

Collin County, Texas
 Unaudited Schedule of Long-Term Debt
 December 31, 2017

| Project | Fund Name | Interest Rates | Date Issued | Maturity | Due as of December 31, 2017 |
|---------|--|------------------|-------------|----------|--------------------------------|
| DBL212 | Limited Tax Refunding and Permanent Improvement Bond 2008 | 3.625% to 5.000% | 2008 | 2028 | 4,650,000 |
| DBL214 | Limited Tax Refunding and Permanent Improvement Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 20,000,000 |
| DBL215 | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009 | 2029 | 9,990,000 |
| DBL216 | Limited Tax Permanent Improvement Bond 2011 | 3.000% to 4.250% | 2011 | 2031 | 1,670,000 |
| DBL217 | Limited Tax Refunding and Permanent Improvement Bond 2012 | 2.000% to 5.000% | 2012 | 2025 | 17,505,000 |
| LT13A | Limited Tax Permanent Improvement Bond 2013A | 2.500% to 4.000% | 2013 | 2033 | 1,865,000 |
| LT13B | Limited Tax Refunding Bonds 2013B | 0.450% to 3.189% | 2013 | 2025 | 11,315,000 |
| LT14 | Limited Tax Refunding and Permanent Improvement Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 19,615,000 |
| LT15 | Limited Tax Refunding and Permanent Improvement Bond 2015 | 2.000% to 4.000% | 2015 | 2035 | 3,470,000 |
| LT16 | Limited Tax Refunding and Permanent Improvement Bond 2016 | 2.000% to 5.000% | 2016 | 2036 | 3,975,000 |
| DBU230 | Unlimited Tax Road and Refunding Bond 2007 | 4.000% to 5.000% | 2007 | 2027 | 9,895,000 |
| DBU231 | Unlimited Tax Road Bond 2008 | 4.000% to 5.500% | 2008 | 2028 | 1,960,000 |
| DBU233 | Unlimited Tax Road and Refunding Bond 2009 | 2.000% to 5.000% | 2009 | 2025 | 6,070,000 |
| DBU234 | Unlimited Tax Road Build America Bond 2009B | 4.600% to 6.300% | 2009 | 2029 | 5,590,000 |
| DBU360 | Unlimited Tax Refunding Bond 2010 | 2.000% to 5.000% | 2010 | 2020 | 6,035,000 |
| DBU235 | Unlimited Tax Road Bonds 2011 | 2.000% to 4.000% | 2011 | 2029 | 22,680,000 |
| DBU236 | Unlimited Tax Road and Refunding Bond 2012 | 2.000% to 5.000% | 2012 | 2032 | 43,235,000 |
| UT13A | Unlimited Tax Refunding Bond 2013A | 1.000% to 5.000% | 2013 | 2033 | 30,710,000 |
| UT13B | Unlimited Tax Refunding Bond 2013B | 0.650% to 4.000% | 2013 | 2025 | 10,835,000 |
| UT14 | Unlimited Tax Road Bond 2014 | 2.000% to 5.000% | 2014 | 2034 | 22,540,000 |
| UT15 | Unlimited Tax Road and Refunding Bond 2015 | 2.000% to 5.000% | 2015 | 2035 | 58,600,000 |
| UT16 | Unlimited Tax Road and Refunding Bond 2016 | 2.000% to 5.000% | 2016 | 2028 | 40,175,000 |
| | | | | | <u>\$ 352,380,000</u> |