

Villas at Plano Gateway

Shiloh and Wyngate, Gateway Plano, Collin County, TX

4% Affordable

NOI	\$	1,447,659.55
DCR		1.15
Cash available for debt service	\$	1,258,834.39
Perm Loan interest rate		5.91%
Maximum Perm debt	\$	22,500,000
Maximum annual payment		\$1,469,141.15
Annual cash available for tax-exempt debt service	\$	1,258,834.39
Perm debt		\$19,270,000.00
actual debt service including fee spread		\$1,258,237.78
Cash available for taxable debt	\$	-
Taxable Interest rate		9.00%
Taxable amortization term		15
Taxable Debt		\$0.00
Actual Perm debt service	\$	1,256,232
Actual Taxable debt service		\$0.00
Actual total debt service		\$1,256,231.56
Servicing and other Fees		
issuer fee	\$	-
compliance fee	\$	-
Monitoring fee	\$	-
Trustee fee	\$	-
Total Fees	\$	-
Fees as a % of tax exempt bonds		0.000%
Total Actual debt service and fees		1,256,231.56
Actual DCR		1.1524
Amount in excess of allowable	\$	2,602.83