

Collin County, Texas
Unaudited Schedule of Long-Term Debt
April 30, 2016

| Project | Fund Name | Interest Rates | Date Issued | Maturity | Due as of April 30, 2016 |
|---------|--|------------------|-------------|----------|--------------------------|
| DBL211 | Limited Tax Permanent Improvement Bond 2007 | 4.250% to 5.000% | 2007 | 2027 | 105,000 |
| DBL212 | Limited Tax Refunding and Permanent Improvement Bond 2008 | 3.625% to 5.000% | 2008 | 2028 | 8,110,000 |
| DBL214 | Limited Tax Refunding and Permanent Improvement Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 21,620,000 |
| DBL215 | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009 | 2029 | 9,990,000 |
| DBL380 | Limited Tax Refunding Bond 2010 | 2.000% to 4.000% | 2010 | 2017 | 1,540,000 |
| DBL216 | Limited Tax Permanent Improvement Bond 2011 | 3.000% to 4.250% | 2011 | 2031 | 1,755,000 |
| DBL217 | Limited Tax Refunding and Permanent Improvement Bond 2012 | 2.000% to 5.000% | 2012 | 2025 | 19,850,000 |
| LT13A | Limited Tax Permanent Improvement Bond 2013A | 2.500% to 4.000% | 2013 | 2033 | 1,955,000 |
| LT13B | Limited Tax Refunding Bonds 2013B | 0.450% to 3.189% | 2013 | 2025 | 13,190,000 |
| LT14 | Limited Tax Refunding and Permanent Improvement Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 21,210,000 |
| LT15 | Limited Tax Refunding and Permanent Improvement Bond 2015 | 2.000% to 4.000% | 2015 | 2035 | 3,570,000 |
| DBU230 | Unlimited Tax Road and Refunding Bond 2007 | 4.000% to 5.000% | 2007 | 2027 | 14,410,000 |
| DBU231 | Unlimited Tax Road Bond 2008 | 4.000% to 5.500% | 2008 | 2028 | 28,990,000 |
| DBU233 | Unlimited Tax Road and Refunding Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 7,705,000 |
| DBU234 | Unlimited Tax Road Build America Bond 2009B | 4.600% to 6.300% | 2009 | 2029 | 5,590,000 |
| DBU360 | Unlimited Tax Refunding Bond 2010 | 2.000% to 5.000% | 2010 | 2020 | 8,675,000 |
| DBU235 | Unlimited Tax Road Bonds 2011 | 2.000% to 4.000% | 2011 | 2029 | 23,820,000 |
| DBU236 | Unlimited Tax Road and Refunding Bond 2012 | 2.000% to 5.000% | 2012 | 2032 | 44,420,000 |
| UT13A | Unlimited Tax Refunding Bond 2013A | 1.000% to 5.000% | 2013 | 2033 | 33,470,000 |
| UT13B | Unlimited Tax Refunding Bond 2013B | 0.650% to 4.000% | 2013 | 2025 | 13,095,000 |
| UT14 | Unlimited Tax Road Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 23,415,000 |
| UT15 | Unlimited Tax Road and Refunding Bond 2015 | 2.000% to 5.000% | 2015 | 2035 | 60,470,000 |
| | | | | | <u>\$ 366,955,000</u> |