

**Collin County, Texas**  
Unaudited Schedule of Long-Term Debt  
June 30, 2014

| Project | Fund Name                                                  | Interest Rates   | Date Issued | Maturity | Due as of June 30, 2014 |
|---------|------------------------------------------------------------|------------------|-------------|----------|-------------------------|
| DBL206  | Limited Tax Permanent Improvement and Refunding Bond 2004  | 2.250% to 4.500% | 2004        | 2024     | 640,000                 |
| DBL207  | Limited Tax Permanent Improvement and Refunding Bond 2005  | 3.000% to 5.000% | 2005        | 2025     | 5,680,000               |
| DBL208  | Limited Tax Permanent Improvement Bond 2006                | 4.000% to 5.000% | 2006        | 2026     | 24,040,000              |
| DBL211  | Limited Tax Permanent Improvement Bond 2007                | 4.250% to 5.000% | 2007        | 2027     | 1,665,000               |
| DBL212  | Limited Tax Refunding and Permanent Improvement Bond 2008  | 3.625% to 5.000% | 2008        | 2028     | 9,705,000               |
| DBL214  | Limited Tax Refunding and Permanent Improvement Bond 2009  | 2.000% to 5.000% | 2009        | 2025     | 24,630,000              |
| DBL215  | Limited Tax Permanent Improvement Build America Bond 2009B | 2.000% to 5.000% | 2009        | 2029     | 9,990,000               |
| DBL380  | Limited Tax Refunding Bond 2010                            | 2.000% to 4.000% | 2010        | 2017     | 4,465,000               |
| DBL216  | Limited Tax Permanent Improvement Bonds 2011               | 3.000% to 4.250% | 2011        | 2031     | 1,910,000               |
| DBL217  | Limited Tax Refunding and Permanent Improvement Bonds 2012 | 2.000% to 5.000% | 2012        | 2025     | 20,540,000              |
| LT13A   | Limited Tax Permanent Improvement Bond 2013A               | 2.500% to 4.000% | 2013        | 2033     | 2,130,000               |
| LT13B   | Limited Tax Refunding Bonds 2013B                          | 0.450% to 3.189% | 2013        | 2025     | 15,480,000              |
| DBU226  | Unlimited Tax Road and Refunding Bond 2005                 | 3.000% to 5.000% | 2005        | 2025     | 3,160,000               |
| DBU227  | Unlimited Tax Road Bond 2006                               | 4.000% to 5.000% | 2006        | 2026     | 2,285,000               |
| DBU230  | Unlimited Tax Road and Refunding Bond 2007                 | 4.000% to 5.000% | 2007        | 2027     | 50,500,000              |
| DBU231  | Unlimited Tax Road Bond 2008                               | 4.000% to 5.500% | 2008        | 2028     | 32,500,000              |
| DBU233  | Unlimited Tax Road and Refunding Bond 2009                 | 2.000% to 5.000% | 2009        | 2025     | 10,790,000              |
| DBU234  | Unlimited Tax Road Build America Bond 2009B                | 4.600% to 6.300% | 2009        | 2029     | 5,590,000               |
| DBU360  | Unlimited Tax Refunding Bond 2010                          | 2.000% to 5.000% | 2010        | 2020     | 9,785,000               |
| DBU235  | Unlimited Tax Road Bonds 2011                              | 2.000% to 4.000% | 2011        | 2029     | 25,950,000              |
| DBU236  | Unlimited Tax Road and Refunding Bonds 2012                | 2.000% to 5.000% | 2012        | 2032     | 49,140,000              |
| UT13A   | Unlimited Tax Refunding Bonds 2013A                        | 1.000% to 5.000% | 2013        | 2033     | 39,640,000              |
| UT13B   | Unlimited Tax Refunding Bonds 2013B                        | 0.650% to 4.000% | 2013        | 2025     | 15,970,000              |
|         |                                                            |                  |             |          | <u>\$ 366,185,000</u>   |