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**Collin County, Texas  
\$18,100,000 Tax Note, Series 2018  
\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\***

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**BOND SUMMARY STATISTICS**

**Collin County, Texas**  
**\$18,100,000 Tax Note, Series 2018**  
**\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\***

Dated Date	07/17/2018
Delivery Date	07/17/2018
First Coupon	02/15/2019
Last Maturity	08/15/2019
Arbitrage Yield	1.989174%
True Interest Cost (TIC)	1.989174%
Net Interest Cost (NIC)	1.990000%
All-In TIC	2.354533%
Average Coupon	1.990000%
Average Life (years)	1.078
Weighted Average Maturity (years)	1.078
Duration of Issue (years)	1.072
Par Amount	18,100,000.00
Bond Proceeds	18,100,000.00
Total Interest	388,204.78
Net Interest	388,204.78
Bond Years from Dated Date	19,507,777.78
Bond Years from Delivery Date	19,507,777.78
Total Debt Service	18,488,204.78
Maximum Annual Debt Service	18,488,204.78
Average Annual Debt Service	17,154,004.44
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	PV of 1 bp change
Serial Bond	18,100,000.00	100.000	1.990%	1.078	1,991.00
	18,100,000.00			1.078	1,991.00

	TIC	All-In TIC	Arbitrage Yield
Par Value	18,100,000.00	18,100,000.00	18,100,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-70,000.00	
- Other Amounts			
Target Value	18,100,000.00	18,030,000.00	18,100,000.00
Target Date	07/17/2018	07/17/2018	07/17/2018
Yield	1.989174%	2.354533%	1.989174%

Notes:  
Final  
Note will not be callable.

**BOND DEBT SERVICE**

**Collin County, Texas**  
**\$18,100,000 Tax Note, Series 2018**  
**\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\***

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>	<b>Annual Debt Service</b>
<b>02/15/2019</b>			<b>208,109.78</b>	<b>208,109.78</b>	
<b>08/15/2019</b>	<b>18,100,000</b>	<b>1.990%</b>	<b>180,095.00</b>	<b>18,280,095.00</b>	
<b>09/30/2019</b>					<b>18,488,204.78</b>
	<b>18,100,000</b>		<b>388,204.78</b>	<b>18,488,204.78</b>	<b>18,488,204.78</b>

**Notes:**  
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**BOND DEBT SERVICE**

**Collin County, Texas**  
**\$18,100,000 Tax Note, Series 2018**  
**\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\***

<b>Period Ending</b>	<b>Principal</b>	<b>Coupon</b>	<b>Interest</b>	<b>Debt Service</b>
<b>09/30/2019</b>	<b>18,100,000</b>	<b>1.990%</b>	<b>388,204.78</b>	<b>18,488,204.78</b>
	<b>18,100,000</b>		<b>388,204.78</b>	<b>18,488,204.78</b>

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**BOND PRICING**

**Collin County, Texas**  
**\$18,100,000 Tax Note, Series 2018**  
**\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\***

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Principal Cost
Serial Bond:	08/15/2019	18,100,000	1.990%	1.990%	100.000	18,100,000.00
		18,100,000				18,100,000.00

Dated Date	07/17/2018		
Delivery Date	07/17/2018		
First Coupon	02/15/2019		
Par Amount	18,100,000.00		
Original Issue Discount			
Production	18,100,000.00	100.000000%	
Underwriter's Discount			
Purchase Price	18,100,000.00	100.000000%	
Accrued Interest			
Net Proceeds	18,100,000.00		

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**COST OF ISSUANCE**

**Collin County, Texas**  
**\$18,100,000 Tax Note, Series 2018**  
**\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\***

<b>Cost of Issuance</b>	<b>\$/1000</b>	<b>Amount</b>
<b>Financial Advisory Fee</b>	<b>1.38122</b>	<b>25,000.00</b>
<b>Bond Counsel Fee</b>	<b>1.23481</b>	<b>22,350.00</b>
<b>AG Fee</b>	<b>0.52486</b>	<b>9,500.00</b>
<b>Placement Agent Fee</b>	<b>0.16575</b>	<b>3,000.00</b>
<b>MAC Fee</b>	<b>0.10000</b>	<b>1,810.00</b>
<b>Bank Counsel Fee</b>	<b>0.19337</b>	<b>3,500.00</b>
<b>Miscellaneous</b>	<b>0.26740</b>	<b>4,840.00</b>
	<b>3.86740</b>	<b>70,000.00</b>

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FORM 8038 STATISTICS

Collin County, Texas  
\$18,100,000 Tax Note, Series 2018  
\*\*\* Winning Bid From JPMorgan Chase Bank, N.A. \*\*\*

Dated Date 07/17/2018  
Delivery Date 07/17/2018

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:	08/15/2019	18,100,000.00	1.990%	100.000	18,100,000.00	18,100,000.00
		18,100,000.00			18,100,000.00	18,100,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	08/15/2019	1.990%	18,100,000.00	18,100,000.00		
Entire Issue			18,100,000.00	18,100,000.00	1.0778	1.9892%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	70,000.00
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

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**PROOF OF ARBITRAGE YIELD**

**Collin County, Texas**  
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<b>Date</b>	<b>Debt Service</b>	<b>Present Value to 07/17/2018 @ 1.9891736325%</b>
02/15/2019	208,109.78	205,743.35
08/15/2019	18,280,095.00	17,894,256.65
	18,488,204.78	18,100,000.00

**Proceeds Summary**

<b>Delivery date</b>	<b>07/17/2018</b>
<b>Par Value</b>	<b>18,100,000.00</b>
<b>Target for yield calculation</b>	<b>18,100,000.00</b>

**Notes:**  
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