

FOR OFFICE USE				Date & Time
Application # _____	Lottery # _____	Docket # _____		Received
Sub-Ceiling # _____	Priority # _____	Amount Requested _____		
Reservation _____	35 -Day Filing _____			
Date _____	Deadline _____	Closing Deadline _____		
QCT _____	Non-QCT _____	Region _____		
Metro _____	Non-Metro _____	Proj. AMFI _____		

Project Name: MCC Program

## TEXAS BOND REVIEW BOARD

### 2012 APPLICATION FOR ALLOCATION OF PRIVATE ACTIVITY BONDS

Please submit one signed original and one copy of this application form with one set of attachments to:

For questions, contact TBRB at:

Texas Bond Review Board  
300 W. 15th St. , #409  
Austin, TX 78701-1649

Program Administrator  
(512) 463-1741  
bfopab@brb.state.tx.us

**A FAX WILL NOT BE ACCEPTED FOR FILING!**

1. ISSUER INFORMATION:	
Issuer Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
Collin County Housing Finance Corporation 2300 Bloomdale Road, Suite 4192 McKinney, Texas 75071	Bill Bilyeu (972) 548-4675 (972) 548-4699 (fax) bbilyeu@co.collin.tx.us
Date of Incorporation:	April 30, 1985

2. GOVERNMENT UNIT(S) INFORMATION:	
Government Unit Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
Collin County, Texas 2300 Bloomdale Road, Suite 4192 McKinney, Texas 75071	County Judge Keith Self (972) 424-1460 (972) 548-4699 (fax) keith.self@collincountytx.gov

3. BORROWER/USER INFORMATION:	
Name & Mailing Address	Contact Name, Phone, Fax, & E-mail
N/A	N/A
Corporate Structure	Date of Incorporation or Formation of Partnership
N/A	N/A

**4. BOND COUNSEL INFORMATION:**

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
Bracewell & Giuliani LLP 1445 Ross Avenue, Suite 3800 Dallas, Texas 75202-2711	George Rodriguez, Esq. (214) 758-1069 (800) 404-3970 (fax) george.rodriguez@bgllp.com
	Contact's Assistant Name, Phone, & E-mail
	Genie Frye, Paralegal (713) 221-3347 genie.frye@bgllp.com

**5. FINANCIAL ADVISOR INFORMATION:**

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
First Southwest Company 325 North St. Paul Street, Suite 800 Dallas, Texas 75201-3852	Robert Johnson (214) 953-4055 (214) 953-8799 (fax) robert.johnson@firstsw.com

**6. UNDERWRITER INFORMATION:**

Name of Firm & Mailing Address	Contact Name, Phone, Fax, & E-mail
N/A	N/A

**7. PROJECT INFORMATION:**

Describe the Proposed Project.
Provision of financial assistance to qualifying mortgagors within Collin County, Texas

**8. PROJECT LOCATION:**

Street Address (must include zip code; will not process w/out zip)	Legal Description (for Multi-Family Projects)
Collin County, Texas	
<b>If project is for single family mortgage loans, all zip codes in the lending area must be disclosed below.</b>	
See Attachment Q	

9. REQUESTED AMOUNT:

Indicate amount of Reservation requested.

\$15,000,000

10. RESERVATION AND BOND INFORMATION:

**A. Qualified Bond**

To the extent that private activity bond allocation is required under federal law, state the subparagraph of §141(e)(1) of the Code that applies: \_\_\_\_\_ (B)

If §141(e)(1) of the Code applies, state the paragraph of §142(a) of the Code that applies: \_\_\_\_\_

a. Exempt Facility Bond

- 1. Airports
- 2. Docks & Wharves
- 3. Mass Commuting Facilities
- 4. Facilities for the Furnishing of Water
- 5. Sewage Facilities
- 6. Solid Waste Disposal Facilities
- 7. Qualified Residential Rental Projects (**Complete Residential Rental Attachment**)
- 8. Facilities for Local Furnishing of Electric Energy/Gas
- 9. Local District Heating/Cooling Facilities
- 10. Qualified Hazardous Waste Facilities
- 11. High-speed Intercity Rail Facilities
- 12. environmental enhancements of hydroelectric generating facilities
- 13. qualified public educational facilities
- 14. qualified green building and sustainable design projects, or
- 15. qualified highway or surface freight transfer facilities

b. Qualified Mortgage Bond (**Complete Qualified Mortgage Bond Attachment**)

c. Qualified Veteran's Mortgage Bond

d. Qualified Small Issue Bond

number of jobs to be created: \_\_\_\_\_ number of jobs to be retained: \_\_\_\_\_

e. Qualified Student Loan Bond (**Complete Allocation Statement Attachment**)

f. Qualified Redevelopment Bond

g. Qualified 501(c)3 Bond

**B. Not a Qualified Bond**

If the bond is not a qualified bond, state whether §141(b)(5) of the Code applies, or in the case of a transition rule project, state the paragraph of the Tax Act that applies: \_\_\_\_\_

**C. Is this a "state voted issue"? (if "yes", move to Item 11)**

- Yes
- No

**D. Previous Reservation** - Has a reservation been granted for the same project during **this calendar year**? If "yes", please specify the **date of reservation**: \_\_\_\_\_

- Yes
- No

**E. Carryforward and/or Unexpended Proceeds** - Are the bonds being issued for the same stated purpose for which the Issuer has received sufficient carryforward during a prior year **or** for which there exists unexpended proceeds from a prior issue or issues of bonds issued by the Issuer **or** for which there is an ongoing MCC program?

- Yes
- No



**14. APPLICATION ATTACHMENTS:**

Mark all that apply and attach applicable items	TBRB
<input checked="" type="checkbox"/> A. Certification Regarding Fees & Check Copy, on the form prescribed by the Board	<input type="checkbox"/>
<input checked="" type="checkbox"/> B. Inducement Resolution or Preliminary Action	<input type="checkbox"/>
<input type="checkbox"/> C. Binding Contract or, if <b>SLB</b> , other document (Unexpended Proceeds)	<input type="checkbox"/>
<input type="checkbox"/> D. Statement by Trustee, and if necessary, statement by Mortgage Servicer of Issuer (Amount of Unexpended Proceeds, exclude recycled)	<input type="checkbox"/>
<input type="checkbox"/> E. Legal Counsel Opinion (RE: Item C. above)	<input type="checkbox"/>
<input checked="" type="checkbox"/> F. Legal Counsel Opinion (State's Ceiling)	<input type="checkbox"/>
<input checked="" type="checkbox"/> G. Issuer's <b>Certified</b> Articles of Incorporation and Bylaws (or update letter if on file)	<input type="checkbox"/>
<input checked="" type="checkbox"/> H. Issuer's Certificate of Continued Existence	<input type="checkbox"/>
<input type="checkbox"/> I. Borrower's & User's Certificate of Good Standing (including partners or parents)	<input type="checkbox"/>
<input type="checkbox"/> J. Executed Earnest Money Contract ( <b>Multi-Family Issues Only</b> )	<input type="checkbox"/>
<input type="checkbox"/> K. Residential Rental Attachment ( <b>Multi-Family Issues Only</b> )	<input type="checkbox"/>
<input type="checkbox"/> L. Government Unit Resolutions required by §190.1(c)(33) ( <b>MRB &amp; MCC Issues Only</b> )	<input type="checkbox"/>
<input type="checkbox"/> M. Utilization Percentage Worksheet ( <b>MRB &amp; MCC Issues Only</b> , exclude recycled)	<input type="checkbox"/>
<input type="checkbox"/> N. Information Required by §1372.0281 ( <b>Student Loan Issues Only</b> )	<input type="checkbox"/>
<input type="checkbox"/> O. Allocation Statement required by §1372.033(c) on form prescribed by the Board ( <b>Student Loan Issues Only</b> )	<input type="checkbox"/>
<input type="checkbox"/> P. Independent Auditor's Report of Item O. above ( <b>Student Loan Issues Only</b> )	<input type="checkbox"/>
<input checked="" type="checkbox"/> Q. Other(Specify Below) Collin County Zip Codes	<input type="checkbox"/>

**15. AUTHORIZED REPRESENTATIVE:**

Collin County Housing Finance Corporation	(the "Issuer") hereby names
Bracewell & Giuliani LLP	as authorized representative to act on behalf of the
Issuer on specific correspondence as requested by the Board regarding §190.5(h) of the rules.	

The undersigned, being the duly authorized officer or member of the Issuer, hereby certifies that the information contained in this Application for Reservation and related attachments is understood to be true and correct to the best knowledge and belief of the undersigned. The undersigned certifies that he/she is familiar with the provisions of Chapter 1372, Texas Government Code, and the Texas Bond Review Board's related rules.

  
 \_\_\_\_\_  
 Signature of Authorized Officer/Member of Issuer

6/11/12  
 \_\_\_\_\_  
 Date

Keith Self, President  
 \_\_\_\_\_  
 Typed Name and Title