



COLLIN COUNTY, TEXAS
UNLIMITED TAX ROAD REFUNDING AND IMPROVEMENT BONDS, SERIES 2016
LIMITED TAX PERMANENT IMPROVEMENT REFUNDING
AND IMPROVEMENT BONDS, SERIES 2016

Proposed Schedule of Events

Jun-16						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Jul-16						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

Aug-16						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Sep-16						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

Complete By	Day	Event
6-Jun-16	Monday	Court meeting: Discussion on Bond issue
13-Jun-16	Monday	Provide initial draft of Preliminary Official Statement and send to County and Bond Counsel for comments and modifications
24-Jun-16	Friday	Receive information from County
27-Jun-16	Monday	Distribution Preliminary Official Statement to Rating Agencies
11-Jul-16	Monday	Court approves Parameters Order
12-Jul-16	Tuesday	Ratings Calls
18-Jul-16	Week of	Receive credit ratings
21-Jul-16	Thursday	Final comments due on Preliminary Official Statement
22-Jul-16	Friday	Finalize Preliminary Official Statement Send Official Statement to i-Deal Prospectus for Electronic Distribution to Underwriters
2-Aug-16	Tuesday	Pricing: Adopt Orders and Purchase Agreements and Awards the Bonds
9-Aug-16	Tuesday	Print Final Official Statement
7-Sep-16	Wednesday	Bond closing and delivery of funds