CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

ARLINGTON HIGHER EDUCATION FINANCE CORPORATION EDUCATION REVENUE BONDS (RESPONSIVE EDUCATION SOLUTIONS) SERIES 2016A

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (collectively, the "Bonds").

I hereby certify as follows:

- 1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
- 2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in The Dallas Morning News and the Tyler Morning Telegraph, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
- 3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
- 4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 5th day of July, 2016.

Eric Johnson Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

PUBLISHER'S AFFIDAVIT

THE STATE OF TEXAS, }
COUNTY OF SMITH

I, David R. Stringer, do solemnly swear that I am VP of Advertising of the TYLER MORNING TELEGRAPH, printed and published in the City of Tyler, County of Smith, State of Texas, and that from, my own personal knowledge and reference to the files of said publication. The notice stating "NOTICE OF PUBLIC HEARING (Arlington,", was inserted in the Tyler Morning Telegraph on the dates as follows: 06/21/16

Subscribed and sworn to before me this 06/21/16 A.D.

SHERRY C SHOEMAKER NOTARY PUBLIC State of Texas Comm. Exp. 02-07-2020 Notary ID 1186590-2

Sherry C. Shoemaker
Notary Public, Smith County, Texas

My Commission Expires 2/7/2020

Invoice # 1541747 Purchase Order# for a cost of \$209.40.

Ad Clerk BASS

Tyler Morning Telegraph 410 W. Erwin St. Tyler, TX 75702

Phone: (903) 592-3818 Fax: (903) 597-4987 Email: classified@tylerpaper.com

Account:			 Account: 	06/21/16
			Start Date:	06/21/16
			Stop Date:	06/21/16
Name:	CATHLEEN CHANG		Class:	Public Notices
Company:	ANDREWS KURTH, LLP		Ad ID:	1541747
Address:	600 TRAVIS, SUITE 4200		Ad Seller:	BASS
	HOUSTON, TX 77002		Salesperson:	00
			Words:	711
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Telephone:	(713) 220-3808		Depth:	26.0
Description:	NOTICE OF PUBLIC	HEARING	Blind Box:	. •

\$209.40	Gross:		Discount:
			Surcharge:
- \$209.40	Paid Amount:	\$0.00	Credits:
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NOTICE OF PUBLIC HEARING

(Arlington, Collin, Dallas, Denton, Smith)

ARLINGTON HIGHER EDUCA-TION FINANCE CORPORATION EDUCATION REVENUE BONDS (RESPONSIVE EDUCATION SOLUTIONS) SERIES 2016A

Notice is hereby given of a joint public hearing to be held on behalf of Arlington Higher Education Finance Corporation (the "Corporation") on July 5, 2016 at 10:00 AM, at Andrews Kurth LLP, 1717 Main Street, Suite 3700, Dallas, Texas 75201, with respect to the above-

captioned bonds (the "Bonds") to be issued in an aggregate principal amount not to exceed

\$200,000,000 by the Corporation. The proceeds of the Bonds will be issued as part of a plan of finance and loaned to Responsive Education Solutions, a Texas nonprofit corporation (the "Borrower") for the following purposes:

- Financing and/or refinancing the costs of acquiring, construction, improving, and equipping educational facilities for pre-K, primary, and secondary school students, including:
- a) Founders Classical Academy of Schertz, 12470 Woman Hollering Rd., Schertz, Texas 78154 and 8453 E. 1518 North, Schertz, Texas 78154;
- b) Premier High School of San Antonio, 4941 Walzem Rd., Ste. 8220, San Antonio, Texas 78218;

- c) Premier High School of Brownsville, 955 Parades Line Rd., Brownsville, Texas 78521;
- d) Frisco Classical Academy, northern 10 acres portion from the approximately 15.66 acres of land located on the northeast corner of Frisco Street and All Stars Avenue in Frisco, Texas
- e) Premier High School of Comanche, 1008 S. Austin St., Comanche, Texas 76442;
- f) Carrollton Classical Academy, 2400 N. Josey Ln., Carrollton, Texas 75006;
- g) Coppell Classical Academy, 140 S. Heartz Rd., Coppell, Texas, 75019;
- h) Denton Classical Academy, 4420 Country Club Rd., Denton, Texas 76210;

 i) Founders Classical Academy of Flower Mound, 500 Parker Square Rd., Flower Mound, Texas 75028 and approximately 18.792 acres of land in

land in the William Malone Survey, Abstract 855 and the J Malone Survey,

Survey, abstract 857 in County of Denton and City of Flower Mound;

- j) Classical Academy of Connth, 3600 Meadowview Dr., Connth, Texas 76210;
- k) iSchool Hickory Creek, 800 Point Vista Rd., Ste. 518, Hickory Creek, Texas 75065;
- I) Founders Classical Academy of Lewisville, 1010 Bellaire Blvd.,

Lewisville, Texas 75067;

- m) Premier High School of Lewisville, 1800 Lakeway Dr., Ste. 120, Lewisville, Texas 75057;
- n) Quest Middle School of Lewisville, 1301 Waters Ridge Rd., Lewisville, Texas 75057;
- o) Premier High School of Dublin, 112 S. Grafton St., Dublin, Texas 76446;
- p) Mainland Preparatory Academy, 319 Newman Rd., La Marque, Texas
 75568:
- q) Career Technical Education Center of Edinburg, 4701 S. Sugar Rd., Edinburg, Texas 78539;
- r) Premier High School of Palmview, 406 W. Veterans Blvd., Palmview, Texas 78572;
- s) Premier High School of San Juan, 1202 E. Business Hwy 83, San Juan, Texas 78589;
- t) Premier High School of Waco, 4720 N. 19th St., Waco, Texas 76708;
- u) Vista Academy of Amarillo, 6000 S. Georgia St., Amarillo, Texas 79118;
- v) Premier High School of Amarillo, 3242 Hobbs Rd., Amarillo, Texas 79109;
- w) Tyler Classical Academy, 3405 E. Grande Blvd., Tyler, Texas 75707;
- x) Premier High School of Tyler,

- 1106 N. Glenwood Blvd., Tyler, Texas 75702;
- y) Premier High School of Abilene, 3161 S. 23rd St., Abilene, Texas 79605;
- z) Premier High School of Del Rio, 1701 Kings Way, Del Rio, Texas 78840;
- aa) Huntsville Classical Academy, 15.74 Acre Tract in the E. David's Survey, A-157, Walker County, Texas:
- bb) Premier High School of Laredo, 2201 Chihuahua St., Laredo, Texas 78043; and
- cc) Founders Classical Academy of Leander, 1303 Leander Dr., Leander, Texas 78641;
- 2) Paying capitalized interest;
- Funding a debt reserve fund; and
- 4) Paying the costs of issuing the Bonds.

The Projects will be owned and operated by the Borrower. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Eric Johnson Esq., or his designee (the "Hearing Officer"). Questions or requests for additional information may be directed to the Hearing Officer (telephone: (214) 659-4503). Any interested persons unable to attend the hearing may submit

Ad ID: 1541747

their views in writing to the Hearing Officer prior to the date scheduled for the hearing at fax number (214) 915-1465. This notice is published and the hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

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AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Filiz Onculer, Advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

Andrews Kurth LLP

was published in The Dallas Morning News

June 21, 2016

(Filiz Onculer)

Sworn to and subscribed before me this

June 22, 2016

LYNDA F BLACK My Commission Expires May 27, 2017

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ADVERTISING SECTION

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

Name of Attendee	Comment
1.	
2.	
3.	
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