

Villas at Plano Gateway
Shiloh and Wyngate, Gateway Plano, Collin County, TX
4% Affordable
Interim and forward purchase

Schedule of Projected Credit Delivery

<u>Year</u>	<u>Credits Delivered</u>	<u>LP Credits</u>	<u>GP Credits</u>
2015	\$ -	\$ -	\$ -
2016	\$ 512,866	\$ 512,353	\$ 513
2017	\$ 879,199	\$ 878,320	\$ 879
2018	\$ 879,199	\$ 878,320	\$ 879
2019	\$ 879,199	\$ 878,320	\$ 879
2020	\$ 879,199	\$ 878,320	\$ 879
2021	\$ 879,199	\$ 878,320	\$ 879
2022	\$ 879,199	\$ 878,320	\$ 879
2023	\$ 879,199	\$ 878,320	\$ 879
2024	\$ 879,199	\$ 878,320	\$ 879
2025	\$ 879,199	\$ 878,320	\$ 879
2026	\$ 366,333	\$ 365,966	\$ 366
2027	\$ -	\$ -	\$ -
2028	\$ -	\$ -	\$ -
Total	<u><u>\$ 8,791,988</u></u>	<u><u>\$ 8,783,196</u></u>	<u><u>\$ 8,792</u></u>

Note: 1 month lag between lease-up projection and scheduled delivery