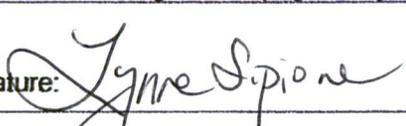




**Collin County
Housing Finance Corporation
Housing Project Finance Assistance Program
Application**

Please use Arial Font size 11 and submit a signed ORIGINAL Application and 20 photocopies stapled and pages numbered. Please no cover pages, this should be Page 1.

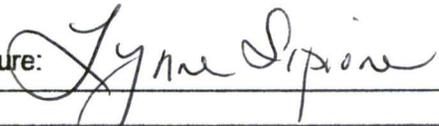
SECTION 1: APPLICANT AND PROJECT INFORMATION

1. Project Applicant Information	
Applicant – (Legal Name): The Samaritan Inn, Inc.	Project Contact Name/Title: Lynne Sipiora
Complete Mailing Address: 1725 Nth McDonald Street McKinney, Texas 75071	Telephone Number: 972-632-1290
Fax Number: 972-632-1297	E-mail Address: lsipiora@thesamaritaninn.org
Federal Tax Identification Number: 75-1984285	Date Resolution Signed: 06/03/2013
2. Project Title: Facility Expansion of The Samaritan Inn	
3. Brief Description of Purpose of Project: The purpose of this project is to provide additional shelter space for the those individuals/families that are homeless in Collin County.	
4. General Project Information a: Describe Project (50 words or less) Expansion will be achieved by the construction of several buildings, parking facilities and corresponding supporting infrastructures including: sanitoary & storm sewer, detention and drainage improvements along with public water system.	
b. Amount of Funding Requested: \$ 816,500.00	c. Total Project Costs: \$ 6,732,000.00
d. Start Date of Project: 3/30/2014	e. End Date of Project: 9/30/2015
5. Authorized Signature (signatory must have contract signing authority):	
Signature: 	Title: Executive Director
Print Name: Lynne Sipiora	Date: 8/27/2013

SECTION 2: AUTHORIZED REPRESENTATIVE

The Applicant hereby designates the individual named below as the person authorized to act on behalf of the Applicant.

Authorized Project Representative: The following person is authorized to receive direction, manage work performed, sign required reports, and other acts on behalf of the Applicant.

Signature: 	Executive Director Title:
Lynne Sipiora Printed Name:	972-632-1290 Phone Number:
1725 Nth McDonald Street McKinney, TX. 75071 Address:	lsipiora@thesamaritaninn.org E-mail Address:

Has Collin County Housing Finance Corporation previously provided funding for this Project?

Yes No

For Collin County Planning Board Use Only

Is the Application administratively complete? <input type="checkbox"/> yes <input type="checkbox"/> no
Did the applicant receive funding for this project in previous years? <input type="checkbox"/> yes <input type="checkbox"/> no
(If yes, were they successful in the timely completion of the project? <input type="checkbox"/> yes <input type="checkbox"/> no

SECTION 3: CERTIFICATIONS AND ASSURANCES

1. Certifications

By signing this Application, the person acting on behalf of the Applicant makes the certifications below.

a. **Authority to Sign Application**

The person signing this Application hereby certifies that he/she is the official contact regarding this Application and has authority from the Applicant to sign the Application and that such authority will bind the Applicant in subsequent agreements.

b. **Application Contains No False Statements**

The Applicant certifies that this Application has no false statements and that the Applicant understands that signing this Application with a false statement is a material breach of contract and shall void the submitted Application and any resulting contracts.

c. **This is a Reimbursement Program**

Applicants must have a minimum dollar for dollar in matching funds, comprised of direct cash, value of land to be improved, donated labor, material or in-kind services for the project being proposed. Under special circumstances at the recommendation of the Collin County Planning Board and approval by the Collin County Housing Finance Corporation, a direct payment may be considered.

d. **Eligible Applicants**

The Applicant must be a 501(c)(3) tax exempt organization, non-political group or any unit of local government, including municipalities, school districts, or county located in Collin County, Texas.

e. **Technical Feasibility**

The Applicant certifies that he/she has carefully reviewed the Project Narrative and Action Plan. To the best of their knowledge all activities are technically feasible and can be satisfactorily completed within the timeframe proposed.

f. **Costs Reasonable and Necessary**

The Applicant certifies to the best of their knowledge that the proposed activities and the expenses outlined in the Budget are reasonable and necessary to accomplish the project objectives, and the proposed expenses are consistent with the costs of comparable goods and services.

2. Assurances

a. **Compliance with Progress and Result Reporting**

Applicant provides assurances that, if funded, the Applicant will comply with the requirements for reporting: reporting on the progress of the project activities and deliverables on a quarterly basis; providing before, during and after photos; and promptly notifying the Collin County Planning Board of any changes in plans.

b. **Financial Management**

Applicant provides assurances that, if funded, the Applicant will comply with contractual provisions and requirements necessary to ensure that expenses are reasonable and necessary, and to adhere to financial administration and reimbursement procedures and provide financial reports on a schedule established by Collin County Housing Finance Corporation.

c. **Compliance with Americans with Disabilities Act**

Applicant provides assurances that, if funded, the Applicant will comply with all applicable requirements of the Americans with Disabilities Act of 1990, 42 U.S.C. § 12101-12213 (Pamphlet 1995).

SECTION 4: PROJECT COSTS AND ELEMENTS

Name of Applicant: The Samaritan Inn, Inc.

Project Name: Facility Expansion of The Samari

Either use this form or create an Excel spreadsheet using this format

Item No.	Description	U/M	Quantity	Unit Cost	Total	Requested Amount	Match Amount
1	Architect Design	LS	1	220,00	220,000	220,000	220,000
2	Engineering & Surveying	LS	1	40,000	40,000	40,000	40,000
3	Creek Stablization/improve	LS	1	100,00	100,000	100,000	100,000
4	Sanitary Sewer	LS	1	147,00	147,000	147,000	147,000
5	Storm Sewer	LS	1	166,50	166,500	166,500	166,500
6	Drainage Dentention	LS	1	20,000	20,000	20,000	20,000
7	Water System	LS	1	123,00	123,000	123,000	123,000
8							
9							
10							
11							
12							
	Project Total				816,500	816,500	816,500

<u>Jim Malatich</u> Prepared By:	<u>Director of Operations</u> Title:
<u>The Samaritan Inn</u> <u>1725 Nth McDonald Street</u> <u>McKinney, TX. 75071</u> Address:	<u>972-632-1290 x226</u> Phone Number:
<u>jmalatich@thesamaritaninn.org</u> E-mail Address:	<u>8/23/2013</u> Date Prepared:

Background

The Samaritan Inn was founded in 1984 by the Collin County Ministerial Alliance and has expanded from a ten bed overnight shelter to a fully comprehensive homeless program and a national model that serves hundreds of Collin County residents annually.

The Samaritan Inn is known on a state wide level as a "Best Practices" program that regularly provides the skills, counseling, and opportunities for people to regain their independence. Our continuum of services includes prevention, assessment, counseling, education, and vocational and professional training.

During the course of The Samaritan Inn's history, a variety of other homeless programs in the county have become available, but their scope is narrowly defined to youth, victims of domestic violence, and/or women only. The Samaritan Inn provides services to all of those groups and regularly house infants through senior citizens, single-parent families, and veterans.

Project Description:

To meet the ever increasing need, The Samaritan Inn Board of Directors unanimously voted to purchase 15 acres of land a quarter of a mile from our current facility. The McKinney City Council unanimously approved the necessary re-zoning at their February, 2013, meeting and the purchase was completed on May 14, 2013.

The land will be used as the site for a state of the art family shelter. This will be achieved by constructing two buildings – the first will house a central dining room and kitchen, as well as a day care center, teen activity room, computer lab, and classrooms. The second building will be strictly devoted to residential use and have 100 one and two bedroom apartments, with full baths and a small central living space. The average family size is four, so we expect to be serving an additional four hundred people. This shelter will be specifically designed for families with children, who have different needs than the single homeless population.

The building of this project will be secured through a Request For Proposal (RFP) process. We currently have three contractors who will be presenting proposals on September 10th to the Board of Directors. Once the contractor has been chosen, they will develop a civil engineering site plan which will be placed on the agenda for a Public Hearing. We estimate that the building design process, city permit, and review acquisition will be completed in about four months, with initial groundbreaking in the first quarter of 2014.

Collin County's faith community and several Fortune 500 businesses located in the county have already pledged their support of our project with volunteer assistance. We also expect them to play a major role in our capital campaign. In collaboration with another social service agency, The Samaritan Inn has already applied for a grant for \$100,000 to create a garden on the property that will provide fresh produce for our residents and increase our sustainability

It is The Samaritan Inn belief that this will be an ongoing project that will have many different phases to it in order to be adaptable to meet the ever changing need of the homeless in Collin County.

Objectives and Need for Project:

In 2012, the Collin County Homeless Coalition conducted their annual homeless count and found that homeless in the county had increased by 44% as compared to 2011. The Samaritan Inn has seen this first hand. In 2012, we turned away 3,754 (unduplicated and qualified) people because we were at capacity. The coalition also found that family homelessness accounted for a 50% increase. The Inn has also seen this same trend with families being the largest group in need of shelter care and, unfortunately, being the largest group to be turned away.

The target population which would obtain benefit from this project would be those families that are homeless and of all races, ages, religions, sexes, and economical backgrounds. It is The Samaritan Inn plan to not only meet the current need of those seeking shelter but to plan and implement those services needed as Collin County continues to expand and grow.

As part of the award process, it is expected that the contractor will comply with code requirements.

Funding Mechanisms:

The land was purchased for \$1,000,000 by using funds from The Samaritan Inn Foundation, which was established by a variety of private donors. In addition, we have currently raised close to \$400,000 specifically earmarked for this project. A capital campaign is currently being planned with a kick off date of February, 2014, to coincide with our annual gala. During the campaign, The Samaritan Inn will be submitting applications to grants and foundations for financial assistance in this project.

Project Action Plan:

Specific to this project request is the funding for the infrastructure construction. These costs include the design and engineering services, sewer, surveying, and creek stabilization for a total of \$816,500 (see section 4 on the application). Once accomplished, construction will begin on the residents "family" building, parking, landscaping, and staff offices. The total estimated cost of "Phase I" is \$6,732,000.

The Samaritan Inn and its Board of Directors are committed to raising the balance needed while maintaining our debt free history and opening the doors of this program in 2015. Towards this end:

- on September 10th the Board of Directors will have three presentations by contractors who are bidding for this project.
- a contractor will be selected by September 30th.
- a civil engineering site plan will be place on the agenda for Public Hearing prior to the end of 2013.

- a building design, city permit(s), and a review acquisition will be completed by the end of January, 2014.
- groundbreaking will take place by the end of March, 2014.

A grant from the county would secure our success and ensure that appropriate services are available for our citizens. We believe The Samaritan Inn offers the ultimate "return on investment" – as our program returns homeless people to the community so that they are once again contributing and self-sufficient members of society. A partnership with the county would enhance our fundraising efforts and be a tangible symbol of our mutual commitment to those in need.

Implementation and Maintenance:

General oversight of this project will be under the guidance of the Executive Director and the Board of Directors of The Samaritan Inn. Specific oversight of the actual project will be conducted by a "project manager/advocate" that will be appointed by The Executive Director and the Board of Directors. The duties of this person will include the following but are not limited to:

1. Managing the activities of all construction of this project for The Samaritan Inn. 2. Acts as liaison between The Samaritan Inn, architects, planners, contractors, regulatory agencies, and consultants. 3. Management of the selected contractor to ensure a safe, efficient, and well-constructed facility. 4. Inspection of construction/renovation projects to assure that completed work complies with all regulatory/inspectional agency requirements. 5. Review all material bids by the contractor to assure they are within budgetary standards.

1. It is expected that The Samaritan Inn's construction/project "advocate" will have a working knowledge of OSHA regulations, building codes, 10 years experience in facilities management, and/or construction management. 2. Must have managed projects in the \$1 to \$5 million range. 3. Working knowledge of basic computer operations and program applications. 4. On call as appropriate. 5. Familiar with regulatory codes. 6. Knowledge of annual expense and capital budgets.

By having this advocate in place and working for the best interest of The Samaritan Inn, it will help assure that the Board of Directors are being good "stewards of the dollar" being invested into this project.

After completion of the project, the operations and maintenance will be under the direction of the Executive Director and the Management Team of The Samaritan Inn. Policies and procedures will be followed, as they are now, regarding the daily operation and maintenance of this project.



Resolution

by

The Samaritan Inn Board of Directors

On June 3rd 2012 a motion was made by Ben Whisenant and seconded by John Festa to approve the following:

Here was the motion-

The Board of Directors of the Samaritan Inn has approved a resolution authorizing the project application submittal to the county and designating Lynne Sipiora as the project representative.

This motion passed unanimously.

Rick Wells
Board President.

Lynne Sipiora
Executive Director



THE
SAMARITAN
INN

Samuel Taylor

As a letter of recommendation, The Samaritan Inn is submitting:

1. A letter from McWilliams & Thompson (Attorneys) regarding "Purchase from Milstead of 15.3 acres in McKinney, Texas.
2. A Purchase Statement and,
3. A Special Warranty Deed.

The Purchase Statement shows that the Gross Amount due for the land to be \$1,007,734.15. An initial payment of \$541,391.91 was made on 5/14/2013.

**McWILLIAMS & THOMPSON
ATTORNEYS**

2713 Virginia Parkway, Suite 100
McKinney, Texas 75071

ALEX M. ORR (1929 - 1988)
STAN McWILLIAMS
GRADY R. THOMPSON*

* Board Certified Civil Trial Law
Texas Board of Legal Specialization

972-542-1251
972-529-1251
Telecopier 972-562-9881

May 17, 2013

The Samaritan Inn, Inc.
1725 N. McDonald
McKinney, Texas 75069

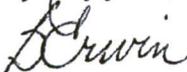
Re: GF # 1912501281
Purchase from Milstead of 15.53 acres in McKinney, Texas

Dear Sirs:

Enclosed for your records are conformed copies of the conveyance and title documents relative to the above-referenced transaction, including a file-stamped copy of the deed and the deed of trust. The original deed will returned to you after processing by the County Clerk, and we will send the title policy when issued.

We are grateful for the opportunity to have assisted you in this conveyance of real estate and would appreciate your considering this firm for any other transactions you may have. Should you have any questions, please feel free to call.

Very truly yours,



BEVERLY ERWIN
Legal Assistant to STAN McWILLIAMS

:be

Enc.

PURCHASER'S STATEMENT

DATE: May 14, 2013

GF NO.: 1912501281

SALE FROM: Early B. Milstead and Lena Milstead
405 Brook Lane
McKinney, TX 75069

TO: The Samaritan Inn, Inc.
1725 N. McDonald Street
McKinney, TX 75071

PROPERTY: 15.53 Acres in the William Davis Survey, Abstract No. 248, Collin County
1512 S. McDonald Street
McKinney, TX 75069

PURCHASE PRICE \$1,000,000.00

PLUS: CHARGES

TITLE INSURANCE to Lawyers Title Company \$6,840.15
Owner Policy with Loan Policy \$5,861.00
Loan Policy with Owner Po \$100.00
Area & Boundary Amend \$879.15
60% of Title Premium

OTHER SETTLEMENT CHARGES \$4.00

State of Texas Policy Guaranty Fee to Texas Title Insurance \$4.00
Guaranty Association

Closing Fee to McWilliams & Thompson \$350.00
Document Preparation to McWilliams & Thompson \$350.00
Copy Fee to McWilliams & Thompson \$100.00
Recording Fee to McWilliams & Thompson \$80.00
Preparation of Legal Description to Bruce Geer \$100.00

TOTAL CHARGES \$7,734.15

GROSS AMOUNT DUE BY PURCHASER \$1,007,734.15

LESS: CREDITS

City Property Taxes From 1/1/2013 thru 5/14/2013 \$418.67
County Property Taxes From 1/1/2013 thru 5/14/2013 \$233.33
School Taxes From 1/1/2013 thru 5/14/2013 \$1,101.20
Earnest Money \$5,000.00
Note Buyer/Seller \$534,000.00
Rent Credit 5/14/13-5/31/13 \$638.71

TOTAL CREDITS \$541,391.91

BALANCE DUE by PURCHASER \$466,342.24

Purchaser understands the Closing or Escrow Agent has assembled this information representing the transaction from the best information available from other sources and cannot guarantee the accuracy thereof. Any real estate agent or lender involved may be furnished a copy of this Statement.

Purchaser understands that tax and insurance prorations and reserves were based on figures for the preceding year or supplied by others, or estimates for current year, and in the event of any change for current year, all necessary adjustments must be made between Purchaser and Seller direct.

The undersigned hereby authorizes Lawyers Title Company to make expenditures and disbursements as shown and approves same for payment. The undersigned also acknowledges receipt of Loan Funds, if applicable, in the amount shown above and a receipt of a copy of this Statement.

Handwritten signature of Closing or Escrow Agent

Closing or Escrow Agent

The Samaritan Inn, Inc.

Handwritten signature of The Samaritan Inn, Inc. By



20130517000579530 05/17/2013 02:08:29 PM D1 1/6

GF# LTC 1912501281

AFTER RECORDING, RETURN TO:

Samaritan Inn, Inc.
1725 N. McDonald Street
McKinney, Texas 75069

REC'D MAY 28 REC'D

“NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM ANY INSTRUMENT THAT TRANSFERS AN INTEREST IN REAL PROPERTY BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER’S LICENSE NUMBER.”

SPECIAL WARRANTY DEED

STATE OF TEXAS

KNOW ALL MEN BY THESE PRESENTS:

COUNTY OF COLLIN

That **EARLY B. MILSTEAD and wife LENA MILSTEAD**, hereinafter referred to as “Grantor”), whether one or more, *as part of a Section 1031 exchange made through FOREST INVESTMENTS, LLC, as Qualified Intermediary*, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00) cash in hand to Grantor paid by **SAMARITAN INN, INC., a Texas non-profit corporation** (hereinafter referred to as “Grantee”), whose mailing address is 1725 N. McDonald Street, McKinney, Texas 75069, the receipt of which is hereby acknowledged, and other good and valuable consideration, the receipt and sufficiency of which is hereby also acknowledged, and for the further consideration that the Grantee herein has executed and delivered to Grantor one certain promissory note of even date herewith in the principal sum of **FIVE HUNDRED THIRTY-FOUR THOUSAND AND NO/100 DOLLARS (\$534,000.00)**, which said note bears interest and is due and payable as therein provided, and a vendor’s lien is

hereby retained by Grantor against the hereinafter described premises for the security and until the full and final payment of said note, and is additionally secured by a deed of trust of even date herewith to GRADY R. THOMPSON, Trustee, HAVE GRANTED, SOLD AND CONVEYED and do by these presents GRANT, SELL AND CONVEY unto the said Grantee all the following described real property ("Property"), to-wit:

SEE EXHIBIT "A" ATTACHED HERETO AND MADE A PART HEREOF FOR ALL PURPOSES.

This conveyance is made and accepted subject to the following:

1. Easements to Texas Power & Light Company recorded in Volume 257, Page 354; Volume 305, Page 546; and Volume 451, Page 43 of the Real Property Records of Collin County, Texas and as shown on survey dated October 16, 2012 by Bruce Geer, RPLS #4117.
2. Right-of-way to USA recorded in Volume 340, Page 550 of the Real Property Records of Collin County, Texas and as shown on survey dated October 16, 2012 by Bruce Geer, RPLS #4117.
3. Easement to TXU recorded in Volume 4789, Page 487 of the Real Property Records of Collin County, Texas and as shown on survey dated October 16, 2012 by Bruce Geer, RPLS #4117.
4. Gas line easement to City of McKinney recorded in Volume 1896, Page 314 of the Real Property Records of Collin County, Texas and as shown on survey dated October 16, 2012 by Bruce Geer, RPLS #4117.
5. Fire lane, mutual access, and drainage agreement with Young Enterprises, Inc. Recorded in Volume 5853, Page 396 of the Real Property Records of Collin County, Texas and as shown on survey dated October 16, 2012 by Bruce Geer, RPLS #4117.
6. Encroachment of concrete riprap at south boundary; protrusion of concrete wingwall along the southwest boundary; aerial electric lines, power poles and guy anchors; and that portion of the Property lying between the fence and the property line; all as shown on survey dated October 16, 2012 by Bruce Geer, RPLS #4117.

Together with all rights, privileges, and appurtenances pertaining thereto, including, but not limited to, water rights, claims, permits, strips and gores, easements, and cooperative or association memberships.

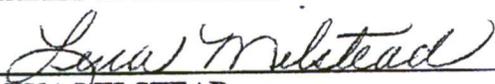
TO HAVE AND TO HOLD the above described premises, together with all and singular the rights and appurtenances thereto in anywise belonging unto the said Grantee, Grantee's successors and assigns forever.

And Grantor does hereby bind Grantor, Grantor's heirs, executors, administrators, successors and assigns, to warrant and forever defend all and singular the said premises unto the said Grantee, Grantee's successors and assigns, against every person whomsoever lawfully claiming or to claim the same of any part thereof, by, through or under Grantor, but not otherwise.

Current ad valorem taxes on said Property have been prorated and the payment thereof is assumed by the Grantee.

EXECUTED on the dates of the acknowledgments set out below, to be effective, however, on May 14, 2013.


EARLY B. MILSTEAD

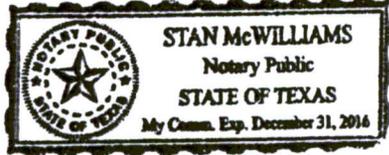

LENA MILSTEAD

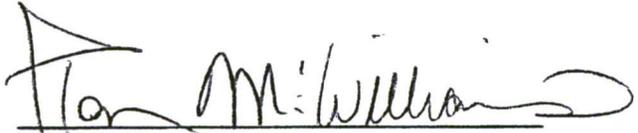
Agreed and Accepted by Grantee:
SAMARITAN INN, INC., a Texas non-profit corporation

By: 
RICK WELLS, President

STATE OF TEXAS
COUNTY OF COLLIN

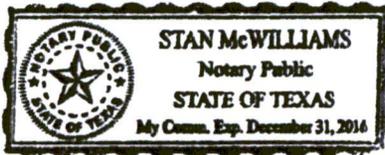
This instrument was acknowledged before me on May 14th, 2013, by EARLY B. MILSTEAD and wife LENA MILSTEAD.

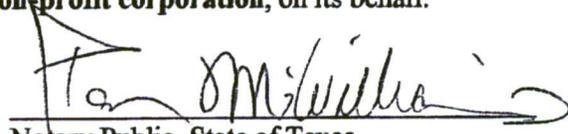



Notary Public, State of Texas

STATE OF TEXAS
COUNTY OF COLLIN

This instrument was acknowledged before me on May 14th, 2013, by RICK WELLS, President of SAMARITAN INN, INC., a Texas non-profit corporation, on its behalf.




Notary Public, State of Texas

PREPARED IN THE LAW OFFICES OF:
McWILLIAMS & THOMPSON
2713 Virginia Parkway, Suite 100
McKinney, Texas 75071

EXHIBIT "A"

SITUATED in the City of McKinney, Collin County, Texas, in the William Davis Survey, Abstract No. 248, being a survey of part of the 50.02 acre "First Tract" described in a deed from Earl Milstead and wife, Lanie Milstead to Early B. Milstead, recorded in Volume 596, Page 161 of the Collin County Deed Records, being described by metes and bounds as follows:

BEGINNING at a 1/2-inch iron pin found at the west-northwest corner of Lot 1, Block C of the Interchange Business Park Phase II, according to the map thereof recorded in Volume E, Page 89 of the Collin County Plat Records;

THENCE South 01° 43' 44" West, with the west line of said Lot 1, passing a 1/2-inch iron pin found at 311.83 feet and continuing in all 336.83 feet to a point in the north line of Lot 9R, Block A of the Amending Plat of Power House Business Park as recorded in Volume 2010, Page 195 of the Collin County plat records; same being in Power House Creek;

THENCE with the north line of said Lot 9R and generally with said Power House Creek as follows:

North 82° 04' 53" West, 16.65 feet; South 68° 48' 01" West, 35.53 feet;

South 34° 43' 19" West, 34.47 feet; South 83° 30' 34" West, 46.32 feet;

North 55° 14' 28" West, 43.66 feet; South 79° 36' 05" West, 9.54 feet to a point at the northwest corner of said Lot 9R;

THENCE generally with the center of said Power House Creek as follows:

North 89° 38' 06" West, 60.66 feet; South 74° 44' 25" West, 33.10 feet;

North 77° 40' 30" West, 54.35 feet; South 59° 20' 21" West, 18.04 feet;

South 29° 43' 29" West, 30.41 feet to a point in the north line of Power House Business Park according to the map thereof recorded in Volume M, Page 76 of the Collin County plat records;

THENCE with the north line of said Power House Business Park recorded in Volume M, Page 76 of the Collin County plat records and generally with said Power House Creek as follows:

South 74° 12' 00" West, 6.30 feet; South 30° 11' 00" West, 45.06 feet;

THENCE generally near the center said Power House Creek as follows:

North 86° 07' 09" West, 39.30 feet; South 64° 15' 55" West, 16.26 feet;

South 34° 48' 59" West, 19.96 feet to a point in the north line of said Power House Business Park recorded in Volume M, page 76 of the Collin County plat records;

THENCE with the north line of said Power House Business Park recorded in Volume M, Page 76 of the Collin County plat records and generally with said Power House Creek as follows:

South 36° 59' 00" West, 29.25 feet; North 70° 24' 00" West, 169.53 feet;

South 54° 03' 00" West, 209.54 feet; North 77° 45' 00" West, 252.03 feet;

South 22° 11' 00" West, 90.17 feet; South 75° 50' 59" West, 116.57 feet;

South 42° 00' 00" West, 46.31 feet; South 38° 51' 00" West, 48.81 feet;

South 72° 10' 59" West, passing a 5/8-inch iron pin found at 121.12 feet and continuing in all, 123.74 feet to a 1/2-inch iron pin set in the east right-of-way line of State Highway 5 (North McDonald Street);

THENCE North 01° 05' 00" East, with the east right-of-way line of said State Highway 5, 748.73 feet to a "x" inscribed in concrete;

THENCE South 88° 20' 51" East, with the south line of Interchange Business Park Phase I, according to the map thereof recorded in Volume C, Page 611 of the Collin County plat records, 1347.08 feet to the PLACE OF BEGINNING and containing 15.53 acres.

Internal Revenue Service

Date: June 1, 2005

SAMARITAN INN INC
PO BOX 541
MCKINNEY TX 75070-8139

Department of the Treasury
P. O. Box 2508
Cincinnati, OH 45201

Person to Contact:
Kathy Masters ID# 31-04015
Customer Service Representative
Toll Free Telephone Number:
8:30 a.m. to 5:30 p.m. ET
877-829-5500
Fax Number:
513-263-3756
Federal Identification Number:
75-1984285

Dear Sir or Madam:

This is in response to the amendment to your organization's Articles of Incorporation filed with the state on May 27, 2004. We have updated our records to reflect the name change as indicated above.

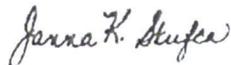
In August 1985 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a public charity under sections 509(a)(1) and 170(b)(1)(A)(vi) of the Internal Revenue Code.

Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Janna K. Skufca, Director, TE/GE
Customer Account Services



Franchise Tax Account Status

As of: 06/03/2013 01:38:04 PM

This Page is Not Sufficient for Filings with the Secretary of State

SAMARITAN INN, INC.

Texas Taxpayer Number 17519842854
Mailing Address 1710 N MCDONALD ST
MCKINNEY, TX 75071-8229
Right to Transact Business in Texas ACTIVE
State of Formation TX
Effective SOS Registration Date 07/23/1984
Texas SOS File Number 0071383001
Registered Agent Name BALON BRADLEY: ATTORNEY AT LAW
Registered Office Street Address 1725 N. MCDONALD STREET
MCKINNEY, TX 75071