



COLLIN COUNTY, TEXAS
UNLIMITED TAX ROAD REFUNDING AND IMPROVEMENT BONDS, SERIES 2015
LIMITED TAX PERMANENT IMPROVEMENT REFUNDING
AND IMPROVEMENT BONDS, SERIES 2015

Proposed Schedule of Events

May-15						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Jun-15						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Jul-15						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Aug-15						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Complete By	Day	Event
11-May-15	Monday	Court meeting: Discussion on Bond issue
18-May-15	Monday	Provide initial draft of Preliminary Official Statement and send to County and Bond Counsel for comments and modifications
29-May-15	Friday	Receive information from County
1-Jun-15	Monday	Distribution Preliminary Official Statement to Rating Agencies
8-Jun-15	Week of	Ratings Calls
15-Jun-15	Monday	Court approves Parameters Order
22-Jun-15	Week of	Receive credit ratings
25-Jun-15	Thursday	Final comments due on Preliminary Official Statement
26-Jun-15	Friday	Finalize Preliminary Official Statement Send Official Statement to i-Deal Prospectus for Electronic Distribution to Underwriters
6-Jul-15	Week of	Pricing: Adopt Orders and Purchase Agreements and Awards the Bonds
14-Jul-15	Tuesday	Print Final Official Statement
12-Aug-15	Wednesday	Bond closing and delivery of funds