Collin County, Texas Unaudited Schedule of Long-Term Debt July 31, 2016

Project Fund Name Interest Rates Issued Maturity July 31, 2016 DBL211 Limited Tax Permanent Improvement Bond 2007 4.250% to 5.00% 2007 2027 105,000 DBL214 Limited Tax Refunding and Permanent Improvement Bond 2009 3.625% to 5.00% 2008 2028 8,110,000 DBL215 Limited Tax Refunding and Permanent Improvement Bond 2009 2.000% to 5.00% 2009 2029 9.990,000 DBL216 Limited Tax Permanent Improvement Bond 2011 3.000% to 4.20% 2011 2031 1.755,000 DBL217 Limited Tax Refunding and Permanent Improvement Bond 2012 2.000% to 5.000% 2012 2025 19,850,000 LT13A Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2013 2033 1.955,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2012 2025 13,190,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2014 2034 21,210,000 LT15 Limited Tax Refunding Bond 2007 <t< th=""><th></th><th></th><th></th><th>Date</th><th></th><th>Due as of</th></t<>				Date		Due as of
DBL212 Limited Tax Refunding and Permanent Improvement Bond 2008 3.625% to 5.000% 2008 2028 8,110,000 DBL214 Limited Tax Refunding and Permanent Improvement Bond 2009 2.000% to 5.000% 2009 2025 21,620,000 DBL215 Limited Tax Permanent Improvement Build America Bond 2009B 2.000% to 5.000% 2009 2029 9,990,000 DBL380 Limited Tax Refunding Bond 2010 2.000% to 5.000% 2011 2031 1,755,000 DBL216 Limited Tax Permanent Improvement Bond 2012 2.000% to 5.000% 2012 2025 19,850,000 LT13A Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2013 2033 1,955,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2034 21,10,000 LT15 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2007 2027 14,410,000 DBU230 Unlimited Tax Refunding Bond 2007 4.000% to 5.000% 2008 2028 28,990,000 DBU231 Unlimited Tax Road Bond 2008 4.000% to	Project	Fund Name	Interest Rates	Issued	Maturity	July 31, 2016
DBL212 Limited Tax Refunding and Permanent Improvement Bond 2008 3.625% to 5.000% 2008 2028 8,110,000 DBL214 Limited Tax Refunding and Permanent Improvement Bond 2009 2.000% to 5.000% 2009 2025 21,620,000 DBL215 Limited Tax Permanent Improvement Build America Bond 2009B 2.000% to 5.000% 2009 2029 9,990,000 DBL216 Limited Tax Refunding Bond 2010 2.000% to 5.000% 2011 2031 1,755,000 DBL216 Limited Tax Refunding and Permanent Improvement Bond 2012 2.000% to 5.000% 2012 2025 19,850,000 LT13A Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2013 2033 1,955,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2034 21,10,000 LT15 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2007 2027 14,410,000 DBU230 Unlimited Tax Refunding Bond 2007 4.000% to 5.000% 2008 2028 28,990,000 DBU231 Unlimited Tax Road Bond 2008				·		
DBL214 Limited Tax Refunding and Permanent Improvement Bond 2009 2.000% to 5.000% 2009 2025 21,620,000 DBL215 Limited Tax Permanent Improvement Build America Bond 2009B 2.000% to 5.000% 2010 2017 1,540,000 DBL216 Limited Tax Refunding Bond 2010 2.000% to 4.000% 2011 2017 1,540,000 DBL217 Limited Tax Refunding and Permanent Improvement Bond 2011 3.000% to 4.250% 2011 2025 19,850,000 LT13A Limited Tax Refunding Bonds 2013B 2.500% to 4.000% 2013 2033 1,955,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2034 21,210,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2014 2034 21,210,000 LT15 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2012 2025 7,705,000 DBU230 Unlimited Tax Road and Refunding Bond 2007 4.000% to 5.000% 2018 2028 28,990,000 DBU231 Unlimited Tax Road Bond 2008 4.000% to 5.	DBL211	Limited Tax Permanent Improvement Bond 2007	4.250% to 5.000%	2007	2027	105,000
DBL215 Limited Tax Permanent Improvement Build America Bond 2009B 2.000% to 5.000% 2009 2029 9,990,000 DBL380 Limited Tax Refunding Bond 2010 2.000% to 4.000% 2010 2017 1,540,000 DBL216 Limited Tax Permanent Improvement Bond 2011 3.000% to 4.000% 2012 2025 19,850,000 LT13A Limited Tax Permanent Improvement Bond 2013A 2.500% to 4.000% 2013 2033 1,955,000 LT13A Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2034 21,210,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2014 2034 21,210,000 LT15 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2012 2035 3,570,000 DBU230 Unlimited Tax Road and Refunding Bond 2007 4.000% to 5.000% 2010 2028 28,990,000 DBU231 Unlimited Tax Road and Refunding Bond 2009 2.000% to 5.000% 2009 2025 7,705,000 DBU234 Unlimited Tax Road Bond 2010 2.000% to 5.000%	DBL212	Limited Tax Refunding and Permanent Improvement Bond 2008	3.625% to 5.000%	2008	2028	8,110,000
DBL380 Limited Tax Refunding Bond 2010 2.000% to 4.000% 2010 2017 1,540,000 DBL216 Limited Tax Permanent Improvement Bond 2011 3.000% to 4.250% 2011 2031 1,755,000 DBL217 Limited Tax Refunding and Permanent Improvement Bond 2012 2.000% to 5.000% 2012 2025 19,850,000 LT13A Limited Tax Refunding Bonds 2013B 0.450% to 3.189% 2013 2033 1,955,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2034 21,210,000 LT15 Limited Tax Refunding and Permanent Improvement Bond 2015 2.000% to 5.000% 2015 2035 3,570,000 DBU230 Unlimited Tax Road and Refunding Bond 2007 4.000% to 5.000% 2010 2025 7,705,000 DBU231 Unlimited Tax Road and Refunding Bond 2009 2.000% to 5.000% 2009 2025 7,705,000 DBU234 Unlimited Tax Read Bond 2010 2.000% to 5.000% 2010 2020 8,675,0000 DBU235 Unlimited Tax Redunding Bond 2012 2.000% to 5.000% 2011 2029	DBL214	Limited Tax Refunding and Permanent Improvement Bond 2009	2.000% to 5.000%	2009	2025	21,620,000
DBL216 Limited Tax Permanent Improvement Bond 2011 3.000% to 4.250% 2011 2031 1,755,000 DBL217 Limited Tax Refunding and Permanent Improvement Bond 2012 2.000% to 5.000% 2012 2025 19,850,000 LT13A Limited Tax Permanent Improvement Bond 2013A 2.500% to 4.000% 2013 2033 1,955,000 LT13B Limited Tax Refunding Bonds 2013B 0.450% to 3.189% 2013 2025 13,190,000 LT14 Limited Tax Refunding and Permanent Improvement Bond 2014 2.000% to 5.000% 2014 2034 21,210,000 LT15 Limited Tax Refunding Bond 2007 4.000% to 5.000% 2015 2035 3,570,000 DBU230 Unlimited Tax Road Bond 2008 4.000% to 5.000% 2007 14,410,000 DBU231 Unlimited Tax Road Bond 2008 4.000% to 5.000% 2009 2025 7,705,000 DBU234 Unlimited Tax Road Build America Bond 2009 2.000% to 5.000% 2009 2029 5,590,000 DBU235 Unlimited Tax Road Bonds 2011 2.000% to 5.000% 2010 2020 8,675,000 DBU235 Unlimited Tax Refunding Bond 2012 2.000% to 5.000% 20	DBL215	Limited Tax Permanent Improvement Build America Bond 2009B	2.000% to 5.000%	2009	2029	9,990,000
DBL217Limited Tax Refunding and Permanent Improvement Bond 20122.000% to 5.000%2012202519,850,000LT13ALimited Tax Permanent Improvement Bond 2013A2.500% to 4.000%201320331,955,000LT13BLimited Tax Refunding Bonds 2013B0.450% to 3.189%2013202513,190,000LT14Limited Tax Refunding and Permanent Improvement Bond 20142.000% to 5.000%2014203421,210,000LT15Limited Tax Refunding and Permanent Improvement Bond 20152.000% to 4.000%201520353,570,000DBU230Unlimited Tax Road and Refunding Bond 20074.000% to 5.000%2007202714,410,000DBU231Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%201020295,590,000DBU234Unlimited Tax Road Bonds 20112.000% to 5.000%201120295,590,000DBU235Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Road and Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Road Bond 2013A0.650% to 4.000%2013203213,095,000UT13BUnlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT13BU	DBL380	Limited Tax Refunding Bond 2010	2.000% to 4.000%	2010	2017	1,540,000
LT13ALimited Tax Permanent Improvement Bond 2013A2.500% to 4.000%201320331,955,000LT13BLimited Tax Refunding Bonds 2013B0.450% to 3.189%2013202513,190,000LT14Limited Tax Refunding and Permanent Improvement Bond 20142.000% to 5.000%2014203421,210,000LT15Limited Tax Refunding and Permanent Improvement Bond 20152.000% to 4.000%201520353,570,000DBU230Unlimited Tax Road and Refunding Bond 20074.000% to 5.000%2007202714,410,000DBU231Unlimited Tax Road Bond 20084.000% to 5.500%200920257,705,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU340Unlimited Tax Road Bond 20102.000% to 5.000%201020208,675,000DBU355Unlimited Tax Road Bonds 20112.000% to 5.000%2011202923,820,000DBU234Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000DBU235Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2013203333,470,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013202513,095,000UT13BUnlimited Tax Road Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2014203423,415,000UT145Unlimited Tax Road and Refunding Bond 20	DBL216	Limited Tax Permanent Improvement Bond 2011	3.000% to 4.250%	2011	2031	1,755,000
LT13BLimited Tax Refunding Bonds 2013B0.450% to 3.189%2013202513,190,000LT14Limited Tax Refunding and Permanent Improvement Bond 20142.000% to 5.000%2014203421,210,000LT15Limited Tax Refunding and Permanent Improvement Bond 20152.000% to 4.000%201520353,570,000DBU230Unlimited Tax Road and Refunding Bond 20074.000% to 5.000%2007202714,410,000DBU231Unlimited Tax Road Bond 20084.000% to 5.500%2008202828,990,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU234Unlimited Tax Road Build America Bond 2009B4.600% to 6.300%201020208,675,000DBU360Unlimited Tax Refunding Bond 20112.000% to 5.000%2011202923,820,000DBU235Unlimited Tax Road Bonds 20112.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Road Bond 20142.000% to 5.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT145Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBL217	Limited Tax Refunding and Permanent Improvement Bond 2012	2.000% to 5.000%	2012	2025	19,850,000
LT14Limited Tax Refunding and Permanent Improvement Bond 20142.000% to 5.000%2014203421,210,000LT15Limited Tax Refunding and Permanent Improvement Bond 20152.000% to 4.000%201520353,570,000DBU230Unlimited Tax Road and Refunding Bond 20074.000% to 5.000%2007202714,410,000DBU231Unlimited Tax Road Bond 20084.000% to 5.500%200920257,705,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU234Unlimited Tax Road Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 5.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT145Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2014203423,415,000UT145Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	LT13A	Limited Tax Permanent Improvement Bond 2013A	2.500% to 4.000%	2013	2033	1,955,000
LT15Limited Tax Refunding and Permanent Improvement Bond 20152.000% to 4.000%201520353,570,000DBU230Unlimited Tax Road and Refunding Bond 20074.000% to 5.000%2007202714,410,000DBU231Unlimited Tax Road Bond 20084.000% to 5.500%2008202828,990,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU234Unlimited Tax Road Build America Bond 2009B4.600% to 6.300%200920295,590,000DBU360Unlimited Tax Refunding Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 5.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2013203333,470,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013202513,095,000UT13BUnlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT14Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	LT13B	Limited Tax Refunding Bonds 2013B	0.450% to 3.189%	2013	2025	13,190,000
DBU230Unlimited Tax Road and Refunding Bond 20074.000% to 5.000%2007202714,410,000DBU231Unlimited Tax Road Bond 20084.000% to 5.500%2008202828,990,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU234Unlimited Tax Road Build America Bond 2009B4.600% to 6.300%200920295,590,000DBU360Unlimited Tax Refunding Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 5.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT14Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	LT14	Limited Tax Refunding and Permanent Improvement Bond 2014	2.000% to 5.000%	2014	2034	21,210,000
DBU231Unlimited Tax Road Bond 20084.000% to 5.500%2008202828,990,000DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU234Unlimited Tax Road Build America Bond 2009B4.600% to 6.300%200920295,590,000DBU360Unlimited Tax Refunding Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 4.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Road Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	LT15	Limited Tax Refunding and Permanent Improvement Bond 2015	2.000% to 4.000%	2015	2035	3,570,000
DBU233Unlimited Tax Road and Refunding Bond 20092.000% to 5.000%200920257,705,000DBU234Unlimited Tax Road Build America Bond 2009B4.600% to 6.300%200920295,590,000DBU360Unlimited Tax Refunding Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 5.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Road Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU230	Unlimited Tax Road and Refunding Bond 2007	4.000% to 5.000%	2007	2027	14,410,000
DBU234Unlimited Tax Road Build America Bond 2009B4.600% to 6.300%200920295,590,000DBU360Unlimited Tax Refunding Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 4.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Refunding Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU231	Unlimited Tax Road Bond 2008	4.000% to 5.500%	2008	2028	28,990,000
DBU360Unlimited Tax Refunding Bond 20102.000% to 5.000%201020208,675,000DBU235Unlimited Tax Road Bonds 20112.000% to 4.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Refunding Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU233	Unlimited Tax Road and Refunding Bond 2009	2.000% to 5.000%	2009	2025	7,705,000
DBU235Unlimited Tax Road Bonds 20112.000% to 4.000%2011202923,820,000DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Refunding Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU234	Unlimited Tax Road Build America Bond 2009B	4.600% to 6.300%	2009	2029	5,590,000
DBU236Unlimited Tax Road and Refunding Bond 20122.000% to 5.000%2012203244,420,000UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Refunding Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU360	Unlimited Tax Refunding Bond 2010	2.000% to 5.000%	2010	2020	8,675,000
UT13AUnlimited Tax Refunding Bond 2013A1.000% to 5.000%2013203333,470,000UT13BUnlimited Tax Refunding Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU235	Unlimited Tax Road Bonds 2011	2.000% to 4.000%	2011	2029	23,820,000
UT13BUnlimited Tax Refunding Bond 2013B0.650% to 4.000%2013202513,095,000UT14Unlimited Tax Road Bond 20142.000% to 5.000%2014203423,415,000UT15Unlimited Tax Road and Refunding Bond 20152.000% to 5.000%2015203560,470,000	DBU236	Unlimited Tax Road and Refunding Bond 2012	2.000% to 5.000%	2012	2032	44,420,000
UT14 Unlimited Tax Road Bond 2014 2.000% to 5.000% 2014 2034 23,415,000 UT15 Unlimited Tax Road and Refunding Bond 2015 2.000% to 5.000% 2015 2035 60,470,000	UT13A	Unlimited Tax Refunding Bond 2013A	1.000% to 5.000%	2013	2033	33,470,000
UT15 Unlimited Tax Road and Refunding Bond 2015 2.000% to 5.000% 2015 2035 60,470,000	UT13B	Unlimited Tax Refunding Bond 2013B	0.650% to 4.000%	2013	2025	13,095,000
	UT14	Unlimited Tax Road Bond 2014	2.000% to 5.000%	2014	2034	23,415,000
\$ 366.055.000	UT15	Unlimited Tax Road and Refunding Bond 2015	2.000% to 5.000%	2015	2035	60,470,000
5 500,955,000						\$ 366,955,000