

GEFCMS Muni Bond Derivative Settlement  
c/o GCG  
P.O. Box 9867  
Dublin, OH 43017  
(855) 706-6533

GMI



Claim No: GMI01000110

**RETURN SERVICE REQUESTED**

GMI0200011479

August 31, 2012



COLLIN COUNTY HOUSING FINANCE CORP.  
KEITH SELF, COUNTY JUDGE  
200 S. MCDONALD ST., #626  
COLLIN COUNTY ANNEX A  
MCKINNEY, TX 75069

## NOTICE LETTER

**Re: Your Eligibility to Receive a Payment from a \$30 Million Fund Created as the Result of an Out-of-Court Settlement Between Various State Attorneys General and GE Funding Capital Market Services, Inc.**

Dear Eligible Counterparty:

This letter and the accompanying forms contain important information about your eligibility to share in a \$30 million settlement fund (the "Fund") established pursuant to an out-of-court settlement, dated December 23, 2011, between GE Funding Capital Market Services, Inc. ("GEFCMS") and 26 States Attorneys General (referred to herein as the "Settlement Agreement" or the "Settlement"). The Settlement relates to certain guaranteed investment contracts provided by GEFCMS (formerly known as FGIC Capital Market Services, Inc.) and its affiliates, Trinity Funding Company LLC ("Trinity") or Trinity Plus Funding Company LLC ("Trinity Plus"). A full copy of the Settlement Agreement can be obtained by visiting [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com).

***What this Packet Includes:*** This packet includes: (1) This Notice Letter; (2) an Election to Participate Form; (3) a Release Form ("Release"); and (4) a Question and Answer Pamphlet. Capitalized terms used herein and the accompanying forms have the same meanings as in the Settlement Agreement, unless otherwise noted.

### Your Rights

***Your Eligibility:*** You have been identified as eligible to receive a share of the settlement Fund because: (1) you entered into, or are the beneficiary of, one or more guaranteed investment contracts ("GICs") awarded through a competitive bidding process between January 1, 1999 and December 31, 2005; (2) the provider of the GIC(s) was GEFCMS, Trinity or Trinity Plus, and; (3) the GIC has been identified by the Attorneys General as eligible.

***The Amount of Your Share:*** If you choose to participate in this Settlement you will receive a payment of:  
**\$29,401.77**

***How to Receive Your Share:*** You must complete and sign the two forms enclosed: (1) The Election to Participate Form and (2) the Release Form, and return them to the Claims Administrator in one of two ways:

Mail the completed forms to GEFCMS Muni Bond Derivative Settlement, c/o GCG, P.O. Box 9867, Dublin, OH 43017.

-or-

File the forms electronically by scanning and emailing them to: [GEFCMSquestions@stateAGmunisettlement.com](mailto:GEFCMSquestions@stateAGmunisettlement.com).

Your Forms Must Be Postmarked or Filed Electronically  
**No Later Than November 14, 2012**

***Release:*** By signing the Release form, you give up your right to sue GEFCMS (and other related parties) for certain claims, including claims being brought against GEFCMS in one or more actions consolidated in the case of *In re Municipal Derivatives Antitrust Litigation*, described further below. A recovery against GEFCMS in a lawsuit, if any, could be greater or less than Your Share under the Settlement Agreement.



You may review the Settlement Agreement in its entirety at [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com). What follows is (1) a brief summary of the Settlement Agreement; (2) a brief description of the *In re Municipal Derivatives Antitrust Litigation*; and (3) instructions on how to receive payment under the Settlement Agreement and other information. You may also refer to the enclosed Question and Answer Pamphlet for more information.

**PLEASE NOTE THAT**, as a result of their investigation of the municipal bond derivatives markets, the Attorneys General have also entered into settlements with entities other than GEFCMS, including Bank of America Corp., UBS AG, JPMorgan Chase & Co. and Wachovia. In addition, certain governmental, quasi-governmental and other non-for-profit entities have brought civil actions against certain providers and brokers of Municipal Bond Derivatives (see discussion of Related Pending Civil Actions below), and have entered into settlements with certain of the defendants in those civil actions. You may also receive (or may have already received) notice that you are eligible to participate in one or more of those settlements. Your election to participate (or not participate) in the Settlement with GEFCMS will not affect in any way your eligibility to participate in the settlements with those other entities, nor will it affect your right to sue any entity other than the GEFCMS Parties (as defined in the Release below).

### **The Settlement Agreement**

The Settlement Agreement describes the details of an investigation conducted by certain State Attorneys General that began in Spring 2008. The investigation concerns alleged violations of state and federal laws by GEFCMS and other providers, brokers and advisors, involving the marketing, sale and placement of guaranteed investment contracts ("GICs"). The Attorneys General have alleged in the Settlement Agreement that: (i) certain traders formerly affiliated with GEFCMS, Trinity and Trinity Plus engaged in a variety of illegal activities involving certain GICs during the period 1999 through 2005; and (ii) certain of the traders' unlawful activities caused certain issuers and other beneficiaries throughout the country to receive less favorable terms on GICs that were the subject of those activities than they would have received otherwise. GEFCMS neither admits nor denies those allegations, but has cooperated fully with the Attorneys General's investigation of Municipal Bond Derivatives, has given substantial assistance to the Attorneys General's investigation and has agreed to provide appropriate relief for the harm caused.

Following an investigation by the Attorneys General in which they determined that not all GICs entered into by GEFCMS, Trinity and Trinity Plus were affected, GEFCMS and the Attorneys General entered into the Settlement Agreement whereby, among other things, GEFCMS agreed to pay restitution to Eligible Counterparties and Additional Eligible Counterparties (if any) in return for a Release of claims against the GEFCMS Parties (as defined in the Release).

By claiming from the Fund, you will not give up your right to sue any other entity that may also be responsible for injuries to you related to the Relevant Conduct. You will also not be giving up your right to sue the GEFCMS Parties for the time period prior to January 1, 1998 or after December 31, 2006. You will, however, give up your right to sue the GEFCMS Parties for the 1998-2006 time period, which means you could not sue the GEFCMS Parties for certain claims that are currently being pursued on your behalf in the *In re Municipal Derivatives Antitrust Litigation*, described in the next section. In determining whether to participate in the States' Settlement with GEFCMS, you should consult counsel. The views of Class Counsel and the Attorneys General in this regard may be obtained by communicating with them directly. Contact information for them is provided in question 22 of the enclosed Question and Answer Pamphlet and Addendum B to that pamphlet.

Any variance between this Notice Letter and the Settlement Agreement will be controlled by the Settlement Agreement.

### **Related Pending Civil Actions**

Beginning in 2008, GEFCMS and/or one of its affiliates, was named as a defendant along with numerous other financial institutions and brokers in civil suits originally filed in state and federal courts in New York, the District of Columbia, California, West Virginia and Utah. The named plaintiffs in these complaints are governmental, quasi-governmental, and not-for-profit entities that issue and/or receive the proceeds of municipal bonds and invest those bond proceeds in guaranteed investment contracts and other Municipal Bond Derivatives provided, or brokered, by the defendants. Some of the cases have been brought as putative class actions on behalf of these entities nationwide, and other cases have been brought as individual actions by a single plaintiff. At the current time, two consolidated class actions and twenty-two single-plaintiff actions are pending. As of this date, two of the single-plaintiff actions and one of the class actions currently name GEFCMS and/or one of its affiliates as a defendant. Those actions are identified in Addendum A to this Notice Packet.

The class actions are brought on behalf of a putative class of entities that entered into Municipal Bond Derivatives transactions with any provider or broker (not just GEFCMS, Trinity or Trinity Plus) at any point in time from 1992 through the present. Thus, you might be both a member of a putative class and also eligible to receive restitution under this Settlement. You may receive (or may have already received) a notice stating that you are eligible to participate in a settlement between



You may receive (or may have already received) a notice stating that you are eligible to participate in a settlement between class plaintiffs and one or more of the defendants in the class action. As stated above, your election to participate (or not participate) in the Settlement with GEFCMS will not affect in any way your eligibility to participate in the settlements with those other entities, nor will it affect your right to sue any entity other than the GEFCMS Parties (as defined in the Release below).

All of the single-plaintiff and class actions described above have been transferred to the U.S. District Court for the Southern District of New York and consolidated for pretrial proceedings in a single litigation entitled *In re Municipal Derivatives Antitrust Litigation*, MDL No. 1950, Master Civil Action No. 08-2516 (S.D.N.Y.). Two of the single-plaintiff complaints and one of the class action complaints allege that the defendants, including GEFCMS and/or certain of its affiliates, conspired to violate federal and state antitrust laws by allocating customers, and fixing or stabilizing rates of return on certain Municipal Bond Derivatives from 1992 to the present, a longer period than the 1999-2005 period for which compensation is being paid under the Settlement Agreement. The lawsuits seek damages, restitution, disgorgement and such other relief as may be granted by the court.

In order to participate in the Settlement, you will be required to sign the Release, which gives up your right to sue the GEFCMS Parties for certain claims for damages, including but not limited to claims being brought in the *In re Municipal Derivatives Antitrust Litigation* or in any suit against the GEFCMS Parties you may bring on your own.

As with any class action in court, any settlement in the *In re Municipal Derivatives Antitrust Litigation* would have to be approved by a judge. Your allocated share of any recovery resulting from a class resolution, should it occur and be approved by the court, or from the resolution of litigation you institute, may be greater or less than your eligible share under this Settlement.

This Settlement is different from a class action settlement. First, the Settlement is pursuant to the sovereign authority of the 26 State Attorneys General who entered into the Settlement Agreement. Second, the Settlement is an out-of-court settlement and thus has not been subject to preliminary and final court approval proceedings, a fairness hearing or objections.

The accompanying Question and Answer Pamphlet contains a more detailed explanation of the civil actions pending in the Southern District of New York in the *In re Municipal Derivatives Antitrust Litigation* and the contact information for interim class counsel in that case.

#### **Instructions on How You May Receive Payment**

To receive a payment from the Fund, you must timely complete, sign and submit to the Claims Administrator the enclosed (1) Election to Participate Form and (2) Release Form. You should carefully read through the materials and be sure to sign and submit both the Election to Participate and the Release. Failure to submit both forms in accordance with the instructions and as set forth in the Settlement Agreement may result in the rejection of your claim.

You may submit the completed and signed forms by either:

1. Mailing the forms to the Claims Administrator at the following address using the enclosed self-addressed postage prepaid envelope:

GEFCMS Muni Bond Derivative Settlement  
c/o GCG  
P.O. Box 9867  
Dublin, OH 43017

~or~

2. Filing the forms electronically by scanning and emailing them to:  
[GEFCMSquestions@stateAGmunisettlement.com](mailto:GEFCMSquestions@stateAGmunisettlement.com).

The documents must be postmarked or emailed **NO LATER THAN NOVEMBER 14, 2012**.

#### **Election to Not Participate or Otherwise Not Respond**

If you elect not to participate or otherwise do not respond to this Notice Letter, the Settlement Agreement shall have no effect on the claims or causes of action for damages, disgorgement, restitution or any other relief that you may have against the GEFCMS Parties for the Relevant Conduct, including any right you might have to participate in any pending civil actions or to pursue your own independent action. It is recommended that you consult with an attorney for legal advice as to your options.



**Additional Information**

For more information please refer to the Question and Answer Pamphlet enclosed with this Notice Letter. You may also:

- Visit the website: [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com)
- Write the Claims Administrator, GCG, Inc. at:  
GEFCMS Muni Bond Derivative Settlement  
c/o GCG  
P.O. Box 9867  
Dublin, OH 43017
- Contact the Claims Administrator by calling (855) 706-6533, or sending an email to [GEFCMSquestions@stateAGmunisettlement.com](mailto:GEFCMSquestions@stateAGmunisettlement.com)

Information as to how to contact the private class counsel in the *In re Municipal Derivatives Antitrust Litigation* is contained in the Question and Answer Pamphlet (at Question 22).

Sincerely,  
The Claims Administrator

GEFCMS Muni Bond Derivative Settlement  
c/o GCG  
P.O. Box 9867  
Dublin, OH 43017  
(855) 706-6533

GMI



Claim No: GMI01000110

GMI0200011479



COLLIN COUNTY HOUSING FINANCE CORP.  
KEITH SELF, COUNTY JUDGE  
200 S. MCDONALD ST., #626  
COLLIN COUNTY ANNEX A  
MCKINNEY, TX 75069

**ELECTION TO PARTICIPATE IN  
SETTLEMENT WITH GE FUNDING CAPITAL MARKET SERVICES, INC.**

COLLIN COUNTY HOUSING FINANCE CORP. ("Participating Counterparty"), hereby elects to participate in the Settlement Agreement Among the Attorneys General of the States and Commonwealths of Alabama, Colorado, Connecticut, the District of Columbia, Florida, Idaho, Illinois, Iowa, Kansas, Maryland, Massachusetts, Michigan, Missouri, Montana, Nevada, New Jersey, New York, North Carolina, Ohio, Oregon, Pennsylvania, South Carolina, Tennessee, Texas, and Wisconsin and GE Funding Capital Market Services, Inc., dated December 23, 2011.

By signing below, I am confirming that: (1) I have authority to act on behalf of the Participating Counterparty; (2) the Participating Counterparty was the counterparty to, and/or the beneficiary of, each of the Covered Derivatives listed in the Release; and (3) the Participating Counterparty has not assigned, sold, or otherwise transferred its rights to any of the Covered Derivatives (or did not assign, sell, or transfer its rights prior to termination of any of the transactions).

COLLIN COUNTY HOUSING FINANCE CORP.

Name of Counterparty (Releasor)

Signature

2300 Bloomdale Road, Suite 4192

Address

McKinney, TX 75071

City, State and Zip

(972) 548-4631

Phone Number

President

Title and Capacity of Person Signing

9/25/12

Date

keith.self@collincountytx.gov

Email Address

This Page Intentionally Left Blank



GMI0200011479



COLLIN COUNTY HOUSING FINANCE CORP.  
KEITH SELF, COUNTY JUDGE  
200 S. McDONALD ST., #626  
COLLIN COUNTY ANNEX A  
MCKINNEY, TX 75069

**RELEASE BY PARTICIPATING COUNTERPARTIES**

This release executed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, by the Releasor (as defined below) in favor of the Releasee (as defined below).

**DEFINITIONS**

- A. "Releasor" shall mean **COLLIN COUNTY HOUSING FINANCE CORP.**, and any of its divisions, affiliates, subsidiaries, groups, associates, general or limited partners or partnerships, predecessors, successors or assigns, including, without limitation, any of their respective present officers, trustees, employees, agents, attorneys, representatives and shareholders, affiliates, associates, general or limited partners or partnerships, heirs, executors, administrators, predecessors, successors, assigns or insurers acting on behalf of Releasor.
- B. "Releasee" refers to GE Funding Capital Market Services, Inc. ("GEFCMS"), Trinity Plus Funding Company, LLC and Trinity Funding Company, LLC and the parents, subsidiaries, divisions, groups, affiliates, and partnerships of each of the foregoing, including, without limitation, any of their respective past or current officers, directors, and employees, other than those individuals responsible for the conduct set forth in paragraphs 1-25 of the Allegations in the Settlement Agreement (together "GEFCMS Parties"). For purposes of this paragraph, "affiliates" shall mean entities that are currently or were formerly controlling, controlled by or under common control with GEFCMS.
- C. "Relevant Conduct" shall mean, except as provided below, the GEFCMS Parties engaging in any of the following conduct from January 1, 1998 through December 31, 2006, whether by itself or in concert with other Providers or Brokers: (i) rigging bids or fixing the prices or other terms and conditions of any Municipal Bond Derivatives; (ii) agreeing not to bid for any Municipal Bond Derivatives; (iii) engaging in any other anticompetitive conduct relating to the marketing, sale, placement, modification or termination of any Municipal Bond Derivatives; and (iv) engaging in any deceptive, unfair or fraudulent conduct relating to Municipal Bond Derivatives that is described in paragraphs 1-28 of the Settlement Agreement.
- D. "Municipal Bond Derivatives" shall mean: (i) contracts involving the reinvestment of the proceeds of tax-exempt bond issues and Qualified Zone Academy Bonds, or bonds issued by or on behalf of any governmental or quasi-governmental or non-profit entity in the United States of America, including, but not limited to, states, cities, towns, counties, villages, parishes, school districts, clubs, or various economic development, redevelopment, financing, lottery, parking, housing, educational, medical, religious, public safety, building, water, sewer, hospital, transportation, public works, waste management, environmental, port, park, airport, telecommunications and power authorities, corporations or boards, including but not limited to forward purchase, supply, or delivery agreements, repurchase agreements, certificates of deposit, escrows and secured and unsecured guaranteed investment contracts ("Guaranteed Investment Contract"); and (ii) transactions involving the management or transfer of the interest rate risk associated with the bonds or bond issues described above including, but not limited to, swaps, options, swaptions, caps, collars and floors. Notwithstanding the foregoing, Municipal Bond Derivatives does not include (i) contracts to underwrite the issuance of municipal bonds; (ii) credit default products, such as credit default swaps and credit default options, (iii) auction-rate securities; (iv) inter-dealer swaps; (v) swaps or other agreements between providers to hedge, manage or otherwise share or transfer their risk on a Municipal Bond Derivative except to the extent used to facilitate any improper undisclosed payments to brokers or the rigging of bids for the reinvestment or management of bond proceeds.
- E. "Covered Derivatives" shall mean Guaranteed Investment Contracts that meet the criteria set forth in Attachment A to the Settlement Agreement.
- F. "Settlement Agreement" shall mean the Settlement Agreement between GE Funding Capital Market Services, Inc. and the Attorneys General of the States and Commonwealths of Alabama, Colorado, Connecticut, the District of Columbia, Florida, Idaho, Illinois, Iowa, Kansas, Maryland, Massachusetts, Michigan, Missouri, Montana, Nevada, New Jersey, New York, North Carolina, Ohio, Oregon, Pennsylvania, South Carolina, Tennessee, Texas and Wisconsin dated December 23, 2011.
- G. "Effective Date" shall mean the Effective Date of the Settlement Agreement, December 23, 2011.



RELEASE

1. In consideration of the receipt by Releasor of \$29,401.77 relating to the following transactions:
  - Agreement between FGIC Capital Market Services, Inc. and Bank One, Texas, N.A. (trustee), dated 8/25/2000` payment of which is made by GEFCMS in accordance with the terms of the Settlement Agreement, Releasor hereby releases Releasee from all civil claims, counterclaims, cross-claims, set-offs, causes of action of any type (whether common law, equitable, statutory, regulatory or administrative, class, individual or otherwise in nature, and whether reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured) demands, disputes, damages, restitution, whenever incurred, and liabilities (including joint and several) of any nature whatsoever, including without limitation, costs, fines, debts, expenses, penalties and attorneys fees, known or unknown, that it has against the Releasee arising from the Relevant Conduct in relation to the marketing, sale, placement, modification or termination of Municipal Bond Derivatives, including any claims that have been or could be asserted in (a) any action that has been transferred to the U.S. District Court for the Southern District of New York for coordination or consolidation in *In re Municipal Derivatives Antitrust Litigation*, MDL No. 1950, Master Docket No. 08-2516; (b) any action that is subsequently transferred to the U.S. District Court for the Southern District of New York for coordination or consolidation in *In re Municipal Derivatives Antitrust Litigation*, MDL No. 1950, Master Docket No. 08-2516; (c) the action pending in Massachusetts Superior Court captioned *Commonwealth v. Tradition (North America), Inc.*, No. 10 4378G or (d) any other action wherever filed that asserts claims based on the Relevant Conduct.
2. In the event that the total payment referenced in Paragraph 1 above is not made for any reason, then this Release shall be null and void; provided that any payments received by Releasor shall be credited to Releasee in connection with any claims that (i) Releasor may assert against Releasee; (ii) that are asserted against Releasee on behalf of Releasor by a class of which Releasor is a member; or (iii) that are asserted by any third party against Releasee as to which Releasee may assert a setoff under any applicable law.
3. The Releasor intends by this Release to settle with and release only Releasee and does not intend this Release, or any part hereof or any other aspect of the settlement or the releases, to extend to, to release or otherwise to affect in any way any rights that the Releasor has or may have against any other party or entity whatsoever, other than Releasee. For the avoidance of doubt, this Release or any part hereof or any other aspect of the settlement or the releases, does not extend to, release or otherwise affect in any way any rights that the Releasor has or may have against Tradition (North America) Inc. ("Tradition"), Capital Financial Partners, Inc. ("CFP"), and any of the parents, subsidiaries, divisions, groups, affiliates and partnerships of either Tradition or CFP, including, without limitation, any of their respective past or current officers, directors, employees, or agents. The previous sentence is not intended to affect the applicability or non-applicability of Mass. G.L.c. 231B § 4.
4. Releasor hereby waives the provisions of California Civil Code section 1542, which provides: "A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor." This provision shall not be deemed to turn a specific release into a general release.
5. The Releasor represents and warrants that the released claims have not been sold, assigned or hypothecated, in whole or in part.

COLLIN COUNTY HOUSING FINANCE CORP.

Name of Counterparty (Releasor)

Signature

2300 Bloomdale Road, Suite 4192

Address

McKinney, TX 75071

City, State and Zip

(972) 548-4631

Phone Number

President

Title and Capacity of Person Signing

9/25/12

Date

Keith.self@collincountytx.gov

Email Address

## **Question and Answer Pamphlet**

THESE QUESTIONS AND ANSWERS ARE NOT LEGAL ADVICE. They are provided for informational purposes only. Actual legal advice can only be provided after consultation with an attorney in your jurisdiction.

### **1. What is the purpose of this Notice Packet?**

The purpose of this Notice Packet is to inform you of a \$30 million settlement fund established pursuant to an out-of-court settlement between GE Funding Capital Market Services, Inc. ("GEFCMS") and 26 State Attorneys General to resolve allegations that certain traders formerly affiliated with GEFCMS engaged in a variety of illegal activities on certain transactions during the period 1999 through 2005. The allegations and terms of the settlement are more specifically explained in "An Agreement Among the Attorneys General of the States and Commonwealths of Alabama, Colorado, Connecticut, the District of Columbia, Florida, Idaho, Illinois, Iowa, Kansas, Maryland, Massachusetts, Michigan, Missouri, Montana, Nevada, New Jersey, New York, North Carolina, Ohio, Oregon, Pennsylvania, South Carolina, Tennessee, Texas and Wisconsin and GE Funding Capital Market Services, Inc." dated December 23, 2011 (referred to herein as either the "Settlement Agreement" or the "Settlement"). A full copy of the Settlement Agreement can be obtained by visiting [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com). This Notice Packet provides an overview of the Settlement Agreement along with your rights and steps you must take in order to receive your share of the Fund as an Eligible Counterparty.

### **2. Why did I receive this Notice Packet?**

The purpose of this Notice Packet is to inform you that 26 State Attorneys General and GEFCMS have entered into an out-of-court settlement to distribute a total of \$30 million to affected entities in 50 states and select U.S. territories as described in the Settlement Agreement. You have received this Notice Packet because you have been identified as an affected entity ("Eligible Counterparty") who may elect to participate in this Settlement and receive a payment from the settlement Fund. Based on the investigation conducted by the Attorneys General, with cooperation from GEFCMS, the Attorneys General allege that the Municipal Bond Derivative you engaged in with GEFCMS, or one of its affiliates, was impacted by the Relevant Conduct outlined in the Settlement Agreement.

### **3. What is the Relevant Conduct?**

The Settlement Agreement defines Relevant Conduct as "engaging in any of the following conduct from January 1, 1998 through December 31, 2006, whether by itself or in concert with other Providers or Brokers: (i) rigging bids or fixing the prices or other terms and conditions of any Municipal Bond Derivatives; (ii) agreeing not to bid for any Municipal Bond Derivatives; (iii) engaging in any other anticompetitive conduct relating to the marketing, sale, placement, modification or termination of any Municipal Bond Derivatives; and (iv) engaging in any deceptive, unfair or fraudulent conduct relating to Municipal Bond Derivatives that is described in Paragraphs 1-28 of [the Settlement Agreement] (Allegations)."

The Attorneys General have alleged in the Settlement Agreement that: (i) certain traders formerly affiliated with the GEFCMS Platforms engaged in a variety of illegal activities on certain transactions during the period 1999 through 2005; and (ii) certain of the traders' unlawful activities caused certain Issuers throughout the country to receive less favorable terms on Guaranteed Investment Contracts that were the subject of those activities than they would have received otherwise. GEFCMS neither admits nor denies those allegations, but has cooperated fully with the Attorneys General's investigation of Municipal Bond Derivatives, has given substantial assistance to the Attorneys General's Investigation and has agreed to provide appropriate relief for the harm caused.

The Settlement Agreement contains a more detailed explanation of the Relevant Conduct. A full copy of the Settlement Agreement can be obtained by visiting [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com).

### **4. What is an "Eligible Counterparty"?**

An Eligible Counterparty means Municipal Bond Derivatives Counterparties that entered into one or more Covered Derivatives with one or more of the GEFCMS Platforms from January 1, 1999 to December 31, 2005.

### **5. What is a "Municipal Bond Derivatives Counterparty"?**

A Municipal Bond Derivatives Counterparty is an entity that entered into one or more Municipal Bond Derivatives, but does not include Providers, Brokers, other financial institutions or any for-profit entities.

**6. What is a "Covered Derivative"?**

A Covered Derivative is a Guaranteed Investment Contract that meets the following criteria: (1) the provider of the Guaranteed Investment Contract is GE Funding Capital Market Services, Inc. (f/k/a FGIC Capital Market Services, Inc.), Trinity Funding Company LLC or Trinity Plus Funding Company LLC (together "GEFCMS Platforms" or individually "GEFCMS Platform"); (2) the GEFCMS Platform and the counterparty entered into the Guaranteed Investment Contract transaction between 1999 and 2005, inclusive; and (3) the Guaranteed Investment Contract has been identified by the Attorneys General as a transaction they believe was impacted by the Relevant Conduct, based upon evidence developed by the Investigation. Based on the evidence developed through the Attorneys General's investigation, the Attorneys General believe that: (a) the illegal conduct engaged in by certain traders formerly affiliated with GEFCMS was primarily carried out during the period 1999 through 2005; and (b) those traders engaged in the Relevant Conduct with only certain providers and brokers. Therefore, the Settlement Agreement provides for compensation to Eligible Counterparties only for transactions during the period 1999 through 2005. Covered Derivatives deemed to have been impacted are those transactions in which specific traders or specific brokers participated.

**7. What are the benefits of the Settlement?**

GEFCMS has paid a total of \$30 million into a fund that will be used to make restitution to certain Municipal Bond Derivative Counterparties, including you. The Settlement Agreement provides a simple process for you to receive your share of the settlement fund specified in this Notice Packet.

To receive a payment pursuant to this Settlement all you need to do is complete, sign and return the Election to Participate Form and the Release Form. No other documentation is required.

**8. What do I give up if I choose to participate in the Settlement?**

In order to participate in this Settlement, you will be required to sign the Release included in the packet. By signing the Release, you would be giving up your right to sue the GEFCMS Parties (as defined in the Release) for certain claims for damages against certain of the GEFCMS Parties in the civil actions in the *In re Municipal Derivatives Antitrust Litigation* (described further below in Question 10) or in any suit against any of the GEFCMS Parties you bring on your own.

The Release requires you to give up your right to sue the GEFCMS Parties for any anticompetitive conduct and/or unfair trade practices that may have occurred between January 1, 1998 through December 31, 2006. Thus, the Release covers a period that is longer than the period for which you are being paid damages under the Settlement Agreement (1999-2005). The Release will not affect your ability to sue with respect to municipal bond derivative transactions you entered into before 1998 or after 2006. Also, because a "Covered Derivative" does not include derivatives that you entered into with a financial institution other than the GEFCMS Platforms, the Release does not affect any claims you may have for damages against such a financial institution, even if a GEFCMS Platform submitted a bid during the bidding process.

If you choose to participate in the Settlement, your right to seek recovery against any defendant other than the GEFCMS Parties would not be affected. Thus, you could still sue any other defendant for any possible claim, including the types of claims that you are giving up in the Release, and could do so through the civil class actions or your own lawsuit.

In determining whether you should participate in the Settlement, it is recommended that you consult with counsel of your own choosing. THESE QUESTIONS AND ANSWERS ARE NOT LEGAL ADVICE. They are provided for informational purposes only. Actual legal advice can only be provided after consultation with a licensed attorney.

**9. I received a similar notice telling me that I am eligible to participate in a settlement between the Attorneys General and a different entity. What is the relationship between that settlement and the GEFCMS settlement?**

In addition to GEFCMS, numerous other entities were involved in the Attorneys General's investigation of the municipal bond derivatives markets. As a result of that investigation, the Attorneys General have entered into settlement agreements with a number of entities in addition to GEFCMS. Those settlements include (a) a \$67 million settlement with Bank of America Corporation, dated December 7, 2010; (b) a \$90.8 million settlement with UBS AG, dated May 4, 2011; (c) a \$92 million settlement with JPMorgan Chase & Co., dated July 7, 2011; and (d) a \$58.75 million settlement with Wachovia, dated December 8, 2011.

You may receive (or may have previously received) notice that you are eligible to participate in one or more of the settlements between the Attorneys General and the entities listed above. Your election to participate (or not participate) in the Settlement with GEFCMS will not affect in any way your eligibility to participate in any of those other settlements, nor will it affect your right to sue any entity other than the GEFCMS Parties. Similarly, your election to participate (or not participate) in any of the settlements between the Attorneys General and the entities listed above will not affect your eligibility to participate in the Settlement with GEFCMS.

**10. What are the details of the related pending civil actions in the *In re Municipal Derivatives Antitrust Litigation*?**

Beginning in 2008, GEFCMS and/or one or more of its affiliates, was named as a defendant along with numerous other financial institutions and brokers in civil suits originally filed in state and federal courts in New York, California, the District of Columbia, West Virginia and Utah. The named plaintiffs in these complaints are governmental, quasi-governmental, and not-for-profit entities that issue and/or receive the proceeds of municipal bonds and invest those bond proceeds in guaranteed investment contracts and other Municipal Bond Derivatives provided, or brokered, by the defendants. At the current time, two consolidated class actions and twenty-two single-plaintiff actions are pending. As of this date, two of the single-plaintiff actions and one of the class actions currently name GEFCMS and/or one or more of its affiliates as a defendant. Those actions are identified in Addendum A to this Notice Pamphlet.

The class actions are brought on behalf of a putative class of entities that entered into Municipal Bond Derivatives transactions with any provider or broker (not just GEFCMS, Trinity or Trinity Plus) at any point in time from 1992 through the present. Thus, you might be both a member of a putative class and also eligible to receive restitution under this Settlement. Your election to participate (or not participate) in the Settlement with GEFCMS will not affect in any way your eligibility to participate in the settlements with those other entities, nor will it affect your right to sue any entity other than the GEFCMS Parties (as defined in the Release below).

All of the single-plaintiff and class actions described above have now been transferred to the U.S. District Court for the Southern District of New York and consolidated for pretrial proceedings in a single litigation entitled *In re Municipal Derivatives Antitrust Litigation*, MDL No. 1950, Master Civil Action No. 08-2516 (S.D.N.Y.), and Judge Victor Marrero was selected to preside over the cases. Judge Marrero chose three private law firms, Hausfeld LLP, Boies Schiller & Flexner, LLP, and Susman Godfrey as interim lead class counsel (“Lead Counsel”) to represent a class of entities allegedly injured by the Relevant Conduct. Two of the single-plaintiff complaints and one of the class complaints allege that defendants, including GEFCMS and/or certain of its affiliates, conspired to violate federal and state antitrust laws by allocating customers and fixing or stabilizing rates of return on certain municipal derivatives from 1992 to the present, a longer period than the 1999-2005 period for which compensation is being paid under the Settlement Agreement. The lawsuits seek unspecified damages, restitution, disgorgement and such other relief as may be granted by the court.

The claims in the *In re Municipal Derivatives Antitrust Litigation* include claims similar to the claims being settled by the Settlement Agreement but also include claims (1) for the entire period of 1992 to the present; (2) claims based on derivatives that GEFCMS, Trinity or Trinity Plus bid on but did not win; and (3) claims for triple damages.

As of this date, the plaintiffs in the civil cases are obtaining pre-trial discovery from certain defendants. Neither GEFCMS nor any of its affiliates have entered into a settlement with Lead Counsel or any other counsel in the civil class actions. It is uncertain if or when such a settlement would be reached or how much the settlement would be. If there were a settlement, it would be the subject of a hearing on the fairness of the settlement and would have to be approved by the Court. Your allocated share of any recovery resulting from a settlement, should it occur and be approved by the Court, could be greater or less than your eligible share under the Settlement.

Addendum A to this Pamphlet contains a listing of the civil actions pending against GEFCMS and/or one or more of its affiliates in the *In re Municipal Derivatives Antitrust Litigation*. The contact information for Lead Class Counsel is provided in Question 22 below.

**11. What are the differences between this Settlement and a settlement in a civil action if one were to be reached?**

This Settlement has not been the subject of preliminary or final court approval proceedings, court approval of the allocation formula, a fairness hearing, or objections. In a class action settlement, the parties would have to present evidence to a Court to justify its fairness, and the settlement terms would be subject to a hearing, court approval and, in the case of a class action, certification of a settlement class.

**12. What State Attorneys General are parties to the Settlement?**

The Attorneys General of Alabama, California, Colorado, Connecticut, District of Columbia, Florida, Idaho, Illinois, Iowa, Kansas, Maryland, Massachusetts, Michigan, Missouri, Montana, Nevada, New Jersey, New York, North Carolina, Ohio, Oregon, Pennsylvania, South Carolina, Tennessee, Texas, and Wisconsin have elected to participate in the Settlement Agreement. Relevant contact information for these Attorneys General is available in Addendum B, below, or at [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com).

Regardless of whether your State Attorney General is a party to the Settlement, you can choose whether to participate in the Settlement and release your claim(s) against the GEFCMS Parties. It is your decision.

**13. If I reside in a State where the Attorney General is not a party to the Settlement Agreement can I still participate?**

Yes, you can participate because you are an Eligible Counterparty. The fact that the Attorney General in your State is not a party to the Settlement Agreement does not affect your ability to claim from the Fund. You should be guided by the Notice Packet and follow the instructions for signing and filing both the Election to Participate and Release.

**14. How do I participate?**

In order to participate and receive payment from the Fund, you must timely sign and submit both the (1) Election to Participate and (2) the Release. You may submit the completed and signed forms by either:

- Mailing the forms to the Claims Administrator at the following address using the enclosed self-addressed postage prepaid envelope:

**GEFCMS Muni Bond Derivative Settlement  
c/o GCG  
P.O. Box 9867  
Dublin, OH 43017**

~or~

- Filing the forms electronically by scanning and emailing them to:  
**[GEFCMSquestions@stateAGmunisettlement.com](mailto:GEFCMSquestions@stateAGmunisettlement.com)**.

Your Release and Election to Participate must be postmarked or emailed no later than 75 days from the date of the letter accompanying this Notice Packet. No other documentation is required.

**15. Do I have to participate?**

No. If you decide you do not want to participate in this Settlement you do not have to take any affirmative action. That is, if you do not return the Election to Participate and Release you will be excluded from the Settlement. Also, you will retain your right to bring claims against the GEFCMS Parties for the Relevant Conduct.

**16. What is my share of the Fund?**

The total amount of your distribution is set forth on page 1 of the Notice under the heading "Your Share."

**17. How was my share calculated?**

Your share was based on a formula developed by the Attorneys General with the assistance of an independent economic expert hired by the Attorneys General. Although the Attorneys General consulted with counsel for GEFCMS in connection with developing the formula, the Settlement Agreement provides that the Attorneys General have the right to adopt a formula they deem appropriate for payments from the settlement fund. The Attorneys General's economic expert was retained early in the Attorneys General's investigation to review and analyze data obtained by the Attorneys General as part of their investigation, and to assist in identifying the estimated overcharges caused by the relevant conduct. Once the Attorneys General and GEFCMS had reached agreement on the amount of restitution (which included an estimate of the overcharge plus interest) that GEFCMS would pay into the settlement fund (\$30 million), the Attorneys General asked their economic expert to develop a formula and plan to allocate the settlement fund. The entire \$30 million will be available for distribution to Eligible Counterparties.

Your share of the settlement fund will be determined using a methodology agreed to by the Attorneys General and GEFCMS that takes into account the notional value of the Covered Derivative(s) you entered into with GEFCMS and/or one of its affiliates as well as the specific circumstances of these Covered Derivative(s) (e.g., which broker participated in the transaction, how bidding for the particular Derivative(s) was conducted, etc.). For purposes of allocation, all Covered Derivatives were separated into three "tiers", depending on these specific circumstances. The effective notional value for each Covered Derivative (used in the calculation of your share) was calculated as 100% of the recorded notional value (Tier 1), 78% of the recorded notional value (Tier 2), and 44% of the recorded notional value (Tier 3). Your share equals the percentage that your effective notional value is to the total effective notional value for all Eligible Counterparties (the "Share of Effective Notional Value") multiplied by the settlement fund. Thus, for example and only for purposes of illustration, if the effective notional value represented 0.03% of the total effective notional value for all Eligible Counterparties, it would be multiplied by \$30 million and your share of the settlement fund would be \$9000 (the "Fund Share"). If you entered into more than one Covered Derivative with GEFCMS and/or its affiliates, then your total share of the settlement fund will be the sum of the Fund Shares for all such Covered Derivatives you entered into with those entities. Covered Derivatives in Tier 1 were subject to a \$10,000

minimum (per GIC), while Covered Derivatives in Tiers 2 and 3 were subject to a \$1,000 minimum per Eligible Counterparty. Covered Derivatives that were also identified in the Final Judgment entered on January 23, 2012, in the matter titled *Securities and Exchange Commission v. GE Funding Capital Market Services, Inc.* (U.S. Dist. Ct., D.N.J., Case No. 11-CV-07465) are eligible only for the portion of the settlement amounts that are in excess of what GEFCMS has paid with respect to such Covered Derivative in accordance with that Final Judgment, or \$10,000 (the Tier 1 minimum), whichever is higher.

Because this is a nationwide recovery, the same formula was applied to all Eligible Counterparties for all Covered Derivatives they purchased, regardless of the state in which they reside. There will be no deductions whatsoever from the Fund for attorneys' fees, expenses or administrative costs. For additional information, see Question 20 below.

By participating in this Settlement, you are giving up your right to pursue a different formula for recovery against the GEFCMS Parties. You could pursue a different formula only if you decided not to participate in the Settlement and instead brought your own action or participated in the *In re Municipal Derivatives Antitrust Litigation*.

**18. What happens to any money left in the Fund after all participating Eligible Counterparties are paid?**

If any money remains in the Fund after all Eligible Counterparties who want to participate are paid their full allocation, the Fund can be used to pay other claims against GEFCMS or its affiliates by Municipal Bond Derivative Counterparties (including claims asserted in the civil actions described elsewhere in this Pamphlet) arising from the same Relevant Conduct as is the subject of the Settlement Agreement. In the event any money remains after all eligible claims have been paid, the remaining funds may be used by the Attorneys General for additional distribution to Eligible Counterparties that participated in the Attorneys General Settlement, for the antitrust training of deputy and assistant attorneys general, or as otherwise directed by the Attorneys General. Under no circumstances will any money be returned to GEFCMS.

**19. What are the tax ramifications if I elect to participate and are there any ramifications for holders of tax exempt bonds which I issued or that were issued in connection with my Municipal Bond Derivative(s)?**

GEFCMS entered into a settlement agreement with the Internal Revenue Service ("IRS") which required GEFCMS to make payments to the IRS that satisfy any outstanding liability to the IRS that you may have as a result of any Relevant Conduct in connection with your Municipal Bond Derivative(s) that are the subject of the Settlement Agreement.

Under its settlement with the IRS, and for purposes of your compliance with the arbitrage requirements of Section 148 of the Internal Revenue Code, the Municipal Bond Derivative(s) that you entered into with the GEFCMS Platforms during the period 1999 through 2006 are deemed to have been entered into on terms which represented the fair market value of such Municipal Bond Derivative(s). Moreover, payments to issuers of any restitution or settlement fund payments related to such Municipal Bond Derivative(s) need not be included as gross proceeds of the related bond issue for purposes of complying with the tax exempt bond rules.

If you have further questions on the tax ramifications of this Settlement, you should contact your tax advisor.

**20. Do I have to pay attorney fees or administrative costs?**

No. Under the Settlement Agreement, GEFCMS is responsible for paying all of the costs of administering the Settlement. In addition, you do not need to pay any attorney fees to the State Attorneys Generals in order to participate in this Settlement.

In addition to the \$30 million settlement fund, GEFCMS has made a separate Additional Payment of \$3 million to an escrow fund that will be used to reimburse fees and expenses in connection with the Attorneys General's investigation, and for other purposes that the Attorneys General deem appropriate, consistent with state laws.

**21. Does the Settlement Agreement have any provisions relating to conduct by GEFCMS?**

Yes. Pursuant to the Settlement Agreement, GEFCMS has agreed that the GEFCMS Platforms, their directors, officers, managers, agents and employees shall not directly or indirectly, maintain, solicit, suggest, advocate, discuss or carry out any unlawful combination, conspiracy, agreement, understanding, plan or program with any actual or potential competitor, financial advisor, swap advisor, bidding agent or broker to (a) submit courtesy, cover or otherwise non-competitive bids for Guaranteed Investment Contracts, (b) refrain from bidding on or negotiating for Guaranteed Investment Contracts, (c) coordinate the preparation, submission, content, price and other terms of Guaranteed Investment Contracts or (d) engage in the Relevant Conduct as defined above.

GEFCMS also agreed that the GEFCMS Platforms, their directors, officers, managers, agents and employees shall not, in conjunction with the marketing, sale or placement of Guaranteed Investment Contracts, make material misrepresentations or omit material facts to potential counterparties, their agents, brokers or advisors.

**22. Whom can I contact if I have additional questions?**

You are free to consult with counsel of your own choosing.

In addition, with respect to questions about the Settlement Agreement, you or your counsel may contact GCG, Inc., the independent Claims Administrator by:

- Writing to GEFCMS Muni Bond Derivative Settlement, c/o GCG, P.O. Box 9867, Dublin, OH 43017;
- Calling (855) 706-6533; or
- Sending an email to [GEFCMSquestions@stateAGmunisettlement.com](mailto:GEFCMSquestions@stateAGmunisettlement.com)

You or your counsel may also contact your Attorney General's Office. If you would like to speak to your Attorney General but the State in which you are located does not have a participating Attorney General, we ask that you e-mail us at [GEFCMSquestions@stateAGmunisettlement.com](mailto:GEFCMSquestions@stateAGmunisettlement.com) and your question will be forwarded to the State Attorneys General's Claims Representative. Please see Addendum B or visit [www.stateAGmunisettlement.com](http://www.stateAGmunisettlement.com) for a complete listing of the contact information for the participating State Attorneys General.

With respect to questions about the civil class actions in the *In re Municipal Derivatives Antitrust Litigation*, you or your counsel may contact Lead Counsel:

Michael Hausfeld  
Hausfeld LLP  
1700 K Street, NW  
Suite 650  
Washington, D.C. 20008  
Tel: (202) 540-7200  
Email: [munibonds@hausfeldllp.com](mailto:munibonds@hausfeldllp.com)

Or visit: [www.hausfeldllp.com](http://www.hausfeldllp.com)

If you are in California, you or your counsel may also contact the lawyers who represent the California statewide class:

Sylvia M. Sokol  
Moscone Emblidge & Sater LLP  
220 Montgomery Street, Suite 2100  
San Francisco, CA 94104  
Tel: (415) 992-4355  
Email: [Sokol@mesllp.com](mailto:Sokol@mesllp.com)

Eric Fastiff  
Lief Cabraser Heimann & Bernstein, LLP  
275 Battery Street, 29th Floor  
San Francisco, CA 94111-3339  
Tel: (415) 956-1000  
Email: [efastiff@lchb.com](mailto:efastiff@lchb.com)

**ADDENDUM A:**

**GE Funding Capital Market Services, Inc. Municipal Bond Derivatives Notice Packet**

---

---

**IN RE MUNICIPAL DERIVATIVES ANTITRUST LITIG.**  
**CIVIL LITIGATION**

Case Caption	Named Plaintiff(s)
Active Retirement Community, Inc. v. Bank Of America, N.A. et al, 1:10-cv-08273-VM	Active Retirement Community, Inc. d/b/a Jefferson's Ferry
Utah Housing Corporation v. CDR Financial Products et al, 1:11-cv-01019-VM	Utah Housing Corporation
Hinds County, Mississippi v. Wachovia Bank N.A., et al., 1:08-cv-2516-VM	Hinds County, Mississippi; City of Baltimore; University of Mississippi Medical Center; University of Southern Mississippi; Mississippi Department of Transportation; University of Mississippi; Central Bucks School District; and Bucks County Water & Sewer Authority

**ADDENDUM B:**

**GE Funding Capital Market Services, Inc. Municipal Bond Derivatives Notice Packet**

State	Attorney General & Assistant AG
<b>Alabama</b>	LUTHER STRANGE, Attorney General James M. Steinwinder, Antitrust Chief Alabama Attorney General's Office General Civil and Administrative Division 501 Washington Avenue Montgomery, Alabama 36130 334-353-9171 <a href="mailto:JSteinwinder@ago.state.al.us">JSteinwinder@ago.state.al.us</a>
<b>California</b>	KAMALA D. HARRIS, Attorney General Natalie S. Manzo, Supervising Deputy Attorney General Office of the Attorney General 300 South Spring Street, Suite 1702 Los Angeles, CA 90013 213-897-2707 <a href="mailto:Natalie.Manzo@doj.ca.gov">Natalie.Manzo@doj.ca.gov</a>
<b>Colorado</b>	JOHN W. SUTHERS, Attorney General Devin M. Laiho, Assistant Attorney General Consumer Protection 1525 Sherman Street, 7th Floor Denver, Colorado 80203 303-866-5079 <a href="mailto:devin.laiho@state.co.us">devin.laiho@state.co.us</a>
<b>Connecticut</b>	GEORGE JEPSEN, Attorney General Michael E. Cole, Chief, Antitrust Department Christopher M. Haddad, Assistant Attorneys General 55 Elm Street, PO Box 120 Hartford, CT 06141-0120 860-808-5040 <a href="mailto:michael.cole@ct.gov">michael.cole@ct.gov</a>
<b>District of Columbia</b>	IRVIN B. NATHAN, Attorney General Bennett Rushkoff, Assistant Attorney General Chief, Public Advocacy Section Office of the Attorney General for the District of Columbia 441 4th Street, N.W., Suite 600S Washington, DC 20001 202-727-5173 <a href="mailto:bennett.rushkoff@dc.gov">bennett.rushkoff@dc.gov</a>

## ADDENDUM B:

### GE Funding Capital Market Services, Inc. Municipal Bond Derivatives Notice Packet

State	Attorney General & Assistant AG
Florida	<p>PAMELA JO BONDI, Attorney General Nicholas Weilhammer, Assistant Attorney General Office of the Attorney General of Florida The Capitol PL-01 Tallahassee, FL 32399-1050 850-414-3921 <a href="mailto:nicholas.weilhammer@myfloridalegal.com">nicholas.weilhammer@myfloridalegal.com</a></p>
Idaho	<p>LAWRENCE G. WASDEN, Attorney General Brett T. DeLange, Deputy Attorney General Consumer Protection Division Office of the Attorney General 954 W. Jefferson St., 2nd Floor P. O. Box 83720 Boise, Idaho 83720-0010 208-334-4114 <a href="mailto:brett.delange@ag.idaho.gov">brett.delange@ag.idaho.gov</a></p>
Illinois	<p>LISA MADIGAN, Attorney General Jamie Manning, Assistant Attorney General Office of the Illinois Attorney General 100 W. Randolph Street Chicago, IL 60601 312- 814-5470 <a href="mailto:jmanning@atg.state.il.us">jmanning@atg.state.il.us</a></p>
Iowa	<p>TOM MILLER, Attorney General Layne M. Lindebak, Assistant Attorney General Iowa Department of Justice Hoover Office Building--Second Floor 1305 East Walnut Street Des Moines, IA 50319 515-281-7054 <a href="mailto:Layne.Lindebak@iowa.gov">Layne.Lindebak@iowa.gov</a></p>
Kansas	<p>DEREK SCHMIDT, Attorney General Lynette R. Bakker, Assistant Attorney General Consumer Protection &amp; Antitrust Division 120 S.W. 10th Avenue, 2nd Floor Topeka, Kansas 66612-1597 785-296-3751 <a href="mailto:lynette.bakker@ksag.org">lynette.bakker@ksag.org</a></p>

**ADDENDUM B:**

**GE Funding Capital Market Services, Inc. Municipal Bond Derivatives Notice Packet**

State	Attorney General & Assistant AG
<b>Maryland</b>	DOUGLAS F. GANSLER, Attorney General Ellen S. Cooper, Assistant Attorney General Chief, Antitrust Division John R. Tennis, Assistant Attorney General Deputy Chief, Antitrust Division Office of the Attorney General 200 St. Paul Place, 19th Floor Baltimore, Maryland 21202 410- 576-6470 <a href="mailto:jtennis@oag.state.md.us">jtennis@oag.state.md.us</a>
<b>Massachusetts</b>	MARTHA COAKLEY, Attorney General Mary Freeley Aaron Lamb Assistant Attorneys General Office of the Attorney General One Ashburton Place Boston, MA 02108 617- 727-2200 <a href="mailto:Mary.Freeley@state.ma.us">Mary.Freeley@state.ma.us</a> <a href="mailto:Aaron.Lamb@state.ma.us">Aaron.Lamb@state.ma.us</a>
<b>Michigan</b>	BILL SCHUETTE, Attorney General D.J. Pasco, Assistant Attorney General Michigan Department of Attorney General Corporate Oversight Division Securities, Antitrust, and Business Section G. Mennen Williams Building, 6th Floor 525 W. Ottawa Street Lansing, Michigan 48933 517- 373-1160 <a href="mailto:PascoeDJ@michigan.gov">PascoeDJ@michigan.gov</a>
<b>Missouri</b>	CHRIS KOSTER, Attorney General Brianna L. Lennon, Assistant Attorney General Office of the Missouri Attorney General P.O. Box 899 Jefferson City, MO 65102 573-751-3376 <a href="mailto:Brianna.Lennon@ago.mo.gov">Brianna.Lennon@ago.mo.gov</a>
<b>Montana</b>	STEVE BULLOCK, Attorney General Chuck Munson, Assistant Attorney General Office of Consumer Protection 215. N Sanders Helena, MT 59620-1401 406-444-2026 <a href="mailto:cmunson@mt.gov">cmunson@mt.gov</a>

**ADDENDUM B:**

**GE Funding Capital Market Services, Inc. Municipal Bond Derivatives Notice Packet**

State	Attorney General & Assistant AG
Nevada	<p>CATHERINE CORTEZ MASTO, Attorney General</p> <p>ERIC WITKOSKI, Consumer Advocate and Chief Deputy Attorney General</p> <p>Brian Armstrong, Senior Deputy Attorney General State of Nevada Office of the Attorney General Bureau of Consumer Protection 10791 W. Twain Ave., Suite 100 Las Vegas, Nevada 89135 702- 486-3420 <a href="mailto:BArmstrong@nv.gov">BArmstrong@nv.gov</a></p>
New Jersey	<p>JEFFREY S. CHIESA, Attorney General</p> <p>Brian F. McDonough, Assistant Attorney General State of New Jersey Office of the Attorney General Department of Law and Public Safety Division of Law 124 Halsey Street, 5th Floor P.O. Box 45029 Newark, New Jersey 07101 973-648-2500 <a href="mailto:Brian.McDonough@dol.lps.state.nj.us">Brian.McDonough@dol.lps.state.nj.us</a></p>
New York	<p>ERIC T. SCHNEIDERMAN, Attorney General</p> <p>Elinor R. Hoffmann, Assistant Attorney General Office of the Attorney General Antitrust Bureau 26th Floor, 120 Broadway New York, NY 10271 212-416-8262 <a href="mailto:elinor.hoffmann@ag.ny.gov">elinor.hoffmann@ag.ny.gov</a></p>
North Carolina	<p>ROY COOPER, Attorney General</p> <p>K.D. Sturgis, Assistant Attorney General North Carolina Department of Justice P.O. Box 629 Raleigh, NC 27602 919-716-6011 <a href="mailto:Ksturgis@ncdoj.gov">Ksturgis@ncdoj.gov</a></p>
Ohio	<p>MICHAEL DEWINE, Attorney General</p> <p>Doreen Johnson, Assistant Section Chief, Antitrust Section Ohio Attorney General's Office 150 E. Gay St, 23rd Floor Columbus, OH 43215 614-466-4328 <a href="mailto:doreen.johnson@ohioattorneygeneral.gov">doreen.johnson@ohioattorneygeneral.gov</a></p>

**ADDENDUM B:**

**GE Funding Capital Market Services, Inc. Municipal Bond Derivatives Notice Packet**

State	Attorney General & Assistant AG
<p align="center"><b>Oregon</b></p>	<p>ELLEN F. ROSENBLUM, Attorney General            Tim D. Nord, Senior Assistant Attorney General Department of Justice            1162 Court Street NE            Salem, OR 97301-4096            503- 934-4400  <a href="mailto:tim.d.nord@doj.state.or.us">tim.d.nord@doj.state.or.us</a></p>
<p align="center"><b>Pennsylvania</b></p>	<p>LINDA L. KELLY, Attorney General            James A. Donahue, III            Chief Deputy Attorney General Office of Attorney General            Antitrust Section            14th Floor, Strawberry Square Harrisburg, PA 17120            717- 787-4530  <a href="mailto:idonahue@attorneygeneral.gov">idonahue@attorneygeneral.gov</a></p>
<p align="center"><b>South Carolina</b></p>	<p>ALAN WILSON, Attorney General            J.C. Nicholson, III, Assistant Attorney General            Office of South Carolina Attorney General            1000 Assembly Street Rembert C. Dennis Bldg.            Post Office Box 11549            Columbia, South Carolina 29211            803-734-9916  <a href="mailto:JCNicholson@scaag.gov">JCNicholson@scaag.gov</a></p>
<p align="center"><b>Tennessee</b></p>	<p>ROBERT E. COOPER, JR. , Attorney General            Victor J. Domen, Jr., Senior Counsel Tennessee            Attorney General's Office 425 Fifth Avenue North            Nashville, TN 37202            615- 253-3327  <a href="mailto:Vic.Domen@ag.tn.gov">Vic.Domen@ag.tn.gov</a></p>
<p align="center"><b>Texas</b></p>	<p>GREG ABBOTT, Attorney General            Bret Fulkerson, Assistant Attorney General Texas            Attorney General's Office            300 West 15th Street, Floor 7            Austin, Texas 78701            512- 463-4012  <a href="mailto:bret.fulkerson@texasattorneygeneral.gov">bret.fulkerson@texasattorneygeneral.gov</a></p>
<p align="center"><b>Wisconsin</b></p>	<p>J.B. VAN HOLLEN, Attorney General            Gwendolyn J. Cooley, Assistant Attorney General            Wisconsin Department of Justice            17 W. Main St.            Madison, WI 53707-7857            608- 261-5810  <a href="mailto:coolevgj@doj.state.wi.us">coolevgj@doj.state.wi.us</a></p>