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July 17, 2014

Commissioners Court of Collin County  
Collin County Administration Building  
2300 Bloomdale Rd.  
Suite 4192  
McKinney, Texas 75071

Re: Mesquite Health Facilities Development Corporation Retirement Facility Revenue Bonds  
(Christian Care Centers, Inc. Project) Series 2014

Ladies and Gentlemen:

Mesquite Health Facilities Development Corporation (the "Issuer") proposes, on behalf of the City of Mesquite, Texas, to issue the captioned bonds (the "Bonds") pursuant to the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code (the "Act") to provide funds to finance a health facility consisting of a new retirement facility located on 5.2 acres of land at the southwest corner of South Jupiter Road and Prestige Circle in Allen, Texas to be owned and operated by Christian Care Centers, Inc. and its affiliates ("Christian Care") (the "Project"). The Project will consist of the construction and equipping of approximately 22 independent living units, 64 assisted living units and related common areas. Christian Care is a Texas nonprofit corporation exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Bonds.

Section 221.030 of the Act requires that for any health facilities located outside the City of Mesquite, Texas to be financed with Bond proceeds, the Issuer must obtain a consent to the financing from each city, county or hospital district within which such health facilities are located.

Christian Care has requested the Issuer to finance the Project, which is located within the jurisdiction of Collin County, Texas. Therefore, pursuant to Section 221.030 of the Act, the consent of Collin County is required prior to the financing of the Project with Bond proceeds. For your convenience, I have enclosed a proposed form of a consent resolution with the description of the Project included.

This consent is required solely for the purposes of satisfying Section 221.030 of the Act and to enable the Issuer to proceed with the proposed financing of the Project with Bond proceeds. This consent in no way imposes any payment or other obligations on Collin County in connection with the financing.

Therefore, on behalf of the Issuer and Christian Care we respectfully request that consideration of adoption of the enclosed consent resolution be placed on the agenda of the Commissioner's Court of Collin County, Texas at its next available meeting, and that the Commissioner's Court approve and adopt such consent resolution. Upon such approval, I would also very much appreciate it if you would return three completed, originally executed and sealed consent, resolutions to me in the self-addressed, stamped envelope enclosed for your convenience.

Please do not hesitate to contact me at (214) 754-9233 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely,

McCall, Parkhurst & Horton L.L.P.

A handwritten signature in black ink that reads "Ted Brizzolara, III". The signature is written in a cursive, slightly slanted style.

L. E. (Ted) Brizzolara, III

LEB:bc  
Enclosures