

Villas at Plano Gateway  
Shiloh and Wyngate, Gateway Plano, Collin County, TX  
4% Affordable  
Interim and forward purchase

**Estimated Cost of Issuance**

Bridge during construction		\$ 20,000,000	
Tax-exempt bond issued		\$ 16,500,000	
Total bonds Issued		<u>\$ 20,000,000</u>	
<b>ITEM</b>		<b>Cost</b>	<b>Notes</b>
Issuer Application Fee		\$ 7,500	1
Issuer Origination Fee	0.125%	\$ 25,000	2
Issuer Disclosure Counsel			3
Issuer Closing Fees		\$ 5,000	4
BRB Fees	0.10%	\$ 4,625	5
Dept. of Aging Fee	0.10%	\$ 2,500	6
Attorney General Fee		\$ 2,500	7
Trustee (Initial and First Year)		\$ 10,000	E 8
Trustee Counsel		\$ 7,500	E 9
Financial Advisor		\$ 45,000	E 10
Bond Counsel		\$ -	11
Borrower's Counsel		\$ 25,000	E 12
Origination Fee	1.50%	\$ 247,500	E 13
Bond Counsel Fee	0.50%	\$ 100,000	E 14
Bond Other Fees		\$ -	15
LOC Origination Fee	0.00%	\$ -	16
LOC Construction Period Fee	0.00%	\$ -	17
Developer and Non Profit Counsel		\$ 35,000	E 18
MAP Lender	0.00%	\$ -	19
MAP Lender's Counsel		\$ -	20
TEFRA Fees & Expenses		\$ 2,500	E 21
HUD Counsel		\$ -	22
Rating Agency		\$ -	23
Official Statement Printing		\$ -	24
Miscellaneous Exp.		\$ 10,000	25
Total Cost of Issuance		<u>\$ 529,625</u>	