

**Minutes and Certification of Public Hearing
September 4, 2012**

Pertaining to

**Tarrant County Cultural Education Facilities Finance Corporation
Texas Health Resources System Revenue Bonds
Series 2012**

Call to Order

Hearing Officer opened the Public Hearing relating to the issuance of the captioned bonds (the "Bonds"), on the date, at the time and at the location specified in the Notice of Public Hearing published in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), a copy of the form of such notice being attached hereto and Affidavit of Publication from the Dallas Morning News being attached hereto as Annex A.

Attendees

Hearing Officer Jonathan Leatherberry, Esq.

Public Hearing Closed

No one other than the Hearing Officer being present at the Public Hearing, the Hearing Officer closed the Public Hearing.

Certification

The undersigned hereby certifies that the above and foregoing is a true and correct statement of the Minutes of the Public Hearing described therein.

Jonathan Leatherberry, Hearing Officer

Annex A

NOTICE OF PUBLIC HEARING

**TARRANT COUNTY CULTURAL EDUCATION FACILITIES FINANCE CORPORATION
TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS
SERIES 2012**

NOTICE IS HEREBY GIVEN of a public hearing to be held by the Tarrant County Cultural Education Facilities Finance Corporation (the "Issuer") on September 4, 2012, at 8:00 a.m., at the offices of Bracewell & Giuliani LLP, 1445 Ross Avenue, 38th Floor, Dallas, Texas 75202, with respect to a plan of finance including one or more issues in one or more series or subseries of revenue bonds (the "Bonds") to be issued by the Issuer in an aggregate principal amount not to exceed \$150,000,000, the proceeds of which will be loaned to the Borrower (as defined below). The aforesaid public hearing is a "combined hearing" within the meaning of Treasury Regulation section 5f.103-2(d) and the location of said public hearing is within 100 miles of the seat of government of each participating governmental unit beyond whose geographic jurisdiction the hearing is conducted.

Proceeds of the Bonds will be loaned to the Borrower and a portion thereof used to finance or refinance the purchase, development, construction, reconstruction, renovation, rehabilitation and/or equipping of the following health facilities: (i) Texas Health Harris Methodist Hospital Fort Worth, 1301 Pennsylvania Avenue, Fort Worth, Texas (Tarrant County, Texas); (ii) Texas Health Presbyterian Hospital Plano, 6200 West Parker Road, Plano, Texas (Collin County, Texas); (iii) Texas Health Presbyterian Hospital Allen, 1105 Central Expressway, Allen, Texas (Collin County, Texas); (iv) Texas Health Arlington Memorial Hospital, 800 West Randol Mill Road, Arlington, Texas (Tarrant County, Texas); (v) Texas Health Harris Methodist Hospital Hurst Euless Bedford, 1600 Hospital Parkway, Bedford, Texas (Tarrant County, Texas); (vi) Texas Health Harris Methodist Hospital Azle, 108 Denver Trail, Azle, Texas (Tarrant County, Texas); (vii) Texas Health Harris Methodist Hospital Southwest Fort Worth, 6100 Harris Parkway, Fort Worth, Texas (Tarrant County); (viii) Texas Health Harris Methodist Hospital Alliance, 10864 Texas Health Trail, Fort Worth, Texas (Tarrant County); and (ix) Texas Health Presbyterian Hospital Denton, 3000 North I-35, Denton, Texas (Denton County, Texas) (collectively, the "Project"). A portion of the proceeds of the Bonds will be used to pay the costs of issuing the Bonds and related financing costs.

The initial owner of the Project will be Texas Health Resources, Texas Health Harris Methodist Hospital Fort Worth, Texas Health Presbyterian Hospital Plano, Texas Health Presbyterian Hospital Allen, Texas Health Arlington Memorial Hospital, Texas Health Harris Methodist Hospital Azle, Texas Health Harris Methodist Hospital Southwest Fort Worth, Texas Health Harris Methodist Hospital Alliance, Texas Health Presbyterian Hospital Denton, and Texas Health Harris Hurst Euless Bedford, and/or any other affiliated tax-exempt corporation (collectively, the "Borrower").

All interested persons are invited to attend such public hearing to express their views with respect to the Project and the issuance of the Bonds. Questions or requests for additional

information may be directed to Jonathan Leatherberry, 1445 Ross Ave., Suite 3800, Dallas, Texas 75202 (phone: 214/758-1079).

Persons who intend to appear at the hearing and express their views are invited to contact Mr. Leatherberry either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Mr. Leatherberry prior to the date scheduled for the hearing. The Issuer will reschedule the location and time of the hearing or schedule an additional hearing if requested to do so in written requests submitted to Mr. Leatherberry prior to the aforementioned date of the hearing by a significant number of interested persons.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

Affidavit of Publication

(See attached)

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NOTICE OF PUBLIC HEARING TARRANT COUNTY CULTURAL

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 TEXAS HEALTH RESOURCES SYSTEM REVENUE BONDS
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Appeared in: *The Dallas Morning News* on Monday, 08/20/2012

Attachment 1
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Attachment 2
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