

August 21, 2012

Ms. Nicole Gillespie
Collin County Commissioners Court
Administration Office
2300 Bloomdale Road, Suite 4192
McKinney, Texas 75071

Re: Request for Approval of Issuance of Bonds for the Benefit of Texas Health Resources by Tarrant County Cultural Education Facilities Finance Corporation – Request for Placement on Commissioners Court Agenda for September 10, 2012

Dear Ms. Gillespie:

Regarding our request for approval by Judge Self of the issuance of tax-exempt bonds for the benefit of Texas Health Resources, a Texas nonprofit corporation, attached to this email are (i) a request for approval of the captioned Bonds and the project to be financed with the proceeds thereof, and (ii) forms of (a) the resolution to be adopted by the Commissioners Court authorizing Judge Self to execute the Approval, and (b) the Approval by Applicable Elected Representative to be signed by Judge Self together with the form of Minutes and Public Hearing to be executed following the Public Hearing to be held at 8:00 a.m. on September 4, 2012. The signed Minutes of Public Hearing will be forwarded to you following the close of the Public Hearing.

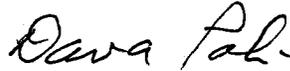
Please review the attached documentation to be sure it meets the requirements for inclusion in the Commissioners Court September 10, 2012 agenda. There will be a representative present at the Commissioners Court meeting at which this item is discussed to answer any questions the Commissioners may have.

Page 2
August 21, 2012

Please do not hesitate to contact us if there should be any question. Thank you for your assistance.

Very truly yours,

Bracewell & Giuliani LLP

A handwritten signature in cursive script that reads "Dava Poli".

Dava Poli
Paralegal

Enclosure