$500.00	\$500.00	\$0.00
6/30/2007	8/31/2007	M Elliott	Justice Center	Death	Inmate died while in custody	Justice Center	\$15,000.00	\$15,000.00	\$0.00
7/11/2007	12/4/2007	J Watts	Sgt Smart and Off Myers	Face and ribs	Claims when he was being booked in at the jail he was punched in the face and ribs by Sgt Smart and Off Meyers	Justice Center	\$1,000.00	\$1,000.00	\$0.00
8/23/2007	8/23/2007	M Kodiah	Dep White	Rt shoulder and arm	Was falsely arrested by Officer M White. Has obtained counsel.	Courthouse	\$5,000.00	\$5,000.00	\$0.00
FY 2007 Total							\$21,000.00	\$21,000.00	\$0.00
11/7/2007	1/3/2008	G Holder	Justice Center	Staph infection	Claims he was not given adequate care when he developed a staph infection while in custody	Justice Center	\$1,000.00	\$1,000.00	\$0.00
11/17/2007	12/27/2007	T Foster	Justice Center	Drug program	Stated prisoners are in charge, working for Sheriff for extras and control the drug rehab program	Justice Center	\$500.00	\$500.00	\$0.00

Collin County
Law Enforcement Liability Loss Run
FY 2006 - Present

Date of Loss	Date Reported	Injured Party	Other Party Involved	Issue	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding
1/1/2008	5/8/2008	J Pryor	Two Sheriff's Officers	Shoulder and arm	Arrested for driving under the influence, reported that two officers beat him, causing his arm to break and have some nerve issues - one officer reported it and passed polygraph, the two officers in question failed polygraph	Side of road	\$20,000.00	\$20,000.00	\$0.00
1/28/2008	3/29/2011	E Charette	Jail	Access to law library	No access to law library and wanted to keep our arrest numbers up	Jail	\$5,000.00	\$500.00	\$4,500.00
2/27/2008	4/7/2008	R Rabb, M Alfaro, S Amerson, B Villarino	Justice Center	Van #38 hit curb	4 inmates were taken to ER to be check out after van hit curb and caused 2 tires to blow	Between the main jail and minimum security	\$6,149.66	\$6,149.66	\$0.00
FY 2008 Total							\$32,649.66	\$28,149.66	\$4,500.00
7/7/2009	7/7/2009	D Maupin	Jail	Unlawful Arrest	Obtained an atty because he states he was wrongfully imprisoned	Jail	\$0.00	\$0.00	\$0.00
9/1/2009	9/1/2009	C Schell	Jail	Death	Inmate committed suicide while in custody	Jail	\$5,000.00	\$5,000.00	\$0.00
FY 2009 Total							\$5,000.00	\$5,000.00	\$0.00
3/31/2010	3/31/2010	D Mills	Jail	Claims use of excessive force	Claims the officers used excessive force when arresting him	Jail	\$10,000.00	\$7,531.15	\$2,468.85

Collin County
Law Enforcement Liability Loss Run
FY 2006 - Present

Date of Loss	Date Reported	Injured Party	Other Party Involved	Issue	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding
4/7/2010	4/7/2010	M Gibson	Jail	Violated rights	Claims his rights were violated when he was transported to jail and while in jail	Jail	\$1,545.15	\$1,545.15	\$0.00
6/29/2010	6/29/2010	T Williams	Jail	Refused law library access	Claims we refused his access to the law library	Jail	\$1,500.00	\$1,350.30	\$149.70
7/1/2010	7/1/2010	J Strouse	Jail	Refused law library access	Claims we refused his access to the law library	Jail	\$3,000.00	\$2,760.00	\$240.00
8/5/2010	8/5/2010	L Coleman	Jail	Violated rights	Claims we violated his civil rights	Jail	\$2,000.00	\$1,800.15	\$199.85
8/9/2010	8/9/2010	M Louis	Jail	Sexual Assault	Claims he was sexually assaulted by an officer during inspection	Jail	\$1,500.00	\$1,125.15	\$374.85
9/12/2010	9/12/2010	S Walker	Jail	Refused law library access	Claims we refused his access to the law library	Jail	\$1,500.00	\$1,044.15	\$455.85
9/16/2010	9/16/2010	D Conger	Jail	Refused law library access	Claims we refused his access to the law library	Jail	\$2,000.00	\$1,200.15	\$799.85
FY 2010 Total							\$23,045.15	\$18,356.20	\$4,688.95
10/7/2010	10/7/2010	R Rice	Jail	Claims unjust imprisonment	Claims being in jail was making him have high blood pressure and anxiety attacks	Jail	\$1,530.30	\$1,530.30	\$0.00
12/8/2010	12/8/2010	Johnson, R	Jail	Refused access to mail	Claims we refused his access to the mail	Jail	\$8,000.00	\$6,342.05	\$1,657.95

Collin County
Law Enforcement Liability Loss Run
FY 2006 - Present

Date of Loss	Date Reported	Injured Party	Other Party Involved	Issue	Description of Injury	Location of Accident	Total Incurred	Total Paid Including Legal Fees	Total Outstanding
3/9/2011	3/30/2011	E Bennett	Jail	Staph infection	Claims she got staph infection while in the jail	Jail	\$5,000.00	\$1,500.00	\$3,500.00
7/11/2011	7/11/2011	W Colberly, E Martines, T Wyatt, R Harbor, J Andrews, J Mesa, M Malone	J Stewart	Side swiped van they were in	Car accident caused by J Stewart	HWY 75	\$1,250.00	\$1,050.00	\$200.00
7/13/2011	7/13/2011	A Sloan	Jail	Refused eye care	Refused to let him get his contacts	Jail	\$5,000.00	\$500.00	\$4,500.00
7/14/2011	7/14/2011	G Harvick	Jail	Refused law library access	Refused him access to the law library	Jail	\$5,000.00	\$500.00	\$4,500.00
7/15/2011	7/15/2011	G Hutchinson	Jail	Unlawful confinement	Claims he should not be in jail	Jail	\$20,000.00	\$15,015.13	\$4,984.87
7/26/2011	7/29/2011	R Muniga	Jail	Violated rights	Claims his rights were violated	Jail	\$3,500.00	\$3,165.30	\$334.70
8/1/2011	8/23/2011	C Hood	Jail	Refused law library access	Claims we refused his access to the law library	Jail	\$5,500.00	\$5,395.45	\$104.55
9/27/2011	9/27/2011	S Larrew	Jail	Violated rights	Claims his rights were violated because he was arrested	Jail	\$420.14	\$420.14	\$0.00
FY 2011 Total							\$55,200.44	\$35,418.37	\$19,782.07
11/1/2011	12/2/2011	D Smith	Jail	Refused law library access	Claims we refused his access to the law library	Jail	\$1,500.00	\$1,065.00	\$435.00
3/12/2012	3/12/2012	M Ory	Jail	Refused medical treatment	Claims they won't bring him to have bag removed	Jail	\$0.00	\$0.00	\$0.00
FY 2012 Total							\$1,500.00	\$1,065.00	\$435.00

Accepted or Denied	Notes	Status
Denied	Claim filed with Travelers and referred to B Davis	Closed
Denied	Closed	Closed
Denied	Denied by judge	Closed
Denied	Denied by judge	Closed
Denied	Sent copy to Travelers	Closed
Denied	Denied by judge	Closed

Accepted or Denied	Notes	Status
Accepted	Claim filed with Travelers and referred to B Davis	Closed
Denied	Claim filed with Travelers and referred to B Davis	Open
Accepted	Paid hospital bill	Closed
Denied	Referred to B Davis	Closed
Denied	Claim filed with Travelers and referred to B Davis	Closed
Denied	Claim referred to B Davis. Case dismissed in 2010, motion to reconsider filed in 2012	Waiting on order from court for his reconsideration

Accepted or Denied	Notes	Status
Denied	Claim referred to B Davis	Closed, claim dismissed against the County
Denied	Claim referred to B Davis	Open, waiting for final order to be issued by judge
Denied	Claim referred to B Davis	Open, waiting for final order to be issued by judge
Denied	Claim referred to B Davis	Open, waiting for final order to be issued by judge
Denied	Claim referred to B Davis	Open, waiting for final order to be issued by judge
Denied	Claim referred to B Davis	Open, waiting for final order to be issued by judge
Denied	Claim referred to B Davis	Open, waiting for final order to be issued by judge
Denied	Claim referred to B Davis	Closed, claim dismissed against the County
Denied	Claim referred to B Davis	Open

Accepted or Denied	Notes	Status
Denied	Claim is covered by CHM	Open
Denied	Claim filed with Stewart's ins company, denied - no ins. Claim given to B Davis	Open
Denied	Referred to B Davis	Open
Denied	Referred to B Davis	Open
Denied	Claim referred to B Davis	Open
Denied	Claim referred to B Davis	Open
Denied	Referred to B Davis	Open
Denied	Claim referred to B Davis	Closed, claim dismissed against the County
Denied	Claim referred to B Davis	Open
Denied	Claim referred to B Davis	Open

Collin County
Public Officials Liability Loss Run
FY 2011-Present

Date of Incident	Date Received	Injured Party	Collin County Rep	Issue	Total Incurred	Total Paid Including Legal Fees	Total Outstanding	Status
6/9/2010	6/21/2010	R Florance	B Taylor	Claims a lien filed by the court is fraudulent	\$15,000.00	\$13,828.49	\$1,171.51	County initially won claim, injured party appealed.
6/1/2011	6/2/2011	L Martin	JP #3 and Constable PCT #3	Filed lawsuit to stop eviction	\$2,000.00	\$2,000.00	\$0.00	Closed
4/18/2011	4/18/2011	J Cooper	CCL #5	Doesn't like Judge Wilson's decision	\$1,575.00	\$1,575.00	\$0.00	Closed
1/11/2011	1/11/2011	J Cooper	CCL #5	Filed federal lawsuit	\$0.00	\$0.00	\$0.00	Closed
8/1/2011	8/4/2011	J&J Sports Production	Constable Pct #1	Filed lawsuit to stop eviction	\$1,500.00	\$1,500.00	\$0.00	Closed
8/11/2011	8/12/2011	T Gratiage	CCL #3	Claims can't pay filing fee	\$1,000.00	\$1,000.00	\$0.00	Closed
9/8/2011	9/8/2011	H Sampley	Judge Rusch, District Clerk	Didn't like the Judges decision regarding custody	\$50,000.00	\$42,371.34	\$7,628.66	Claim filed with B Davis. Sanctions awarded to County.
9/29/2011	9/29/2011	E Cage	JP PCT 3-1	Claims records weren't available after we said they were	\$5,831.35	\$5,831.35	\$0.00	Closed
FY 2011 Total					\$76,906.35	\$68,106.18	\$8,800.17	

Collin County
Public Officials Liability Loss Run
FY 2011-Present

Date of Incident	Date Received	Injured Party	Collin County Rep	Issue	Total Incurred	Total Paid Including Legal Fees	Total Outstanding	Status
10/3/2011	10/3/2011	Dowdey, Anderson & Assoc	Constable PCT #1	Filed lawsuit to stop eviction	\$0.00	\$0.00	\$0.00	Claim filed with B Davis
11/7/2011	6/22/2012	D Butler	Collin County Court	Violation of his civil rights	\$0.00	\$0.00	\$0.00	Claim filed B Davis
12/15/2011	1/3/2012	J Hunter	J Schomberger	Violation of his civil rights	\$1,250.00	\$1,125.00	\$125.00	Closed
1/1/2012	1/26/2012	B Marzett	JP #4	Bond was incorrect	\$2,000.00	\$1,530.60	\$469.40	Claim filed with B Davis
2/7/2012	2/7/2012	Bank of America	Constable Pct #3	Lawsuit filed for eviction	\$5,000.00	\$2,040.50	\$2,959.50	Claim filed with B Davis
3/1/2012	3/1/2011	J Lugo	District and County Clerk	Didn't like the Judges decision regarding custody	\$25,000.00	\$23,029.57	\$1,970.43	Claim filed with B Davis. Dismissed and atty fees awarded to County.
3/2/2012	3/2/2012	M Torres	Constable	Filed lawsuit to stop eviction	\$5,000.00	\$3,514.25	\$1,485.75	Claim filed with B Davis
4/2/2012	4/2/2012	WHOA USA	Constable Pct #4	Lawsuite filed involving writ of possession	\$2,500.00	\$1,095.00	\$1,405.00	Claim filed with B Davis
4/4/2012	4/4/2012	P Noles	Constable Pct #4	Filed lawsuit to stop eviction	\$10,000.00	\$8,441.95	\$1,558.05	Claim filed with B Davis
5/2/2012	5/2/2012	Dallas City Bank	296th District Court	Filed lawsuit to recoup attorney's fees	\$0.00	\$0.00	\$0.00	Claim filed with B Davis
FY 2012 Total					\$50,750.00	\$40,776.87	\$9,973.13	

**CCL - County Court at Law

**JP - Justice of the Peace

Collin County Public Officials Bonds
As of 6-29-12

Pol #	Principal	Position	Bond Amount	Exp Date	Eff Date	Premium Billed To Date	Cov	Company	Obligee
POB7610772	Jeff May	Auditor	\$25,000.00	9/1/2012	9/1/2009	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	District Judge
POB876939403	Michael Heath McCandless	Deputy Constable, Precinct #3	\$1,000.00	9/13/2012	09/13/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB8173252	Sharon Rowe	Elections Administrator	\$1,000.00	10/1/2012	10/1/2008	\$270.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB08552245	Reserve Deputy Sheriffs	Reserve Deputy Sheriffs of Collin County	\$50,000.00	10/1/2012	10/01/2006	\$540.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Sheriff of Collin County
POB71170503	Stacey Kemp	Treasurer	\$500,000.00	10/12/2012	10/12/2013	\$2,500.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB70815990	Vincent Venegoni	Deputy Constable Pct #4	\$1,000.00	10/15/2012	10/19/2009	\$50.00	Public Officials Bond	Western Surety Company	Constable of Collin County
POB70815986	Keith Geiger	Reserve Deputy Constable Pct #3	\$2,000.00	10/15/2012	10/19/2009	\$50.00	Public Officials Bond	Western Surety Company	Constable of Collin County
POB876935007	Phillip D. Parker, Jr.	Deputy Constable, Precinct #4	\$1,000.00	10/26/2012	10/26/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB0855223206	Michael A. Hughes	Deputy Constable, Precinct #1	\$1,000.00	11/1/2012	11/01/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB8999281	Donna Chuculate	Reserve Constable Pct #4	\$2,000.00	11/1/2012	11/1/2010	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB0817325708	Coby Don Owen	Deputy Constable, Precinct #4	\$1,000.00	11/3/2012	11/03/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB0817325510	Mark D. Shook	Deputy Constable, Precinct #3	\$1,000.00	11/16/2012	11/16/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB0817329910	James M. Bates	Deputy Constable, Precinct #4	\$1,000.00	11/16/2012	11/16/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB71211148	Andrea Thompson	District Clerk	\$100,000.00	12/22/2012	12/22/2011	\$1,242.50	Public Officials Bond	Liberty Mutual	Governor of the State of Texas
POB7605343	Paul Elkins	Constable PCT #1	\$1,000.00	12/31/2012	11/1/2009	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Govenor of the state of Texas
760534901	Todd W Youngs	Reserve Deputy Constable Pct #4	\$2,000.00	12/31/2012	1/1/2009	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB08173294	M. Joe Jaynes	County Commissioner, Precinct #3	\$3,000.00	12/31/2012	01/01/2007	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB0817328610	Lonnice C. Simmons	Deputy Constable, Precinct #3	\$1,000.00	12/31/2012	12/31/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB0817328709	Gary D. Boone	Deputy Constable, Precinct #4	\$1,000.00	12/31/2012	12/31/2006	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB7592236	Charles Presley	Constable Precinct #3	\$1,000.00	1/1/2013	1/1/2009	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB817326711	W.T. Morgan	Deputy Constable, Precinct #3	\$1,000.00	1/2/2013	01/02/2007	\$185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB8999282	Jody C Krizan	Reserve deputy constable pct #3	\$2,000.00	2/1/2013	2/17/2011	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	collin county constable
POB022039837	Earl Newsome	Reserve Constable Pct #2	\$2,000.00	2/15/2013	2/15/2012	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB022039836	Anthony Wooly	Reserve Constable Pct #2	\$2,000.00	2/15/2013	2/15/2012	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB8769334	Ricky Dan Cantrell	Reserve Deputy Constable, Precinct #2	\$2,000.00	3/8/2013	3/8/2008	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB7607295	Stuart Martin Smith	Reserve deputy constable pct #3	\$2,000.00	3/17/2013	3/17/2009	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB8999284	Samuel Knapp	Reserve Constable Pct #4	\$2,000.00	3/22/2013	3/22/2011	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB08552218	Christopher E. Filline	Deputy Constable, Precinct #1	\$1,000.00	4/1/2013	4/1/2008	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB08552219	Johnny P. Merriman	Reserve Deputy Constable, Pct. #2	\$2,000.00	4/1/2013	4/1/2008	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB70921177	Jay Bender	County Court at Law #6	\$5,000.00	4/29/2013	4/23/2010	\$50.00	Public Officials Bond	Western Surety Company	Collin County Judge
POB70921164	David Rippel	County Court at Law #4	\$5,000.00	4/30/2013	4/30/2010	\$50.00	Public Officials Bond	Western Surety Company	Collin County Judge
POB71156171	Michael R Smith	Fire Marshall	\$5,000.00	5/1/2013	5/1/2011	\$100.00	Public Officials Bond	Liberty Mutual	Collin county Judge
POB08173269	Thomas Wylie	Deputy Constable, Precinct #3	\$1,000.00	5/12/2013	5/12/2008	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB76060201	Keith Mumaw	Reserve Deputy Constable Pct #3	\$2,000.00	5/15/2013	5/15/2009	\$100.00	Public Officials Bond	Western Surety Company	Collin County Constable
POB760908601	Christopher Lindley	Reserve Deputy Constable Pct #4	\$2,000.00	6/8/2013	6/10/2010	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB7592080	Gary Wayne Edwards	Deputy Constable, Precinct #2	\$2,000.00	6/28/2013	6/27/2007	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB08552207	Franklin Ybarbo	Purchasing Agent	\$5,000.00	7/2/2013	07/02/2007	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County
POB08769301	Stanley Earl Brown	Deputy Constable, Precinct #1	\$1,000.00	7/14/2013	07/14/2004	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable
POB08173272	W.A. Richardson	Reserve Fire Marshall	\$1,000.00	7/25/2013	07/25/2006	\$270.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	County Fire Marshal
POB71156171	Steve M. Deffibaugh	Reserve Constable Pct #2	\$1,000.00	8/1/2013	8/1/2012	\$100.00	Public Officials Bond	Liberty Mutual	Collin County Constable
POB876930904	Johnny M. Todd	Constable Precinct #4	\$1,000.00	12/31/2013	01/01/2007	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of State of Texas
POB758590403	Stacey Kemp	County Clerk	\$500,000.00	12/31/2013	01/01/2007	\$6,213.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County
POB760527001	Matthew Shaheen	County Commissioner, Precinct #1	\$3,000.00	12/31/2013	1/1/2009	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB758591302	Keith Self	County Judge	\$100,000.00	12/31/2013	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB855223604	Terry L. Douglas	Justice of the Peace, Precinct #2	\$100,000.00	12/31/2013	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB876930804	Johnnie Glenn Lewis	Justice of the Peace, Precinct 3-1	\$1,000.00	12/31/2013	01/01/2007	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB817329604	Terry G. Box	Sheriff	\$5,000.00	12/31/2013	01/01/2007	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of the State of Texas
POB817330007	Kenneth Maun	Tax Assessor/Collector	\$100,000.00	12/31/2013	01/01/2007	\$1,331.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County
POB08173290	Joe G. Barton	Constable Precinct #2	\$1,000.00	12/31/2014	01/01/2007	\$355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of State of Texas
POB08173293	Weldon S. Copeland	County Court at Law #1 Judge	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB08173298	Kenneth Maun	Tax Assessor/Collector	\$100,000.00	12/31/2013	01/01/2007	\$1,331.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of State of Texas
POB855223404	Jerry C. Lewis	County Court at Law # 2 Judge	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB855224304	Corinne A. Mason	County Court at Law #1 Judge	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB758591402	Dan Wilson	County Court at Law Judge #5	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer
POB855223903	Paul M. Raleeh	Justice of the Peace, Precinct #1	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB855224004	John E. Payton	Justice of the Peace, Precinct #3	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB855224104	Warren M. Yarbrough, II	Justice of the Peace, Precinct #4	\$100,000.00	12/31/2014	01/01/2007	\$1,243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge
POB71026636	Duncan Webb	County Commissioner, PCT #4	\$3,000.00	12/31/2014	1/1/2011	\$177.50	Public Officials Bond	Liberty Mutual	Collin County Treasurer
POB71033700	Lance Baxter	County Court at Law #3 Judge	\$100,000.00	12/31/2014	1/1/2001	\$1,775.00	Public Officials Bond	Liberty Mutual	Collin County Treasurer
POB71031333	Greg Willis	District Attorney	\$5,000.00	12/31/2014	1/1/2011	\$177.50	Public Officials Bond	Liberty Mutual	Governor of the state of Texas

Collin County Public Officials Bonds
As of 6-29-12

POB71036112	Cheryl Williams	County Commissioner, PCT #2	\$3,000.00	12/31/2015	1/1/2011	\$177.50	Public Officials Bond	Liberty Mutual	Collin County Treasurer
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Pol #	Principal	Department	Description	Exp Date	Eff Date	Premium Billed To		Company	Obligee	Date Terminated
						Date	Cov			
POB08769353	Sharon W. Miller	Deputy Constable, Precinct #1	\$1,000.00	11/08/2008	11/08/2006	185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	3/30/2007
POB7585981	Dale Ingram	Reserve Deputy Constable, Prec	\$2,000.00	10/11/2007	10/11/2006	100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	2006
POB8769348	Scott Donald Collii	Reserve Deputy Constable, Prec	\$2,000.00	10/13/2007	10/13/2006	100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	will verify with Joe if he still works for us
POB08769305	Jeff Caponera	Deputy Constable, Precinct #1	\$1,000.00	10/12/2008	10/12/2006	185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	5/8/2008
POB08552238	William J. Hatchel	County Commissioner, Precinct #	\$3,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer	
POB08173295	Phyllis A. Cole	County Commissioner, Precinct #	\$3,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer	1/2/2009
POB08173289	Robert G. Bell	Constable Precinct #3	\$1,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of State of Texas	1/2/2009
POB08173291	Gerald L. Kunkle	Constable Precinct #1	\$1,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of State of Texas	1/2/2009
POB08173266	David John Dirkes	Deputy Constable, Precinct #3	\$1,000.00	2/2/2009	02/02/2007	185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	
POB7608509	Joseph C Krizan	Reserve deputy constable pct #3	\$2,000	5/12/2010	5/12/2009		Public Officials Bond	FIDELITY & DEPOSIT COMP.	collin county constable	
POB8552214	Donald W. Cozad	Auditor	\$25,000.00	10/1/2009	10/01/2005	231.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	District Judge	
POB7590438	Kristoffer T. Craft	Reserve Deputy Constable, Pct.	\$2,000.00	4/4/2010	4/1/2008	100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	
POB08173277	Raymond G. Whe	County Court at Law #4 Judge	\$5,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer	
POB7595449	Milton Mark Magb	Reserve Deputy Constable Pct #	\$2,000.00	10/16/2010	10/16/2007	100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Constable of Collin County	9/30/2010
70815977	Charles Sibley Jr	Reserve Deputy Constable Pct #	\$2,000.00	10/15/2011	10/19/2009	50.00	Public Officials Bond	Western Surety Company	Constable of Collin County	9/30/2010
POB08173257	Arthur Dewayne A	Deputy Constable, Precinct #3	\$1,000.00	12/9/2010	12/09/2006	185.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	
POB08552237	Jerry D Hoagland	County Commissioner, Precinct #	\$3,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer	12/31/2010
POB1135142	Hannah Kunkle	District Clerk of Collin County, Te	\$100,000.00	12/31/2010	01/01/2007	1243.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of State of Texas	12/31/2010
POB7604843	Kathryn Ward	County Commissioner, Precinct #	\$3,000.00	12/31/2011	11/14/2008	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer	12/31/2010
POB08552242	John R. Roach	Criminal District Attorney	\$5,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Governor of the State of T	12/31/2010
POB855223504	John O. Barry	County Court at Law #3 Judge	\$5,000.00	12/31/2010	01/01/2007	355.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Treasurer	12/31/2010
POB08173274	Steve M. Deffibau	Fire Marshall	\$5,000.00	9/9/2011	09/09/2006	\$270.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Judge	
POB70815971	Patrick Turner	Deputy Constable Pct #3	\$1,000.00	10/15/2011	10/19/2009	\$50.00	Public Officials Bond	Western Surety Company	Constable of Collin County	
8999280	Raymond McGrou	Reserve Constable Pct #4	\$2,000.00	11/1/2011	11/1/2010	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	10/27/2011
POB08173275	James Earl Miller	Deputy Constable, Precinct #4	\$1,000.00	6/16/2012	06/16/2006	\$270.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	9/30/2011
POB08173265	Clete Alan Burns	Deputy Constable, Precinct #1	\$1,000.00	3/30/2013	03/30/2007	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	9/30/2011
POB7590438	Kristoffer T. Craft	Deputy Constable, Pct. #3	\$1,000.00	6/22/2012	1/22/2010	\$100.00	Public Officials Bond	FIDELITY & DEPOSIT COMP.	Collin County Constable	
71031321	Patricia Crigger	District Clerk	\$100,000.00	12/31/2014	1/1/2011	\$1,242.50	Public Officials Bond		Governor of the state of Texas	

Risk Manager



Policy Loss Analysis Summary By Line of Business For All Locations

Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0000

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2009 - 10/01/2010

Line of Business: Employment Practices Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-734885 01	Closed	McKee, Chad	0	0	0	0	0	0	0	0
Type of Loss:		General Liability - Other Bodily Injury								
Claim Totals:			0	0	0	0	0	0	0	0

Loss Date: 06/28/2010 Date Reported: 06/30/2010 Claim Status: Closed
 Accident Location: McKinney, TX
 Cause of Accident: Employment Practices Liability - Termination - Other
 Claim Description: PLAINTIFF ALLEGES RETALIATORY DISCHARGE

Totals for Employment Practices Liability			0							
1 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0000

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2009 - 10/01/2010

Line of Business: Law Enforcement Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-753947 01	Closed	Scott, Dallas	0	0	0	0	0	0	0	0
Type of Loss:	Other									
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 10/01/2009 Date Reported: 08/27/2010 Claim Status: Closed Accident Location: Richardso, TX Cause of Accident: Law Enforcement Liability - Excessive Force - All other Claim Description: CLAIMANT ALLEGES EXCESSIVE FORCE BY COUNTY LAW ENFORCEMENT										
AA-807381 01	Closed	Drosche, Tyler	0	0	0	0	0	0	0	0
Type of Loss:	General Liability - Other Bodily Injury									
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 09/15/2010 Date Reported: 02/16/2011 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Law Enforcement Liability - Sexual Harassment/ Abuse - Sexual Harassment/Abuse by Officer Claim Description: Notice of claim alleges minor was assaulted and molested when subjected to an excessive cavity										
AA-811372 01	Closed	Ward, Robert Lewis	0	0	0	0	0	0	0	0
Type of Loss:	General Liability - Other Bodily Injury									
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 03/02/2010 Date Reported: 03/01/2011 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Law Enforcement Liability - Prosecution Team - Judicial Officers Claim Description: ROBERT LEWIS WARD HAS FILED SUIT AGAINST VARIOUS COLLIN COUNTY PUBLIC OFFICIALS. PLEASE SEE S										
Totals for Law Enforcement Liability			0	0	0	0	0	0	0	0
3 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000

	Total Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Totals for Policy 791000239-0000	4	0	0	0	0	0	0	0	0

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0001

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2010 - 10/01/2011

Line of Business: Employment Practices Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-824927 01	Closed	WRIGHT, KRIS	0	0	0	0	0	0	0	0
Type of Loss:	General Liability - Other Bodily Injury									
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 04/05/2011 Date Reported: 04/14/2011 Claim Status: Closed										
Accident Location: MCKINNEY, TX										
Cause of Accident: Employment Practices Liability - Termination - Other										
Claim Description: CLAIMANT ALLEGES TERMINATION DOES NOT FIT THE ALLEGED OFFENSE AGAINST HIM. SEE ATTORNEY'S ATT										
AA-900304 02	Open	Elmore, Jr., Edwin Lee	2	0	0	0	0	2	0	2
Type of Loss:	Other									
Claim Totals:			2	0	0	0	0	2	0	2
Loss Date: 01/07/2011 Date Reported: 09/28/2011 Claim Status: Open										
Accident Location: Mckinney, TX										
Cause of Accident: Employment Practices Liability - Termination - Disability										
Claim Description: EE ALLEGES FIRED IN VIOLATION OF FMLA AND ADA RIGHTS										
Totals for Employment Practices Liability			2	0	0	0	0	2	0	2
2 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0001

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2010 - 10/01/2011

Line of Business: Law Enforcement Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-791042 01	Closed	Christoffel, David Thomas	0	0	0	0	0	0	0	0
Type of Loss:		General Liability - Other Bodily Injury								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 12/28/2010 Date Reported: 12/29/2010 Claim Status: Closed										
Accident Location: McKinney, TX										
Cause of Accident: Law Enforcement Liability - Excessive Force - Deadly Force										
Claim Description: POLICE SHOT CLAIMANT AFTER 7HOUR STAND OFF.										
AA-806892 01	Closed	Jones, Elvin	0	0	0	0	0	0	0	0
Type of Loss:		General Liability - Other Bodily Injury								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 02/10/2011 Date Reported: 02/15/2011 Claim Status: Closed										
Accident Location: McKinney, TX										
Cause of Accident: Law Enforcement Liability - Excessive Force - All other										
Claim Description: INMATE, PRO SE, ALLEGES OFFICER CARRIED A GUN INTO HIS CELL AND THREATENDED TO SHOOT HIM										
AA-809786 01	Closed	Pitts, Xavier	0	0	0	0	0	0	0	0
Type of Loss:		General Liability - Other Bodily Injury								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 10/31/2010 Date Reported: 02/23/2011 Claim Status: Closed										
Accident Location: McKinney, TX										
Cause of Accident: Law Enforcement Liability - Confinement - Denial of Access										
Claim Description: SUIT FILED. INMATE CLAIMS DENIAL OF REPRESENTATION AND FAILURE TO ARRAIGN										
AA-843845 01	Closed	AREFKIA GROUP LL,	0	0	0	0	0	0	0	0
Type of Loss:		General Liability - Other Bodily Injury								

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0001

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2010 - 10/01/2011

Line of Business: Law Enforcement Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 05/05/2011 Date Reported: 06/22/2011 Claim Status: Closed Accident Location: Frisco, TX Cause of Accident: Law Enforcement Liability - Malicious Prosecution - All Other Claim Description: PLAINTIFF ALLEGES WRONGFUL SERVICE OF PAPERS, AREFKIA VS. CENCOR REALTY										
AA-848017 01	Closed	Mejia, Hugo	0	0	0	0	0	0	0	0
Type of Loss:		Other								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 11/23/2010 Date Reported: 07/08/2011 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Law Enforcement Liability - Sexual Harassment/ Abuse - Sexual Harassment/Abuse by Other than Officer Claim Description: INMATE ALLEGES SEXUAL ASSAULT BY ANOTHER INMATE. OTHER INMATE HAS AIDS; WANTS CRIMINAL CHARGE										
AA-855576 01	Closed	Lee, Mei	0	0	0	0	0	0	0	0
Type of Loss:		Other								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 07/26/2011 Date Reported: 08/04/2011 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Law Enforcement Liability - Malicious Prosecution - All Other Claim Description: CLAIMANT IS SUING TO STOP EVICTION PROCEEDINGS.										
AA-907086 01	Closed	Jones, Gary Denton	0	0	0	0	0	0	0	0
Type of Loss:		Other								

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0001

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2010 - 10/01/2011

Line of Business: Law Enforcement Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 07/25/2011 Date Reported: 02/01/2012 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Law Enforcement Liability - False Arrest - All other Claim Description: GARY DENTON JONES ALLEGES HE WAS WRONGFULLY ARRESTED ON 7/25/2011, ULTIMATELY NO BILLED BY COL										
Totals for Law Enforcement Liability			0	0	0	0	0	0	0	0
7 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0001

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2010 - 10/01/2011

Line of Business: Public Official Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-855531 01	Closed	Weatherly et al, Lisa	0	0	0	0	0	0	0	0
Type of Loss:	Other									
Claim Totals:			0	0	0	0	0	0	0	0

Loss Date: 07/21/2011 Date Reported: 08/04/2011 Claim Status: Closed
 Accident Location: McKinney, TX
 Cause of Accident: Public Official Liability - Civil Rights - Due Process
 Claim Description: LAWSUIT FILED AGAINST CDCAT FOR ABUSING THEIR OFFICES

Totals for Public Official Liability			0							
1 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000

	Total Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Totals for Policy 791000239-0001	10	2	0	0	0	0	2	0	2

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0002

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2011 - 10/01/2012

Line of Business: Automobile

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-911782 01	Closed	Collin County Go,	0	0	0	0	0	0	0	0
Type of Loss:		Auto Physical Damage Comprehensive								
AA-911782 02	Closed	Nelson, Meghan	0	0	0	0	0	0	0	0
Type of Loss:		Auto Liability - Property Damage								
AA-911782 03	Closed	Nelson, Meghan	0	0	0	0	0	0	0	0
Type of Loss:		Auto Liability - Bodily Injury								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 02/22/2012 Date Reported: 02/23/2012 Claim Status: Closed Accident Location: Frisco, TX Cause of Accident: Was Passing Other Vehicle - Auto (Passenger Type)--Insured Owner - Our Insured--At Fault Claim Description: OV was traveling in right lane when IV pulled out though traffic and struck OV Driver: Noyola , Soledad										
Totals for Automobile			0	0	0	0	0	0	0	0
1 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0002

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2011 - 10/01/2012

Line of Business: Employment Practices Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-901004 01	Open	Jones, Evelyn	2	0	0	0	0	2	0	2
Type of Loss:	Other									
Claim Totals:			2	0	0	0	0	2	0	2
Loss Date: 12/13/2011 Date Reported: 01/05/2012 Claim Status: Open										
Accident Location: McKinney, TX										
Cause of Accident: Employment Practices Liability - EEOC charge - Other										
Claim Description: EMPLOYEE OF COLLIN COUNTY JUVENILE DETENTION CENTER IS ALLEGING THAT HER RIGHTS UNDER THE ADA,										
AA-903565 01	Closed	Hudson, Bruce	0	0	0	0	0	0	0	0
Type of Loss:	Other									
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 10/27/2011 Date Reported: 01/17/2012 Claim Status: Closed										
Accident Location: McKinney, TX										
Cause of Accident: Employment Practices Liability - Termination - Other										
Claim Description: SHERIFF DEPUTY BRUCE HUDSON WAS TERMINATED FOLLOWING AND INVESTIFATION INTO HIS ACTIONS WHILE										
AA-903672 01	Closed	Littrell, Rebecca	0	0	0	0	0	0	0	0
Type of Loss:	Other									
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 12/06/2011 Date Reported: 01/18/2012 Claim Status: Closed										
Accident Location: McKinney, TX										
Cause of Accident: Employment Practices Liability - Termination - Other										
Claim Description: REBECCA LITRELL WAS TERMINATED FOLLOWING HER CONVICTION OF TWO FELONY OFFENSES.										
AA-903697 01	Closed	Adcox, Joseph	0	0	0	0	0	0	0	0
Type of Loss:	Other									

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0002

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2011 - 10/01/2012

Line of Business: Employment Practices Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 12/29/2011 Date Reported: 01/18/2012 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Employment Practices Liability - Termination - Other Claim Description: CLAIMANT ALLEGES WRONGFUL TERMINATION										
AA-909914 01	Closed	Wilson, Gina	0	0	0	0	0	0	0	0
Type of Loss:		Other								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 01/09/2012 Date Reported: 02/14/2012 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Employment Practices Liability - Sexual Harrassment - Other Claim Description: SGT WILSON RESIGNED AFTER CO-WORKER COMPLAINEDOF SEXUAL HARRASSMENT. OPEN RECORDS REQUEST. A										
AA-919798 01	Closed	Martin, Brenda	0	0	0	0	0	0	0	0
Type of Loss:		Other								
Claim Totals:			0	0	0	0	0	0	0	0
Loss Date: 12/30/2011 Date Reported: 03/30/2012 Claim Status: Closed Accident Location: McKinney, TX Cause of Accident: Employment Practices Liability - EEOC charge - Age Claim Description: EEOC GRANTED RIGHT TO SUE FOR AGE DISCRIMINATION										
Totals for Employment Practices Liability			2	0	0	0	0	2	0	2
6 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500
Policy Number: 791000239-0002

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000
Policy Term: 10/01/2011 - 10/01/2012

Line of Business: Public Official Liability

Claim/Suffix	Suffix Status	Claimant	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
AA-889963 01	Closed	Artola, Rosa	0	0	0	0	0	0	0	0
Type of Loss:		General Liability - Other Bodily Injury								
Claim Totals:			0	0	0	0	0	0	0	0

Loss Date: 11/09/2011 Date Reported: 11/17/2011 Claim Status: Closed

Accident Location: McKinney, TX

Cause of Accident: Public Official Liability - Civil Rights - Other

Claim Description: ALLEGES WRONGFUL CONVICTION OF THEFT OF MONEY, OTHER ALLEGATIONS.

AA-913476 01	Closed	Merritt, Lowell	0	0	0	0	0	0	0	0
Type of Loss:		Other								
Claim Totals:			0							

Loss Date: 02/13/2012 Date Reported: 03/02/2012 Claim Status: Closed

Accident Location: McKinney, TX

Cause of Accident: Public Official Liability - No Coverage - All Other

Claim Description: PLAINTIFF FILED SUIT AGAINST DISTRICT JUDGE FOR VEXATIONS LITIGANT RULING. COUNTY WILL MONITO

Totals for Public Official Liability			0							
2 (Claims)										

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include
SIC Code: 9199 000

	Total Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Exp Pd \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Totals for Policy 791000239-0002	9	2	0	0	0	0	2	0	2

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include

Line of Business Summary - Grouped by Policy

791000239-0000		Policy Term: 10/01/2009 - 10/01/2010							
Coverage	# of Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Expenses Paid \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Employment Practices Liability	1	0	0	0	0	0	0	0	0
Law Enforcement Liability	3	0	0	0	0	0	0	0	0
<i>Policy Totals:</i>	4	0	0	0	0	0	0	0	0

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include

791000239-0001

Policy Term: 10/01/2010 - 10/01/2011

Coverage	# of Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Expenses Paid \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Employment Practices Liability	2	2	0	0	0	0	2	0	2
Law Enforcement Liability	7	0	0	0	0	0	0	0	0
Public Official Liability	1	0	0	0	0	0	0	0	0
<i>Policy Totals:</i>	<i>10</i>	<i>2</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>2</i>	<i>0</i>	<i>2</i>

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include

791000239-0002	Policy Term: 10/01/2011 - 10/01/2012
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Coverage	# of Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Expenses Paid \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Automobile	1	0	0	0	0	0	0	0	0
Employment Practices Liability	6	2	0	0	0	0	2	0	2
Public Official Liability	2	0	0	0	0	0	0	0	0
<i>Policy Totals:</i>	<i>9</i>	<i>2</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>2</i>	<i>0</i>	<i>2</i>

**Policy Loss Analysis Summary By Line of Business
For All Locations**



Insured: COLLIN COUNTY GOVERNMENT
Loss Period: 10/01/2009 to 06/28/2012
Line(s) of Business: < All >
Producer: 3200500

Valuation: 06/28/2012
Claim Status: Open and Closed
Incidents: Include

	# of Claims	Loss Rsv \$	Loss Paid \$	Alloc Exp Rsv \$	Expenses Paid \$	Subro/ Salvge \$	Subtotal \$	Ded Amt Rcvd \$	Total \$
Total for all Policies:	23	4	0	0	0	0	4	0	4

4

9:58:22AM, 6/29/2012

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FORM CIQ

CONFLICT OF INTEREST QUESTIONNAIRE

Page 2

For vendor or other person doing business with local governmental entity

**5 Name of local government officer with whom filer has affiliation or business relationship.
(Complete this section only if the answer to A, B, or C is YES.)**

This section, item 5 including subparts A, B, C & D, must be completed for each officer with whom the filer has affiliation or other relationship. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income from the filer of the questionnaire? Yes No

B. Is the filer of the questionnaire receiving or likely to receive taxable income from or at the direction of the local government officer named in this section AND the taxable income is not from the local governmental entity? Yes No

C. Is the filer of this questionnaire affiliated with a corporation or other business entity that the local government officer serves as an officer or director, or holds an ownership of 10 percent or more? Yes No

D. Describe each affiliation or business relationship.

6

Signature of person doing business with the governmental entity

Date

Adopted 11/02/2005

AFFIDAVIT OF COMPLIANCE

I, the undersigned, declare and affirm that my company is in compliance with the Immigration and Reform Act of 1986 and all employees are legally eligible to work in the United States of America.

I further understand and acknowledge that any non-compliance with the Immigration and Reform Act of 1986 at any time during the term of this contract will render the contract voidable.

Name of Company	<input type="text"/>
Title of Officer	<input type="text"/>
Name of Officer	<input type="text"/>
Date:	<input type="text"/>

In order to better serve our bidders, the Collin County Purchasing Department is conducting the following survey. We appreciate your time and effort expended to submit your bid. Please take a moment to complete the below. Should you have any questions or require more information please call (972) 548-4165.

HOW DID YOU RECEIVE NOTICE OF THIS REQUEST FOR BID OR PROPOSALS?

McKinney Courier-Gazette?	€	Yes	€	No
Plan Room?	€	Yes	€	No
Collin County Web-Site?	€	Yes	€	No
Facsimile or email from BidSync?	€	Yes	€	No
Other <input type="text"/>				

HOW DID YOU RECEIVE THE BID DOCUMENTS?

Downloaded from Home Computer?	€	Yes	€	No
Downloaded from Company Computer?	€	Yes	€	No
Requested a Copy from Collin County?	€	Yes	€	No
Other <input type="text"/>				

Thank You,

Collin County Purchasing Department

Question and Answers for Bid #06309-12 - INSURANCE, GENERAL LIABILITY & WORKERS COMPENSATION

OVERALL BID QUESTIONS

There are no questions associated with this bid. If you would like to submit a question, please click on the "Create New Question" button below.