

CERTIFICATE OF COUNTY CLERK

THE STATE OF TEXAS §
 §
COUNTY OF COLLIN §

I, the undersigned, County Clerk and Ex-officio Clerk of the Commissioners Court of Collin County, Texas, DO HEREBY CERTIFY as follows:

1. That on the 11th day of December, 2017, a regular meeting of the Commissioners Court of Collin County, Texas, was held in the Commissioners' Courtroom, on the 4th floor of the Jack Hatchell Administration Building, 2300 Bloomdale Road, in McKinney, Texas; the duly constituted members of the Court being as follows:

Keith Self	County Judge
Susan Fletcher	Commissioner
Cheryl Williams	Commissioner
John Thomas	Commissioner
Duncan Webb	Commissioner

and all of said persons were present at said meeting, except _____. Among other business considered at said meeting, the attached resolution entitled:

“RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE BONDS TO BE ISSUED BY NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF THE COUNTY OF COLLIN, TEXAS FOR THE BENEFIT OF CHILDREN’S HEALTH SYSTEM OF TEXAS AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE”

was introduced and submitted to the Court for passage and adoption. After presentation and due consideration of the resolution, and upon a motion duly made and seconded, the resolution was duly passed and adopted by the Court to be effective immediately by the following vote:

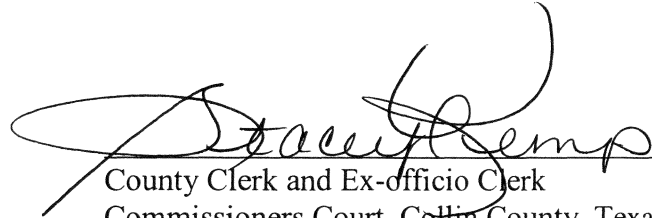
___ voted “For” ___ voted “Against” ___ abstained

all as shown in the official Minutes of the Court for the meeting held on the aforesaid date.

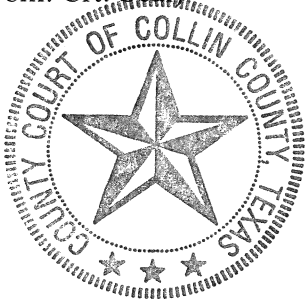
2. That the attached resolution is a true and correct copy of the original on file in the official records of the County; the duly qualified and acting members of the Commissioners Court of said County on the date of the aforesaid meeting are those persons shown above and, according to the records of my office, advance notice of the time, place and purpose of the meeting was given to each member of the Court; and that said meeting and the deliberation of the aforesaid public business was open to the public and written notice of said meeting, including

the subject of the above entitled resolution, was posted and given in advance thereof in compliance with the provisions of Chapter 551, Texas Government Code, as amended.

IN WITNESS WHEREOF, I have hereunto signed my name officially and affixed the seal of the Commissioners Court, this the 11th day of December, 2017.


County Clerk and Ex-officio Clerk
Commissioners Court, Collin County, Texas

(Com. Crt. Seal)



RESOLUTION OF THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, APPROVING THE BONDS TO BE ISSUED BY NEW HOPE CULTURAL EDUCATION FACILITIES FINANCE CORPORATION FOR THE PURPOSE OF FINANCING OR REFINANCING CERTAIN HEALTH FACILITIES LOCATED WITHIN THE BOUNDARIES OF THE COUNTY OF COLLIN, TEXAS FOR THE BENEFIT OF CHILDREN'S HEALTH SYSTEM OF TEXAS AS REQUIRED BY SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS AMENDED; AND PROVIDING AN EFFECTIVE DATE

WHEREAS, by resolution the Town Council of the Town of New Hope, Texas (the "**Sponsoring Entity**"), authorized and approved the creation of the New Hope Cultural Education Facilities Finance Corporation (the "**Issuer**") as a nonprofit corporation under the provisions of the Cultural Education Facilities Finance Corporations Act, Chapter 337, Texas Local Government Code, as amended from time to time, authorized to issue revenue bonds on behalf of the Sponsoring Entity to provide funds to finance or refinance all or part of the cost of "health facilities" (as defined in the Health Facilities Development Act, Chapter 221, Texas Health and Safety Code, as amended from time to time); and

WHEREAS, Children's Health System of Texas, a Texas nonprofit corporation ("**CHST**"), directly or through affiliates, owns and operates in Collin County at or adjacent to 7601 Preston Road, Plano, Texas 75024 a charitable health care facility known as Children's Medical Center Plano ("**Children's Plano**");

WHEREAS, it has been proposed that the Issuer, pursuant to a plan of finance, issue hospital revenue bonds in one or more series (collectively, the "**Bonds**") in an aggregate principal amount not to exceed \$350,000,000 and loan the proceeds thereof to CHST to (i) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities of CHST and its affiliates, all as described in the published Notice of Public Hearing attached as Exhibit A to the Certificate of Public Hearing, which is attached to this Resolution as Attachment I (the "**Notice**") that includes Children's Plano; (ii) refund all or a portion of the following prior bond issues: the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children's Medical Center of Dallas Project) Series 2009, and the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children's Medical Center of Dallas Project) Series 2012; and (iii) pay the costs of issuing the Bonds;

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "**Code**"), requires that the Bonds and the projects to be financed or refinanced by the Bonds (the "**Projects**") be approved by an "applicable elected representative" (the "**AER**") after a public hearing following reasonable public notice, as a condition to the exclusion of interest on the Bonds from gross income for federal income tax purposes; and

WHEREAS, an AER for the issuance of the Bonds is the Commissioners Court of Collin County, Texas (the "**Governing Body**"); and

WHEREAS, the duly appointed hearing officer of the Issuer held a public hearing on November 28, 2017 and conducted such hearing in a manner that provided a reasonable

opportunity for persons with differing views on the Bonds and the Projects to be heard, following the publication of the Notice, which contains the date, time and place of the public hearing, no less than 14 days before said date in *The Dallas Morning News* and the *McKinney Courier-Gazette*, being newspapers of general circulation within the Sponsoring Entity or within the geographical jurisdictions in which a portion of the facilities comprising the Projects are located; and

WHEREAS, the Governing Body desires to: (i) confirm action taken with respect to public hearing requirements for the Projects; and (ii) approve the Bonds and the Projects as required by Section 147(f) of the Code; and

WHEREAS, the Governing Body has considered evidence of the posting of notice of this meeting and officially finds, determines, recites and declares that notice of this meeting was given and this meeting was held in accordance with the requirements of the Open Meetings Act, Chapter 551, Texas Government Code, as amended;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THAT:

Section 1. Findings, Determinations and Statements. The findings, determinations and statements set forth in the preamble hereof are hereby incorporated by reference as if set forth in full.

Section 2. Confirmation of Public Hearing. All actions taken with respect to the holding of the public hearing are hereby confirmed.

Section 3. AER Approval. The Governing Body, acting in its capacity as AER pursuant to the requirements of Section 147(f) of the Code, hereby approves the Bonds and the Projects located within the jurisdiction of Collin County, Texas (the "**County**"), all as described in the Notice. The approval granted hereby is not to be construed as (i) a representation or warranty by the County, the Governing Body, any of the officers of the Governing Body, the State of Texas or any other agency, instrumentality or political subdivision of the State of Texas that the Bonds will be paid or that any obligations assumed by any of the parties under the instruments delivered in connection with the Bonds will in fact be performed; (ii) a pledge of faith and credit of or by the State of Texas or any agency, instrumentality or political subdivision of the State of Texas, including the County; or (iii) a representation or warranty concerning the validity of the Bonds.

Section 4. Providing an Effective Date. This resolution shall be in full force and effect from and after its passage, and it is accordingly so resolved.

PASSED AND APPROVED BY THE COMMISSIONERS COURT OF COLLIN COUNTY, TEXAS, THIS DECEMBER 11, 2017.

Attachment I

Certificate of Public Hearing

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with the issuance by the New Hope Cultural Education Facilities Finance Corporation (the “*Issuer*”) of its limited obligation revenue bonds pursuant to a plan of financing, in one or more series, in the principal amount not to exceed \$350,000,000 in the aggregate (collectively, the “*Bonds*”), for the benefit of Children’s Health System of Texas, a Texas non-profit corporation, and one or more of its tax-exempt nonprofit affiliates (collectively, the “*System*”), as follows:

1. I am an attorney with Gay, McCall, Isaacks & Roberts, P.C., counsel for the Issuer in respect of the financing described herein, and have been duly authorized to conduct a public hearing on the issuance of the Bonds to finance or refinance the projects described in the notice of such hearing published in the *The Dallas Morning News* on November 10, 2017 and in the *McKinney Courier-Gazette* on November 12, 2017, copies of which notices as published with Affidavits of Publication attached hereto as Exhibit A, all of which projects are or are to be owned, operated, or managed by the System and located in Collin or Dallas County, Texas, as described in the notice.

2. I conducted such hearing commencing at 6:45 p.m. on Tuesday, November 28, 2017, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, which was open to the public for purposes of the hearing.

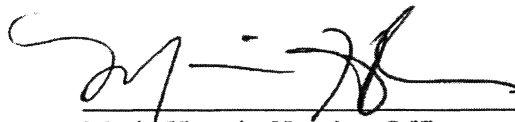
3. At the time for the commencement of the hearing, I publicly requested comments, either orally or in writing, on the facilities to be financed or refinanced with proceeds of the Bonds and on the issuance of the Bonds.

4. At the hearing, no persons presented comments, orally or in writing.

5. I imposed no time limitations on any public comments.

6. A copy of the minutes of the public hearing is attached hereto as Exhibit B.

IN WITNESS WHEREOF, I have hereunto set my hand this November 28, 2017.



Maria Huynh, Hearing Officer
New Hope Cultural Education Facilities Finance
Corporation

EXHIBIT A

Affidavit of Publication – *The Dallas Morning News*
Affidavit of Publication – *McKinney Courier-Gazette*

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Dan Navarro, Advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

New Hope Cultural Education Facilities Finance Corporation

was published in The Dallas Morning News

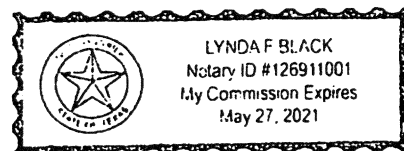
November 10, 2017


(Dan Navarro)

Sworn to and subscribed before me this

November 10, 2017


(Notary Public)



Legal Notices

Legal Notices

Legal Notices

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "Issuer") on November 28, 2017, at 6:45 p.m., at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope 75071 with respect to a plan of finance that will consist of the issuance, in one or more series, of hospital revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$350,000,000. The public hearing is a "combined hearing" within the meaning of Treasury Regulation Section 5f.103-2(d), and the location of such public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to Children's Health System of Texas ("CHST") to provide funds to (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "New Money Projects"); (2) refund all or a portion of the following prior bond issues: the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children's Medical Center of Dallas Project) Series 2009, and the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children's Medical Center of Dallas Project) Series 2012 (collectively, the "Refunded Bonds"), which financed and/or refinanced the cost of acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "Refunded Bond Projects"); and (3) pay the costs of issuing the Bonds.

The New Money Projects and the Refunded Bond Projects (collectively, the "Projects") are at the following locations:

- (1) the facilities comprising the entire main Dallas campus of Children's Medical Center of Dallas (the "Hospital") located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235; and
- (2) the entire Plano Legacy campus of the Hospital located at or adjacent to 7601 Preston Road, Plano, Texas 75024.

The initial owner, operator or manager of each of the Projects will be CHST or a tax-exempt nonprofit affiliate of CHST. All interested persons are invited to attend such public hearing to express their views with respect to the issuance of the Bonds to finance and refinance the Projects. Questions or requests for additional information may be directed to New Hope Cultural Education Facilities Finance Corporation in care of Maria Huynh at Gay, McCall, Isaacks & Roberts, P.C., 777 East 15th Street, Plano, Texas 75074.

Persons who intend to appear at the hearing and express their views are invited to contact Ms. Huynh in writing in advance of such hearing. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Huynh prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Ms. Huynh prior to the aforementioned date of such hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

NEW HOPE CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION

STAR LOCAL MEDIA

McKinney Courier Gazette, Internet

AFFIDAVIT OF LEGAL NOTICE

I, Nick Souders, Inside Sales Manager of the McKinney Courier Gazette, Internet a newspaper printed in the English language in Collin County, State of Texas, do hereby certify that this notice was Published in the McKinney Courier Gazette, Internet on the following dates, to-wit

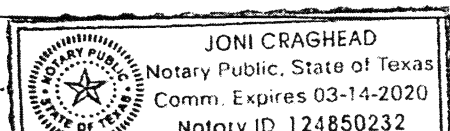
McKinney Courier Gazette	11/12/17	11/12/17	1
Internet	11/12/17	11/12/17	1

LEGAL: CHST 11/28/17 HEARING	\$250.00
(Description)	(Cost)

Inside Sales Manager of the McKinney Courier Gazette, Internet

Subscribed and sworn on this

13 day of November, 2017



Joni Craghead
Notary Public, State of Texas

NOTICES

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LEGAL NOTICENOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN of a public hearing to be held by the New Hope Cultural Education Facilities Finance Corporation (the "**Issuer**") on November 28, 2017, at 6:45 p.m., at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope 75071 with respect to a plan of finance that will consist of the issuance, in one or more series, of hospital revenue bonds (the "**Bonds**") to be issued by the Issuer in an aggregate principal amount not to exceed \$350,000,000. The public hearing is a "combined hearing" within the meaning of Treasury Regulation Section 5f.103-2(d), and the location of such public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted. Proceeds of the Bonds will be loaned to Children's Health System of Texas ("**CHST**") to provide funds to (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "**New Money Projects**"), (2) refund all or a portion of the following prior bond issues: the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children's Medical Center of Dallas Project) Series 2009, and the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children's Medical Center of Dallas Project) Series 2012 (collectively, the "**Refunded Bonds**"), which financed and/or refinanced the cost of acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the "**Refunded Bond Projects**"); and (3) pay the costs of issuing the Bonds.

The New Money Projects and the Refunded Bond Projects (collectively, the "**Projects**") are at the following locations:

(1) the facilities comprising the entire main Dallas campus of Children's Medical Center of Dallas (the "**Hospital**") located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235; and

(2) the entire Plano Legacy campus of the Hospital located at or adjacent to 7601 Preston Road, Plano, Texas 75024.

The initial owner, operator or manager of each of the Projects will be CHST or a tax-exempt nonprofit affiliate of CHST. All interested persons are invited to attend such public hearing to express their views with respect to the issuance of the Bonds to finance and refinance the Projects. Questions or requests for additional information may be directed to New Hope Cultural Education Facilities Finance Corporation in care of Maria Huynh at Gay, McCall, Isaacks & Roberts, P.C., 777 East 15th Street, Plano, Texas 75074.

Persons who intend to appear at the hearing and express their views are invited to contact Ms. Huynh in writing in advance of such hearing. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Huynh prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Ms. Huynh prior to the aforementioned date of such hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval requisite to the exemption from federal income taxation of the interest on the Bonds.

NEW HOPE CULTURAL EDUCATION FACILITIES
FINANCE CORPORATION

EXHIBIT B

Minutes of a Public Hearing Conducted by the New Hope County Cultural Education Facilities Finance Corporation on November 28, 2017

A public hearing by the New Hope Cultural Education Facilities Finance Corporation was held on November 28, 2017, at 6:45 p.m., Central Daylight Savings Time, at the New Hope Town Hall, 121 Rockcrest Road, Town of New Hope, Texas 75071, pursuant to notice given. The hearing was called to order at 6:45 p.m. by the undersigned, as Hearing Officer.

The Hearing Officer then stated:

“Now is the time and place set for the public hearing to be conducted pursuant to Section 147 of the Internal Revenue Code of 1986, as amended, with respect to the issuance by the New Hope Cultural Education Facilities Finance Corporation (the “*Issuer*”), of hospital revenue bonds pursuant to a plan of financing, in one or more series (collectively, the “*Bonds*”), in an aggregate principal amount not to exceed \$350,000,000, to assist Children’s Health System of Texas (“*CHST*”) in financing and refinancing costs of hospital and other health care and related support facilities and equipment. The proceeds of the Bonds will be used to: (1) finance and/or refinance the acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the “*New Money Projects*”); (2) refund all or a portion of the following prior bond issues: the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children’s Medical Center of Dallas Project) Series 2009, and the North Central Texas Health Facilities Development Corporation Hospital Revenue Bonds (Children’s Medical Center of Dallas Project) Series 2012 (collectively, the “*Refunded Bonds*”), which financed and/or refinanced the cost of acquisition, construction, renovation, furnishing, remodeling and/or equipping of health facilities, including but not limited to, hospital facilities (the “*Refunded Bond Projects*”); and (3) pay the costs of issuing the Bonds.”

“The New Money Projects and the Refunded Bond Projects (collectively, the “*Projects*”) are at the following locations:

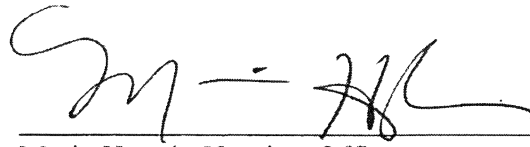
(1) the facilities comprising the entire main Dallas campus of Children’s Medical Center of Dallas (the “*Hospital*”) located in the City of Dallas, at or adjacent to 1935 Medical District Drive and 2350 Stemmons Freeway, Dallas, Texas 75235; and

(2) the entire Plano Legacy campus of the Hospital located at or adjacent to 7601 Preston Road, Plano, Texas 75024.

“Members of the public are invited to comment with respect to the proposed financing plan and the nature of the Projects to be financed or refinanced. Is there anyone present who wishes to comment?”

“The minutes of this hearing will reflect that no one has appeared at this hearing to comment and no written comments were submitted to New Hope Cultural Education Facilities Finance Corporation in care of Maria Huynh as of November 28, 2017.”

“The public hearing is now concluded.”

A handwritten signature in black ink, appearing to read 'M - HL', written over a horizontal line.

Maria Huynh, Hearing Officer
New Hope Cultural Education Facilities Finance
Corporation