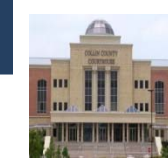


Collin County Bond Update

May 2016





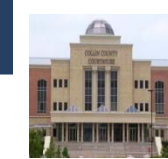
Prior to 2003

OLDER BOND ISSUES

Older Issues



- \$1.15 million budgeted and allocated to projects
 - Outdoor Camp - \$1.15 million
- \$395,000 Remaining in Road Contingency



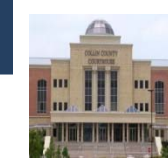
TAX NOTES

(SHORT TERM DEBT)

Tax Notes Outstanding Projects



- \$7.4 million budgeted and allocated to projects
 - ERP - \$3.8 million
 - CIJS - \$3.4 million
 - \$230,000 on various projects

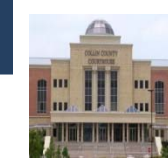


2003 BOND AUTHORIZATION

2003 Outstanding Projects



- \$5.8 million budgeted and allocated on 2003 projects
 - \$5.7 million budgeted on road projects
 - \$107,088 budgeted on facilities projects
 - Funds on completed projects to be returned to contingency unless requested for another project.
- \$32,109 Remaining in Open Space Contingency



2007 BOND AUTHORIZATION

Parks & Open Space

Past Issues by City



- Allen – 12.55%
- Anna – 3.68%
- Blue Ridge – 0.37%
- Celina – 2.48%
- Dallas – 1.97%
- Fairview – 0.57%
- Farmersville – 2.81%
- Frisco – 6.87%
- Josephine – 0.01%
- Lovejoy – 0.25%
- Lucas – 2.20%
- McKinney – 6.87%
- Melissa – 1.46%
- Murphy – 4.36%
- New Hope – 0.61%
- Parker – 0.89%
- Plano – 15.41%
- Princeton – 0.98%
- Prosper – 8.00%
- Richardson – 4.57%
- Royse City – 0.19%
- Wylie – 6.61%
- Arts of Collin County – 2.90%
- Blackland Prairie Raptor Center – 0.33%
- Collin County – 10.89%
- Other – 2.49%

2007 Bond Authorization

(by Year)



| | FY 2008 | FY 2009 | FY 2011 | FY 2012 | FY 2013 | FY 2014 | FY 2015 | FY 2016 | Total |
|-------------------|------------------|-------------------|------------------|-----------------|-----------------|-----------------|-------------------|-------------------|------------------|
| Roads | \$25.02 M | \$15.835 M | \$28.49 M | \$36.5 M | \$28.0 M | \$27.5 M | \$43.473 M | \$30.782 M | \$235.6 M |
| Facilities | \$4.5 M | \$26.0 M | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$30.5 M |
| Open Space | \$0 | \$2.4 M | \$2.1 M | \$3.5M | \$2.2 M | \$2.2 M | \$2.3 M | \$2.3 M | \$17.0 M |
| Total | \$29.52 M | \$44.235 M | \$30.59 M | \$40.0 M | \$30.2 M | \$29.7 M | \$45.773 M | \$33.082 M | \$283.1 M |

2007 Outstanding Projects



- \$91.7 million budgeted and allocated on 2007 projects.
 - \$90.3 million budgeted and allocated on road projects
 - \$311,951 budgeted and allocated on open space projects
 - \$1.0 million budgeted and allocated on facilities projects
- Funds remaining in completed projects to be returned to contingency unless requested for another project.
- \$1.6 million Remaining in Contingency for Road Projects
- \$2.26 million Remaining in Contingency for Parks & Open Space Projects

2016 Requested Bonds

Transportation



- Transportation Funding \$30,782,000
 - City of Anna – \$971,660
 - City of Frisco - \$4,431,000
 - City of McKinney - \$2,660,000
 - City of Melissa - \$8,508,880
 - City of Parker – 1,000,000
 - City of Plano - \$10,250,000
 - City of Wylie - \$2,399,375
 - Discretionary - \$561,085

2016 Requested Bonds

Parks & Open Space



- Parks & Open Space Funding -
\$2,300,000

Debt Service Tax Rate Impact



- Certified Estimate Provided April 30, 2016
 - Net Taxable increase of 10.2% from last year's certified value
 - Adjusted Taxable value estimated to increase 9.3% from last year's certified value.

Discussion & Action



- Approval to Authorize bond sale totaling \$33,082,000
 - Approval to Authorize the sale of \$30,782,000 in Road Bonds
 - Approval to Authorize the sale of \$2,300,000 in Open Space Bonds
- Approval to Authorize Advanced Refunding on eligible portions of the 2008 Limited & Unlimited Tax Issues
- Parameter Bond Sale