

RESOLUTION OF THE COMMISSIONERS COURT OF  
COLLIN COUNTY, TEXAS, AUTHORIZING THE COUNTY  
JUDGE TO APPROVE TAX-EXEMPT LOANS AMONG  
TARRANT COUNTY CULTURAL EDUCATION FACILITIES  
FINANCE CORPORATION, TEXAS HEALTH RESOURCES  
AND CERTAIN FINANCIAL INSTITUTIONS FOR THE  
BENEFIT OF TEXAS HEALTH RESOURCES

WHEREAS, Tarrant County Cultural Education Facilities Finance Corporation (the “Issuer”) is proposing to enter into one or more tax-exempt loans (the “Loans”) among the Issuer, Texas Health Resources, a Texas nonprofit corporation (“THR”) and certain financial institutions, pursuant to the Cultural Education Facilities Finance Corporation Act, Article 1528m, Texas Revised Civil Statutes, as amended (the “Act”); and

WHEREAS, the proceeds of the Loans will be loaned by the Issuer to THR, for the purpose of financing and refinancing the cost of “health facilities” as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended (the “Project”); and

WHEREAS, a portion of the proceeds of the Loans will be used in connection with financing and refinancing certain facilities owned by THR in Collin County, Texas (the “County”), specifically, Texas Health Presbyterian Hospital Allen, as described in a notice of public hearing published in, among other newspapers, the *Dallas Morning News*, a newspaper of general circulation within the County; and

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended, (the “Code”) requires that the Loans and the Project be approved by the “applicable elected representative” (as defined in the Code) of the jurisdiction in which any portion of the Project is located after a public hearing held following reasonable public notice thereof; and

WHEREAS, the County Judge of Collin County has been requested to approve, as the “applicable elected representative” of the County, the Loans and the Project in accordance with the requirements of the Code, and has been furnished with an affidavit of publication and minutes of public hearing held in connection therewith; and

WHEREAS, the Commissioners Court of the County desires to authorize the County Judge to approve the Loans and the Project;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

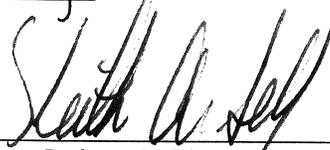
Section 1. The County Judge of Collin County, Texas, is hereby authorized to approve the Loans and the Project and to execute and deliver such approval as requested.

Section 2. The authorization to approve the Loans and the Project is made solely for the purposes of complying with the requirements of Section 147(f) of the Code and shall not be construed as (i) a representation or warranty by the County Judge, the County or the Commissioners Court that the Loans will be paid or that any obligations assumed by any of the parties will, in fact, be performed, or (ii) as a pledge of the faith and credit of or by the County. Further, the fact that the Commissioners Court has authorized the approval of the Loans and the

Project, as herein stated, may not, in any event, be used as a sales device with respect to the Loans.

Section 3. This Resolution shall be effective upon its adoption.

APPROVED AND ADOPTED THIS 14<sup>th</sup> day of July, 2015.



\_\_\_\_\_  
County Judge, Collin County, Texas



\_\_\_\_\_  
County Clerk  
Collin County, Texas