

REQUEST FOR APPROVAL

Request for Approval to satisfy the Public Approval Requirement to Issue Tax-Exempt Bonds designated "Tarrant County Cultural Education Facilities Finance Corporation Hospital Revenue Bonds (Methodist Hospitals of Dallas Project), Series 2013"

This is a request that the County Judge and the Commissioners Court of Collin County approve the issuance of hospital revenue bonds to be issued for the benefit of Methodist Hospitals of Dallas for the purposes described below. Such approval is required in order for the interest on the Bonds to be exempt for federal income tax purposes.

The Tarrant County Cultural Education Facilities Finance Corporation, a Texas nonprofit corporation (the "Corporation"), is in the process of issuing its Bonds to finance and refinance certain health facilities owned and operated by Methodist Hospitals of Dallas, a Texas nonprofit corporation ("Methodist Hospitals"). Methodist Hospitals owns and operates Methodist Hospital of Dallas and other health care facilities located in the Dallas/Fort Worth area, including the Methodist Richardson Medical Center, 401 W. Campbell Road, Richardson, Texas, and Methodist Richardson Medical Center Bush/Renner, 2831 E. President George Bush Highway, Richardson, Texas, each located within Collin County.

Methodist Hospitals intends to use a portion of the proceeds from the sale of the Bonds to finance the costs of constructing and equipping improvements at Methodist Richardson Medical Center and Methodist Richardson Medical Center Bush/Renner (the "Richardson Facilities Project"). In order for the interest on the Bonds to be excludable from gross income for federal income tax purposes, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires that the Bonds and the facilities financed with the proceeds of the Bonds, including the Richardson Facilities Project, be approved by the County Judge of the County in which the facility is located. As required by the Code, the Corporation conducted a public hearing on May 30, 2013, regarding the issuance of the Bonds and the "Project." Notice of the public hearing was published in the Dallas Morning News on Thursday, May 16, 2013. A copy of the Affidavit of Publication and the Minutes of the Public Hearing have been submitted to the Commissioners Court and County Judge in connection with this request.

It is hereby requested that the Collin County Commissioners Court authorize the Collin County Judge to execute the Approval by Applicable Elected Representative of Collin County with respect to the issuance of the Bonds and the use of Bond proceeds to finance the Project. This request for approval is made solely for the purpose of complying with the public approval requirements of the Code regarding tax-exemption of the interest on the Bonds. Such approval does not create or imply any obligation by the County with respect to the payment of the Bonds or the operation of the Projects.

RESOLUTION OF COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AUTHORIZING THE COUNTY JUDGE TO APPROVE THE ISSUANCE OF HOSPITAL REVENUE BONDS ISSUED FOR THE BENEFIT OF METHODIST HOSPITALS OF DALLAS

WHEREAS, Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") is proposing to issue one or more series of its Hospital Revenue Bonds (Methodist Hospitals of Dallas Project) Series 2013 (the "Bonds"), pursuant to the Cultural Education Facilities Finance Corporation Act, Article 1528m, Texas Revised Civil Statutes, as amended (the "Act"); and

WHEREAS, the proceeds of the Bonds will be loaned by the Issuer to Methodist Hospitals of Dallas, a Texas nonprofit corporation ("Methodist Hospitals"), for the purpose of financing and refinancing the cost of "health facilities" as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended (the "Project"); and

WHEREAS, a portion of the proceeds of the Bonds will be used in connection with financing and refinancing certain facilities in Collin County, Texas (the "County"), as described in a notice of public hearing published in the *Dallas Morning News*, a newspaper of general circulation within the County; and

WHEREAS, Section 147(f) of the Code requires that the Bonds and the Project be approved by the "applicable elected representative" (as defined in the Code) of the jurisdiction in which any portion of the Project is located after a public hearing held following reasonable public notice thereof; and

WHEREAS, the County Judge of Collin County has been requested to approve, as the "applicable elected representative" of the County, the issuance of the Bonds and the Project in accordance with the requirements of the Code, and has been furnished with an affidavit of publication and minutes of public hearing in connection therewith; and

WHEREAS, the Commissioners Court of the County desires to authorize the County Judge to approve the issuance of the Bonds and the Project;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

Section 1. The County Judge of Collin County, Texas, is hereby authorized to approve the issuance of the Bonds and the Project and to execute and deliver such approval as requested.

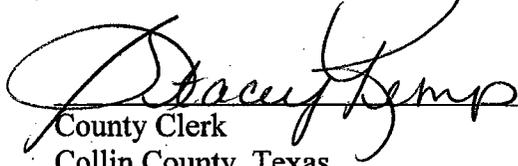
Section 2. The authorization to approve the Bonds and the Project is made solely for the purpose of complying with the requirements of Section 147(f) of the Code and shall not be construed as (i) a representation or warranty by the County Judge, the County or the Commissioners Court that the Bonds will be paid or that any obligations assumed by any of the parties will, in fact, be performed, or (ii) as a pledge of the faith and credit of or by the County. Further, the fact that the Commissioners Court has authorized the approval of the Bonds and the Project, as herein stated, may not, in any event, be used as a sales device with respect to the Bonds.

Section 3. This Resolution shall be effective upon its adoption.

APPROVED AND ADOPTED THIS 10th day of June 2013.



County Judge, Collin County, Texas



County Clerk
Collin County, Texas

Signature Page for Resolution

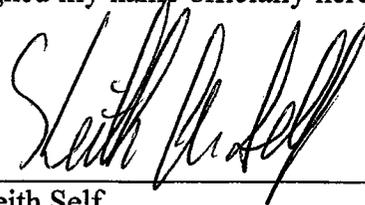
APPROVAL BY APPLICABLE ELECTED REPRESENTATIVE
COLLIN COUNTY, TEXAS

I, Keith Self, County Judge of Collin County, Texas (the "County"), certify with respect to the Tarrant County Cultural Education Facilities Finance Corporation Hospital Revenue Bonds (Methodist Hospitals of Dallas Project) Series 2013 (the "Bonds"), that:

Based upon the evidence presented to me, for the sole purpose of satisfying the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code") and for no other purpose, I hereby approve the Bonds and the facilities to be financed with a portion of the proceeds of the Bonds and located within the County, all as described in the published Notice of Public Hearing attached as part of to the Minutes and Certification of Public Hearing attached hereto as Attachment 1.

This approval is not to be construed as (i) a representation or warranty by the County or the undersigned that the Bonds will be paid or that any obligations assumed by any of the parties will, in fact, be performed, (ii) as a pledge of the faith and credit of or by the County. Further, the fact that the undersigned has approved the Bonds as required by the Code may not, in any event, be used as a sales device with respect to the Bonds, or (iii) a representation or warranty by the County concerning the validity of the corporate existence of Methodist Hospitals of Dallas or the validity of the Bonds.

IN TESTIMONY WHEREOF, I have hereunto signed my name officially hereon on this 10th day of June 2013.



Keith Self
County Judge, Collin County, Texas

Exhibit A

NOTICE OF PUBLIC HEARING

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
HOSPITAL REVENUE BONDS (METHODIST HOSPITALS OF DALLAS PROJECT)
SERIES 2013**

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on May 30, 2013 at 9:00 a.m., at the offices of Bracewell & Giuliani LLP, 1445 Ross Avenue, Suite 3800, Dallas, TX 75202, with respect to an issue of hospital revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$202,000,000. The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

Proceeds of the Bonds will be loaned to Methodist Hospitals of Dallas (the "Hospital") and will be used to pay the costs of issuing the Bonds and to finance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of health facilities located or to be located at one or more of the following locations: (i) Methodist Dallas Medical Center, 1441 N. Beckley Avenue, Dallas, Texas; (ii) Methodist Charlton Medical Center, 3500 W. Wheatland Road, Dallas, Texas; (iii) Methodist Mansfield Medical Center, 2700 E. Broad Street, Mansfield, Texas; (iv) Methodist Richardson Medical Center, 401 W. Campbell Road, Richardson, Texas; and (v) Methodist Richardson Medical Center Bush/Renner, 2831 E. President George Bush Highway, Richardson, Texas (collectively, the "Series 2013 Project").

The initial owner and operator of the Series 2013 Project will be the Hospital or an affiliated tax-exempt corporation.

All interested persons are invited to attend such public hearing to express their views with respect to the Series 2013 Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Jonathan C. Leatherberry, 1445 Ross Avenue, Suite 3800, Dallas, TX 75202 (214/758-1079).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Leatherberry either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Leatherberry prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Leatherberry prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION HOSPITAL REVENUE BONDS (METHODIST HOSPITALS OF DALLAS PROJECT) SERIES 2013

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on May 30, 2013 at 9:00 a.m. at the offices of Frederick & Co., L.P., 1445 Ross Avenue, Suite 8800, Dallas, TX 75202, with respect to an issue of hospital revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount of \$200,000,000. The interest of public hearing is to be held in accordance with the meaning of "public hearing" as defined in Section 147.01(a) and the location of said public hearing is within 100 miles of the seat of government of each governmental unit pursuant to whose geographic jurisdiction the hearing is conducted.

The proceeds of the Bonds are to be used to fund the construction of hospital facilities at the following locations: (i) Methodist Dallas Medical Center, 7377 Beckley Avenue, Dallas, Texas; (ii) Parkland Hospital, 5200 Harry Hines Boulevard, Dallas, Texas; (iii) Methodist Mansfield Medical Center, 2700 E. Broad Street, Mansfield, Texas; (iv) Methodist Richardson Medical Center, 701 W. Campbell Road, Richardson, Texas; and (v) Methodist Richardson Medical Center Bush Center, 2031 E. President George Bush Highway, Richardson, Texas. Collectively, the Series 2013 Project.

The initial owner and operator of the Series 2013 Project will be the Hospital or an affiliated tax-exempt corporation.

All interested persons are invited to attend such public hearing to express their views with respect to the Series 2013 Project. Any questions or requests for additional information may be directed to Jonathan C. Leathersberry, 1445 Ross Avenue, Suite 8800, Dallas, TX 75202, (214) 758-1091.

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Leathersberry either in writing or by telephone in advance of the hearing. Any interested persons who intend to attend the hearing may submit their views in writing to Mr. Leathersberry prior to the date scheduled for the hearing. The Issuer will reevaluate the location and time of the hearing or schedule of additional hearings if requested to do so by interested persons notified to Mr. Leathersberry prior to the aforementioned date of the hearing by a sufficient number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147.01 of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.