Tyler Technologies Development Client Sign-Off			
Client Name	Collin County		
Modification Description	Add project string to Actual(Memo) detail drilldown in Account		
	Inquiry		
Reference Number	MUN-276978		
Document Date	10/30/2017		
Sign-Off Required By	12/15/2017		
Modification Cost	\$12750		
Minimum Version	2018.3		
Availability Date	Fall 2018		

Please acknowledge the Delivery considerations at the end of this document.

Following this Tyler Technologies Development Client Sign Off is a Client Specification for Collin County review and approval. The modification will be entered into our Work Order system with the noted delivery date if approved by the above Sign-Off Required By date. If the modification is not approved within this timeframe, the Delivery Expectation will be adjusted to fit into the development schedule at a later date as determined by the Product Manager.

Tyler will invoice the Client fees for this modification 50% upon Client submittal of this signed Client Specification and the remaining 50% upon delivery of the modification to the Client.

In order to begin programming these changes, Client authorization is required. For authorization please print, sign and date the bottom of this letter and return it along with a **copy of Purchase Order**:

<u>Via US Mail:</u> Tyler Technologies, MUNIS ERP Division <u>Via Email:</u> <u>munis.dev@tylertech.com</u>

ATT: <u>BARBARA WELCH</u> One Tyler Drive

Yarmouth, ME - 04096

Please add the Reference Number to your Purchase Order Form.

Important note: Omissions at this point will result in reprogramming and any desired changes to the processes will be considered an Enhancement Request that will result in additional cost and that will be delivered at a later date determined by the Product Manager.

Contacts	Title	For	Phone	Email
Barbara Welch	Admin Assistant	Sign-off	800-772-2260 x4099	munis.dev@tylertech.com
Mark Atkinson	Product Manager	Spec Inquiries	800-772-2260 x4432	mark.atkinson@tylertech.com
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Signature	Date



Printed Name



Collin County

Munis Development Specification Reference# MUN-276978 November 28, 2017

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1 Table of contents	
2 Business Requirements	2
3 Proposed modifications	
3.1 Display project string on the Account Detail screen when users drill down using the yellow	
4 Delivery considerations	

2 Business Requirements

MUN-276978

Display project string when possible when users drill into the detail folders in Account Inquiry.

The following areas were considered during analysis of this modification. If checked, the item/area is "in scope". If unchecked, the item/area is "not in scope".				
\square Workflow	☐ Data Updates			
☐ Self Service	☐ Security/Roles			
☐ Tyler Forms	☐ Settings			

 \square Integration

 \square Reporting

3 Proposed modifications

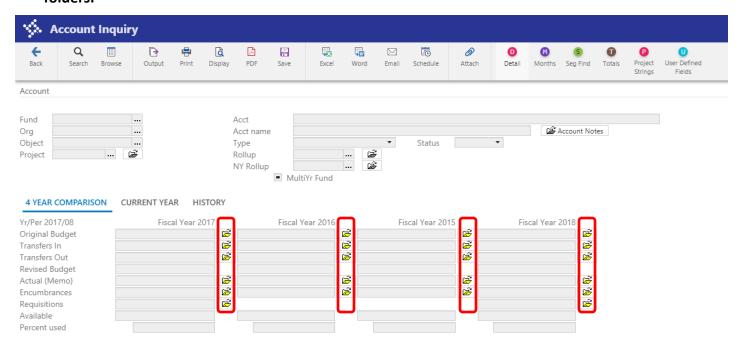


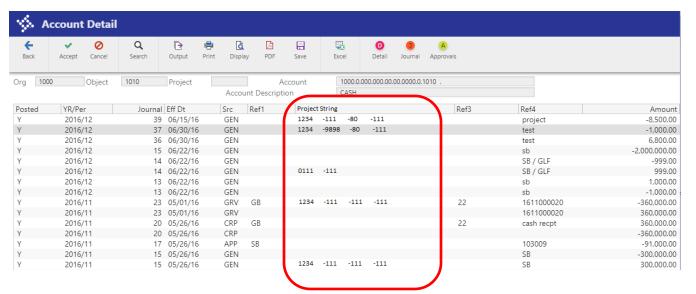


Collin County

Munis Development Specification Reference# MUN-276978 November 28, 2017

3.1 Display project string on the Account Detail screen when users drill down using the yellow folders.





The associated project string will be displayed on the Account Detail screen (shown above) after a user has clicked on the yellow folders on the main Account Inquiry screen. Many of the detail lines displayed on the Account Details screen





Collin County

Munis Development Specification Reference# MUN-276978 November 28, 2017

represent transactions in other Munis modules that have not yet become posted journals. Each source type will require custom logic to retrieve the project string for display. Users will be able to hide and show the project string filed as they can with any of the other columns currently displayed on the Account Detail screen.

4 Delivery considerations

This modification will be delivered in the 2018.3 base release. In order to use the new functionality associated with this modification the Client must first upgrade to 2018.3, which becomes generally available Fall 2018.

