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April 25, 2016

The Honorable County Judge
and Commissioners Court of Collin County
Collin County Administration Building
2300 Bloomdale Rd.
Suite 4192
McKinney, Texas 75071

Re: Consent by Collin County to financing by New Hope Cultural Education Facilities Finance Corporation for The Legacy at Willow Bend Retirement Community, Inc.

Ladies and Gentlemen:

New Hope Cultural Education Facilities Finance Corporation (the "Issuer") proposes to issue bonds (the "Bonds") pursuant to the Cultural Education Facilities Finance Corporation Act, Article 1528m, V.A.T.C.S. (the "Act") to provide funds to refinance certain health facilities for The Legacy at Willow Bend Retirement Community, Inc., a Texas nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986 (the "Borrower"). The proceeds of the Bonds will be used to refund the outstanding HFDC of Central Texas, Inc. Retirement Facility Revenue Bonds (Legacy at Willow Bend Project) Series 2006A (the "Refunded Bonds") which were issued to finance the Borrower's existing Legacy at Willow Bend continuing care retirement community located at 6101 Ohio Drive, Plano, Texas (the "Project").

The Borrower is a Texas nonprofit corporation exempt from taxation under Section 501(c)(3) of the Internal Revenue Code of 1986. Our firm is acting as bond counsel to the Issuer in connection with the issuance of the Bonds.

Because the Project is located in Collin County, Section 147(f) of the Internal Revenue Code of 1986 and the Treasury regulations promulgated thereunder require that in order for interest paid on the Bonds to be exempt from United States federal income taxation, an "applicable elected representative" of Collin County must approve the issuance of the Bonds after a public hearing following reasonable notice. This consent resolution is substantially identical to a consent resolution adopted by the Commissioners' Court of Collin County for the Borrower on February 28, 2006 with respect to the Refunded Bonds. A public hearing was held at the offices of the Legacy at Willow Bend following reasonable public notice at 9:00 a.m. on April 19, 2016. No member of the public attended. For your convenience, I have enclosed a proposed form of a consent resolution.

This consent is required solely for the purposes of satisfying the federal tax law and to enable the Issuer to proceed with the proposed tax-exempt refinancing of the Project with Bond proceeds. This consent in no way imposes any payment or other obligations on Collin County in connection with the Bonds.

Therefore, on behalf of the Issuer and the Borrower we respectfully request that consideration of adoption of the enclosed consent be placed on the agenda of the Commissioners' Court at its next available meeting, and that the Commissioners' Court approve and adopt such consent. Upon such approval, I would also very much appreciate it if you would return three completed, originally executed and sealed consent resolutions to me in the self-addressed, stamped envelope enclosed for your convenience. Please retain one copy for your file.

Please do not hesitate to contact me at (214) 754-9233 should you have any questions or comments. Thank you very much for your cooperation and assistance.

Sincerely,

McCall, Parkhurst & Horton L.L.P.

A handwritten signature in black ink, appearing to read "Ted Brizzolara, III". The signature is written in a cursive style with a prominent "T" and "B".

L. E. (Ted) Brizzolara, III

LEB:bc
Enclosures