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April 23, 2014

Honorable Keith Self
Collin County Judge
Collin County Administration Building
2300 Bloomdale Road, Suite 4192
McKinney, Texas 75071

Re: Request for Agenda Item for Commissioners Court Meeting on May 5, 2014 for Approval by the Commissioners Court of Bonds to be issued by Hackberry Cultural Education Facilities Finance Corporation on Behalf of **Coram Deo Academy**

Dear Judge Self:

This letter is a request that the approval of tax-exempt educational facilities revenue bonds for the benefit of Coram Deo Academy (as described below) be placed on the Commissioners Court Agenda for the Court's meeting on Monday, May 5, 2014. This request for approval of the bonds is made solely for the purpose of complying with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, relating to the tax-exempt status of the proposed bonds.

Our firm represents Coram Deo Academy, a Texas nonprofit corporation (the "Academy"), organized primarily for the purpose of operating one or more schools with grades K through 12 and to assist and operate with parents in home school-based education. The Academy is requesting that the Collin County Commissioners Court and the County Judge approve the issuance by the Hackberry Cultural Education Facilities Finance Corporation (the "Corporation") of a series of educational facilities revenue tax-exempt bonds in an amount not to exceed \$10,000,000 and the loan of the proceeds to the Academy to acquire, construct and equip schools owned and operated by the Academy.

The Academy will use the proceeds of the bonds to pay a portion of the costs of constructing, renovating and equipping educational facilities at the Academy's Flower Mound Campus located at 4900 Wichita Trail, Flower Mound, Texas 75022 and at the Academy's Plano Campus to be located on a 3-acre tract of land located at the intersection of Independence Parkway and Ridgeview Drive, Plano, Texas 75025. A portion of the bond

proceeds will also be used to refinance an outstanding series of bonds issued on behalf of the Academy in 2009 and to pay the costs of issuing the bonds. A more detailed description of the use of the proceeds of the bonds is set forth in the "Notice of Public Hearing" included herewith.

Included with this letter are (i) a form of resolution to be adopted by the Commissioners Court authorizing you, as County Judge, to execute the Approval by Applicable Elected Representative of Collin County, Texas, (ii) the Approval by Applicable Elected Representative to be signed by you, as County Judge, and (iii) the form of Minutes and Certification of Public Hearing that will be executed following the Public Hearing to be held on Monday, April 28. The signed Minutes of Public Hearing will be forwarded to you following the close of the Public Hearing and prior to the Commissioners Court meeting.

Please review the attached documentation for compliance with the requirements for inclusion on the Commissioners Court Agenda for May 5, 2014. There will be a representative present at the Commissioners Court meeting at which this item is discussed to answer any questions the Commissioners may have.

Please do not hesitate to contact us if there should be any question. Thank you for your assistance.

Very truly yours,

Bracewell & Giuliani LLP

A handwritten signature in cursive script that reads "Dava Poli".

Dava Poli
Paralegal

Enclosure