

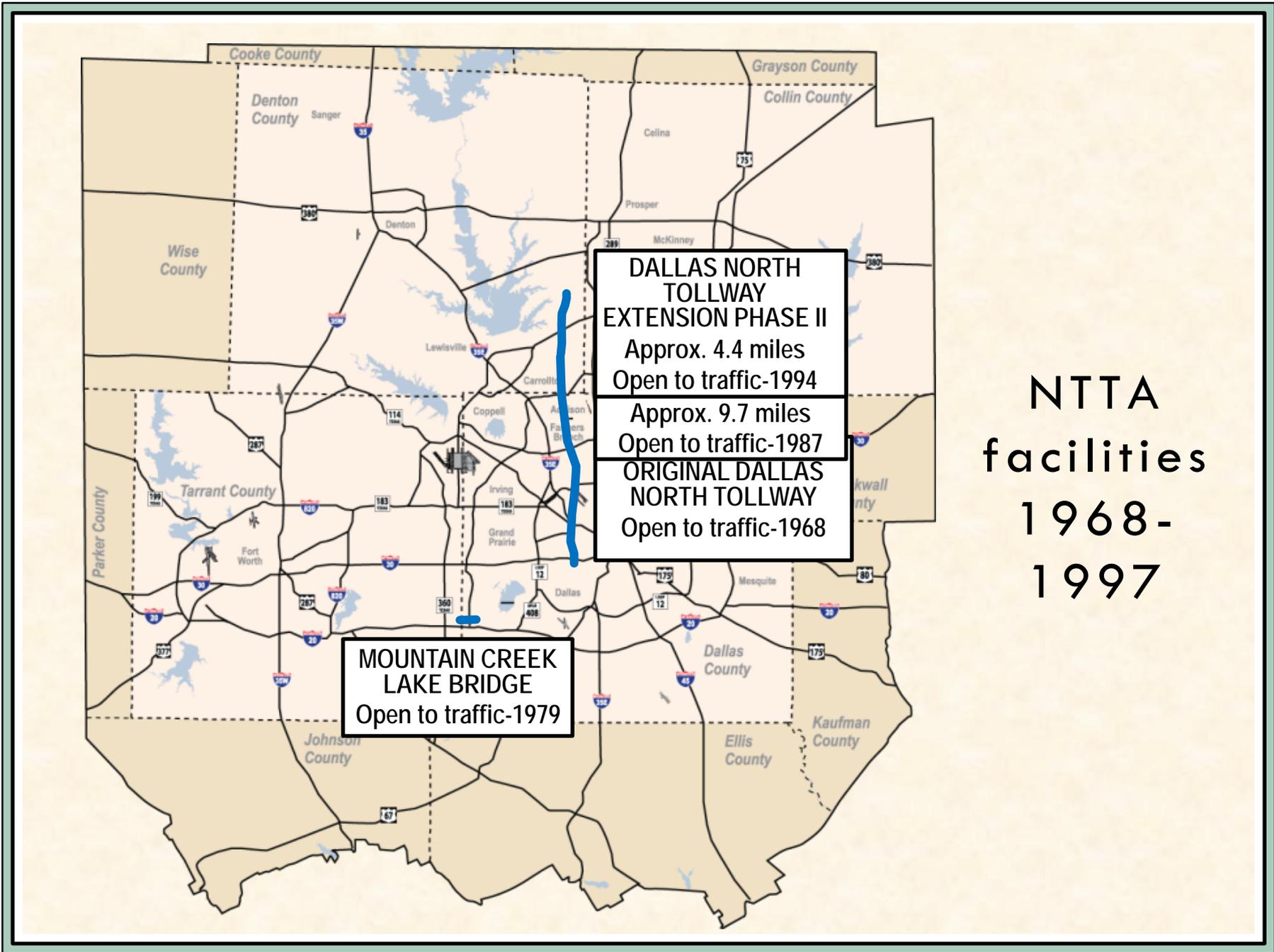
NTTA State of the Authority

gerry carrigan

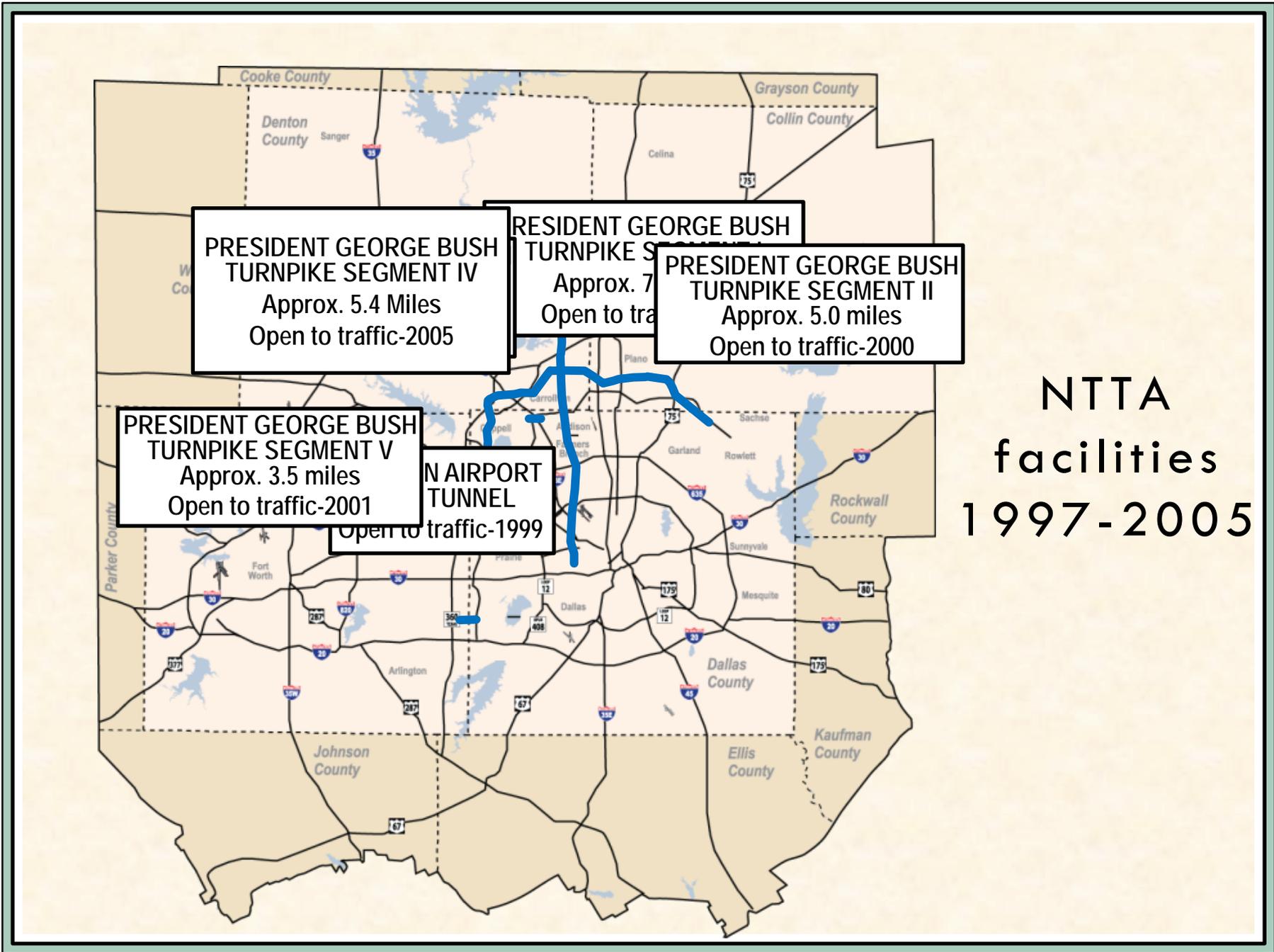
executive director

north texas tollway authority

august 13, 2012



NTTA
facilities
1968-
1997



NTTA
facilities
1997-2005

DALLAS NORTH
TOLLWAY 4B & 5A

SAM RAYBURN TOLLWAY
Segment 3S

DALLAS NORTH
TOLLWAY PHASE 3
Opened to traffic
September 2007

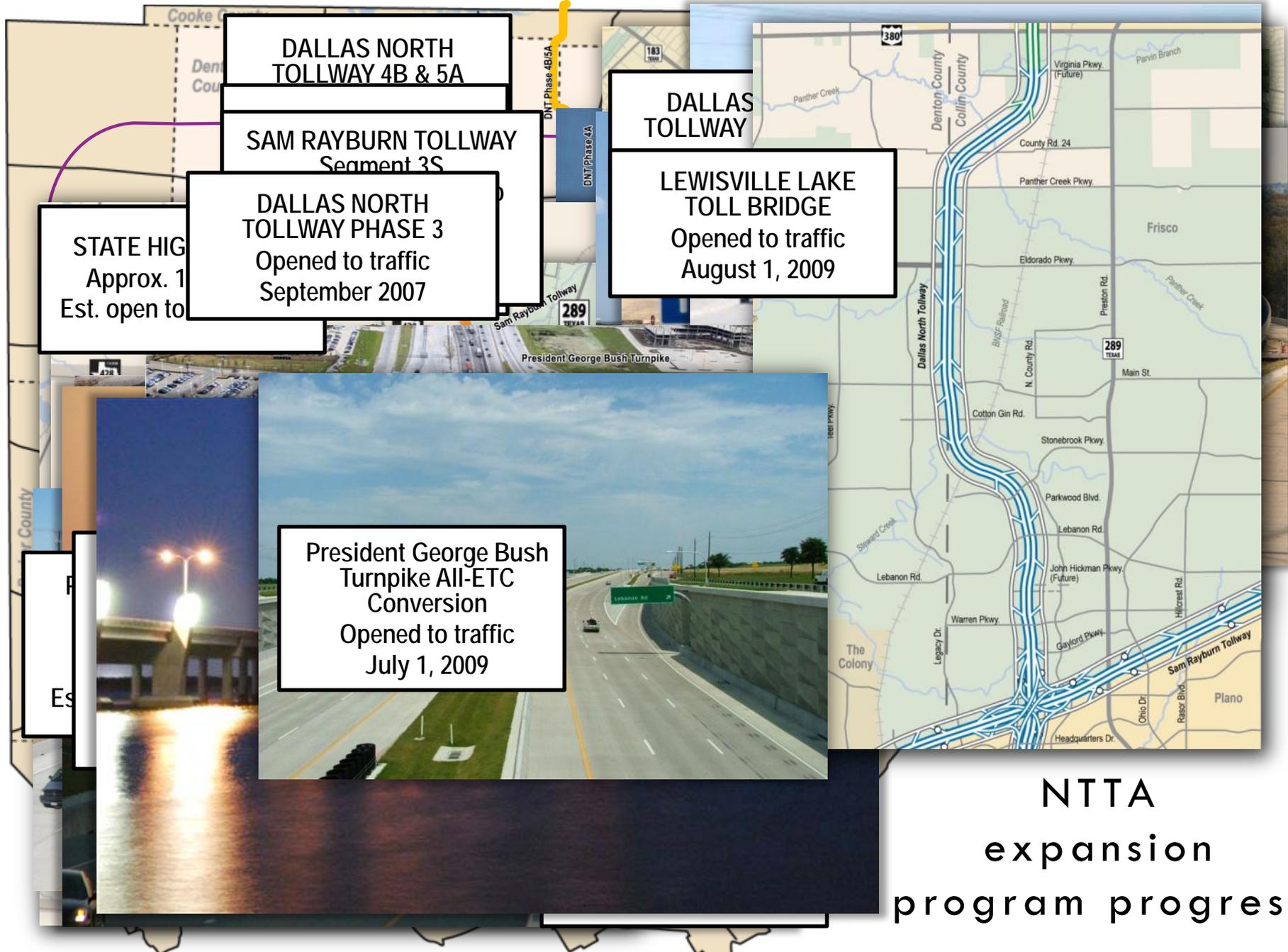
STATE HIGH
Approx. 1
Est. open to

DALLAS
TOLLWAY

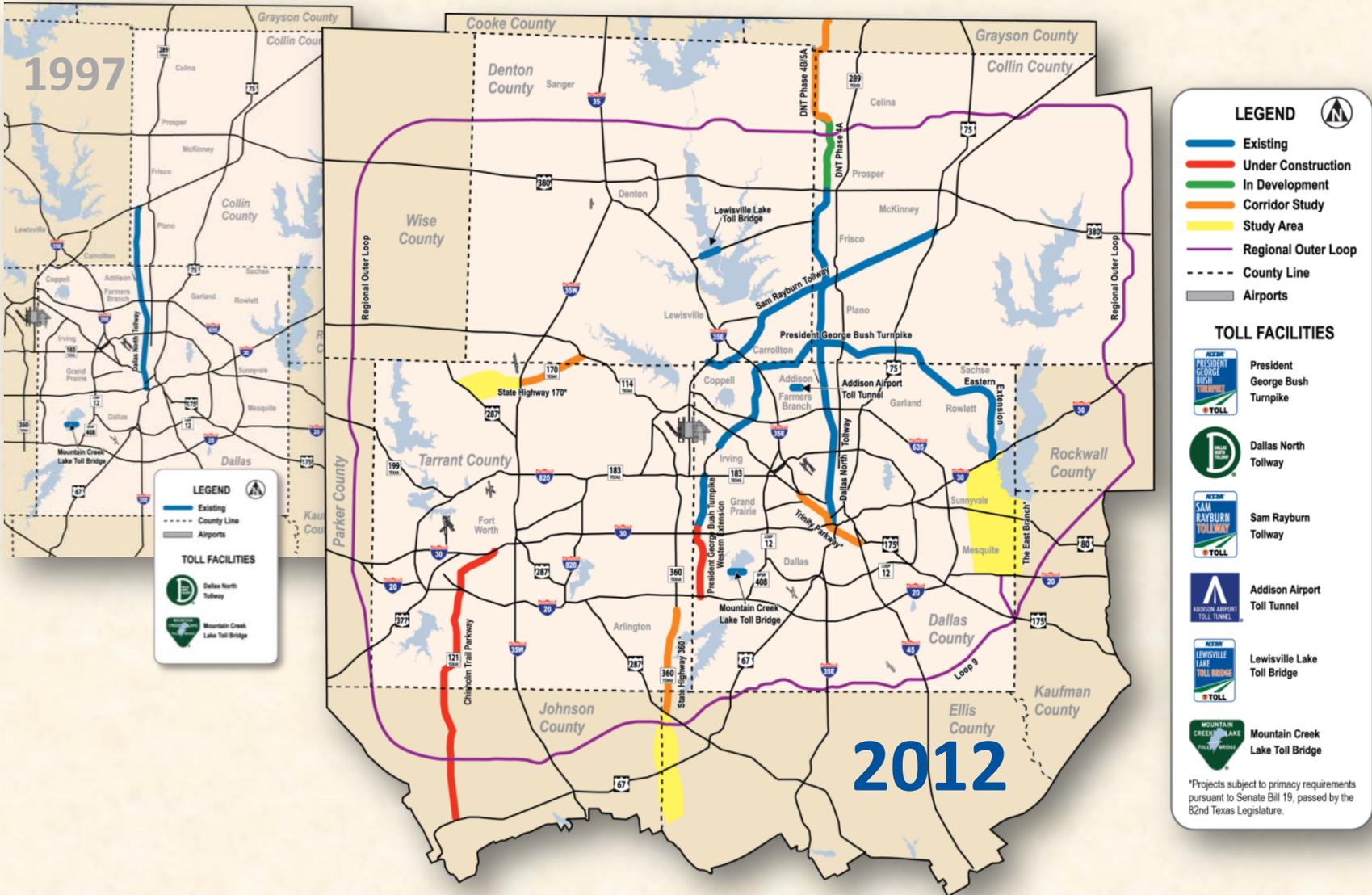
LEWISVILLE LAKE
TOLL BRIDGE
Opened to traffic
August 1, 2009

President George Bush
Turnpike All-ETC
Conversion
Opened to traffic
July 1, 2009

NTTA
expansion
program progress



NTTA facility map comparison



*Projects subject to primary requirements pursuant to Senate Bill 19, passed by the 82nd Texas Legislature.

regional toll road expansion costs

Active Projects	Estimated Project Cost
Sam Rayburn Tollway	\$639 million
Lewisville Lake Toll Bridge	\$122 million
Chisholm Trail Parkway	\$1.4 billion
President George Bush Turnpike Western Extension (SH 161)	\$545 million
President George Bush Turnpike Eastern Extension	\$1.0 billion
Dallas North Tollway Phase 3	\$264 million
Total	\$4.0 billion
All-electronic tolling	\$75 million
Grand Total	\$4.75 billion

* Not including expansions

payments to region – \$3.4 billion

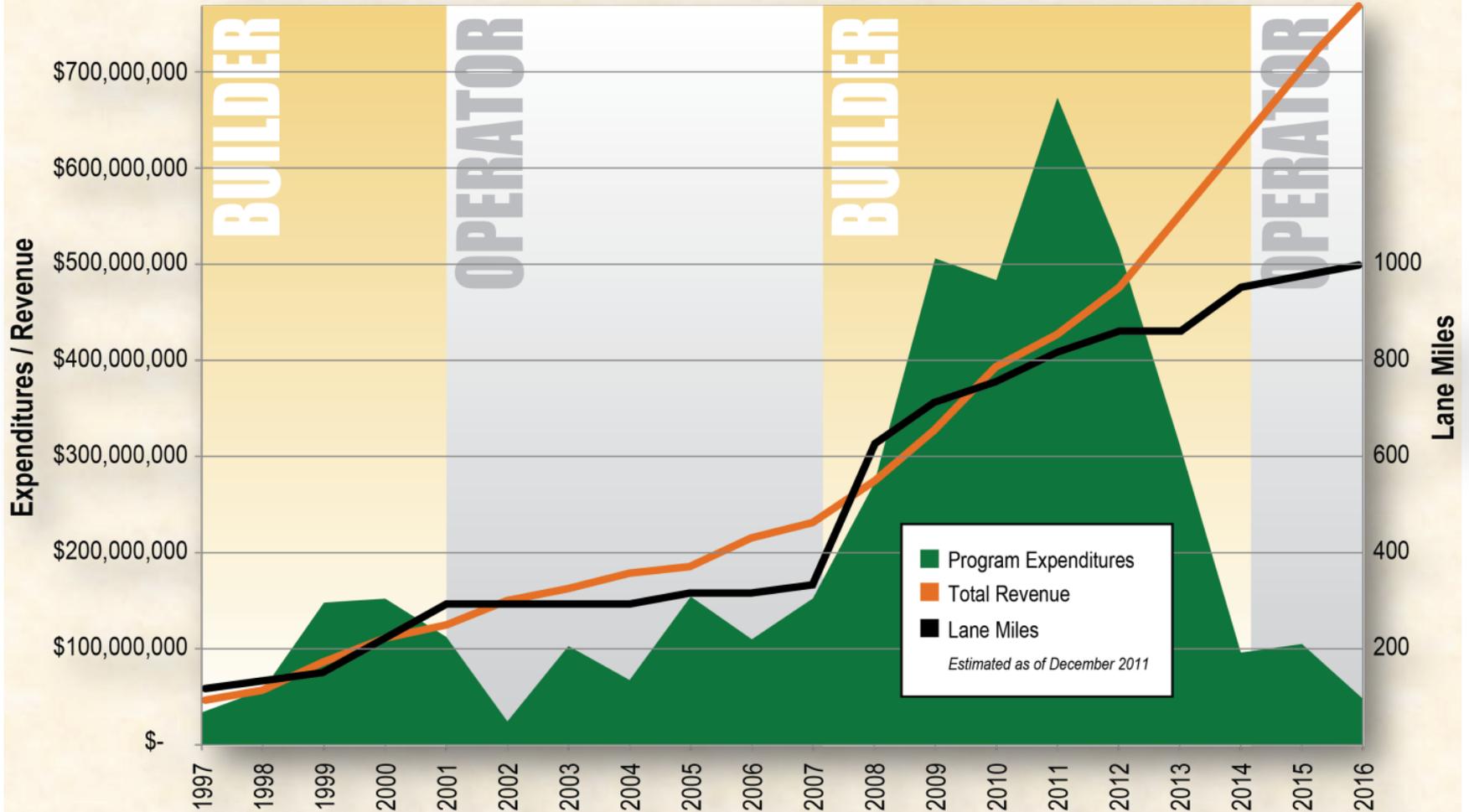


[dashboard](#)
[funding](#)
[projects](#)
[archived reports](#)
[definitions](#)
[contact us](#)

SH 121 RTR Funding Balances By County as of May 31, 2012

County	RTR Initial Allocation	Interest Received	Spent To Date	Reclassifications	Ending Balances
COLLIN	\$873,675,036	\$66,993,446	\$167,615,998	\$27,644,150	\$800,696,634
DALLAS	\$509,618,479	\$24,790,198	\$492,392,348	\$76,565,720	\$118,582,049
DENTON	\$1,608,602,851	\$111,958,237	\$380,052,866	\$0	\$1,340,508,222
ELLIS	\$3,568,674	\$869,754	\$12,030,177	\$24,100,000	\$16,508,251
HOOD	\$0	\$0	\$0	\$0	\$0
HUNT	\$0	\$0	\$0	\$0	\$0
JOHNSON	\$4,198,212	\$211,437	\$0	\$-4,409,649	\$0
KAUFMAN	\$2,727,555	\$398,297	\$531,567	\$7,170,000	\$9,764,285
PARKER	\$3,411,047	\$171,792	\$0	\$-3,582,839	\$0
ROCKWALL	\$8,490,069	\$1,125,751	\$36,353,312	\$23,142,344	\$-3,595,148
TARRANT	\$117,812,324	\$5,933,441	\$0	\$-123,745,765	\$0
WISE	\$0	\$0	\$0	\$0	\$0
EAST SET ASIDES	\$0	\$1,399,326	\$0	\$-28,782,579	\$-27,383,253
WEST SET ASIDES	\$0	\$3,036,248	\$0	\$2,048,488	\$5,084,736
Total	\$3,132,104,247	\$216,887,927	\$1,088,976,268	\$149,870	\$2,260,165,776

NTTA builder-operator evolution

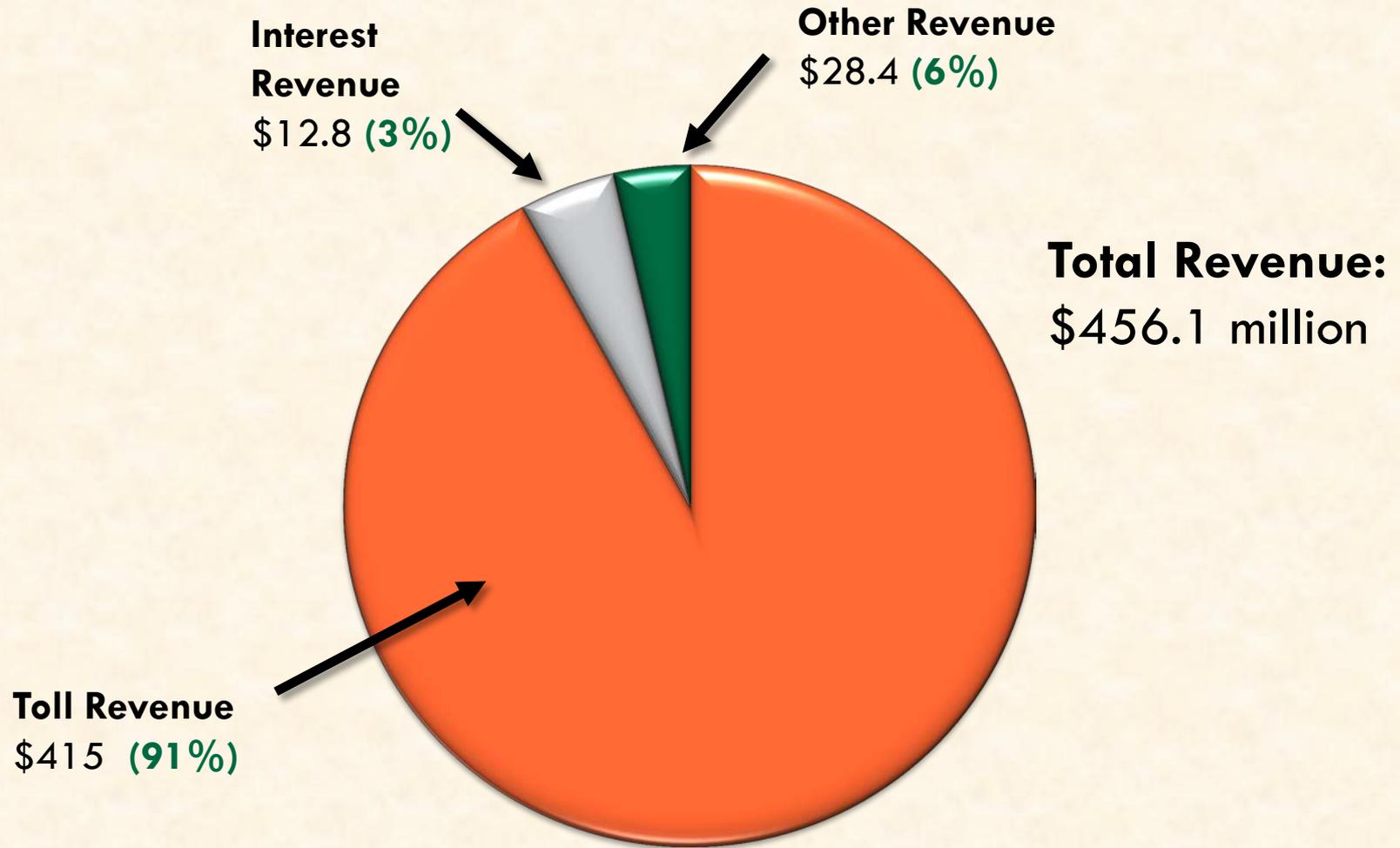


operator/builder focus

More focus on:

- Servicing our customers:
 - Customer service
 - Collections and Regional Toll Services
 - Marketing (New customers, customer conversions)
 - Maintenance and Roadway Customer Service
- Servicing our debt:
 - Maintaining bond coverage(s)
 - Maximizing revenues & minimizing costs (pinch point)
- Alternative delivery methods
 - Innovative finance
 - Partnerships
 - Alternate delivery (PPP)

2011 NTTA revenue (In millions)



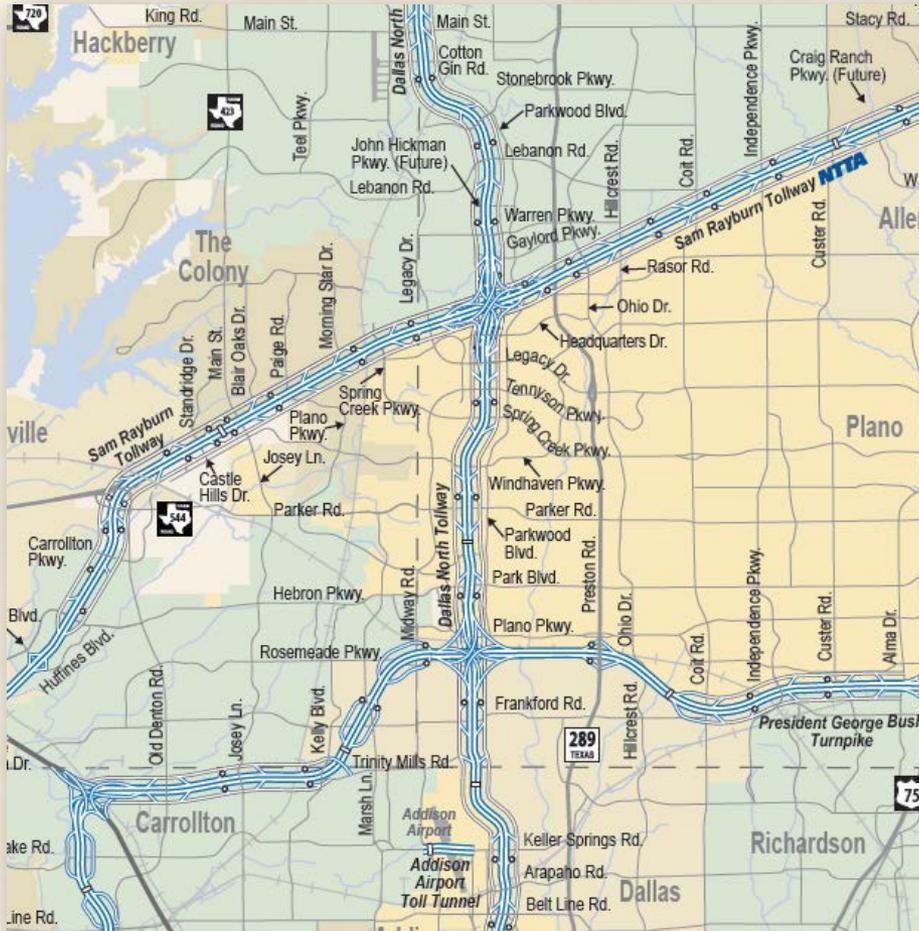
2013-2017 capital plan

capital improvement project costs

Future Projects	Estimated Project Cost
President George Bush Turnpike Widening – 4 th Lane	\$35 million
Dallas North Tollway/ President George Bush Turnpike Interchange	\$101 million
Dallas North Tollway 4 th Lane	\$110 million
Capital Improvement Projects – Other (\$24M/yr. average)	\$118 million
Capital Improvement Projects – RMF (\$28M/yr. average)	\$139 million
Grand Total	\$503 million

* Not including expansions

dallas north tollway fourth lane



Capacity improvements and alleviation of peak period traffic congestion

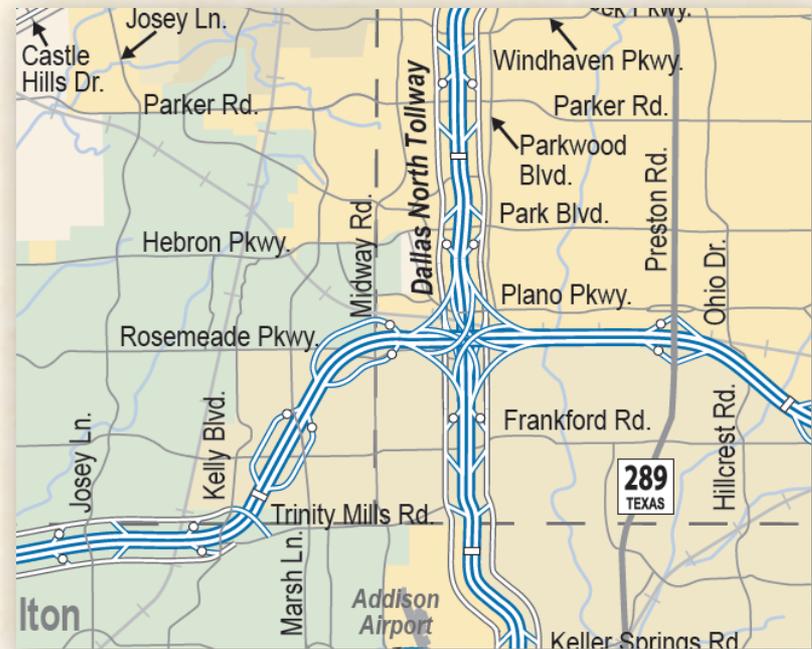
- Limits: Approximately from the Bush Turnpike to the Sam Rayburn Tollway
- Design scheduled to begin in 2013
- Est. Open To Traffic Date 2016
- Estimated cost: \$120 million

dallas north tollway/bush turnpike interchange

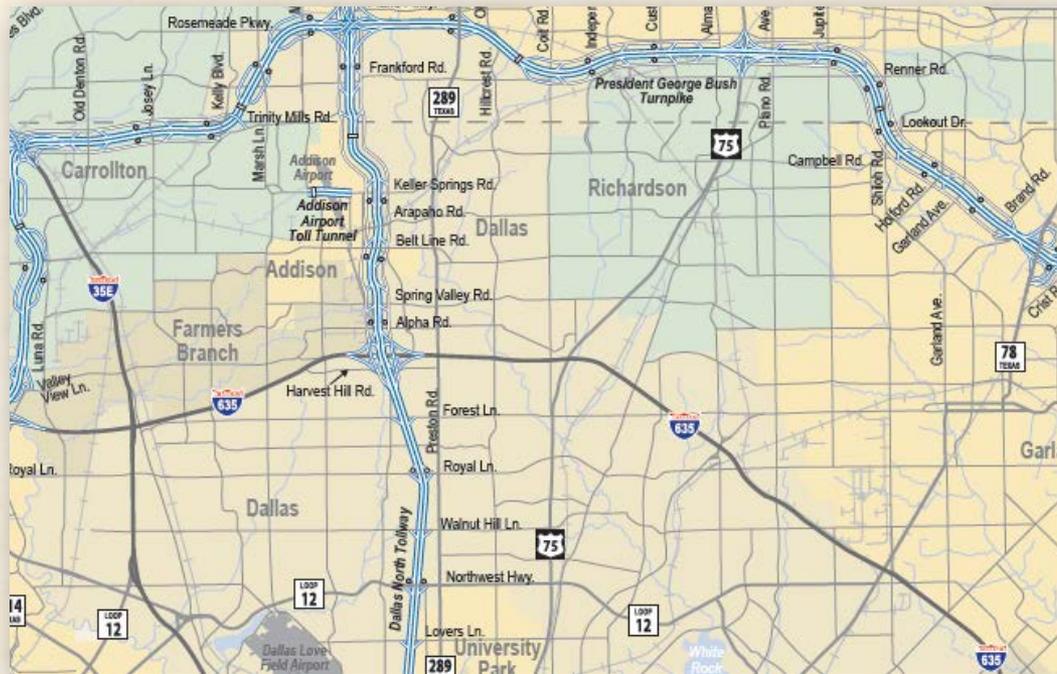
Capacity improvements and modifications to existing direct connectors on the north side of the Bush Turnpike

- Connectors from the southbound DNT to east/west Bush Turnpike
- Connectors from the Bush Turnpike east and west to northbound DNT

- Design scheduled to begin in 2013
- Open to traffic 2016
- Estimated cost: \$120 million
- Right of Way and utilities needed between PGBT and Park Boulevard (utility for access to park)



president george bush turnpike fourth lane



Capacity improvements by adding an inside lane in both directions

- Limits: I-35E to SH 78
- Construction to begin in 2016 (fully designed)
- Estimated open to traffic 2018
- Cost: \$80 million

bush turnpike cashless tolling completion

The Bush Turnpike is moving into its final configuration. The project includes removal of center medians and booths, pavement reconstruction, and installation of final signage and striping.

- Limits: SH 78 to Valley View
- Construction to begin in the third quarter 2012 through 2013
- Estimated cost of construction: \$6 million
- Plans are to minimize impact during peak hours if possible.



dallas north tollway

Phase 4A

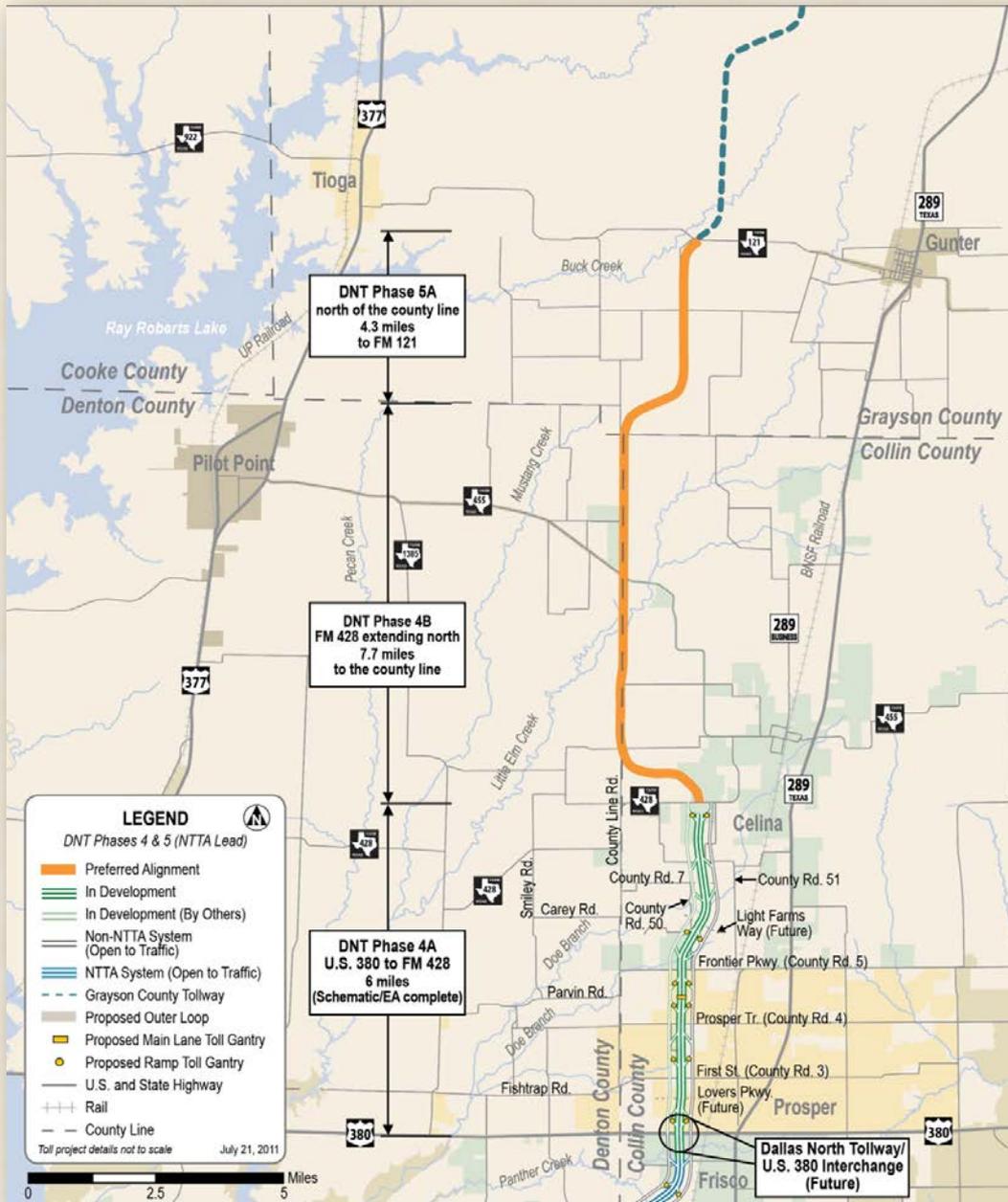
- Approx. 6 miles from U.S. 380 to FM 428

Phase 4B

- Approx. 7.7 miles from FM 428 to the Grayson County line

Phase 5A

- Approx. 4.3 miles north of the Grayson County line



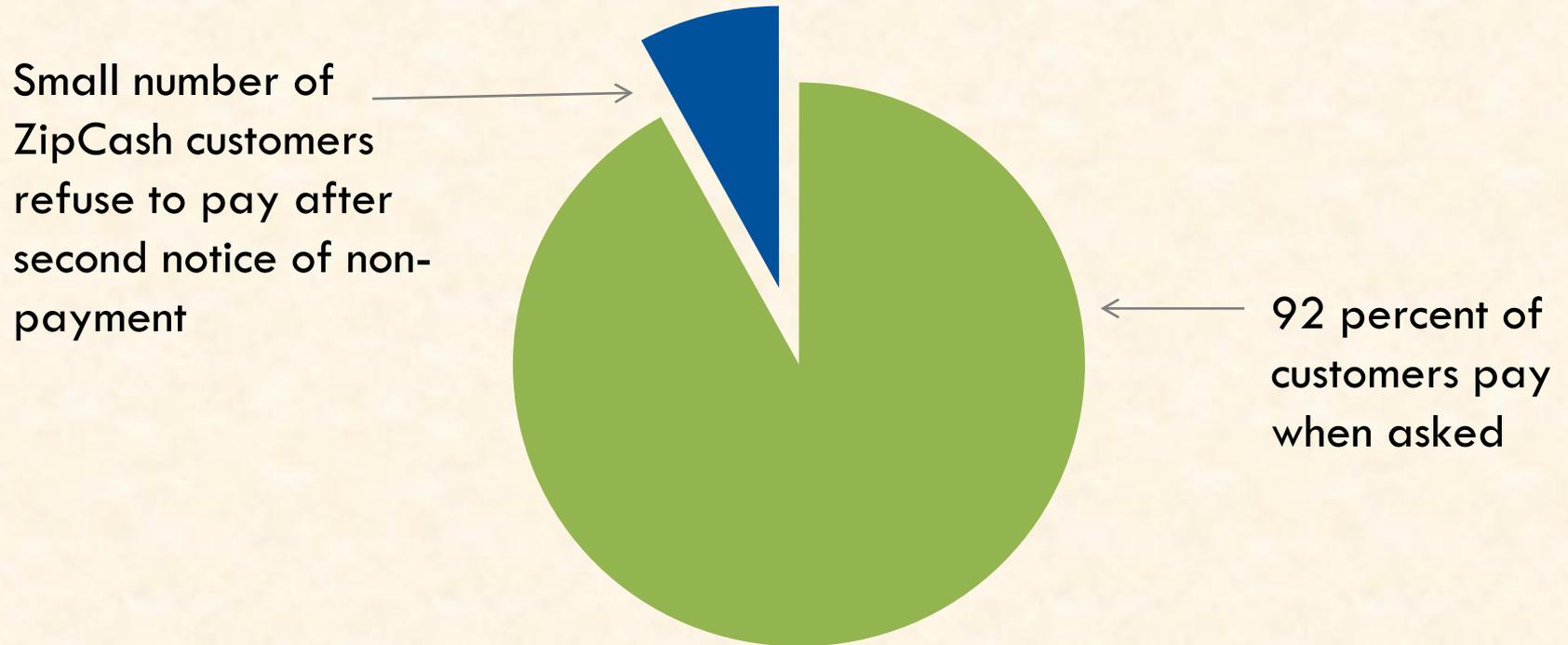
County Review Progress | as of June 2012

Focus Area	Status
Transparency	20 implemented 1 in progress 0 pending 1 county judges' action 22 Total
Procurement	18 implemented 1 in progress 19 Total
Organization	16 implemented 6 in progress 4 pending 26 Total
Finance	8 implemented 7 in progress 15 Total



Implemented
 In Progress
 Pending
 County Judges

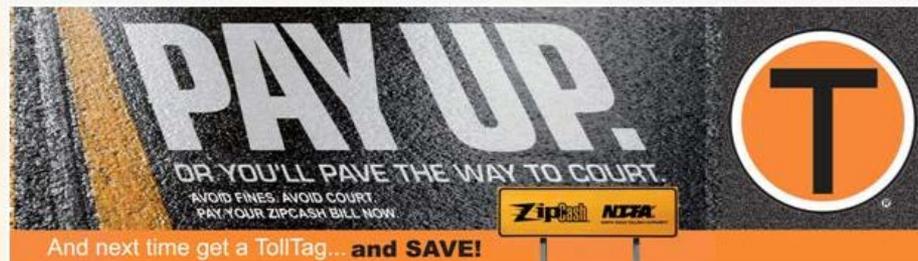
collections initiative



- 75 percent of customers use a TollTag
- 25 percent of customers are billed using ZipCash, NTTA's pay-by-mail program

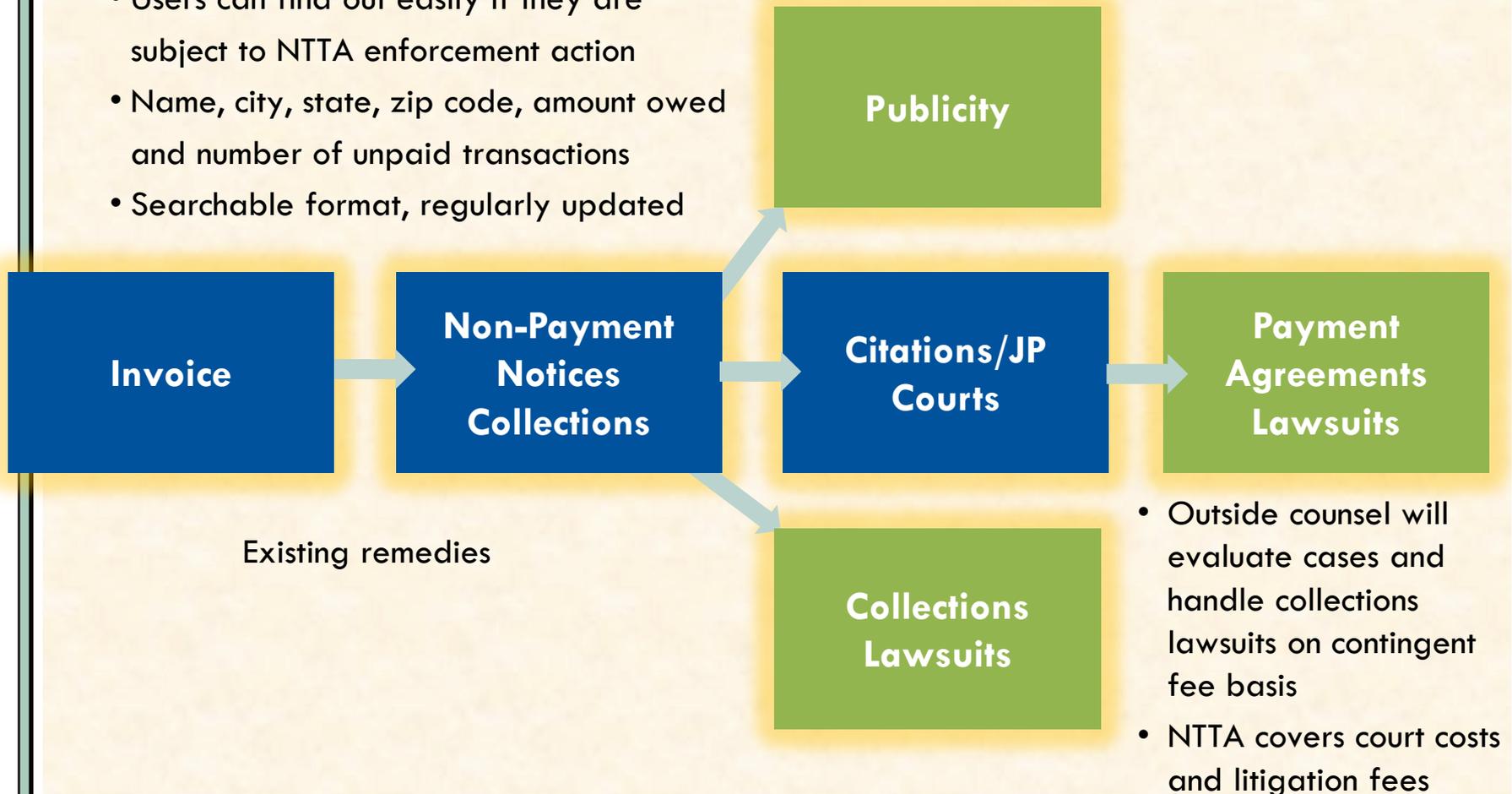
first phase focus: repeat toll violators

- 100 or more unpaid tolls
- Many opportunities to pay ignored
 - Invoices
 - Multiple payment options—e.g., CSC, web
 - 1st, 2nd and 3rd notices of non-payment
 - Collections agency outreach
 - Multiple requests for payment for more than six months
- Many continue to use NTTA roads today



toll collection and enforcement

- Part of coordinated collections effort
- Users can find out easily if they are subject to NTTA enforcement action
- Name, city, state, zip code, amount owed and number of unpaid transactions
- Searchable format, regularly updated



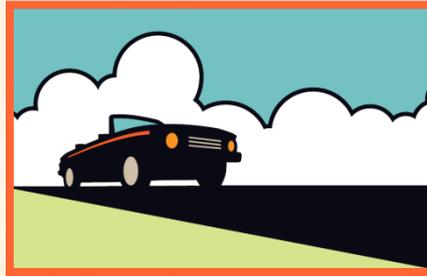
2013 NTTA legislative goals

- Preserve existing authority for tools and practices that support the effective operation of the NTTA.
- Support legislation for enhanced toll enforcement remedies to aid the effective and equitable collection of tolls.
 - Block vehicle registrations
 - Ban violators from our roadways
 - Boot vehicles
- Consider statutory changes proposed through meetings with the NTTA's member counties and justices of the peace (JP) regarding toll collection and enforcement in the JP court system

mobility toll solutions

- Mobility choices
- Partnership
- Well-maintained roads
- Customer Service
- Collection
- Construction
- Innovative financing
- Safety





- provide a safe and reliable toll road system
- increase value and mobility options for our customers
- operate the Authority in a businesslike manner
- protect our bondholders
- partner to meet our region's growing need for transportation infrastructure.