

Collin County, Texas
Unaudited Schedule of Long-Term Debt
October 31, 2013

Project	Fund Name	Interest Rates	Date Issued	Maturity	Due as of October 31, 2013
DBL206	Limited Tax Permanent Improvement and Refunding Bond 2004	2.250% to 4.500%	2004	2024	1,400,000
DBL207	Limited Tax Permanent Improvement and Refunding Bond 2005	3.000% to 5.000%	2005	2025	9,490,000
DBL208	Limited Tax Permanent Improvement Bond 2006	4.000% to 5.000%	2006	2026	25,520,000
DBL211	Limited Tax Permanent Improvement Bond 2007	4.250% to 5.000%	2007	2027	1,760,000
DBL212	Limited Tax Refunding and Permanent Improvement Bond 2008	3.625% to 5.000%	2008	2028	9,975,000
DBL214	Limited Tax Refunding and Permanent Improvement Bond 2009	2.000% to 5.000%	2009	2025	25,765,000
DBL215	Limited Tax Permanent Improvement Build America Bond 2009B	2.000% to 5.000%	2009	2029	9,990,000
DBL380	Limited Tax Refunding Bond 2010	2.000% to 4.000%	2010	2017	6,125,000
DBL216	Limited Tax Permanent Improvement Bonds 2011	3.000% to 4.250%	2011	2031	1,985,000
DBL217	Limited Tax Refunding and Permanent Improvement Bonds 2012	2.000% to 5.000%	2012	2025	20,655,000
LT13A	Limited Tax Permanent Improvement Bond 2013A	2.500% to 4.000%	2013	2033	2,200,000
LT13B	Limited Tax Refunding Bonds 2013B	0.450% to 3.189%	2013	2025	15,720,000
DBU225	Unlimited Tax Road and Refunding Bond 2004	2.000% to 5.000%	2004	2024	3,025,000
DBU226	Unlimited Tax Road and Refunding Bond 2005	3.000% to 5.000%	2005	2025	6,160,000
DBU227	Unlimited Tax Road Bond 2006	4.000% to 5.000%	2006	2026	2,980,000
DBU230	Unlimited Tax Road and Refunding Bond 2007	4.000% to 5.000%	2007	2027	54,375,000
DBU231	Unlimited Tax Road Bond 2008	4.000% to 5.500%	2008	2028	34,145,000
DBU233	Unlimited Tax Road and Refunding Bond 2009	2.000% to 5.000%	2009	2025	12,260,000
DBU234	Unlimited Tax Road Build America Bond 2009B	4.600% to 6.300%	2009	2029	5,590,000
DBU360	Unlimited Tax Refunding Bond 2010	2.000% to 5.000%	2010	2020	10,830,000
DBU235	Unlimited Tax Road Bonds 2011	2.000% to 4.000%	2011	2029	26,945,000
DBU236	Unlimited Tax Road and Refunding Bonds 2012	2.000% to 5.000%	2012	2032	50,190,000
UT13A	Unlimited Tax Refunding Bonds 2013A	1.000% to 5.000%	2013	2033	40,295,000
UT13B	Unlimited Tax Refunding Bonds 2013B	0.650% to 4.000%	2013	2025	15,970,000
					<u>\$ 393,350,000</u>