

Martin Marietta Materials



RE: Pending Combination of Martin Marietta Materials, Inc. and Texas Industries, Inc.

Dear COLLIN COUNTY AUDITORS OFFICE,

Thank you for your continued support since the announcement of the agreement between Martin Marietta Materials, Inc. ("Martin Marietta") and Texas Industries, Inc. ("TXI") to combine the businesses.

On behalf of the entire Martin Marietta organization, we are genuinely excited to continue providing high quality construction materials and exceptional service to each TXI customer, after the closing, whether you are an existing or new Martin Marietta customer. We are committed to earning your business and offering you even more value, choice, and convenience through the combined company.

We are also pleased to inform you that the transaction is expected to close on July 1, 2014. The transaction is subject to the votes of Martin Marietta and TXI shareholders, with both shareholder meetings scheduled for June 30th. Under the terms of the proposed transaction, TXI will become a wholly owned subsidiary of Martin Marietta. We will continue to communicate important updates after the transaction has closed.

Martin Marietta and TXI's combination will create a leading supplier of aggregates, cement, and ready-mix concrete. With greater geographic and product diversity and a best-in-class distribution network, the combined company will have an outstanding asset base to deliver you superior product offerings and service.

After the close, the combined company, which will operate under the name Martin Marietta Materials, Inc., will be headquartered in Raleigh, North Carolina, and will maintain a significant presence in TXI markets. Martin Marietta's expanded Southwest Division and new Cement Division both will be based in Dallas, TX.

It is our goal to provide a seamless transition to every customer. On the following page, we outline a few updates to conducting business you can expect in the near term. We kindly ask for your patience as we combine these two organizations.

As a valued customer, you will be the focus of Martin Marietta. Our most important job is meeting your construction materials needs safely and on-time. We will continue to work tirelessly to earn your business and trust.

Please contact us, regional management, or your sales representative for any assistance during the transition.

Sincerely,

Larry Roberts
Southwest Division President

Bob Kidnew
Cement Division President

COLLIN COUNTY AUDITORS OFFICE
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2300 BLOOMDALE ROAD
MCKINNEY, TX 75071-8517

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COUNTY AUDITOR
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