

October 21, 2015

VIA Email

Geri Osinaike
Senior Buyer
Collin County Purchasing Department
2300 Bloomdale, Suite 3160
McKinney, TX 75071

Dear Geri,

Southwest Correctional Medical Group, Inc. ("SWCMG, Inc.") is currently a party to the Contract with Collin County. Since submitting our proposal, SWCMG, Inc. has restructured its business such that all professional medical services and other professional health care services required under the Contract would be provided on a going-forward basis by SWCMG, PLLC, a professional limited liability company formed April 21, 2015 ("SWCMG, PLLC"), which is owned by Raymond Herr, M.D., a Texas-licensed physician. SWCMG, PLLC subcontracts and employs Texas-licensed physicians and other licensed health professionals who provide the medically necessary medical and other health care services to Collin County under the Contract. All non-clinical management and administrative services required by SWCMG, PLLC are provided by affiliates of Correctional Medical Group Companies, Inc. ("CMGC"), including SWCMG, Inc. pursuant to a long-term, exclusive management services agreement between CMGC and SWCMG, PLLC. SWCMG, Inc. has contributed all of its professional assets to SWCMG, PLLC and all of its non-professional assets to CMGC.

Thanks,

If you have any questions, please do not hesitate to contact me my email or on my cell, 619-733-9340.

Sincerely,



Donald Myll
Chief Financial Officer