Collin County

Tax Rate Impact Analysis - As of April 1, 2013

A	B	C	D	E	F	G	H	I	J	K	L	M
FYE	Freeze Adj Net Taxable Assessed Valuation(1)	Current Outstanding Debt Service(2)	Less: 2009 Bonds BAB Subsidy	**Existing Debt Projected Tax Rate(3)**	**Series 2013 6/1/2013 / 3.50% $30,200,000 Total D/S**	**Series 2014 6/1/2014 / 4.00% $30,100,000 Total D/S**	**Series 2015 6/1/2015 / 4.50% $28,700,000 Total D/S**	**Series 2016 6/1/2016 / 5.00% $15,645,000 Total D/S**	**Series 2017 6/1/2017 / 5.50% $14,250,000 Total D/S**	**Series 2018 6/1/2013 / 5.50% $7,500,000 Total D/S**	Projected Total Net Debt Service(4)	**Projected I&S Tax Rate(3)**
2013	74,351,349,342	45,913,863	(313,699)	**0.06530**							45,600,164	**0.06530**
2014	76,804,943,870	41,998,850	(313,699)	**0.05427**	$ 2,114,310						43,799,461	**0.05703**
2015	79,109,092,186	41,989,013	(313,699)	**0.05268**	2,112,738	$ 2,206,089					45,994,140	**0.05814**
2016	81,482,364,952	40,407,963	(313,699)	**0.04921**	2,113,363	2,202,200	$ 2,197,238				46,607,064	**0.05720**
2017	83,926,835,901	40,469,600	(313,699)	**0.04785**	2,112,588	2,204,300	2,195,538	$ 1,250,171			47,918,497	**0.05710**
2018	86,444,640,978	39,433,202	(297,720)	**0.04527**	2,115,325	2,204,600	2,196,550	1,249,125	$ 1,187,979		48,089,061	**0.05563**
2019	89,037,980,207	39,468,121	(265,278)	**0.04403**	2,116,488	2,203,100	2,195,538	1,248,750	1,188,175	$ 623,717	48,778,610	**0.05478**
2020	91,709,119,613	33,179,084	(248,816)	**0.03591**	2,116,075	2,204,700	2,197,388	1,247,125	1,188,838	624,163	42,508,556	**0.04635**
2021	94,460,393,201	31,077,867	(248,816)	**0.03264**	2,114,088	2,204,300	2,196,988	1,249,125	1,188,125	626,375	40,408,052	**0.04278**
2022	97,294,204,998	29,562,286	(248,816)	**0.03013**	2,115,438	2,201,900	2,194,338	1,249,625	1,186,038	627,763	38,888,570	**0.03997**
2023	100,213,031,147	27,476,258	(248,816)	**0.02717**	2,115,038	2,202,400	2,194,325	1,248,625	1,187,438	623,463	36,798,730	**0.03672**
2024	103,219,422,082	27,507,885	(248,816)	**0.02641**	2,112,888	2,205,600	2,196,725	1,251,000	1,187,188	623,475	36,835,944	**0.03569**
2025	106,316,004,744	23,374,322	(248,816)	**0.02175**	2,113,900	2,201,500	2,196,425	1,251,625	1,185,288	627,525	32,701,769	**0.03076**
2026	109,505,484,887	19,641,191	(219,626)	**0.01774**	2,112,988	2,205,000	2,193,425	1,250,500	1,186,600	625,613	28,995,690	**0.02648**
2027	112,790,649,433	15,788,857	(159,953)	**0.01386**	2,115,063	2,205,900	2,197,500	1,247,625	1,185,988	622,875	25,203,854	**0.02235**
2028	116,174,368,916	11,850,813	(97,749)	**0.01012**	2,115,038	2,204,200	2,193,538	1,247,875	1,188,313	624,175	21,326,201	**0.01836**
2029	119,659,599,984	8,172,436	(33,014)	**0.00680**	2,112,913	2,204,800	2,196,425	1,251,000	1,188,438	624,375	17,717,372	**0.01481**
2030	123,249,387,983	5,017,406		**0.00407**	2,113,600	2,202,600	2,195,938	1,251,875	1,186,363	623,475	14,591,256	**0.01184**
2031	126,946,869,623	5,029,169		**0.00396**	2,116,925	2,202,500	2,196,963	1,250,500	1,186,950	626,338	14,609,344	**0.01151**
2032	130,755,275,711	2,693,738		**0.00206**	2,112,888	2,204,300	2,194,388	1,251,750	1,189,925	627,825	12,274,813	**0.00939**
2033	134,677,933,983	-			2,116,400	2,202,900	2,193,100	1,250,500	1,190,150	623,075	9,576,125	**0.00711**
2034	138,718,272,002	-				2,203,200	2,197,763	1,251,625	1,187,625	626,950	7,467,163	**0.00538**
2035	142,879,820,162	-					2,193,263	1,250,000	1,187,213	624,313	5,254,788	**0.00368**
2036	147,166,214,767	-						1,250,500	1,188,638	625,163	3,064,300	**0.00208**
2037	151,581,201,210	-							1,186,763	624,363	1,811,125	**0.00119**
2038	156,128,637,247	-								626,775	626,775	**0.00040**
Totals:		$ 530,051,924	$ (4,134,729)		$ 42,288,047	$ 44,076,089	$ 43,913,350	$ 24,998,921	$ 23,752,029	$ 12,501,792	$ 717,447,422	

(1) FYE 2013 is certified Freeze Adjusted Net Taxable Value provided by County. Assumes growth rate of 3.3% for FYE 2014; **3% thereafter**.
(2) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.
(3) Assumes 100% collection rate; FY 2013 tax rate is actual.
(4) Net of 2009 Bonds' annual BAB subsidy.

Collin County

Tax Rate Impact Analysis - As of April 1, 2013

A	B	C	D	E	F	G	H	I	J	K	L	M
FYE	Freeze Adj Net Taxable Assessed Valuation[1]	Current Outstanding Debt Service[2]	Less: 2009 Bonds BAB Subsidy	**Existing Debt Projected Tax Rate[3]**	**Series 2013 6/1/2013 / 3.50% $30,200,000 Total D/S**	**Series 2014 6/1/2014 / 4.00% $30,100,000 Total D/S**	**Series 2015 6/1/2015 / 4.50% $28,700,000 Total D/S**	**Series 2016 6/1/2016 / 5.00% $15,645,000 Total D/S**	**Series 2017 6/1/2017 / 5.50% $14,250,000 Total D/S**	**Series 2018 6/1/2013 / 5.50% $7,500,000 Total D/S**	Projected Total Net Debt Service[4]	**Projected I&S Tax Rate[3]**
2013	74,351,349,342	45,913,863	(313,699)	**0.06530**							45,600,164	**0.06530**
2014	76,804,943,870	41,998,850	(313,699)	**0.05427**	$ 2,114,310						43,799,461	**0.05703**
2015	78,341,042,748	41,989,013	(313,699)	**0.05320**	2,112,738	$ 2,206,089					45,994,140	**0.05871**
2016	79,907,863,603	40,407,963	(313,699)	**0.05018**	2,113,363	2,202,200	$ 2,197,238				46,607,064	**0.05833**
2017	81,506,020,875	40,469,600	(313,699)	**0.04927**	2,112,588	2,204,300	2,195,538	$ 1,250,171			47,918,497	**0.05879**
2018	83,136,141,292	39,433,202	(297,720)	**0.04707**	2,115,325	2,204,600	2,196,550	1,249,125	$ 1,187,979		48,089,061	**0.05784**
2019	84,798,864,118	39,468,121	(265,278)	**0.04623**	2,116,488	2,203,100	2,195,538	1,248,750	1,188,175	$ 623,717	48,778,610	**0.05752**
2020	86,494,841,400	33,179,084	(248,816)	**0.03807**	2,116,075	2,204,700	2,197,388	1,247,125	1,188,838	624,163	42,508,556	**0.04915**
2021	88,224,738,228	31,077,867	(248,816)	**0.03494**	2,114,088	2,204,300	2,196,988	1,249,125	1,188,125	626,375	40,408,052	**0.04580**
2022	89,989,232,993	29,562,286	(248,816)	**0.03257**	2,115,438	2,201,900	2,194,338	1,249,625	1,186,038	627,763	38,888,570	**0.04321**
2023	91,789,017,653	27,476,258	(248,816)	**0.02966**	2,115,038	2,202,400	2,194,325	1,248,625	1,187,438	623,463	36,798,730	**0.04009**
2024	93,624,798,006	27,507,885	(248,816)	**0.02912**	2,112,888	2,205,600	2,196,725	1,251,000	1,187,188	623,475	36,835,944	**0.03934**
2025	95,497,293,966	23,374,322	(248,816)	**0.02422**	2,113,900	2,201,500	2,196,425	1,251,625	1,185,288	627,525	32,701,769	**0.03424**
2026	97,407,239,845	19,641,191	(219,626)	**0.01994**	2,112,988	2,205,000	2,193,425	1,250,500	1,186,600	625,613	28,995,690	**0.02977**
2027	99,355,384,642	15,788,857	(159,953)	**0.01573**	2,115,063	2,205,900	2,197,500	1,247,625	1,185,988	622,875	25,203,854	**0.02537**
2028	101,342,492,335	11,850,813	(97,749)	**0.01160**	2,115,038	2,204,200	2,193,538	1,247,875	1,188,313	624,175	21,326,201	**0.02104**
2029	103,369,342,182	8,172,436	(33,014)	**0.00787**	2,112,913	2,204,800	2,196,425	1,251,000	1,188,438	624,375	17,717,372	**0.01714**
2030	105,436,729,025	5,017,406		**0.00476**	2,113,600	2,202,600	2,195,938	1,251,875	1,186,363	623,475	14,591,256	**0.01384**
2031	107,545,463,606	5,029,169		**0.00468**	2,116,925	2,202,500	2,196,963	1,250,500	1,186,950	626,338	14,609,344	**0.01358**
2032	109,696,372,878	2,693,738		**0.00246**	2,112,888	2,204,300	2,194,388	1,251,750	1,189,925	627,825	12,274,813	**0.01119**
2033	111,890,300,336	-			2,116,400	2,202,900	2,193,100	1,250,500	1,190,150	623,075	9,576,125	**0.00856**
2034	114,128,106,342	-				2,203,200	2,197,763	1,251,625	1,187,625	626,950	7,467,163	**0.00654**
2035	116,410,668,469	-					2,193,263	1,250,000	1,187,213	624,313	5,254,788	**0.00451**
2036	118,738,881,839	-						1,250,500	1,188,638	625,163	3,064,300	**0.00258**
2037	121,113,659,475	-							1,186,763	624,363	1,811,125	**0.00150**
2038	123,535,932,665	-								626,775	626,775	**0.00051**
Totals:		$ 530,051,924	$ (4,134,729)		$ 42,288,047	$ 44,076,089	$ 43,913,350	$ 24,998,921	$ 23,752,029	$ 12,501,792	$ 717,447,422	

(1) FYE 2013 is certified Freeze Adjusted Net Taxable Value provided by County. Assumes growth rate of 3.3% for FYE 2014; **2% thereafter**.
(2) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.
(3) Assumes 100% collection rate; FY 2013 tax rate is actual.
(4) Net of 2009 Bonds' annual BAB subsidy.

Collin County

Tax Rate Impact Analysis - As of April 1, 2013

A	B	C	D	E	F	G	H	I	J	K	L	M
					Series 2013 6/1/2013 / 3.50% $30,200,000	**Series 2014 6/1/2014 / 4.00% $30,100,000**	**Series 2015 6/1/2015 / 4.50% $28,700,000**	**Series 2016 6/1/2016 / 5.00% $15,645,000**	**Series 2017 6/1/2017 / 5.50% $14,250,000**	**Series 2018 6/1/2013 / 5.50% $7,500,000**		
FYE	Freeze Adj Net Taxable Assessed Valuation[1]	Current Outstanding Debt Service[2]	Less: 2009 Bonds BAB Subsidy	**Existing Debt Projected Tax Rate[3]**	**Total D/S**	**Total D/S**	**Total D/S**	**Total D/S**	**Total D/S**	**Total D/S**	Projected Total Net Debt Service[4]	**Projected I&S Tax Rate[3]**
2013	74,351,349,342	45,913,863	(313,699)	**0.06530**							45,600,164	**0.06530**
2014	76,804,943,870	41,998,850	(313,699)	**0.05427**	$ 2,114,310						43,799,461	**0.05703**
2015	79,493,116,906	41,989,013	(313,699)	**0.05243**	2,112,738	$ 2,206,089					45,994,140	**0.05786**
2016	82,275,375,997	40,407,963	(313,699)	**0.04873**	2,113,363	2,202,200	$ 2,197,238				46,607,064	**0.05665**
2017	85,155,014,157	40,469,600	(313,699)	**0.04716**	2,112,588	2,204,300	2,195,538	$ 1,250,171			47,918,497	**0.05627**
2018	88,135,439,653	39,433,202	(297,720)	**0.04440**	2,115,325	2,204,600	2,196,550	1,249,125	$ 1,187,979		48,089,061	**0.05456**
2019	91,220,180,041	39,468,121	(265,278)	**0.04298**	2,116,488	2,203,100	2,195,538	1,248,750	1,188,175	$ 623,717	48,778,610	**0.05347**
2020	94,412,886,342	33,179,084	(248,816)	**0.03488**	2,116,075	2,204,700	2,197,388	1,247,125	1,188,838	624,163	42,508,556	**0.04502**
2021	97,717,337,364	31,077,867	(248,816)	**0.03155**	2,114,088	2,204,300	2,196,988	1,249,125	1,188,125	626,375	40,408,052	**0.04135**
2022	101,137,444,172	29,562,286	(248,816)	**0.02898**	2,115,438	2,201,900	2,194,338	1,249,625	1,186,038	627,763	38,888,570	**0.03845**
2023	104,677,254,718	27,476,258	(248,816)	**0.02601**	2,115,038	2,202,400	2,194,325	1,248,625	1,187,438	623,463	36,798,730	**0.03515**
2024	108,340,958,633	27,507,885	(248,816)	**0.02516**	2,112,888	2,205,600	2,196,725	1,251,000	1,187,188	623,475	36,835,944	**0.03400**
2025	112,132,892,185	23,374,322	(248,816)	**0.02062**	2,113,900	2,201,500	2,196,425	1,251,625	1,185,288	627,525	32,701,769	**0.02916**
2026	116,057,543,412	19,641,191	(219,626)	**0.01673**	2,112,988	2,205,000	2,193,425	1,250,500	1,186,600	625,613	28,995,690	**0.02498**
2027	120,119,557,431	15,788,857	(159,953)	**0.01301**	2,115,063	2,205,900	2,197,500	1,247,625	1,185,988	622,875	25,203,854	**0.02098**
2028	124,323,741,941	11,850,813	(97,749)	**0.00945**	2,115,038	2,204,200	2,193,538	1,247,875	1,188,313	624,175	21,326,201	**0.01715**
2029	128,675,072,909	8,172,436	(33,014)	**0.00633**	2,112,913	2,204,800	2,196,425	1,251,000	1,188,438	624,375	17,717,372	**0.01377**
2030	133,178,700,461	5,017,406		**0.00377**	2,113,600	2,202,600	2,195,938	1,251,875	1,186,363	623,475	14,591,256	**0.01096**
2031	137,839,954,977	5,029,169		**0.00365**	2,116,925	2,202,500	2,196,963	1,250,500	1,186,950	626,338	14,609,344	**0.01060**
2032	142,664,353,401	2,693,738		**0.00189**	2,112,888	2,204,300	2,194,388	1,251,750	1,189,925	627,825	12,274,813	**0.00860**
2033	147,657,605,770	-			2,116,400	2,202,900	2,193,100	1,250,500	1,190,150	623,075	9,576,125	**0.00649**
2034	152,825,621,972	-				2,203,200	2,197,763	1,251,625	1,187,625	626,950	7,467,163	**0.00489**
2035	158,174,518,741	-					2,193,263	1,250,000	1,187,213	624,313	5,254,788	**0.00332**
2036	163,710,626,897	-						1,250,500	1,188,638	625,163	3,064,300	**0.00187**
2037	169,440,498,839	-							1,186,763	624,363	1,811,125	**0.00107**
2038	175,370,916,298	-								626,775	626,775	**0.00036**
Totals:		$ 530,051,924	$ (4,134,729)		$ 42,288,047	$ 44,076,089	$ 43,913,350	$ 24,998,921	$ 23,752,029	$ 12,501,792	$ 717,447,422	

(1) FYE 2013 is certified Freeze Adjusted Net Taxable Value provided by County. Assumes growth rate of 3.3% for FYE 2014; **3.5% thereafter.**
(2) "Current Outstanding Debt Service" includes both Unlimited and Limited Tax Debt.
(3) Assumes 100% collection rate; FY 2013 tax rate is actual.
(4) Net of 2009 Bonds' annual BAB subsidy.