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April 5, 2017

The Honorable Keith Self
Collin County Commissioners Court
Collin County Administration Building
2300 Bloomdale Rd., Suite 4192
McKinney, TX 75071

Re: Arlington Higher Education Finance Corporation Education Revenue and Refunding Bonds (Harmony Public Schools), Series 2017 (the "Bonds")

Dear Judge Self:

Harmony Public Schools ("Harmony") is requesting your approval of a proposed tax-exempt bond issue, as required by the Internal Revenue Code of 1986, as amended (the "Code"). The bonds will not be a debt or liability of Collin County, Texas (the "County"). The consent being requested herein is only for the purposes of complying with federal tax law regarding tax-exempt financing. For your information, the County approved a similar transaction for Responsive Education Solutions in July 2016.

Harmony is a qualified 501(c)(3) charitable organization, and therefore is eligible to participate in tax-exempt financings. However, unlike a governmental issuer (e.g., a city, county, or school district), a 501(c)(3) organization must issue bonds through a state-approved conduit and must conduct a public hearing on the financing. Code §147(f) requires that the "highest elected official" of the County approve the transaction after the public hearing is held because a number of the campuses will be located in the County. The public hearing was held on April 5, 2017 at 4381 West Green Oaks Blvd., Arlington, TX 76016.

Harmony is financing the construction and equipment of its schools across the State of Texas. The County campuses that will be financed include 550 Talbert Dr., Plano, TX, 75075 ("Harmony Science Academy - Plano") and 8080 W. President George Bush Highway, Dallas, TX 75252 ("Harmony School of Business - Dallas"). Harmony is financing at tax-exempt interest rates through a bond issue facilitated by Arlington Higher Education Finance Corporation. Andrews Kurth Kenyon LLP serves as bond counsel for the transaction.

As such, we respectfully request your consent to the transaction after the completion of the hearing and delivery of the associated materials to you. Enclosed please find a draft of the proposed Approval of Highest Elected Official evidencing your consent.

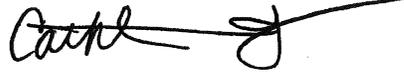
ANDREWS KURTH KENYON LLP

Austin Beijing Dallas Dubai Houston London New York Research Triangle Park Silicon Valley The Woodlands Washington, DC
HOU:3777204.1

April 5, 2017
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We greatly appreciate your assistance in this matter. Please call me if we can provide any further information or can assist you in connection with this request for consent.

Very truly yours,

A handwritten signature in black ink, appearing to read "Cathleen Chang", with a long horizontal flourish extending to the right.

Cathleen Chang

CERTIFICATE OF THE COUNTY JUDGE OF COLLIN COUNTY, TEXAS

The undersigned County Judge of Collin County, Texas (the "County") hereby certifies with respect to the issuance by the Arlington Higher Education Finance Corporation (the "Corporation") of its Education Revenue and Refunding Bonds (Harmony Public School), Series 2017 (the "Bonds"):

1. This certificate is based upon the CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING attached hereto as **Exhibit A** relating to the public hearing conducted on the date indicated in the Affidavit of Publication attached to such Minutes of Public Hearing by the duly appointed hearing officer of the Corporation in accordance with the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended; and

2. Solely for purposes of the approval requirements of the aforesaid Section 147(f) of the Code, and for no other purpose, in my capacity as County Judge, I hereby approve the Bonds and the facilities to be financed with the proceeds of the Bonds, and hereby ratify and approve all actions taken by or on behalf of the County with respect to publication of the Notice of the Public Hearing as reflected in the Affidavit of Publication attached as Exhibit A to the attached Certificate of Public Hearing Officer and the conducting of such Public Hearing.

THIS APPROVAL SHALL NOT BE CONSTRUED AS (1) A REPRESENTATION OR WARRANTY BY THE COUNTY, THE COUNTY JUDGE OF THE COUNTY, THE STATE OF TEXAS OR ANY OTHER AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS THAT THE BONDS WILL BE PAID OR THAT ANY OBLIGATIONS ASSUMED BY ANY OF THE PARTIES UNDER THE INSTRUMENTS DELIVERED IN CONNECTION WITH THE BONDS WILL IN FACT BE PERFORMED; (2) A PLEDGE OF THE FAITH AND CREDIT OF THE COUNTY OR THE STATE OF TEXAS OR ANY AGENCY, INSTRUMENTALITY OR POLITICAL SUBDIVISION OF THE STATE OF TEXAS OR THE COUNTY; OR (3) A REPRESENTATION OR WARRANTY BY THE COUNTY CONCERNING THE VALIDITY OF THE CORPORATE EXISTENCE OF THE CORPORATION OR THE VALIDITY OF THE BONDS.

[Execution page follows]

Date: April 25, 2017



County Judge, Collin County, Texas

EXHIBIT A

**CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING**

CERTIFICATE OF PUBLIC HEARING OFFICER
REGARDING PUBLIC HEARING (INTERNAL REVENUE CODE § 147(f))

ARLINGTON HIGHER EDUCATION FINANCE CORPORATION
EDUCATION REVENUE AND REFUNDING BONDS
(HARMONY PUBLIC SCHOOLS)
SERIES 2017

I, the undersigned, do hereby make and execute this certificate for the benefit of all persons interested in the issuance of the above-referenced bonds (the "Bonds").

I hereby certify as follows:

1. I am the duly appointed hearing officer for the public hearing which was held in connection with the issuance of the Bonds at the time and place indicated in the Notice of Public Hearing included in **Exhibit A** attached hereto.
2. Notice of the public hearing was published no less than 14 days before the date of the public hearing in *The Dallas Morning News*, as evidenced by the Affidavit of Publication of the Notice of Public Hearing attached hereto as **Exhibit A**.
3. All persons appearing at the public hearing were given an opportunity to comment on the proposed issuance of the Bonds and the project to be financed with proceeds of the Bonds. No such persons appeared or made comments except as is set forth on **Exhibit B** attached hereto.
4. After giving all interested persons an opportunity to appear and comment, the public hearing was declared closed.

WITNESS MY HAND this 5th day of April, 2017.

A handwritten signature in black ink, appearing to read "P. Wambsganss", written over a horizontal line.

Phillip Wambsganss
Hearing Officer

Exhibit A - Affidavit of Publication of the Notice of Public Hearing
Exhibit B - Names and Comments of Persons Attending Public Hearing

EXHIBIT A

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF PUBLIC HEARING

ATTACHED

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

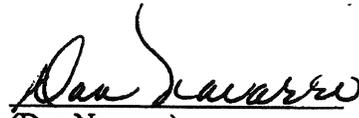
COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Dan Navarro, Advertising Representative for The Dallas Morning News, being duly sworn by oath, states the attached advertisement of

Andrews Kurth Kenyon LLP

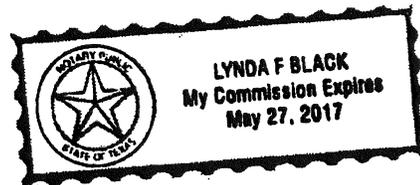
was published in The Dallas Morning News

March 18, 2017


(Dan Navarro)

Sworn to and subscribed before me this March 20, 2017


(Notary Public)



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NOTICE OF PUBLIC HEARING

(City of Arlington, Collin County, Dallas County, DeSoto County, Tarrant County)

**ARLINGTON ARIWERS EDUCATION FINANCE CORPORATION
EDUCATION REVENUE AND BONDING BONDS
(HARMONY PUBLIC SCHOOLS)
SERIES 2017**

Notice is hereby given of a public hearing to be held on behalf of the Arlington ARIWERS Education Finance Corporation on April 3, 2017, at 9:30 a.m., at 4881 West Green Oaks Boulevard, Arlington, TX 76010, with respect to the proposed Bonds to be issued in one or more principal amounts not to exceed \$100,000,000 by the Arlington ARIWERS Education Finance Corporation. The proceeds of the Bonds will be used as part of a plan of issuance and loaned to Harmony Public Schools, a Texas non-profit corporation (the "Borrower") for the following purposes:

(1) financing, performing, and/or refunding the costs of acquiring, constructing, improving, furnishing, and equipping educational facilities for pre-K, primary, and secondary school students of the Borrower's campuses, including:

- (a) 1103 S. Valley Mills Dr., Beverly Hills, TX 75711 ("Harmony School of Innovation - Beverly");
- (b) 500 N. Valley Mills Dr., Waco, TX 76710 ("Harmony Science Academy - Waco");
- (c) 1200 Anderson Mill Rd., Austin, TX 78728 ("Harmony Science Academy - Cedar Park");
- (d) 100 E. Chick Rd., Sugar Land, TX 77478 ("Harmony School of Excellence - Sugar Land");
- (e) 107 N. Sam Houston Pkwy. W., Houston, TX 77049 ("Harmony School of Enrichment - Houston");
- (f) 541-544 W. Sam Houston Pkwy. S., Houston, TX 77057 ("Harmony Science Academy - Houston");
- (g) 1421 W. Sam Houston Pkwy. S., Houston, TX 77054 ("Harmony School of Innovation - Houston");
- (h) 1025 Stella Link Rd., Houston, TX 77025 ("Harmony School of Ingenuity - Houston");
- (i) 505 S. Bryneswood Blvd., Houston, TX 77096 ("Harmony School of Science - Houston");
- (j) 5175 Kirby Dr., Houston, TX 77054 ("Harmony School of Fine Arts and Technology - Houston");
- (k) 5903 and 5905 W. Sam Houston Parkway South, Houston, TX 77056 ("Harmony School of Exploration - Houston");
- (l) 7240 N. Gessner Dr., Houston, TX 77060 ("Harmony School of Excellence - Houston");
- (m) 2646 W. Little York Rd., Houston, TX 77091 ("Harmony School of Excellence - Houston");
- (n) 3002 N. Sam Houston Parkway West, Houston, TX 77068 ("Harmony School of Technology - Houston");
- (o) 3171 N. Sam Houston Pkwy. W., Houston, TX 77036 ("Harmony School of Achievement High School - Houston");
- (p) 6270 Barkar Cypress Rd., Houston, TX 77064 ("Harmony School of Discovery - Houston");
- (q) 1000 South Harrow Blvd., Houston, TX 77084 ("Harmony School of Achievement - Houston");
- (r) 15415 W. Beltford Ave., Sugar Land, TX 77478 ("Harmony Science Academy - Sugar Land");
- (s) 1522 W. Alford Blvd., Sugar Land, TX 77478 ("Harmony School of Science - Sugar Land High School");
- (t) 2200 Grand Corner Drive, Katy, TX 77454 ("Harmony Science Academy - Katy" and "Harmony School of Innovation - Katy");
- (u) 150 Polkton Dr., Plano, TX 75075, approximately 3.46 acres of land located on the North side of Rockledge Ln., west of Golf Rd., and east of Ohio Drive in Collin County ("Harmony Science Academy - Plano");
- (v) 11945-12005 Forestgate Dr., Dallas, TX 75245 ("Harmony Science Academy - Dallas");
- (w) 7024 W. Rosemeade Pkwy., Carrollton, TX 75007 ("Harmony School of Innovation - Carrollton" and "Harmony Science Academy - Carrollton");
- (x) 2202 Firestone Pkwy., Garland, TX 75040 ("Harmony Science Academy - Garland" and "Harmony School of Innovation - Garland");
- (y) 806 N. President George Bush Highway, Dallas, TX 75222 ("Harmony School of Business - Dallas");
- (z) 351 Woodcreek Dr., Fort Worth, TX 76153 ("Harmony Science Academy - Fort Worth");
- (aa) 1102 NW 7th St., Grand Prairie, TX 75050 ("Harmony Science Academy - Grand Prairie");
- (ab) 701 S. Industrial Blvd., Euless, TX 76039 ("Harmony Science Academy - Euless" and "Harmony School of Innovation - Euless");
- (ac) 8126 W. Camp Wisdom Rd., Dallas, TX 75249 ("Harmony School of Nature and Athletics - Dallas");
- (ad) 1100 South Tulsa Street, Fort Worth, TX 76123 ("Harmony School of Innovation - Fort Worth");
- (ae) 8000 Bethel Dr., El Paso, TX 79907 ("Harmony School of Excellence - El Paso");
- (af) 220 E. Sandover Ln., Austin, TX 78753 ("Harmony Science Academy - Austin");
- (ag) 140 Wells Branch Pkwy. W., Pflugerville, TX 78660 ("Harmony Science Academy - Pflugerville");
- (ah) 2100 E. South Elmo Rd., Austin, TX 78744 ("Harmony School of Excellence - Austin");
- (ai) 4324 E. South Elmo Rd., Austin, TX 78744 ("Harmony School of Innovation - Austin");
- (aj) 1100 Stonebriar Dr., Austin, TX 78758 ("Harmony School of Science - Austin"); and

(2) to pay the costs of issuing the Bonds.

All the campuses, except for Harmony School of Excellence - Sugar Land, Harmony Science Academy - Plano, and Harmony School of Excellence - El Paso, are owned and operated by the Borrower. Harmony School of Excellence - Sugar Land, Harmony Science Academy - Plano, and Harmony School of Excellence - El Paso are leased and operated by Charter Schools Solutions, a Texas limited liability corporation. The Bonds are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

The public hearing will be conducted by Phillip Wambach, or his designee, the Hearing Officer. Questions or comments for additional information may be directed to the Hearing Officer at (214) 745-8123. Any interested persons wishing to attend the hearing may submit their views in writing to the Hearing Officer before the date scheduled for the hearing at the address above. The notice is published and the hearing is to be held in satisfaction of the requirements of Section 14.02 of the Internal Revenue Code of 1986, as amended.

EXHIBIT B

NAMES AND COMMENTS OF PERSONS ATTENDING PUBLIC HEARING

NONE

<u>Name of Attendee</u>	<u>Comment</u>
1. _____	_____ _____ _____ _____ _____
2. _____	_____ _____ _____ _____ _____
3. _____	_____ _____ _____ _____ _____