

**Minutes and Certification of Public Hearing
August 15, 2016
Pertaining to**

**Tarrant County Cultural Education Facilities Finance Corporation
Texas Health Resources System Revenue Bonds, Series 2016**

Call to Order

Hearing Officer opened the Public Hearing relating to the captioned tax-exempt bonds (the "Tax-Exempt Bonds"), on the date, at the time and at the location specified in the Notice of Public Hearing published in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), a copy of the form of such notice being attached hereto as Exhibit A and Affidavits of Publication from the *Dallas Morning News* and the *Fort Worth Star-Telegram* being attached hereto as Exhibit B.

Attendees

Hearing Officer Abraham Benavides. No other persons appeared for the Public Hearing.

Public Hearing Closed

No one other than the Hearing Officer being present at the Public Hearing, the Hearing Officer closed the Public Hearing.

Certification

The undersigned hereby certifies that the above and foregoing is a true and correct statement of the Minutes of the Public Hearing described therein.

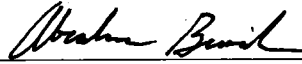

Abraham Benavides, Hearing Officer

Exhibit A

NOTICE OF PUBLIC HEARING
TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS
SERIES 2016

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on August 15, 2016, at 8:00 a.m., at the offices of Bracewell LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more issues in one or more series or subseries of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$875,000,000, the proceeds of which will be loaned to the Borrower (as defined below). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

Proceeds of the Bonds will be loaned to the Borrower and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (viii) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas); (ix) Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Presbyterian Outpatient Center Prosper, a Health Facility to be located at the corner of SH 380 and Dallas North Tollway, Prosper, Texas (Denton County, Texas); (xi) Texas Health Hospital Clearfork, 5400 Clearfork Main Street, Fort Worth, Texas (Tarrant County, Texas); (xii) 3505 Corinth Parkway, Corinth, Texas (Denton County, Texas); (xiii) Texas Health Recovery and Wellness Center, 240 North Miller Road, Mansfield, Texas (Tarrant County, Texas); (xiv) Texas Health Springwood Behavioral Health Hospital, 2717 Tibbets Drive, Bedford, Texas (Tarrant County, Texas); (xv) Texas Health Seay Behavioral Health Hospital, 6110 W. Parker Road, Plano, Texas (Collin County, Texas); (xvi) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xvii) Texas Health Harris Methodist Outpatient Center Burleson, 2750 SW Wilshire Blvd., Burleson, Texas (Johnson County, Texas); and (xviii) a potential Health Facility to be located at the SE corner of Cobb Hill Drive and the Dallas North Tollway, Frisco, Texas (Collin County) (collectively, the "Series 2016 Project"). A portion of the proceeds of the Bonds will be used to pay the costs of issuing the Bonds and related financing costs.

In addition, a portion of the proceeds of the Bonds will be used to refund the Issuer's Texas Health Resources System Refunding Revenue Bonds Series 2007A and Texas Health Resources System Revenue Bonds Series 2007B (collectively, the "Refunded Bonds"). The proceeds of the Refunded Bonds were issued to finance or refinance health facilities at the following locations: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Belknap, Stephenville, Texas (Erath County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 850 Ed Hall Drive, Kaufman, Texas (Kaufman County, Texas); (xii) and Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "Project").

The initial owner of the Project will be Texas Health Resources and/or any other affiliated tax-exempt corporation (collectively, the "Borrower").

All interested persons are invited to attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Abraham Benavides, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214/758-1690).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Benavides either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Benavides prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Benavides prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

Exhibit B
Affidavits of Publication

(See attached)

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS

§

COUNTY OF TARRANT

§

§

BEFORE ME, the undersigned authority, on this day personally appeared the person whose name is subscribed below, who, being by me first duly sworn, upon oath deposed and said:

1. That this affiant is a duly authorized officer or employee of the **FORT WORTH STAR TELEGRAM**, which is a newspaper of general circulation in Denton County, Erath County, Johnson County and Tarrant County, Texas.

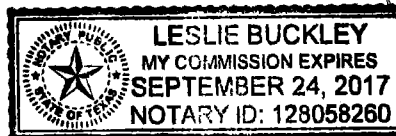
2. That said newspaper is a "newspaper" as defined by Section 2051.044, Texas Government Code, and as such:

- (1) devotes not less than 25 percent of its total column lineage to general interest items;
- (2) is published at least once each week;
- (3) is entered as second-class postal matter in the county where published; and
- (4) has been published regularly and continuously for at least 12 months prior to publishing the notice referenced below.

3. That attached hereto is a true, full and correct copy of a NOTICE OF PUBLIC HEARING TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS SERIES 2016 which was published in said newspaper on July 30, 2016.

Nancy Calvey
Authorized Officer or Employee

SWORN TO AND SUBSCRIBED BEFORE ME, this the 1 day of August, 2016.



Notary Public, State of Texas
Leslie Buckley

[NOTARY SEAL]

OFFICE OF PUBLIC HEARING
TARRANT COUNTY CULTURAL
EDUCATION FACILITIES FINANCE
CORPORATION
TEXAS HEALTH RESOURCES
SYSTEM REVENUE BONDS
SERIES 2016

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on August 15, 2016, at 8:00 a.m., at the offices of Bracewell LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more issues in one or more series or subseries of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$875,000,000, the proceeds of which will be loaned to the Borrower (as defined below). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to the Borrower and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (viii) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas); (ix) Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Presbyterian Outpatient Center Prosper, a Health Facility to be located at the corner of SH 380 and Dallas North Tollway, Prosper, Texas (Denton County, Texas); (xi) Texas Health Hospital Clearfork, 5400 Clearfork Main Street, Fort Worth, Texas (Tarrant County, Texas); (xii) 3505 Corinth Parkway, Corinth, Texas (Denton County, Texas); (xiii) Texas Health Recovery and Wellness Center, 240 North Miller Road, Mansfield, Texas (Tarrant County, Texas); (xiv) Texas Health Springwood Behavioral Health Hospital, 2717 Tibbets Drive, Bedford, Texas (Tarrant County, Texas); (xv) Texas Health Seay Behavioral Health Hospital, 6110 W. Parker Road, Plano, Texas (Collin County, Texas); (xvi) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xvii) Texas Health Harris Methodist Outpatient Center Burleson, 2750 SW Wilshire Blvd., Burleson, Texas (Johnson County, Texas); and (xviii) a potential Health Facility to be located at the SE corner of Cobb Hill Drive and the Dallas North Tollway, Frisco, Texas (Collin County) (collectively, the "Series 2016 Project"). A portion of the proceeds of the Bonds will be used to pay the costs of issuing the Bonds and related financing costs.

In addition, a portion of the proceeds of the Bonds will be used to refund the Issuer's Texas Health Resources System Refunding Revenue Bonds Series 2007A and Texas Health Resources System Revenue Bonds Series 2007B (collectively, the "Refunded Bonds"). The proceeds of the Refunded Bonds were issued to finance or refinance health facilities at the following locations: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Belknap, Stephenville, Texas (Erath County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 850 Ed Hall Drive, Kaufman, Texas (Kaufman County, Texas); (xii) and Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "Project"). The initial owner of the Project will be Texas Health Resources and/or any other affiliated tax-exempt corporation (collectively, the "Borrower").

All interested persons are invited to attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Abraham Benavides, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214/758-1690).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Benavides either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Benavides prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Benavides prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

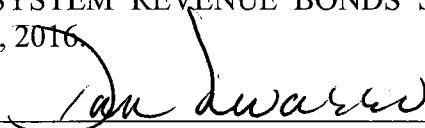
BEFORE ME, the undersigned authority, on this day personally appeared the person whose name is subscribed below, who, being by me first duly sworn, upon oath deposed and said:

1. That this affiant is a duly authorized officer or employee of the **DALLAS MORNING NEWS**, which is a newspaper of general circulation in Collin County, Dallas, County, Denton County, Kaufman County and Tarrant County , Texas.

2. That said newspaper is a "newspaper" as defined by Section 2051.044, Texas Government Code, and as such:

- (1) devotes not less than 25 percent of its total column lineage to general interest items;
- (2) is published at least once each week;
- (3) is entered as second-class postal matter in the county where published; and
- (4) has been published regularly and continuously for at least 12 months prior to publishing the notice referenced below.

3. That attached hereto is a true, full and correct copy of a NOTICE OF PUBLIC HEARING TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS SERIES 2016 which was published in said newspaper on July 30, 2016.



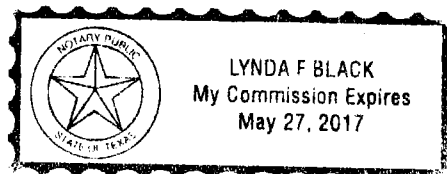
Authorized Officer or Employee

SWORN TO AND SUBSCRIBED BEFORE ME, this the 2 day of August, 2016.



Notary Public, State of Texas

[NOTARY SEAL]



NOTICE OF PUBLIC HEARING

TARRANT COUNTY CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION
TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS
SERIES 2016

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on August 15, 2016, at 8:00 a.m., at the offices of Bracewell LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more issues in one or more series or subseries of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$87,500,000, the proceeds of which will be loaned to the Borrower (as defined below). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(a) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

Proceeds of the Bonds will be loaned to the Borrower and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 4200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randall Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (viii) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas); (ix) Texas Health Harris Methodist Hospital Alliance, 10854 Texas Health Trail, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Presbyterian Outpatient Center Prosper, a Health Facility to be located at the corner of SH 380 and Dallas North Tollway, Prosper, Texas (Denton County, Texas); (xi) Texas Health Hospital Clearfork, 5400 Clearfork Main Street, Fort Worth, Texas (Tarrant County, Texas); (xii) 3505 Corinth Parkway, Corinth, Texas (Denton County, Texas); (xiii) Texas Health Recovery and Wellness Center, 240 North Miller Road, Mansfield, Texas (Tarrant County, Texas); (xiv) Texas Health Springwood Behavioral Health Hospital, 2717 Tibbets Drive, Bedford, Texas (Tarrant County, Texas); (xv) Texas Health Seay Behavioral Health Hospital, 6110 W. Parker Road, Plano, Texas (Collin County, Texas); (xvi) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xvii) Texas Health Harris Methodist Outpatient Center Burleson, 2750 SW Wilshire Blvd., Burleson, Texas (Johnson County, Texas); and (xviii) a potential Health Facility to be located at the SE corner of Cobb Hill Drive and the Dallas North Tollway, Frisco, Texas (Collin County) (collectively the "Series 2016 Project"). A portion of the proceeds of the Bonds will be used to pay the costs of issuing the Bonds and related financing costs.

In addition, a portion of the proceeds of the Bonds will be used to refund the Issuer's Texas Health Resources System Refunding Revenue Bonds Series 2007A and Texas Health Resources System Revenue Bonds Series 2007B (collectively, the "Refunded Bonds"). The proceeds of the Refunded Bonds were issued to finance or refinance health facilities at the following locations: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 4200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randall Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Presbyterian Hospital Dallas, 8200 Walnut Hill Lane, Dallas, Texas (Dallas County, Texas); (vi) Texas Health Harris Methodist Hospital Stephenville, 411 N. Belknap, Stephenville, Texas (Erath County, Texas); (vii) Texas Health Harris Methodist Hospital Hurst-Euless-Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (viii) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (ix) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County, Texas); (x) Texas Health Harris Methodist Hospital Cleburne, 201 Walls Drive, Cleburne, Texas (Johnson County, Texas); (xi) Texas Health Presbyterian Hospital Kaufman, 4950 Ed Hall Drive, Kaufman, Texas (Kaufman County, Texas); and (xii) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (together with the Series 2016 Project, the "Project").

The initial owner of the Project will be Texas Health Resources and/or another affiliated tax-exempt corporation (collectively, the "Borrower").

All interested persons are invited to attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional information may be directed to Abraham Benavides, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214-758-1690).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Benavides either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Benavides prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Benavides prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.