

**Minutes and Certification of Public Hearing
June 26, 2015**

Pertaining to

**Tarrant County Cultural Education Facilities Finance Corporation
Texas Health Resources
Tax-Exempt Loans**

Call to Order

Hearing Officer opened the Public Hearing relating to the captioned tax-exempt loans (the "Tax-Exempt Loans"), on the date, at the time and at the location specified in the Notice of Public Hearing published in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), a copy of the form of such notice being attached hereto and Affidavits of Publication from the *Dallas Morning News* and the *Fort Worth Star-Telegram* being attached hereto as Annex A.

Attendees

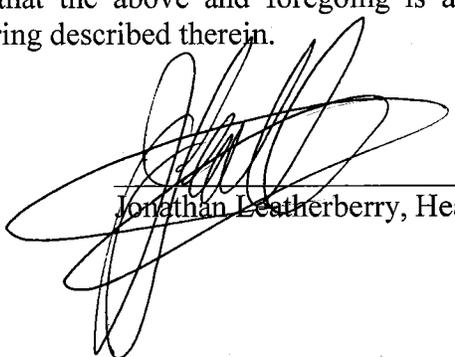
Hearing Officer Jonathan Leatherberry.

Public Hearing Closed

No one other than the Hearing Officer being present at the Public Hearing, the Hearing Officer closed the Public Hearing.

Certification

The undersigned hereby certifies that the above and foregoing is a true and correct statement of the Minutes of the Public Hearing described therein.


Jonathan Leatherberry, Hearing Officer

Annex A

NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TEXAS HEALTH RESOURCES
TAX-EXEMPT LOANS

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on behalf of Tarrant County, Texas, Collin County, Texas, Dallas County, Texas, and Johnson County, Texas on June 26, 2015, at 10:00 a.m., at the offices of Bracewell & Giuliani LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more loans (the "Loans") to be issued by the Issuer in an aggregate principal amount not to exceed \$140,000,000, the proceeds of which will be loaned to Texas Health Resources (the "System"). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

Proceeds of the Loans will be loaned to the System to refund those certain loans (the "Prior Loans") made under (i) the Tax-Exempt Loan Agreement among the Issuer, the System, and Compass Mortgage Corporation, dated as of November 1, 2010, and (ii) the Tax-Exempt Loan Agreement among the Issuer, the System, and Bank of America, N.A., dated as of November 1, 2010. Proceeds of the Prior Loans were used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (ii) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson, County, Texas); (iii) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (iv) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (v) Texas Health Harris Methodist Outpatient Center Burleson, 2750 SW Wilshire Blvd., Burleson, Texas (Johnson County, Texas); (vi) Texas Health Harris Methodist Hospital Hurst Eules Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (viii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); and (ix) Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Texas (Tarrant County, Texas) (collectively, the "Prior Project"). A portion of the proceeds of the Loans will be used to pay the costs of issuing the Loans and related financing costs.

The System is and will continue to be the owner of the Prior Project.

All interested persons are invited to attend such public hearing to express their views with respect to the Loans. Questions or requests for additional information may be directed to Jonathan Leatherberry, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214/758-1079).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Leatherberry either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Leatherberry prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Leatherberry prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Loans.

Affidavits of Publication

(See attached)

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

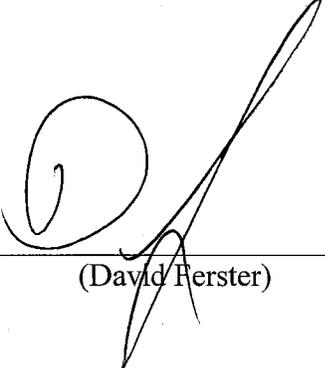
COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared David Ferster, Advertising Representative for the The Dallas Morning News, being duly sworn by oath, states the attached advertisement of:

BRACEWELL & GIULIANI LLP

as published in the The Dallas Morning News on:

June 12, 2015



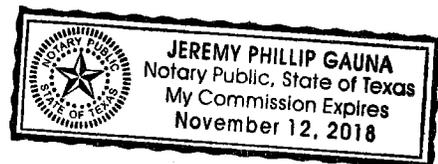
(David Ferster)

Sworn to and subscribed before me this

June 12, 2015



(Notary Public)



NOTICE OF PUBLIC HEARING

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TEXAS HEALTH RESOURCES
TAX-EXEMPT LOANS**

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STATE OF TEXAS
COUNTY OF TARRANT

Before me, a Notary Public in and for said County and State, this day

personally appeared Christine Lopez, Advertising Representative
for the Star-Telegram, published by the Star-Telegram, Inc. at Fort Worth, in Tarrant County, Texas and
distributed in other surrounding Counties; and who, after being duly sworn, did dispose and say that the
following clipping of an advertisement was published in the above named paper on the following dates:

Thursday June 11, 2015

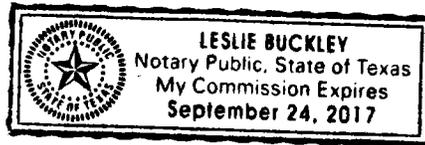
Signed

Lopez

Subscribed and sworn to before me, this the 18 day of June 2015

Notary Public

Leslie Buckley
Tarrant County, Texas



Legal Notices

NOTICE OF PUBLIC HEARING TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TEXAS HEALTH RESOURCES TAX-EXEMPT LOANS

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