

**Collin County, Texas**  
Unaudited Schedule of Long-Term Debt  
March 31, 2013

| Fund | Fund Name                                                  | Interest Rates   | Date Issued | Maturity | Due as of March 31, 2013 |
|------|------------------------------------------------------------|------------------|-------------|----------|--------------------------|
| 206  | Limited Tax Permanent Improvement and Refunding Bond 2004  | 2.250% to 4.500% | 2004        | 2024     | 2,695,000                |
| 207  | Limited Tax Permanent Improvement and Refunding Bond 2005  | 3.000% to 5.000% | 2005        | 2025     | 22,780,000               |
| 208  | Limited Tax Permanent Improvement Bond 2006                | 4.000% to 5.000% | 2006        | 2026     | 25,520,000               |
| 211  | Limited Tax Permanent Improvement Bond 2007                | 4.250% to 5.000% | 2007        | 2027     | 1,760,000                |
| 212  | Limited Tax Refunding and Permanent Improvement Bond 2008  | 3.625% to 5.000% | 2008        | 2028     | 9,975,000                |
| 214  | Limited Tax Refunding and Permanent Improvement Bond 2009  | 2.000% to 5.000% | 2009        | 2025     | 25,765,000               |
| 215  | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009        | 2029     | 9,990,000                |
| 216  | Limited Tax Permanent Improvement Bonds 2011               | 3.000% to 4.250% | 2011        | 2031     | 1,985,000                |
| 217  | Limited Tax Refunding and Permanent Improvement Bonds 2012 | 2.000% to 5.000% | 2012        | 2025     | 20,655,000               |
| 225  | Unlimited Tax Road and Refunding Bond 2004                 | 2.000% to 5.000% | 2004        | 2024     | 10,880,000               |
| 226  | Unlimited Tax Road and Refunding Bond 2005                 | 3.000% to 5.000% | 2005        | 2025     | 20,685,000               |
| 227  | Unlimited Tax Road Bond 2006                               | 4.000% to 5.000% | 2006        | 2026     | 12,025,000               |
| 230  | Unlimited Tax Road and Refunding Bond 2007                 | 4.000% to 5.000% | 2007        | 2027     | 54,375,000               |
| 231  | Unlimited Tax Road Bond 2008                               | 4.000% to 5.500% | 2008        | 2028     | 34,145,000               |
| 233  | Unlimited Tax Road and Refunding Bond 2009                 | 2.000% to 5.000% | 2009        | 2025     | 12,260,000               |
| 234  | Unlimited Tax Road Build America Bond 2009B                | 4.600% to 6.300% | 2009        | 2029     | 5,590,000                |
| 235  | Unlimited Tax Road Bonds 2011                              | 2.000% to 4.000% | 2011        | 2029     | 26,945,000               |
| 236  | Unlimited Tax Road and Refunding Bonds 2012                | 2.000% to 5.000% | 2012        | 2032     | 50,190,000               |
| 360  | Unlimited Tax Refunding Bond 2010                          | 2.000% to 5.000% | 2010        | 2020     | 10,830,000               |
| 380  | Limited Tax Refunding Bond 2010                            | 2.000% to 4.000% | 2010        | 2017     | 6,125,000                |
|      |                                                            |                  |             |          | <u>\$ 365,175,000</u>    |