



November 12, 2013

Post Office Box 2034  
Austin, TX 78768-2034  
(512) 328-8889  
800-823-7782  
Fax: (512) 328-8887  
[www.tcdrs.org](http://www.tcdrs.org)

The Honorable Keith Self  
Collin County Judge  
2300 Bloomdale Rd Ste 4192  
McKinney, TX 75071

Dear Judge Self,

Thank you for contacting Texas County & District Retirement System (TCDRS) to ask about the Collin County retirement plan. We are happy to provide you the information you requested.

Attached is a list showing a history of the Collin County benefits and contribution rates for both your TCERS retirement plan and your Group Term Life participation. This listing is an update of the listing sent May 29, 2012. Keep in mind that the retirement system's benefit structure, the system's funding structure and Collin County's plan of benefits have all changed extensively since you joined TCERS in 1970. This means that looking at rates over time is an "apples to oranges" comparison.

We are providing you with this information pursuant to your request and to assist you in performing your official duties. This data should be used only for the purposes intended (as stated above).

If you have any questions please do not hesitate to contact us.

Sincerely,

Handwritten signature of Christopher R. Bucknall in black ink.

Chris Bucknall – ASA, EA, MAAA  
Director Actuarial Services

Handwritten signature of Kristina Acuña in black ink.

Kristina Acuña  
Employer Services Representative

c. Mr. Bill Bilyeu  
Ms. Abby Spence

## Collin County Retirement Plan

### Employer Contributions and Plan Provisions History

Participation Date: January 1970

Date	Employer Required Rate	Employer Elected Rate	Employer Lump-Sum Contribution in Year	Employee Deposit Rate	Employer Matching Rate	Allocated Prior Service Credit	COLA	Years of Service for Retirement at Age 60	Retirement Eligibility Rule of	Retire Any Age	Group Term Life Coverage	Group Term Life Rate
01/01/1970	5.00%			5%	100%	85%		12		30		
01/01/1971	5.00%											
01/01/1972	5.00%											
01/01/1973	5.00%											
01/01/1974	5.00%											
01/01/1975	5.00%				140%	100%						
01/01/1976	5.00%											
01/01/1977	5.00%											
01/01/1978	5.00%											
01/01/1979	5.00%				240%	140%						
01/01/1980	5.00%											
01/01/1981	5.00%											
01/01/1982	5.00%											
01/01/1983	5.00%											
01/01/1984	5.00%											
01/01/1985	5.00%											
01/01/1986	5.00%				250%	175%		10	80			
01/01/1987	5.00%											
01/01/1988	5.00%											
01/01/1989	5.00%											
01/01/1990	5.00%											
01/01/1991	5.00%											
01/01/1992	6.62%						80% CPI-Based					
01/01/1993	6.61%											

## Collin County Retirement Plan Employer Contributions and Plan Provisions History

Participation Date: January 1970

Date	Employer Required Rate	Employer Elected Rate	Employer Lump-Sum Contribution in Year	Employee Deposit Rate	Employer Matching Rate	Allocated Prior Service Credit	COLA	Years of Service for Retirement at Age 60	Retirement Eligibility Rule of	Retire Any Age	Group Term Life Coverage	Group Term Life Rate
01/01/1994	6.73%											
01/01/1995	7.33%						80% CPI-Based	8	75			
01/01/1996	7.31%						80% CPI-Based					
01/01/1997	8.77%						80% CPI-Based				Active & Retired	0.24%
01/01/1998	8.77%			6%			80% CPI-Based					0.25%
01/01/1999	10.26%			7%	225%		80% CPI-Based					0.21%
01/01/2000	11.71%	12.00%			250%		6% Flat-Rate					0.22%
01/01/2001	11.43%	12.00%					8% Flat-Rate					0.22%
01/01/2002	11.33%	12.00%					8% Flat-Rate					0.25%
01/01/2003	11.21%	12.00%					8% Flat-Rate					0.25%
01/01/2004	11.35%	12.00%					8% Flat-Rate					0.25%
01/01/2005	11.07%	12.00%					8% Flat-Rate					0.26%
01/01/2006	11.20%	12.00%					8% Flat-Rate					0.26%
01/01/2007	12.18%	12.50%					4% Flat-Rate					0.27%
01/01/2008	11.93%	12.50%					3% Flat-Rate					0.28%
01/01/2009	12.13%	13.00%	\$1,130,000				4% Flat-Rate					0.29%
01/01/2010	12.84%	13.50%	\$5,000,000				100% CPI-Based					0.30%
01/01/2011	10.59%	13.50%	\$35,500,000		200%		100% CPI-Based					0.23%
01/01/2012	7.64%	7.70%	\$2,045,000				100% CPI-Based					0.25%
01/01/2013	8.06%	8.50%	?				60% CPI-Based					0.25%

Notes:

\* Under the current plan, the 250% matching rate applies to all employee deposits made prior to 2011.

\* Plan provisions only shown when changed.