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May 30, 2013

Ms. Nicole Gillespie  
Collin County Commissioners Court  
Administration Office  
2300 Bloomdale Road, Suite 4192  
McKinney, Texas 75071

Re: Request for Approval of Issuance of Bonds for the Benefit of Methodist Hospitals of Dallas by the Tarrant County Cultural Education Facilities Finance Corporation – Request for Placement on Commissioners Court Agenda for June 10, 2013

Dear Ms. Gillespie:

Attached to this letter is a request for approval by the Commissioners Court and Judge Self of the issuance of tax-exempt bonds for the benefit of Methodist Hospitals of Dallas, a Texas nonprofit corporation. Also included is a form of resolution for the Commissioners Court, a form of approval for Judge Self to sign and the Minutes and Certification of the public hearing held with respect to the issuance of the bonds and the projects to be financed with a portion of the proceeds of the bonds.

Please review the attached documentation to be sure it meets the requirements for inclusion in the Commissioners Court June 10, 2013 agenda. There will be a representative present at the Commissioners Court meeting at which this item is discussed to answer any questions the Commissioners may have.

Please do not hesitate to contact us if there should be any question. Thank you for your assistance.

Very truly yours,

Bracewell & Giuliani LLP



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Paralegal

Enclosure