



COLLIN COUNTY, TEXAS
UNLIMITED TAX ROAD BONDS, SERIES 2014
LIMITED TAX PERMANENT IMPROVEMENT BONDS, SERIES 2014

Proposed Schedule of Events

Apr-14						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May-14						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Jun-14						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Jul-14						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Complete By	Day	Event
12-May-14	Monday	Court meeting: Discussion on Bond issue
19-May-14	Monday	Provide initial draft of Preliminary Official Statement and send to County and Bond Counsel for comments and modifications
26-May-14	Monday	Receive information from County
27-May-14	Tuesday	Distribution Preliminary Official Statement to Rating Agencies
2-Jun-14	Week of	Ratings Calls
9-Jun-14	Week of	Receive credit ratings
13-Jun-14		Final comments due on Preliminary Official Statement
17-Jun-14	Tuesday	Finalize Preliminary Official Statement Send Official Statement to i-Deal Prospectus for Electronic Distribution to Underwriters
23-Jun-14	Monday	Pricing and verbal award to Underwriters Bond Sales: Commissioners Court adopts Orders and Purchase Agreements and Awards the Bonds
30-Jun-14	Monday	Print Final Official Statement
29-Jul-14	Tuesday	Bond closing and delivery of funds