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October 3, 2012

The Honorable Keith Self
Collin County Administration Building
2300 Bloomdale Road, Suite 4192
McKinney, Texas 75071

Re: \$20,000,000 Loan from Banc of America Capital Corp to the Young Men's Christian Association of Metropolitan Dallas

Dear Judge Self:

The Young Men's Christian Association of Metropolitan Dallas ("YMCA") is financing and refinancing debt used for the acquisition, equipping, improvement, expansion and/or renovation of YMCA facilities located in Collin County. The YMCA is financing and refinancing debt at a more favorable tax-exempt interest rate through a loan transaction facilitated by the Roman Forest Cultural Education Facilities Finance Corporation. Andrews Kurth serves as bond counsel for this transaction.

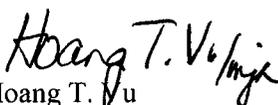
Because the facilities are located within Collin County, section 147(f) of the Internal Revenue Code, requires that the "highest elected official" of Collin County must approve the transaction after a public hearing is held. The public hearing will be held on October 9, 2012, at 12:01 p.m., in the Ellen Brown Conference Room, located in the office of the YMCA at 1621 W. Walnut Hill Lane, Irving, Texas 75038. We will advise you after that date if any person appeared to express his or her view on the transaction.

As such, we respectfully request your consent to the transaction by October 23, 2013. Enclosed please find one original of the Approval of Highest Elected Official evidencing your consent.

Collin County is not being asked to undertake any financial obligation. The transaction will not be a debt or liability of Collin County. The consent is only for the purpose of complying with federal tax law regarding tax-exempt obligations and is similar to the consents previously given by Collin County for the YMCA's prior tax-exempt financing.

We greatly appreciate your assistance in this matter. Please call me if we can provide any further information in connection with this request for consent.

Very truly yours,


Hoang T. Vu

9964/mh
Enclosures