

## **Solicitation 2015-032**

# **PROFESSIONAL SERVICES, APPRAISAL SERVICES**

**Bid designation: Public**



**Collin County**

## Bid 2015-032 PROFESSIONAL SERVICES, APPRAISAL SERVICES

Bid Number **2015-032**  
 Bid Title **PROFESSIONAL SERVICES, APPRAISAL SERVICES**

Bid Start Date **In Held**  
 Bid End Date **Jan 29, 2015 2:00:00 PM CST**

Bid Contact **Matt Dobecka, CPPO, CPPB**  
**Functional Analyst**  
**Collin County Purchasing**  
**972-548-4103**  
**mdobecka@co.collin.tx.us**

Contract Duration **1 year**  
 Contract Renewal **2 annual renewals**  
 Prices Good for **Not Applicable**

Standard Disclaimer **\*\*\* Note to Bidders/Offerors~The following standard disclaimer applies to Invitation to Bid (IFB), Competitive Sealed Proposal (CSP), and Request for Proposal (RFP) ONLY, not applicable to Request for Qualifications (RFQ) or Request for Information (RFI).\*\*\***  
**Mailing Address:**  
**Collin County Purchasing**  
**2300 Bloomdale Rd., Ste 3160**  
**McKinney, TX 75071**  
**Prices bid/proposed shall only be considered if they are provided in the appropriate space(s) on the Collin County bid form(s). For consideration, any additions or deductions to the bid/proposal prices offered must be shown under the exceptions section of the bid/proposal in the case of electronic submittal, ONLY in the case of a hard copy submittal will an additional attachment be allowed. Extraneous numbers, prices, comments, etc. or bidder/offeror generated documents appearing elsewhere on the bid or as an additional attachment shall be deemed to have no effect on the prices offered in the designated locations.**  
**All delivery and freight charges (F.O.B. inside delivery at Collin County designated locations) are to be included as part of the bid/quote/proposal price. All components required to render the item complete, installed and operational shall be included in the total bid/quote/proposal price. Collin County will pay no additional freight/delivery/installation/setup fees.**

Bid Comments **Collin County's intent of this Request for Proposal (RFP) and resulting contract is to provide offerors with sufficient information to prepare a proposal for appraisal services for acquisition of right-of-ways for various projects.**

### Item Response Form

Item **2015-032--01-01 - Please attach proposal.**  
 Quantity **1 each**  
 Prices are not requested for this item.  
 Delivery Location **Collin County**  
No Location Specified  
 Qty **1**

**Description**  
 Please attach proposal



## **COLLIN COUNTY, TEXAS TERMS AND CONDITIONS**

### **1.0 GENERAL INSTRUCTIONS**

#### 1.0.1 Definitions

1.0.1.1 Bidder/Quoter/Offeror: refers to submitter.

1.0.1.2 Vendor/Contractor/Provider: refers to a Successful Bidder/Quoter/Contractor/Service Provider.

1.0.1.3 Submittal: refers to those documents required to be submitted to Collin County, by a Bidder/Quoter/Offeror.

1.0.1.4 IFB: refers to Invitation For Bid.

1.0.1.5 RFQ: refers to Request For Qualifications

1.0.1.6 RFP: refers to Request For Proposal.

1.0.1.7 RFI: refers to Request For Information.

1.0.1.8 CSP: refers to Competitive Sealed Proposal

1.0.1.9 Quotation: refers to Request for Quotation

1.1 If Bidder/Quoter/Offeror do not wish to submit an offer at this time, please submit a No Bid Form.

1.2 Awards shall be made not more than ninety (90) days after the time set for opening of submittals.

1.3 Collin County is always conscious and extremely appreciative of your time and effort in preparing your submittal.

1.4 Collin County exclusively uses BidSync for the notification and dissemination of all solicitations. The receipt of solicitations through any other company may result in your receipt of incomplete specifications and/or addendums which could ultimately render your bid non-compliant. Collin County accepts no responsibility for the receipt and/or notification of solicitations through any other company.

1.5 A bid/quote/submittal may not be withdrawn or canceled by the bidder/quoter/offeror prior to the ninety-first (91<sup>st</sup>) day following public opening of submittals and only prior to award.

1.6 It is understood that Collin County, Texas reserves the right to accept or reject any and/or all Bids/Quotes/Proposals/Submittals for any or all products and/or services covered in an Invitation For Bid

(IFB), Request For Qualifications (RFQ), Request For Proposal (RFP), Request For Information (RFI), Competitive Sealed Proposal (CSP), and Quotation, and to waive informalities or defects in submittals or to accept such submittals as it shall deem to be in the best interest of Collin County.

1.7 All IFB's, RFP's, CSP's, RFQ's, and RFI's submitted in hard copy paper form shall be submitted in a sealed envelope, plainly marked on the outside with the IFB/RFP/RFQ/RFI/CSP/Quotation number and name. A hard copy paper form submittal shall be manually signed in ink by a person having the authority to bind the firm in a contract. Submittals shall be mailed or hand delivered to the Collin County Purchasing Department.

1.8 No oral, telegraphic or telephonic submittals will be accepted. IFB's, RFP's, RFQ's, CSP's, and RFI's, may be submitted in electronic format via **BidSync**.

1.9 All Invitation For Bids (IFB), Request For Proposals (RFP), Request For Qualifications (RFQ), Competitive Sealed Proposals (CSP), and Request For Information (RFI), submitted electronically via **BidSync** shall remain locked until official date and time of opening as stated in the Special Terms and Conditions of the IFB, RFP, RFQ, CSP, and/or RFI.

1.10 Time/date stamp clock in Collin County Purchasing Department shall be the official time of receipt for all Invitation For Bids (IFB), Request For Proposals (RFP), Request For Qualifications (RFQ), Competitive Sealed Proposals (CSP), Request For Information (RFI), submitted in hard copy paper form. IFB's, RFP's, RFQ's, CSP's, RFI's, received in County Purchasing Department after submission deadline shall be considered void and unacceptable. Absolutely no late submittals will be considered. Collin County accepts no responsibility for technical difficulties related to electronic submittals.

1.11 For hard copy paper form submittals, any alterations made prior to opening date and time must be initialed by the signer of the IFB/RFQ/RFP/CSP/RFI/, guaranteeing authenticity. Submittals cannot be altered or amended after submission deadline.

1.12 Collin County is by statute exempt from the State Sales Tax and Federal Excise Tax; therefore, the prices submitted shall not include taxes.

1.13 Any interpretations, corrections and/or changes to an Invitation For Bid/Request For Qualifications/Request For Proposal/Request for Information/Competitive Sealed Proposal, and related Specifications or extensions to the opening/receipt date will be made by addenda to the respective document by the Collin County Purchasing Department. Questions and/or clarification requests must be submitted no later than seven (7) days prior to the opening/receipt date. Those received at a later date may not be addressed prior to the public opening. Sole authority to authorize addenda shall be vested in Collin County Purchasing Agent as entrusted by the Collin County Commissioners' Court. Addenda may be transmitted electronically via **BidSync**, by facsimile, E-mail transmission or mailed via the US Postal Service.

1.13.1 Addenda will be transmitted to all that are known to have received a copy of the IFB/RFQ/RFP/RFI/CSP and related Specifications. However, it shall be the sole responsibility of the Bidder/Quoter/Offeror to verify issuance/non-issuance of addenda and to check all avenues of document availability (i.e. **BidSync** at [www.bidsync.com](http://www.bidsync.com), telephoning Purchasing Department directly, etc.) prior to opening/receipt date and time to insure Bidder/Quoter/Offeror's receipt of any addenda issued. Bidder/Quoter/Offeror shall acknowledge receipt of all addenda.

1.14 All materials and services shall be subject to Collin County approval.

1.15 Collin County reserves the right to make award in whole or in part as it deems to be in the best interest of the County.

1.16 The Bidder/Quoter/Offeror shall comply with Commissioners' Court Order No. 96-680-10-28, Establishment of Guidelines & Restrictions Regarding the Acceptance of Gifts by County Officials & County Employees.

1.17 Any reference to model/make and/or manufacturer used in specifications is for descriptive purposes only. Products/materials of like quality will be considered.

1.18 Bidders/Quoters/Offerors taking exception to the specifications shall do so at their own risk. By

offering substitutions, Bidder/Quoter/Offeror shall state these exceptions in the section provided in the IFB/RFQ/RFP/CSP/Quotation or by attachment. Exception/substitution, if accepted, must meet or exceed specifications stated therein. Collin County reserves the right to accept or reject any and/or all of the exception(s)/substitution(s) deemed to be in the best interest of the County.

1.19 Minimum Standards for Responsible Prospective Bidders/Quoters/Offerors: A prospective Bidder/Quoter/Offeror must meet the following minimum requirements:

- 1.19.1 have adequate financial resources, or the ability to obtain such resources as required;
- 1.19.2 be able to comply with the required or proposed delivery/completion schedule;
- 1.19.3 have a satisfactory record of performance;
- 1.19.4 have a satisfactory record of integrity and ethics;
- 1.19.5 be otherwise qualified and eligible to receive an award.

Collin County may request documentation and other information sufficient to determine Bidder's/Quoter's/Offeror's ability to meet these minimum standards listed above.

1.20 Vendor shall bear any/all costs associated with its preparation of an RFI/IFB/RFQ/RFP/CSP/Quotation submittal.

1.21 Public Information Act: Collin County is governed by the Texas Public Information Act, Chapter 552 of the Texas Government Code. All information submitted by prospective bidders during the bidding process is subject to release under the Act.

1.22 The Bidder/Quoter/Offeror shall comply with Commissioners' Court Order No. 2004-167-03-11, County Logo Policy.

1.23 Interlocal Agreement: Successful bidder agrees to extend prices and terms to all entities that has entered into or will enter into joint purchasing interlocal cooperation agreements with Collin County.

1.24 Bid Openings: All bids submitted will be read at the county's regularly scheduled bid opening for the designated project. However, the reading of a bid at bid opening should be not construed as a comment on the responsiveness of such bid or as any indication that the county accepts such bid as responsive.

The county will make a determination as to the responsiveness of bids submitted based upon compliance with all applicable laws, Collin County Purchasing Guidelines, and project documents, including but not limited to the project specifications and contract documents. The county will notify the successful bidder upon award of the contract and, according to state law; all bids received will be available for inspection at that time.

## 2.0 TERMS OF CONTRACT

2.1 A bid/quote/proposal, when properly accepted by Collin County, shall constitute a contract equally binding between the Vendor/Contractor/Provider and Collin County. No different or additional terms will become part of this contract with the exception of an Amendment and/or a Change Order.

2.2 No oral statement of any person shall modify or otherwise change, or affect the terms, conditions or specifications stated in the resulting contract. All Amendments and/or Change Orders to the contract will be made in writing by Collin County Purchasing Agent.

2.3 No public official shall have interest in the contract, in accordance with Vernon's Texas Codes Annotated, Local Government Code Title 5, Subtitle C, Chapter 171.

2.4 The Vendor/Contractor/Provider shall comply with Commissioners' Court Order No. 96-680-10-28,

Establishment of Guidelines & Restrictions Regarding the Acceptance of Gifts by County Officials & County Employees.

2.5 Design, strength, quality of materials and workmanship must conform to the highest standards of manufacturing and engineering practice.

2.6 Bids/Quotes/Proposals must comply with all federal, state, county and local laws concerning the type (s) of product(s)/service(s)/equipment/project(s) contracted for, and the fulfillment of all ADA (Americans with Disabilities Act) requirements.

2.7 All products must be new and unused, unless otherwise specified, in first-class condition and of current manufacture. Obsolete products, including products or any parts not compatible with existing hardware/software configurations will not be accepted.

2.8 Vendor/Contractor/Provider shall provide any and all notices as may be required under the Drug-Free Work Place Act of 1988, 28 CFR Part 67, Subpart F, to its employees and all sub-contractors to insure that Collin County maintains a drug-free work place.

2.9 Vendor/Contractor/Provider shall defend, indemnify and save harmless Collin County and all its officers, agents and employees and all entities, their officers, agents and employees who are participating in this contract from all suits, claims, actions, damages (including personal injury and or property damages), or demands of any character, name and description, (including attorneys' fees, expenses and other defense costs of any nature) brought for or on account of any injuries or damages received or sustained by any person, persons, or property on account of Vendor/Contractor/Provider's breach of the contract arising from an award, and/or any negligent act, error, omission or fault of the Vendor/Contractor/Provider, or of any agent, employee, subcontractor or supplier of Vendor/Contractor/Provider in the execution of, or performance under, any contract which may result from an award. Vendor/Contractor/Provider shall pay in full any judgment with costs, including attorneys' fees and expenses which are rendered against Collin County and/or participating entities arising out of such breach, act, error, omission and/or fault.

2.10 If a contract, resulting from a Collin County IFB, RFP, RFQ, CSP, Quotation is for the execution of a public work, the following shall apply:

2.10.1 In accordance with V.T.C.A. 2253.021, a governmental agency that makes a public work contract with a prime contractor shall require the contractor, before beginning work, to execute to the governmental entity a Payment Bond if the contract is in excess of \$25,000.00. Such bond shall be in the amount of the contract payable to the governmental entity and must be executed by a corporate surety in accordance with Section 1, Chapter 87, Acts of the 56<sup>th</sup> Legislature, Regular Session, 1959 (Article 7.19-1 Vernon's Texas Insurance Code).

2.10.2 In accordance with V.T.C.A. 2253.021, a governmental agency that makes a public work contract with a prime contractor shall require the contractor, before beginning work, to execute to the governmental entity a Performance Bond if the contract is in excess of \$100,000.00. Such bond shall be in the amount of the contract payable to the governmental entity and must be executed by a corporate surety in accordance with Section 1, Chapter 87, Acts of the 56<sup>th</sup> Legislature, Regular Session, 1959 (Article 7.19-1 Vernon's Texas Insurance Code).

2.11 Purchase Order(s) shall be generated by Collin County to the vendor. Collin County will not be responsible for any orders placed/delivered without a valid purchase order number.

2.12 The contract shall remain in effect until any of the following occurs: delivery of product(s) and/or completion and acceptance by Collin County of product(s) and/or service(s), contract expires or is terminated by either party with thirty (30) days written notice prior to cancellation and notice must state therein the reasons for such cancellation. Collin County reserves the right to terminate the contract immediately in the event the Vendor/Contractor/Provider fails to meet delivery or completion schedules, or otherwise perform in accordance with the specifications. Breach of contract or default authorizes the County to purchase elsewhere and charge the full increase in cost and handling to the defaulting Vendor/Contractor/Provider.

2.13 Collin County Purchasing Department shall serve as Contract Administrator or shall supervise agents

designated by Collin County.

2.14 All delivery and freight charges (FOB Inside delivery at Collin County designated locations) are to be included as part of the bid/quote/proposal price. All components required to render the item complete, installed and operational shall be included in the total bid/quote/proposal price. Collin County will pay no additional freight/delivery/installation/setup fees.

2.15 Vendor/Contractor/Provider shall notify the Purchasing Department immediately if delivery/completion schedule cannot be met. If delay is foreseen, the Vendor/Contractor/Provider shall give written notice to the Purchasing Agent. The County has the right to extend delivery/completion time if reason appears valid.

2.16 The title and risk of loss of the product(s) shall not pass to Collin County until Collin County actually receives and takes possession of the product(s) at the point or points of delivery. Collin County shall generate a purchase order(s) to the Vendor/Contractor/Provider and the purchase order number must appear on all itemized invoices.

2.17 Invoices shall be mailed directly to the Collin County Auditor's Office, 2300 Bloomdale Road, Suite 3100, McKinney, Texas 75071. All invoices shall show:

2.17.1 Collin County Purchase Order Number;

2.17.2 Vendor's/Contractor's/Provider's Name, Address and Tax Identification Number;

2.17.3 Detailed breakdown of all charges for the product(s) and/or service(s) including applicable time frames.

2.18 Payment will be made in accordance with V.T.C.A., Government Code, Title 10, Subtitle F, Chapter 2251.

2.19 All warranties shall be stated as required in the Uniform Commercial Code.

2.20 The Vendor/Contractor/Provider and Collin County agree that both parties have all rights, duties, and remedies available as stated in the Uniform Commercial Code.

2.21 The Vendor/Contractor/Provider agree to protect Collin County from any claims involving infringements of patents and/or copyrights.

2.22 The contract will be governed by the laws of the State of Texas. Should any portion of the contract be in conflict with the laws of the State of Texas, the State laws shall invalidate only that portion. The remaining portion of the contract shall remain in effect. The contract is performable in Collin County, Texas.

2.23 The Vendor/Contractor/Provider shall not sell, assign, transfer or convey the contract, in whole or in part, without the prior written approval from Collin County.

2.24 The apparent silence of any part of the specification as to any detail or to the apparent omission from it of a detailed description concerning any point, shall be regarded as meaning that only the best commercial practices are to prevail. All interpretations of the specification shall be made on the basis of this statement.

2.25 Vendor/Contractor/Provider shall not fraudulently advertise, publish or otherwise make reference to the existence of a contract between Collin County and Vendor/Contractor/Provider for purposes of solicitation. As exception, Vendor/Contractor/Provider may refer to Collin County as an evaluating reference for purposes of establishing a contract with other entities.

2.26 The Vendor/Contractor/Provider understands, acknowledges and agrees that if the Vendor/Contractor/Provider subcontracts with a third party for services and/or material, the primary Vendor/Contractor/Provider (awardee) accepts responsibility for full and prompt payment to the third party. Any dispute between the primary Vendor/Contractor/Provider and the third party, including any payment dispute, will be promptly remedied by the primary vendor. Failure to promptly render a remedy or to make prompt payment to the third party (subcontractor) may result in the withholding of funds from the primary Vendor/Contractor/Provider by Collin County for any payments owed to the third party.

2.27 Vendor/Contractor/Provider shall provide Collin County with diagnostic access tools at no additional cost to Collin County, for all Electrical and Mechanical systems, components, etc., procured through this contract.

2.28 Criminal History Background Check: If required, ALL individuals may be subject to a criminal history background check performed by the Collin County's Sheriff's Office prior to access being granted to Collin County. Upon request, Vendor/Contractor/Provider shall provide list of individuals to Collin County Purchasing Department within five (5) working days.

2.29 Non-Disclosure Agreement: Where applicable, vendor shall be required to sign a non-disclosure agreement acknowledging that all information to be furnished is in all respects confidential in nature, other than information which is in the public domain through other means and that any disclosure or use of same by vendor, except as provided in the contract/agreement, may cause serious harm or damage to Collin County. Therefore, Vendor agrees that Vendor will not use the information furnished for any purpose other than that stated in contract/agreement, and agrees that Vendor will not either directly or indirectly by agent, employee, or representative disclose this information, either in whole or in part, to any third party, except on a need to know basis for the purpose of evaluating any possible transaction. This agreement shall be binding upon Collin County and Vendor, and upon the directors, officers, employees and agents of each.

2.30 Vendors/Contractors/Providers must be in compliance with the Immigration and Reform Act of 1986 and all employees specific to this solicitation must be legally eligible to work in the United States of America.

2.31 Certification of Eligibility: This provision applies if the anticipated Contract exceeds \$100,000.00 and as it relates to the expenditure of federal grant funds. By submitting a bid or proposal in response to this solicitation, the Bidder/Quoter/Offeror certifies that at the time of submission, he/she is not on the Federal Government's list of suspended, ineligible, or debarred contractors. In the event of placement on the list between the time of bid/proposal submission and time of award, the Bidder/Quoter/Offeror will notify the Collin County Purchasing Agent. Failure to do so may result in terminating this contract for default.

2.32 Notice to Vendors/Contractors/Providers delivering goods or performing services within the Collin County Detention Facility: The Collin County Detention Facility houses persons who have been charged with and/or convicted of serious criminal offenses. When entering the Detention Facility, you could: (1) hear obscene or graphic language; (2) view partially clothed male inmates; (3) be subjected to verbal abuse or taunting; (4) risk physical altercations or physical contact, which could be minimal or possibly serious; (5) be exposed to communicable or infectious diseases; (6) be temporarily detained or prevented from immediately leaving the Detention Facility in the case of an emergency or "lockdown"; and (7) subjected to a search of your person or property. While the Collin County Sheriff's Office takes every reasonable precaution to protect the safety of visitors to the Detention Facility, because of the inherently dangerous nature of a Detention Facility and the type of the persons incarcerated therein, please be advised of the possibility of such situations exist and you should carefully consider such risks when entering the Detention Facility. By entering the Collin County Detention Facility, you acknowledge that you are aware of such potential risks and willingly and knowingly choose to enter the Collin County Detention Facility.

2.33 Delays and Extensions of Time when applicable:

2.33.1 If the Vendor/Contractor/Provider is delayed at any time in the commence or progress of the Work by an act or neglect of the Owner or Architect/Engineer, or of an employee of either, or of a separate contractor employed by the Owner, or by changes ordered in the Work, or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Vendor/Contractor/Provider's control, or by delay authorized by the Owner pending mediation and arbitration, or by other causes which the Owner or Architect/Engineer determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Owner/Architect may determine.

2.33.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time and could not have been reasonably anticipated, and that the weather conditions had an adverse effect on the scheduled construction.

**NOTE:** All other terms and conditions (i.e. Insurance Requirements, Bond Requirements, etc.) shall be stated in the individual IFB/RFQ/RFP/RFI/CSP/Quotation Solicitation documents as Special Terms, Conditions and Specifications.

### **3.0 EVALUATION CRITERIA AND FACTORS**

3.1 The award of the contract shall be made to the responsible offeror whose proposal is determined to be the lowest and best evaluated offer resulting from negotiation, taking into consideration the relative importance of price and other factors set forth in the Request For Proposals in accordance with Vernon's Texas Code Annotated, Local Government.

3.1.1 The evaluation criteria will be grouped into percentage factors as follows:

|  |     |
|--|-----|
| FIRM'S QUALIFICATIONS/EXPERIENCE                                   | 20  |
| PROPOSED STAFF & QUALIFICATIONS                                    | 20  |
| DEMONSTRATED UNDERSTANDING OF THE SCOPE OF SERVICES TO BE PROVIDED | 15  |
| REFERENCES   | 15  |
| REASONABLENESS OF THE FEE SCHEDULE                                 | 30  |
| TOTAL POINTS   | 100 |

### **4.0 SPECIAL CONDITIONS AND SCOPE OF SERVICES**

4.1 Authorization: By order of the Commissioners' Court of Collin County, Texas sealed proposals will be received for appraisal services for the acquisition of right-of-way on County projects.

4.2 Intent of Request for Proposal: Collin County's intent of this Request for Proposal (RFP) and resulting contract is to provide offerors with sufficient information to prepare a proposal for appraisal services for various projects.

4.3 Term: Provide for a term contract commencing on the date of the award and continuing through and including September 30, 2015 with the option to renew for an additional two (2) additional one (1) year terms.

4.4 Funding: Funds for payment have been provided through the Collin County budget approved by the Commissioners' Court for this fiscal year only. State of Texas statutes prohibit the County from any obligation of public funds beyond the fiscal year for which a budget has been approved. Therefore, anticipated orders or other obligations that arise past the end of the current Collin County fiscal year shall be subject to budget approval.

4.5 Scope of Services: Collin County (County) is requesting proposals for Professional Real Estate Appraisal Services (PREAS). An individual Real Estate Appraiser (Appraiser) must express an interest to contract for services by completing this Request for Proposal (RFP). Appraisal services are necessary for, but shall not be limited to, the projects identified below. The appraiser shall be familiar with TxDOT operating procedures for these types of services. Multiple firms may be selected to perform services for the projects listed below and in Attachment "D" and may be given the opportunity to assist the County with future appraisal service needs.

- 4.5.1 **Dallas North Tollway Extension Phase IV-A Between U.S. Highway 380 and First Street in Prosper-** Five (5) parcels have been identified with an approximate acreage of 9.7 acres.
- 4.5.2 **Collin County Outer Loop at US Highway 75 (Interchange)-** Seven (7) corners have been identified with an approximate acreage of 14.8 acres.
- 4.5.3 **Collin County Outer Loop Segment 3A Between State Highway 289 and the Dallas North Tollway (Including Interchanges at DNT and 289)-** Twenty-five (25) parcels have been identified with an approximate acreage of 173.17 acres.
- 4.5.4 **Collin County Bridge Replacement Projects-** Eleven (11) parcels have been identified with an approximate acreage of 2.95 acres.
- 4.6 **Licensing Requirements:** Offerors must be individuals certified as General Real Estate Appraisers by the Texas Appraiser Licensing and Certification Board (TALCB). Please complete Attachment “A” for each appraiser that may be assigned to this project.
- 4.7 **Appraisal Services Agreement:** Collin County shall require the firm(s) selected to execute an Appraisal Services Agreement upon award of a contract for appraisal services. A sample copy of the agreement required, Attachment “B”, is attached for review.
- 4.8 **Subcontractors:** Subcontractors providing service under the work authorization shall meet the same requirements and level of experience as required of the offeror. No subcontract under the contract shall relieve the primary contracted Appraiser of responsibility for the service. If the Appraiser uses a Subcontractor for any of the work required, the following conditions shall apply under the listed circumstances.
- 4.8.1 Responding Appraisers planning to subcontract a portion of the work shall identify the proposed Subcontractor in this RFP.
- 4.8.2 Subcontracting shall be at the offeror’s expense.
- 4.8.3 The County retains the right to check Subcontractors backgrounds and make a determination to approve or reject the use of submitted Subcontractors.
- 4.8.4 The offeror shall be the only contact for the County and Subcontractors, and shall be the designated point of contact for all County and Subcontractor inquiries.



### 5.3 PRICING/FEES

5.3.1 Provide an explanation of the total cost of the services showing a breakdown by item. Be sure to include all items necessary to render project complete and operational.

- 5.3.1.1 Dallas North Tollway Extension Phase IV-A Between U.S. Highway 380 and First Street in Prosper- offeror shall provide a lump sum price for the Five (5) parcels that have been identified with an approximate acreage of 9.7 acres.
- 5.3.1.2 Collin County Outer Loop at US Highway 75 (Interchange)- offeror shall provide a lump sum price for the Seven (7) corners that have been identified with an approximate acreage of 14.8 acres.
- 5.3.1.3 Collin County Outer Loop Segment 3A Between State Highway 289 and the Dallas North Tollway (Including Interchanges at DNT and 289)- offeror shall provide a lump sum price for the Twenty-five (25) parcels that have been identified with an approximate acreage of 173.17 acres.
- 5.3.1.4 Collin County Bridge Replacement Projects- offeror shall provide a lump sum price for the Eleven (11) parcels that have been identified with an approximate acreage of 2.95 acres.
- 5.3.1.5 Offeror shall provide pricing per hour for additional services as needed by Collin County.
- 5.3.1.6 Offeror shall provide pricing per parcel for additional services as needed by Collin County.

### 5.4 SUPPORTING MATERIALS

5.4.1 Various questions included in this RFP will be used in making a selection and should be addressed by section and number. Offeror is requested to submit with their proposal descriptive literature sufficient in detail to enable an intelligent comparison of the requirements stated herein.

### 5.5 FINANCIAL STATEMENTS

5.5.1 Offeror is requested to submit recent financial statements with their proposal. Audited financial statements are not mandatory. Unaudited financial statements will be accepted. If offeror's firm does, however, have audited statements, please include a copy with your proposal.

### 5.6 OTHER PROJECTS INVOLVED WITH

5.6.1 Offeror is requested to provide a list of other projects that you are currently involved with or will be involved with.

### 5.7 COOPERATIVE PURCHASING

5.7.1 As permitted under Title 8, Chapter 271, Subchapter F., Section 271.101 and 271.102 V.T.C.A. and Title 7, Chapter 791, Subchapter C., Section 791.025, V.T.C.A., other local governmental entities may wish to also participate under the same terms and conditions contained in this contract. Each entity wishing to participate must enter into an

Interlocal Agreement with Collin County and have prior authorization from vendor. If such participation is authorized, all purchase orders will be issued directly from and shipped directly to the local governmental entity requiring supplies/services. Collin County shall not be held responsible for any orders placed, deliveries made or payment for supplies/services ordered by these entities. Each entity reserves the right to determine their participation in this contract.

5.8 ADDENDA:

The undersigned acknowledges receipt of the following Addenda which are part of the Bidding Documents:

ADDENDUM NO. \_\_\_\_\_ DATE: \_\_\_\_\_ ADDENDUM NO. \_\_\_\_\_ DATE: \_\_\_\_\_

ADDENDUM NO. \_\_\_\_\_ DATE: \_\_\_\_\_ ADDENDUM NO. \_\_\_\_\_ DATE: \_\_\_\_\_

5.9 BY SIGNING AND SUBMITTING THIS PROPOSAL, OFFEROR ACKNOWLEDGES, UNDERSTANDS, AND AGREES TO THE PROPOSAL TERMS AND CONDITIONS AND CAN PROVIDE THE MINIMUM REQUIREMENTS STATED HEREIN. OFFEROR HAS VISITED THE SITE, PERFORMED INVESTIGATIONS AND VERIFICATIONS AS DEEMED NECESSARY, IS FAMILIAR WITH THE LOCAL CONDITIONS UNDER WHICH THE SERVICES/WORK IS TO BE PERFORMED AND WILL BE RESPONSIBLE FOR ANY AND ALL ERRORS IN PROPOSAL SUBMITTAL RESULTING FROM OFFEROR'S FAILURE TO DO SO.

OFFEROR CERTIFIES THIS PROPOSAL HAS NOT BEEN PREPARED IN COLLUSION WITH ANY OTHER OFFEROR OR OTHER PERSON OR PERSONS ENGAGED IN THE SAME LINE OF BUSINESS.

**6.0 SIGNATURE (to be completed if submitting a hard copy proposal)**

**TYPE OR PRINT:**

\_\_\_\_\_  
FIRM NAME

\_\_\_\_\_  
AUTHORIZED REPRESENTATIVE & TITLE

\_\_\_\_\_  
STREET ADDRESS and/or P.O. BOX NO.

PHONE: ( ) \_\_\_\_\_

A/C PHONE NUMBER

\_\_\_\_\_  
CITY/STATE/ZIP CODE

FAX: ( ) \_\_\_\_\_

A/C FAX NUMBER

\_\_\_\_\_  
FIRM'S TAX IDENTIFICATION NUMBER

\_\_\_\_\_  
E-MAIL ADDRESS

\_\_\_\_\_  
**SIGNATURE** / **DATE**

**6.1 SUBMITTAL REMINDER LIST**

- 6.1.1 REQUESTED DOCUMENTATION INCLUDED?**
- 6.1.2 ORIGINAL AND THREE (3) COPIES INCLUDED IF PROPSAL IS SUBMITTED IN HARD COPY?**
- 6.1.3 ALL QUESTIONS ADDRESSED IN REQUIRED FORMAT?**
- 6.1.4 COMPLETED SIGNATURE?**

## Attachment A

### General Licensing Requirements and Professional Designation

- 1.0 General Licensing Requirement - The Appraiser must have an active certification as a State Certified General Real Estate Appraiser issued by the Texas Appraiser Licensing and Certification Board (TALCB).
- 1.1 The number of your State Certification is TX- \_\_\_\_\_
- 1.2 The expiration date of your State Certification is \_\_\_\_\_  
(mm/dd/yyyy)
- 1.3 The County reserves the right to verify professional qualifications prior to award. Any false or negative responses may be grounds for disqualification of the proposal.
- 2 Professional Designation
- 2.1 For the purposes of this RFP, a Professional Designation for a Real Estate Appraiser is an active designation or certification by a national or international organization devoted solely to the appraisal industry which had adopted the Uniform Standards of Professional Appraisal Practice (USPAP) for professional appraisal practice in North America and promulgated by the Appraisal Standards Board of the Appraisal Foundation. In addition, the organization must require training, experience, testing and recertification in the field of real estate appraisal.
- 2.2 Identifying your Professional Designation
- 2.2.1 Do you have a Professional Designation: (Yes or No) \_\_\_\_\_  
***If you answered "Yes" to the question, complete the following:***
- 2.2.2 Title of the Designation: \_\_\_\_\_
- 2.2.3 Organization awarding the Designation: \_\_\_\_\_
- 2.2.4 The expiration date of your Designation: \_\_\_\_\_
- 2.3 Place a copy of your Professional Designation on the next page:

## ATTACHMENT B

**APPRAISAL SERVICES AGREEMENT**

THIS AGREEMENT is made and entered into by and between COLLIN COUNTY, TEXAS, a political subdivision of the State of Texas, hereinafter referred to as "County", and \_\_\_\_\_, a \_\_\_\_\_ company, hereinafter referred to as "Appraiser," to be effective from and after the date as provided herein.

## WITNESSETH:

WHEREAS, County desires to engage the services of Appraiser to perform appraisal services in connection with the acquisition of right-of way and various other projects, hereinafter referred to as the "Project"; and

WHEREAS, Appraiser desires to render such appraisal services for County upon the terms and conditions provided herein.

## NOW, THEREFORE, KNOW ALL MEN BY THESE PRESENTS:

That for and in consideration of the covenants contained herein, and for the mutual benefits to be obtained hereby, the parties hereto agree as follows:

I. Retention of the Appraiser

County hereby agrees to retain the Appraiser to perform professional appraisal services in connection with the Project; Appraiser agrees to perform such services in accordance with the terms and conditions of this Agreement, exercising the same degree of care, skill, and diligence as is ordinarily possessed and exercised by a member of the same profession, currently practicing, under similar circumstances.

II. Scope of Services

The parties agree that Appraiser shall perform such services as are set forth and described in Exhibit "A," which is attached hereto and thereby made a part of this Agreement. Work to be performed by Appraiser for each Project shall be preceded by a purchase order issued to Appraiser by County. The parties understand and agree that deviations or modifications to the scope of services to be provided by Appraiser may be authorized from time to time by the County in the form of written amendments.

## ATTACHMENT B

### III. Schedule of Services

Appraiser agrees to commence its services immediately upon execution of this Agreement, or as otherwise directed in writing by County, and to proceed diligently with said services to completion as described in the Completion Schedule attached hereto as Exhibit "B" and thereby made a part of this Agreement. Appraiser shall not be considered in default of this Agreement for delays in performance caused by circumstances beyond its reasonable control. Should such circumstances occur, Appraiser shall, within a reasonable time of being prevented from performing, give written notice to County describing the circumstances preventing continued performance and the efforts being made to resume performance of this Agreement.

### IV. Compensation and Method of Payment

The parties agree that Appraiser shall be compensated for all services provided pursuant to this Agreement in the amount and manner described and set forth in the Payment Schedule attached hereto as Exhibit "C" and thereby made a part of this Agreement. Appraiser further agrees that it will prepare and present such progress reports and itemized statements as are described in said Exhibit "C". Payment will be made in accordance with V.T.C.A., Government Code, Title 10, Subtitle F, Chapter 2251.

### V. Information to be Provided by County

County agrees to furnish to Appraiser, prior to Appraiser's commencement of its services hereunder, all that information requested, set forth and described on Exhibit "D," which is attached hereto and thereby made a part of this Agreement.

### VI. Meetings

In addition to providing the progress reports as required under Paragraph IV herein above, Appraiser agrees to attend all regularly scheduled meetings with \_\_\_\_\_ and other meetings, as may be required, related to the Project and scheduled by County. Appraiser shall, at such meetings, outline work accomplished and any special problem(s) or delays encountered in connection with the Project during the previous reporting period, as well as planned work activities and any special problem(s) or delays anticipated for the next reporting period.

### VII. Insurance

Appraiser agrees to meet all insurance requirements as set forth on Exhibit "E" which is attached hereto and thereby made a part of this Agreement.

### VIII. Indemnity

APPRAISER SHALL DEFEND, INDEMNIFY AND HOLD HARMLESS Collin County and all its officials, officers, agents and employees, and all entities, their officers, agents, employees who are participating in this contract from and against all suits, claims, actions, damages, demands or other demands, including settlements, of any character, name and description which are made, alleged or asserted against County by Appraiser, or arise in favor of

## ATTACHMENT B

Appraiser, originating from any source in connection with Appraiser's performance under this Agreement or any agreement which may result from the award of this Agreement. It is County and Appraiser's intent that APPRAISER DEFEND, INDEMNIFY AND HOLD HARMLESS Collin County and all its officials, officers, agents and employees, and all entities, their officers, agents, employees who are participating in this contract from all the consequences of the negligence, fault, or liability of Appraiser, its officers, agents, employees, and/or subcontractors and/or any other person or entity which is not a County official, officer, agent or employee, including, but not limited to any injuries or damages received or sustained by any entity, person, or property.

### IX. Independent Contractor

The parties hereto acknowledge and agree that in the performance of services hereunder, the Appraiser shall be deemed an independent contractor and shall not, with respect to its acts or omissions, be deemed an agent or employee of the County.

### X. Assignment and Subletting

Appraiser agrees that neither this Agreement nor the services to be performed hereunder will be assigned or sublet without the prior written consent of County. Appraiser further agrees that the assignment or subletting or any portion or feature of the services required in the performance of this Agreement shall not relieve Appraiser from its full obligations to County as provided by this Agreement.

### XI. Audits and Records/Prohibited Interest

Appraiser agrees that at any time during normal business hours, and as often as County may deem necessary, Appraiser shall make available to representatives of the County for examination all of its records with respect to all matters covered by this Agreement, and will permit such representatives of the County to audit, examine, copy and make excerpts or transcripts from such records, and to make audits of all contracts, invoices, materials, payrolls, records of personnel, conditions of employment and other data relating to all matters covered by this Agreement, all for a period of three (3) years from the date of final settlement of this Agreement or of such other or longer period, if any, as may be required by applicable statute or other lawful requirements.

Appraiser agrees that it is aware of the conflict of interest requirements of Texas state law, which are applicable to persons entering into contracts with the County and will abide by the same. Further, a lawful representative of Appraiser shall execute the Affidavit shown in Exhibit "F." Appraiser understands and agrees that the existence of a conflict of interest during the term of this Agreement will render this Agreement voidable.

### XII. Contract Termination

The parties agree that County shall have the right to terminate this Agreement without cause upon thirty (30) days written notice to Appraiser. In the event of such termination without cause, Appraiser shall deliver to County all finished or unfinished documents, data, studies, surveys, drawings, maps, models, reports, photographs or other items prepared by Appraiser in

ATTACHMENT B

connection with this Agreement. Appraiser shall have the right to terminate this Agreement upon thirty (30) days written notice to County in the event of the County’s breach of any material term of this Agreement, including but not limited to, compensation and method of payment. Regardless of which party initiates termination pursuant to this Section, Appraiser shall be entitled to compensation for any and all services completed to the satisfaction of County in accordance with the provisions of this Agreement prior to termination.

XIV. Ownership of Documents

Original drawings and documents created by Appraiser are the property of the Appraiser; however, the Project is the property of the County, and Appraiser may not use the drawings and documents therefor for any purpose not relating to the Project without County’s prior written consent. County shall be furnished with such reproductions of drawings and documents as County may reasonably require. Any use of the Original drawings and documents for any other purpose other than the Project described herein will be at the County’s sole risk and without liability or legal exposure to Appraiser, unless Appraiser specifically authorizes or agrees with such use.

XV. Complete Contract

This Agreement, including the exhibits attached hereto and numbered “A” through “F,” constitute the entire agreement by and between the parties regarding the subject matter hereof and supersedes all prior written or oral understandings. This Agreement may only be amended, supplemented, modified or canceled by a duly executed written instrument.

XVI. Mailing of Notices

Unless instructed otherwise in writing, Appraiser agrees that all notices or communications to the County permitted or required under this Agreement shall be addressed to the County at the following address:

Mr. Clarence Daughtery, PE  
Collin County Engineering  
4690 Community Ave., Ste. 200  
McKinney, TX 75071

County agrees that all notices or communications to Appraiser permitted or required under this Agreement shall be addressed to Appraiser at the following address:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## ATTACHMENT B

All notices or communications required to be given in writing by one party or the other shall be considered as having been given on the date such notice or communication is sent by the sending party.

XVII. Miscellaneous

## A. Paragraph Headings

The paragraph headings contained herein are for convenience only and are not intended to define or limit the scope of any provision in this Agreement.

## B. Interpret Contract Fairly

Although this Agreement is drafted by County, should any part be in dispute, the parties agree that the Agreement shall not be construed more favorable for either party.

## C. Venue/Governing Law

The parties agree that the laws of the State of Texas shall govern this Agreement, and that it is performable in Collin County, Texas.

## D. Parties Bound

County and Appraiser, and their partners, successors, subcontractors, executors, legal representatives, and administrators are hereby bound to the terms and conditions of this Agreement.

## E. Severability

In the event a term, condition, or provision of this Agreement is determined to be void, unenforceable, or unlawful by a court of competent jurisdiction, then that term, condition, or provision shall be deleted and the remainder of the Agreement shall remain in full force and effect.

## F. Effective Date

This Agreement shall be effective from and after execution by both parties hereto.

## G. Term of Agreement

The term of this Agreement shall be the effective date through and including September 30, 2015 with the option to renew for an additional two (2) additional one (1) year terms. No other extension shall be authorized unless granted by written agreement between the County and Appraiser.

ATTACHMENT B

WITNESS OUR HANDS AND SEALS on the date indicated below.

COLLIN COUNTY, TEXAS

Date: \_\_\_\_\_

By: \_\_\_\_\_  
Michalyn Rains, CPPO, CPPB, Purchasing Agent  
Approved by Court Order No. \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
By: \_\_\_\_\_  
Title: \_\_\_\_\_

SAMPLE

ATTACHMENT B  
ACKNOWLEDGMENT

STATE OF TEXAS        }  
  }  
COUNTY OF \_\_\_\_\_ }

BEFORE ME, \_\_\_\_\_ on this day personally appeared \_\_\_\_\_, of \_\_\_\_\_, a \_\_\_\_\_ corporation, known to me (or proved to me on the oath of \_\_\_\_\_ or through \_\_\_\_\_ (description of identity card or other document) to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he/she executed the same as the act and deed of the corporation, for the purposes and consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the \_\_\_\_\_ day of \_\_\_\_\_, 2015.

\_\_\_\_\_  
Notary Public, State of Texas  
\_\_\_\_\_  
Printed Name

My Commission expires on the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

STATE OF TEXAS        }  
  }  
COUNTY OF COLLIN    }

BEFORE ME, \_\_\_\_\_ on this day personally appeared Michalyn Rains, Purchasing Agent of COLLIN COUNTY, TEXAS, a political subdivision of the State of Texas, known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he/she executed the same as the act and deed of COLLIN COUNTY, TEXAS, for the purposes and consideration therein expressed and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the \_\_\_\_\_ day of \_\_\_\_\_, 2015.

\_\_\_\_\_  
Notary Public, State of Texas  
\_\_\_\_\_  
Printed Name

My Commission expires on the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

ATTACHMENT B

EXHIBIT "A"

SCOPE OF SERVICES

SAMPLE

ATTACHMENT B

EXHIBIT "B"

COMPLETION SCHEDULE

PROJECT SCHEDULE

SAMPLE

ATTACHMENT B  
EXHIBIT "C"

PAYMENT SCHEDULE

Invoices will be transmitted to the County on a monthly basis based on a percentage of completion up to that time. A derivation of the total contract fee amount is attached.

SAMPLE

ATTACHMENT B  
EXHIBIT "D"

INFORMATION TO BE FURNISHED BY THE COUNTY

The County will make available to Appraiser any and all information, data, etc. as it may have in its possession relating to the project described herein.

SAMPLE

## ATTACHMENT B

## EXHIBIT "E"

## INSURANCE REQUIREMENTS

1.0 Before commencing work, the vendor shall be required, at its own expense, to obtain insurance in the amounts and as described below. Further before commencing work, vendor shall furnish the Collin County Purchasing Agent with certified copies of all insurance certificate(s) indicating the coverage obtained. This coverage shall remain in force throughout the term of this Agreement.

1.1 Commercial General Liability insurance at minimum combined single limits of (\$1,000,000 per-occurrence and \$2,000,000 general aggregate) for bodily injury and property damage, which coverage shall include products/completed operations at \$2,000,000 per occurrence. Coverage must be written on an occurrence form

1.2 Workers Compensation insurance at statutory limits, including employers' liability coverage at \$500,000.00. In addition, the contractor must meet each stipulation below as required by the Texas Department of Insurance, Division of Workers' Compensation; (Note: If there are any questions concerning these requirements, vendor is instructed to contact the DWC at (512)440-3789).

1.2.1 Definitions: Certificate of coverage ("certificate"). A copy of a certificate of authority of self-insure issued by the commission, or a coverage agreement (DWC-81, DWC-82, DWC-83, OR DWC-84), showing statutory workers compensation insurance coverage for the person's or entity's employees providing services on a project, for the duration of the project.

Duration of the project includes the time from the beginning of the work on the project until the contractor's/person's work on the project has been completed and accepted by the governmental entity.

Persons providing services on the project ("subcontractor" in 406.096) includes all persons or entities performing all or part of the services the contractor has undertaken to perform on the project, regardless of whether that person has employees. This includes, without limitation, independent contractors, subcontractors, leasing companies, motor carriers, owner-operators, employees of any such entity, or employees of any entity which furnishes persons to provide services on the project. "Services" include, without limitation, providing, hauling, or delivering equipment or materials, or providing labor, transportation, or other service related to a project. "Services" does not include activities unrelated to the project, such as food/beverage vendors, office supply deliveries, and delivery of portable toilets.

1.2.2 The contractor shall provide coverage, based on proper reporting of classification codes and payroll amounts and filing of any coverage agreements, which meets the statutory requirements of Texas Labor Code, Section 401.011(44) for all employees of the contractor providing services on the project, for the duration of the project.

1.2.3 The Contractor must provide a certificate of coverage to the governmental entity prior to being awarded the contract.

## ATTACHMENT B

1.2.4 If the coverage period shown on the contractor's current certificate of coverage ends during the duration of the project, the contractor must, prior to the end of the coverage period, file a new certificate of coverage with the governmental entity showing that coverage has been extended.

1.2.5 The contractor shall obtain from each person providing services on a project, and provide to the governmental entity:

1.2.5.1 A certificate of coverage, prior to that person beginning work on the project, so the governmental entity will have on file certificates of coverage showing coverage for all persons providing services on the project; and

1.2.5.2 no later than seven (7) days after receipt by the contractor, a new certificate of coverage showing extension of coverage, if the coverage period shown on the current certificate of coverage ends during the duration of the project.

1.2.6 The contractor shall retain all required certificates of coverage for the duration of the project and for one year thereafter.

1.2.7 The contractor shall notify the governmental entity in writing by certified mail or personal delivery, within ten (10) days after the contractor knew or should have known, of any change that materially affects the provision of coverage of any person providing services on the project.

1.2.8 The contractor shall post on each project site a notice, in the text, form and manner prescribed by the Texas Department of Insurance, Division of Workers' Compensation, informing all persons providing services on the project that they are required to be covered, and stating how a person may verify coverage and report lack of coverage.

1.2.9 The contractor shall contractually require each person with whom it contracts to provide services on a project, to:

1.2.9.1 provide coverage, based on proper reporting of classification codes and payroll amounts and filing of any coverage agreements, which meets the statutory requirements of Texas Labor Code, Section 401.011(44) for all of its employees providing services on the project, for the duration of the project;

1.2.9.2 provide to the contractor, prior to that person beginning work on the project, a certificate of coverage showing that coverage is being provided for all employees of the person providing services on the project, for the duration of the project;

1.2.9.3 provide the contractor, prior to the end of the coverage period, a new certificate of coverage showing extension of coverage, if the coverage period shown on the current certificate of coverage ends during the duration of the project;

1.2.9.4 obtain from each other person with whom it contracts, and provide to the contractor:

## ATTACHMENT B

1.2.9.4.1 a certificate of coverage, prior to the other person beginning work on the project; and

1.2.9.4.2 a new certificate of coverage showing extension of coverage, prior to the end of the coverage period, if the coverage period shown on the current certificate of coverage ends during the duration of the project;

1.2.9.5 retain all required certificates of coverage on file for the duration of the project and for one year thereafter;

1.2.9.6 notify the governmental entity in writing by certified mail or personal delivery, within ten (10) days after the person knew or should have known, of any change that materially affects the provision of coverage of any person providing services on the project; and

1.2.9.7 contractually require each person with whom it contracts, to perform as required by paragraphs 1.2.1 through 1.2.7, with the certificates of coverage to be provided to the person for whom they are providing services.

1.2.10 By signing this contract or providing or causing to be provided a certificate of coverage, the contractor is representing to the governmental entity that all employees of the contractor who will provide services on the project will be covered by workers compensation coverage for the duration of the project, that the coverage will be based on proper reporting of classification codes and payroll amounts, and that all coverage agreements will be filed with the appropriate insurance carrier or, in the case of a self-insured, with the commission's Division of Self-Insurance Regulation. Providing false or misleading information may subject the contractor to administrative penalties, criminal penalties, civil penalties, or other civil actions.

1.2.11 The contractor's failure to comply with any of these provisions is a breach of contract by the contractor which entitles the governmental entity to declare the contract void if the contractor does not remedy the breach within ten (10) days after receipt of notice of breach from the governmental entity.

1.3 Commercial Automobile Liability insurance shall be no less than \$500,000 combined single limits per accident for bodily injury and property damage, including owned, non-owned, and hired vehicle coverage.

1.4 Professional Liability Insurance at minimum limits of \$1,000,000. This policy must have a two (2) year extended period of coverage, (i.e. tail coverage). If you choose to have project coverage endorsed onto your base policy, this would be acceptable.

2.0 The required limits may be satisfied by any combination of primary, excess or umbrella liability insurances, provided the primary policy complies with the above requirements and the excess umbrella is following form. The vendor may maintain reasonable and customary deductibles, subject to approval by Collin County.

3.0 With reference to the foregoing insurance requirement, the vendor shall endorse applicable insurance policies as follows:

3.1 A waiver of subrogation in favor of Collin County, its officials, employees, volunteers and officers shall be contained on all policies.

## ATTACHMENT B

- 3.2 The vendor's insurance coverage shall name Collin County as an additional insured under the General Liability policy.
- 3.3 All insurance policies shall be endorsed to the effect that Collin County will receive at least thirty (30) days notice prior to cancellation, non-renewal or termination of the policy.
- 3.4 All copies of Certificates of Insurance shall reference the project/contract number.
- 4.0 All insurance shall be purchased from an insurance company that meets the following requirements:
- 4.1 A financial rating of B+VI or better as assigned by the BEST Rating Company or equivalent.
- 5.0 Certificates of Insurance shall be prepared and executed by the insurance company or its authorized agent, and shall contain provisions representing and warranting the following:
- 5.1 All endorsements and insurance coverages are in accordance with the requirements and instructions contained herein.
- 5.2 Any notice of cancellation or termination shall be delivered to Collin County in accordance with the requirements and instructions contained herein.

ATTACHMENT B

EXHIBIT "F"

AFFIDAVIT OF REGULATION OF CONFLICTS OF INTEREST

The undersigned declares and affirm that during the term of this contract they will maintain compliance as defined in Vernon's Texas Codes Annotated, Local Government Code Title 5, Section C, Chapter 171.

I further understand and acknowledge that the existence of a prohibited interest at any time during the term of this contract will render the contract voidable.

Name of Appraiser \_\_\_\_\_

Title of Officer \_\_\_\_\_

Signature of Officer \_\_\_\_\_

Date: \_\_\_\_\_

ACKNOWLEDGMENT

STATE OF TEXAS }

}

COUNTY OF \_\_\_\_\_ }

BEFORE ME, on this day personally appeared \_\_\_\_\_, known to me (or proved to me on the oath of \_\_\_\_\_ or through \_\_\_\_\_ (description of identity card or other document) to be the person whose name is subscribed to the foregoing instrument and acknowledged to me that he/she executed the same for the purposes and consideration therein expressed.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this the \_\_\_\_\_ day of \_\_\_\_\_, 2015.

\_\_\_\_\_  
Notary Public, State of Texas

\_\_\_\_\_  
Printed Name

My Commission expires on the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

## ATTACHMENT C

Company Letterhead**Reference Letter #1**

[Name of Individual/Company completing Reference Letter]  
[Street Address]  
[City, ST ZIP Code]  
[Phone Number]  
[e-mail address]

September , 2014

In Reference to [Appraiser Name]

Please be sure your reference states the following:

- Type of Work/ Service Performed
- When and Where the Work/ Service was Performed
- Was the Work/ Service Provided on Schedule
- Was the Work/ Service Acceptable

Sincerely,

[Reference Name]  
[Title]

## ATTACHMENT D

**Dallas North Tollway Extension Phase IV-A  
Between U.S. Highway 380 and First Street in Prosper**

| <u>Parcel</u> | <u>Owner Name</u>        | <u>Approximate Acreage</u> |
|---------------|--------------------------|----------------------------|
| 40-7          | Beal Concrete Entp. Inc. | 1.5 Acres                  |
| 40-8          | G&H Properties           | 0.85 Acre                  |
| 40-9***       | James Ross Perkins       | 0.70 Acre                  |
| 40-11         | McGinnis Farms Inc.      | 1.65 Acres                 |
| 40-13         | Prosper Commercial JV    | 5 Acres                    |

**Collin County Outer Loop Segment 3A  
Between State Highway 289 and the Dallas North Tollway  
(Including Interchanges at DNT and 289)**

| <u>Parcel</u> | <u>Owner Name</u>                            | <u>Approximate Acreage</u> |
|---------------|--|----------------------------|
| 1             | Bobcat Trail, Ltd.                           | 9.50 Acres                 |
| 2             | Lucas Celina 209, Ltd.                       | 4.70 Acres                 |
| 3             | LFC Land Company LLC                         | 0.25 Acre                  |
| 4             | Martha Ann King & Peggy Sue Earthman         | 30.50 Acres                |
| 5             | Celina Tork, Ltd.                            | 13.90 Acres                |
| 6             | BWC Properties Ltd.                          | 0.70 Acre                  |
| 7             | Mitch Goldmiz                                | 22 Acres                   |
| 8             | Madeline Elizabeth Stone                     | 0.75 Acre                  |
| 9             | Enserch Corporation                          | 0.17 Acre                  |
| 10            | Sterling Trust Company                       | 4 Acres                    |
| 11            | Ayala Metro Park Properties, Ltd.            | 2.65 Acres                 |
| 12            | Sterling Trust Company                       | 5.20 Acres                 |
| 13            | Sterling Trust Company                       | 5.25 Acres                 |
| 14            | Old Celina, Ltd.                             | 3.10 Acres                 |
| 15            | Felix Chen and YCK Collin Properties 16, LLC | 6.60 Acres                 |
| 16            | Central Frisco Ltd.                          | 36.8 Acres                 |
| 17            | SH 289 Investment Partners, Ltd.             | 2.40 Acres                 |
| 18 ***        | City of Celina                               | 1.30 Acres                 |
| 19 ***        | Undetermined                                 | 0.60 Acres                 |
| 20            | Central Frisco, Ltd.                         | 5.30 Acres                 |
| 21            | Celina Stearman 39 LP                        | 5 Acres                    |
| 22            | Billie J. May Family Trust                   | 9 Acres                    |
| 23            | Celina 79 Partners                           | 2.50 Acres                 |
| 24            | Felix Chen and YCK Collin Properties 16, LLC | 0.50 Acre                  |
| 25            | Ben O. Choate, etux                          | 0.50 Acre                  |

## ATTACHMENT D

**Collin County Outer Loop at US Highway 75 (Interchange)**

| <u>Corner</u> | <u>Owner Name</u>                    | <u>Approximate Acreage</u> |
|---------------|--------------------------------------|----------------------------|
| NW            | Foster Crossing/Highway 75 LP        | 0.70 Acre                  |
| NW            | Vitz Metals                          | 0.10 Acre                  |
| NE            | Seminole 20 Ltd.                     | 0.30 Acre                  |
| SE            | MJLA Adams Ltd.                      | 2.80 Acres                 |
| SE            | MJLA Adams Ltd.                      | 0.20 Acre                  |
| SW            | Trination Global Investment Partners | 5 Acres                    |
| SW ***        | QJR Partnership Ltd.                 | 5.70 Acres                 |

**Collin County Bridge Replacement Projects**

## County Road 564 at Branch of Pilot Grove Creek

| <u>Corner</u> | <u>Owner Name</u> | <u>Approximate Acreage</u> |
|---------------|-------------------|----------------------------|
| NW***         | Walter Fisher     | 0.25 Acre                  |
| NE***         | Jim Hooks         | 0.50 Acre                  |
| SW***         | Jim Hooks         | 0.25 Acre                  |
| SE***         | Jim Hooks         | 0.25 Acres                 |

## County Road 604 at Elm Creek

| <u>Corner</u> | <u>Owner Name</u> | <u>Approximate Acreage</u> |
|---------------|-------------------|----------------------------|
| NW***         | James Baxter      | 0.10 Acre                  |
| NE***         | Laura Pollard     | 0.10 Acre                  |
| SW***         | Rewaz Chowdhury   | 0.25 Acre                  |
| SE***         | Camden Hills LP   | 0.25 Acres                 |

## County Road 613 at Groves Creek

| <u>Corner</u> | <u>Owner Name</u> | <u>Approximate Acreage</u> |
|---------------|-------------------|----------------------------|
| West***       | Spangler Family   | 0.50 Acre                  |
| NE***         | Carl Terry        | 0.10 Acre                  |
| SE***         | Polly Bowley      | 0.40 Acre                  |

\*\*\* Appraisal Services Only – ROW Acquisition to be handled in house or by County attorney

Parcels may be added or deleted

All acreages are approximate at this time

AFFIDAVIT OF COMPLIANCE

I, the undersigned, declare and affirm that my company is in compliance with the Immigration and Reform Act of 1986 and all employees are legally eligible to work in the United States of America.

I further understand and acknowledge that any non-compliance with the Immigration and Reform Act of 1986 at any time during the term of this contract will render the contract voidable.

|                  |                      |
|------------------|----------------------|
| Name of Company  | <input type="text"/> |
| Title of Officer | <input type="text"/> |
| Name of Officer  | <input type="text"/> |
| Date:            | <input type="text"/> |

| <b>CONFLICT OF INTEREST QUESTIONNAIRE</b>   |  | <b>FORM CIQ</b> |
|---|--|-----------------|
| <b>For vendor or other person doing business with local governmental entity</b>   |  |                 |
| <p><b>This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.</b></p> <p>This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).</p> <p>By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.</p> <p>A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.</p>  | <p><b>OFFICE USE ONLY</b></p> <hr/> <p>Date Received</p> |                 |
| <p><b>1. Name of person who has a business relationship with local governmental entity.</b></p> <div style="border: 1px solid black; height: 20px; width: 100%;"></div>   |  |                 |
| <p><b>2. <input type="checkbox"/> Check this box if you are filing an update to a previously filed questionnaire.</b></p> <p>(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)</p>  |  |                 |
| <p><b>3. Name of local government officer with whom filer has employment or business relationship.</b></p> <div style="border: 1px solid black; height: 20px; width: 100%; text-align: center; margin: 10px 0;"> <p><b>Name of Officer</b></p> </div> <p>This section (item 3 including subparts A, B, C &amp; D) must be completed for each officer with whom the filer has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.</p> <p>A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?</p> <p style="text-align: center;"><input type="checkbox"/> Yes   <input type="checkbox"/> No</p> <p>B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?</p> <p style="text-align: center;"><input type="checkbox"/> Yes   <input type="checkbox"/> No</p> <p>C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?</p> <p style="text-align: center;"><input type="checkbox"/> Yes   <input type="checkbox"/> No</p> <p>D. Describe each employment or business relationship with the local government officer named in this section.</p> <div style="border: 1px solid black; height: 40px; width: 100%; margin-top: 10px;"></div> |  |                 |





4.

Signature of person doing business with the governmental entity

Date

Adopted 06/29/2007

**Question and Answers for Bid #2015-032 - PROFESSIONAL SERVICES,  
APPRAISAL SERVICES**

**OVERALL BID QUESTIONS**

**There are no questions associated with this bid.**