

COLLIN COUNTY HOUSING FINANCE CORPORATION

MCC Program Expenses

1. Texas Bond Review Board

- a. Check in the amount of \$500.00, payable to the Texas Bond Review Board, for the application fee to accompany the 2014 Application for Allocation.
- b. Check in the amount of \$500.00, payable to the Texas Bond Review Board, for the “carryforward designation fee,” which must be submitted to the Bond Review Board before December 19 in order to give the Corporation the full 180 days to close on the 2014 volume cap reservation.
- c. Check in the amount of \$833.33, payable to the Texas Bond Review Board, for 1/3 of the closing fee that will be due within 35-days of the Reservation Date [expected to be due no later than December 19]. The amount of the closing fee is 0.0125% of the amount of the reservation [assumed to be \$20 million], and the remaining 2/3 will be due at closing (see 1.d below).
- d. Check in the amount of \$1,666.67 payable to the Texas Bond Review Board, for the remaining 2/3 of the closing fee due at closing of the MCC Program (expected to be on a date in February that is 90 days after publication of the public notice discussed below).

2. Bracewell & Giuliani LLP

- a. Check in the amount of \$2,500.00, payable to Bracewell & Giuliani LLP, for preparation and submission of the volume cap application.

3. Dallas Morning News

- a. The public notice of the MCC Program required under the Internal Revenue Code and Treasury Regulations will be published in Dallas Morning News following authorization of the MCC Program at the November 20 Board meeting. We understand that the County is billed monthly by the newspaper and will set up the ad for payment in that manner unless you prefer otherwise.