

AN ORDER OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, RATIFYING AND CONFIRMING THE ADOPTION OF COURT ORDER NO. _____ RELATING TO UNLIMITED TAX ROAD AND REFUNDING BONDS, TAX-EXEMPT SERIES 2013A; COURT ORDER NO. _____ RELATING TO LIMITED TAX PERMANENT IMPROVEMENT BONDS, TAX-EXEMPT SERIES 2013A; COURT ORDER NO. _____ RELATING TO UNLIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2013B; AND COURT ORDER NO. _____ RELATING TO LIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2013B, AUTHORIZING THE ISSUANCE OF SAID BONDS AND THE LEVY OF A TAX IN PAYMENT THEREOF; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT

WHEREAS, on June 3, 2013, the Commissioners Court (the “Commissioners Court”) of Collin County, Texas (the “County”), authorized the issuance of the County’s bonds and levied ad valorem taxes in payment thereof, pursuant to the terms and conditions of certain orders of the Commissioners Court, such orders bearing the following respective captions:

“AN ORDER OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AUTHORIZING THE ISSUANCE AND SALE OF COLLIN COUNTY, TEXAS, LIMITED TAX PERMANENT IMPROVEMENT BONDS, TAX-EXEMPT SERIES 2013A, IN THE AGGREGATE PRINCIPAL AMOUNT OF \$2,200,000; APPROVING THE OFFICIAL STATEMENT, BOND PURCHASE AGREEMENT, AND PAYING AGENT/REGISTRAR AGREEMENT; LEVYING A TAX AND PROVIDING FOR THE SECURITY FOR AND PAYMENT OF SAID BONDS; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT” (the “Permanent Improvement Tax-Exempt 2013A Order”);

“AN ORDER OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AUTHORIZING THE ISSUANCE AND SALE OF COLLIN COUNTY, TEXAS, UNLIMITED TAX ROAD AND REFUNDING BONDS, TAX-EXEMPT SERIES 2013A, IN THE AGGREGATE PRINCIPAL AMOUNT OF \$40,295,000; APPROVING THE OFFICIAL STATEMENT, BOND PURCHASE AGREEMENT, PAYING AGENT/REGISTRAR AGREEMENT AND ESCROW AGREEMENT; LEVYING A TAX AND PROVIDING FOR THE SECURITY FOR AND PAYMENT OF SAID BONDS; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT” (the “Unlimited Tax Tax-Exempt Series 2013A Order”);

“AN ORDER OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AUTHORIZING THE ISSUANCE AND SALE OF COLLIN COUNTY, TEXAS, LIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2013B, IN THE AGGREGATE PRINCIPAL AMOUNT OF \$15,720,000; APPROVING THE OFFICIAL STATEMENT, BOND PURCHASE AGREEMENT, PAYING AGENT/REGISTRAR AGREEMENT, AND ESCROW AGREEMENT; LEVYING A TAX AND PROVIDING FOR THE SECURITY FOR AND PAYMENT OF SAID BONDS; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT” (the “Limited Tax Taxable Series 2013B Order”); and

“AN ORDER OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, AUTHORIZING THE ISSUANCE AND SALE OF COLLIN COUNTY, TEXAS UNLIMITED TAX REFUNDING BONDS, TAXABLE SERIES 2013B, IN THE AGGREGATE PRINCIPAL AMOUNT OF \$15,970,000; APPROVING THE OFFICIAL STATEMENT, BOND PURCHASE AGREEMENT, PAYING AGENT/REGISTRAR AGREEMENT AND ESCROW AGREEMENT; LEVYING A TAX AND PROVIDING FOR THE SECURITY FOR AND PAYMENT OF SAID BONDS; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT” (the “Unlimited Tax Taxable Series 2013B Order”);

and;

WHEREAS, the Commissioners Court has found and determined to further approve, ratify and confirm the authorization of the bonds and the levy of the taxes in payment thereof, and the terms and conditions relating thereto, each as set forth in the Permanent Improvement Tax-Exempt 2013A Bond Order, the Unlimited Tax Tax-Exempt Series 2013A Bond Order, the Limited Tax Taxable Series 2013B Bond Order, and the Unlimited Tax Taxable Series 2013B Bond Order (each, a Bond Order, and, collectively, the “Bond Orders”); and

WHEREAS, the Commissioners Court has found and determined that it is necessary and in the best interests of the County and its citizens that it ratify and confirm the Bond Orders, the issuance of the bonds therein authorized and the levy of the tax levied in payment of such bonds; and

WHEREAS, it is officially found, determined and declared that the meeting at which this Order has been adopted was open to the public and public notice of the time, place and subject matter of the public business to be considered and acted upon at said meeting, including this Order, was given, all as required by the applicable provisions of Chapter 551, Texas Government Code, as amended;

NOW, THEREFORE, BE IT ORDERED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS:

Section 1. Definitions. Unless otherwise specified herein, capitalized terms used herein and not otherwise identified shall have the meaning assigned thereto in the respective Bond Orders.

Section 2. Findings. The declarations, determinations and findings declared, made and found in the preamble to this Order are hereby adopted, restated and made a part of the operative provisions hereof.

Section 3. Further Approval, Ratification and Confirmation. The adoption and approval of the Bond Orders, the authorization of the County’s Permanent Improvement Bonds, Tax-Exempt Series 2013A; Unlimited Tax Tax-Exempt Bonds, Series 2013A; Limited Tax Refunding Bonds, Taxable Series 2013B; and Unlimited Tax Refunding Bonds, Taxable Series 2013B (collectively, the “Bonds”), and the levy of a tax in payment thereof, in each case as set forth in the respective Bond Order authorizing such series of Bonds, are hereby further approved, ratified and confirmed, and the terms and provisions of each Bond Order and of the Bonds

therein authorized, in each and every particular, are hereby further approved, ratified and confirmed.

Section 4. Change to Order. The County Judge and Director of Administrative Services, in consultation with Bond Counsel, is hereby authorized to make changes to the terms of this Order if necessary or desirable to carry out the purposes hereof or in connection with the approval of the issuance of the Bonds by the Attorney General of Texas.

Section 5. Partial Invalidity. If any section, paragraph, clause or provision of this Order shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such section, paragraph, clause or provisions shall not affect any of the remaining provisions of this Order.

APPROVED AND ADOPTED THIS JUNE 24, 2013.

County Judge, Collin County, Texas

ATTEST:

County Clerk, Collin County, Texas

[SEAL]