

**APPROVAL OF HIGHEST ELECTED OFFICIAL
OF COLLIN COUNTY, TEXAS**

WHEREAS, Young Men's Christian Association of Metropolitan Dallas (the "*Borrower*"), in connection with a tax-exempt financing in the maximum principal amount of \$20,000,000, has requested the approval of the Financing (as defined below) and the Projects in Collin County (as defined below); and

WHEREAS, the Financing consists of a construction loan agreement among the Corporation, Banc for America Public Capital Corp (the "*Bank*"), the Roman Forest Cultural Education Facilities Finance Corporation and Young Men's Christian Association of Metropolitan Dallas (the "*Borrower*") as provided under Article 1528m, Vernon's Texas Civil Statutes, as amended, for the purpose of financing and refinancing the acquisition, equipping, construction, improvement, expansion and/or renovation at the following facilities of the Borrower, and paying certain expenses in connection with the issuance of the Loans (collectively, the "*Projects*");

McKinney YMCA, 300 Ridge Road, McKinney, Texas 75070; and
Russell Creek YMCA, 3300 McDermott, Plano Texas, 75025; and

WHEREAS, in accordance with certain provisions of the Internal Revenue Code of 1986, as amended (the "*Code*") as described below, notice of a public hearing was published in the "*Dallas Morning News*," on September 25, 2013, which notice provided that members of the public were invited to a hearing to be held on October 9, 2013, commencing at 12:01 p.m., in the Ellen Brown Conference Room, located in the office of the Young Men's Christian Association of Metropolitan Dallas, 1621 W. Walnut Hill Lane, Irving, Texas 75038, in connection with the Financing and the Projects; and

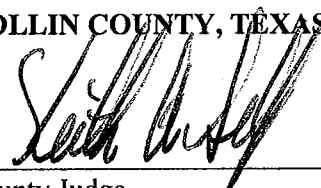
WHEREAS, a public hearing was held on October 9, 2013, by the hearing officer; and

WHEREAS, it is necessary for the undersigned, as the highest elected official of Collin County, Texas (the "*County*"), to approve the Financing and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code;

NOW, THEREFORE, the undersigned highest elected official of the County, acting solely in his official capacity as County Judge, hereby approves the Financing; provided that such approvals shall be solely for the purposes of section 147(f) of the Code, and neither the County nor the undersigned shall have any responsibility or liability for the Financing or the Projects.

IN WITNESS WHEREOF, I have set my hand as of this October ~~14~~¹⁵, 2013.

COLLIN COUNTY, TEXAS



County Judge