

Frisco Tax Increment Reinvestment Zone #1



February 9, 2015

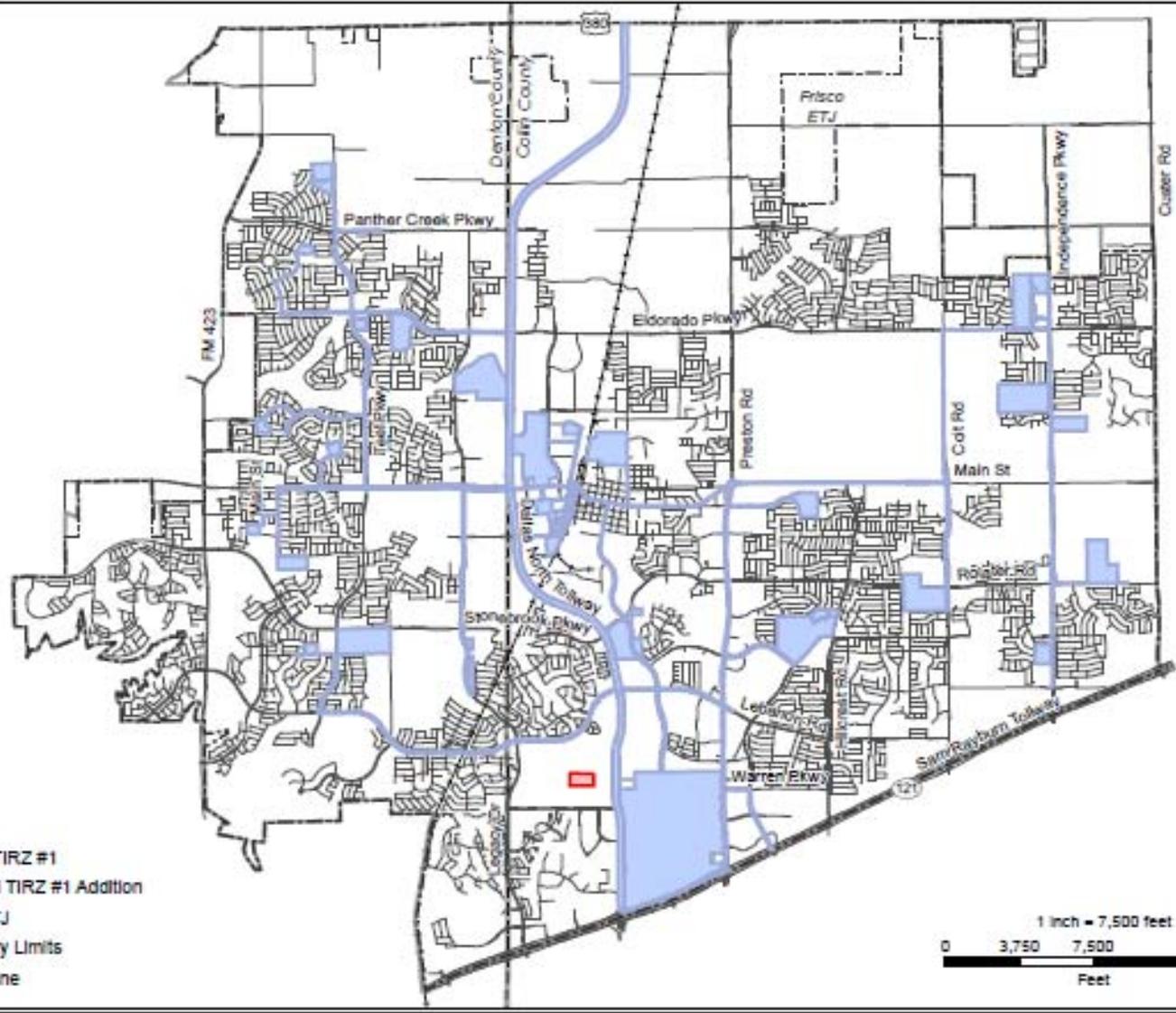
Proposed Projects

- ❑ City owned Multi-use indoor Sports and Event Center including infrastructure - \$180,040,000
- ❑ Land contribution - \$5,000,000
- ❑ Basketball flooring for the Arena - \$90,000
- ❑ Façade and aesthetic improvements to parking facility - \$275,000
- ❑ Chapter 380 Grant Agreements - \$1,880,155
- ❑ Improvements to AA Minor league baseball facility - \$6,000,000
- ❑ 40,000 sq ft conference center and 1,000 space adjacent parking facility - \$10,000,000

Proposed Financing

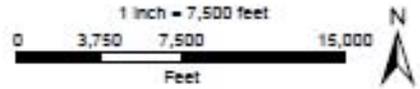
- Frisco TIRZ #1 revenue – \$180,040,000
 - \$90 million in debt - \$60 million supported by FTIRZ #1 revenues (City and FISD)
 - Contribution from the Frisco Community Development Corporation supporting \$25,000,000 in debt
 - Contribution from the Frisco Economic Development Corporation supporting \$5,000,000 in debt
 - Contribution from Partner (Blue Star) will supplement City debt for any overage on project
- Contribution from Frisco Community Development Corporation - \$5,000,000 in land
- FTIRZ #1 annual revenue & Cash reserves - \$2,245,155
- Lease payment to support the baseball facility improvements - \$6,000,000
- FTIRZ #1 revenues and Hotel/Motel revenues to support the Conference center and parking facility - \$10,000,000

Proposed Additions to Frisco Tax Increment Reinvestment Zone #1



Legend

- Existing TIRZ #1
- Proposed TIRZ #1 Addition
- Frisco ETJ
- Frisco City Limits
- County Line



Proposed Additions to Frisco Tax Increment Reinvestment Zone #1

